

Global LED Helicopter Airport Floodlight Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED Helicopter Airport Floodlight market size is expected to reach \$ 49.65 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of LED Helicopter Airport Floodlight reached approximately 18,000?26,000 units, with an average market price of about USD 1,300?1,900 unit, an annual production capacity of roughly 22,000?29,000 units, and an industry-average gross margin of approximately 25%.

LED Helicopter Airport Floodlights are dedicated aviation lighting fixtures installed around or adjacent to helicopter landing areas to provide uniform, low-glare surface illumination for the touchdown and lift-off area, final approach and take-off area, deck surface, loading zone and personnel movement areas. These products are designed to support safe night-time and low-visibility helicopter operations by improving surface recognition, depth perception, obstacle visibility and ground handling safety. Typical product features include high-efficiency white LED light sources, asymmetric optics, anti-glare hoods or visors, low-profile or elevated mounting structures, weatherproof and corrosion-resistant housings, vibration resistance, AC/DC/solar/battery power options, pilot-activated switching and, for offshore or hazardous-area applications, explosion-proof construction and compliance-oriented designs for helidecks, vessels, drilling rigs and offshore platforms. The product scope is centered on dedicated floodlighting fixtures and their direct mounting or fixture-level accessories for aviation landing areas, with land-based, rooftop, hospital, offshore, marine, emergency and remote-site installations forming the principal demand base.

Based on our research, LED Helicopter Airport Floodlights should be treated as a

narrow and safety-critical aviation lighting product rather than a general-purpose LED floodlight category. Their core function is to provide controlled, low-glare and uniform surface illumination for helicopter landing areas, especially where TLOF and FATO perimeter lights need to be supplemented by visible surface cues. This distinction is important for market sizing: the revenue model should cover dedicated LED floodlight fixtures and direct fixture-level accessories, while excluding complete heliport lighting packages, perimeter lights, beacons, wind cones, approach guidance systems, control cabinets, installation services and generic industrial floodlights. Without this boundary, the market would be materially overstated. The product is especially specialized in offshore helideck applications, where floodlights are part of a broader certified lighting system but must meet much higher requirements for anti-glare optics, corrosion resistance, hazardous-area operation and marine-grade reliability.

From the supply side, the market is characterized by a layered structure rather than a concentrated mass-market model. European and North American suppliers dominate higher-specification offshore, hospital and certified heliport applications, with companies such as Avlite, Point Lighting, Orga, Q-Aviation, R. STAHL TRANBERG, OCEM, Flight Light, Downing Heliport Systems and Hughey & Phillips showing strong evidence of dedicated products. China has a broader base of export-oriented and regional manufacturers, including NANHUA, Shenzhen Green Source, Shenzhen Anhang, Shanghai Lansing, Revon, DoubleWise, CDT and Plusafe-related entities. The difference between the broad longlist and the formal core list is mainly driven by evidence quality, product specificity, channel relationships and legal entity clarity. Some suppliers appear to be distributors or system integrators, and some Chinese brands require further verification of manufacturing entity and certification depth.

Demand is driven by a combination of replacement, compliance and new-site construction. Mature regions are mainly supported by LED retrofit, maintenance replacement, hospital heliport upgrades and offshore helideck compliance, while emerging regions are supported by medical infrastructure, emergency response systems, remote mining and energy projects, island facilities and solar-powered installations. Offshore oil and gas, marine vessels and FPSO-related helidecks remain important for high-value certified products, whereas hospital and rooftop heliports support broader but lower-ASP demand. Vertiport and advanced air mobility concepts may create incremental design influence, but they should not be used to inflate the current revenue base of this narrow product category. The market is expected to grow steadily rather than explosively, with mid-single-digit CAGR through 2032 under the narrow revenue scope.

This report studies the global LED Helicopter Airport Floodlight production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Helicopter Airport Floodlight and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Helicopter Airport Floodlight that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Helicopter Airport Floodlight total production and demand, 2021-2032, (Units)

Global LED Helicopter Airport Floodlight total production value, 2021-2032, (USD Million)

Global LED Helicopter Airport Floodlight production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global LED Helicopter Airport Floodlight consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: LED Helicopter Airport Floodlight domestic production, consumption, key domestic manufacturers and share

Global LED Helicopter Airport Floodlight production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global LED Helicopter Airport Floodlight production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global LED Helicopter Airport Floodlight production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global LED Helicopter Airport Floodlight market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avlite Systems, Point Lighting, Orga B.V., Flight Light Inc., Q-Aviation B.V., R. STAHL TRANBERG, OCEM Airfield Technology, Automatic Power, Downing Heliport Systems, Hughey & Phillips, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World LED Helicopter Airport Floodlight market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Helicopter Airport Floodlight Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Helicopter Airport Floodlight Market, Segmentation by Type:

?50W

?50W

Global LED Helicopter Airport Floodlight Market, Segmentation by Power Supply:

AC-powered

DC-powered

Global LED Helicopter Airport Floodlight Market, Segmentation by Certification:

ICAO

CAP

ATEX

Global LED Helicopter Airport Floodlight Market, Segmentation by Application:

Commercial

Private

Companies Profiled:

Avlite Systems

Point Lighting

Orga B.V.

Flight Light Inc.

Q-Aviation B.V.

R. STAHL TRANBERG

OCEM Airfield Technology

Automatic Power

Downing Heliport Systems

Hughey & Phillips

Signalight

Aerolighting SA

NANHUA Electronics

Shanghai Lansing Electronics

Shenzhen Anhang Technology

Shenzhen Green Source

atg airports

FEC Heliports

Clampco Sistemi

Key Questions Answered:

1. How big is the global LED Helicopter Airport Floodlight market?
2. What is the demand of the global LED Helicopter Airport Floodlight market?
3. What is the year over year growth of the global LED Helicopter Airport Floodlight market?
4. What is the production and production value of the global LED Helicopter Airport Floodlight market?
5. Who are the key producers in the global LED Helicopter Airport Floodlight market?
6. What are the growth factors driving the market demand?

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