

# Global LED Control System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5E342E29EF4EN.html>

Date: June 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G5E342E29EF4EN

## Abstracts

The global LED Control System market size is expected to reach \$ 853 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

An LED control system is a hardware and software system designed to manage the operational status of LED displays, LED lighting, or LED lighting fixtures. Typically comprising a controller, receiving/sending cards, driver circuitry, control software, communication modules, and power management modules, it enables the adjustment of various functions such as LED brightness, color, grayscale, refresh rate, playback content, dynamic effects, zone-based display, and remote management. Depending on the specific application scenario, LED control systems can be deployed in advertising displays, stage lighting, urban illumination projects, and traffic guidance screens, as well as in commercial lighting, landscape lighting, and smart building illumination systems. Its core function is to convert images, videos, text, or control commands into electrical signals recognizable by LED devices, thereby enabling precise, stable, and programmable control over display or lighting operations.

The upstream segment of the LED control system industry chain primarily encompasses LED driver ICs, MCU/FPGA/ASIC control chips, PCBs, connectors, power modules, communication modules, memory components, structural enclosures, as well as control software and playback management systems. The midstream segment consists of LED control system manufacturers, who are responsible for the R&D, production, and integration of sending cards, receiving cards, video processors, cloud-networked players, dimming controllers, and centralized control platforms. Notably, LED display control systems typically operate through the coordinated interaction of sending and receiving units, serving as the core components that facilitate image transmission, signal conversion, and display control for LED screens. The downstream segment finds

primary application in scenarios involving LED displays, advertising media screens, stage rental screens, sports venue screens, traffic guidance screens, commercial displays, urban illumination, landscape lighting, and smart lighting systems. In terms of profitability, the gross margin for LED control systems stands at approximately 39%.

In 2025, the average unit price for LED control systems is projected to be \$14, with a sales volume of 46.83 million units and a total production capacity of 67 million units.

From the perspective of demand structure, market demand for LED control systems is inextricably linked to the broader LED display industry. However, their value extends far beyond mere ancillary hardware; they serve as a critical link that determines display performance, system stability, and the overall quality of project delivery. As LED displays evolve beyond traditional advertising screens to encompass applications such as fine-pitch displays, Mini/Micro LED technology, stage rentals, XR virtual production, integrated conference systems, sports venues, and smart cities, control systems must adapt to support higher resolutions, increased refresh rates, lower latency, and more complex multi-screen splicing configurations. Consequently, downstream clients are raising their expectations for control systems—shifting their requirements from the basic ability to 'light up the screen' to a demand for 'high image quality, low latency, ease of maintenance, and remote management capabilities.'

In terms of competitive barriers, the LED control system industry may appear on the surface to be a competition among hardware products; in reality, however, it is a comprehensive contest involving algorithms, chip compatibility, image processing, software platforms, and accumulated engineering expertise. While low-end receiving cards and basic controllers are susceptible to price-based competition, high-end video processors, splicing control systems, cloud-networked control platforms, and XR control solutions demand significant technological accumulation and foster stronger customer loyalty. Leading enterprises typically secure their relationships with display manufacturers and engineering contractors through a comprehensive product matrix—comprising receiving cards, sending units, video processors, control software, and cloud platforms—whereas small-to-medium-sized manufacturers tend to focus on standardized, low-cost products, resulting in narrower profit margins and diminished resilience against market risks.

Looking toward future trends, LED control systems are poised to continue their evolution toward high-end specialization, intelligent functionality, and platform-based integration. On one hand, emerging technologies and applications—such as Mini/Micro

LED, 8K ultra-high definition, glasses-free 3D, virtual production, and immersive displays—will drive the upgrading of control systems to deliver higher load capacities, more robust image processing capabilities, and lower latency. On the other hand, cloud-based management, remote diagnostics, automated calibration, AI-driven image quality optimization, and centralized operations and maintenance across multiple scenarios are set to become key new growth drivers. In the future, the focal point of industry competition will no longer be confined to the unit price of individual control cards; instead, it will shift toward comprehensive solution capabilities, software ecosystems, engineering adaptability, and long-term service provision—a shift expected to further consolidate market share among the industry's leading enterprises.

This report studies the global LED Control System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Control System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Control System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Control System total production and demand, 2021-2032, (K Units)

Global LED Control System total production value, 2021-2032, (USD Million)

Global LED Control System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global LED Control System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: LED Control System domestic production, consumption, key domestic manufacturers and share

Global LED Control System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global LED Control System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global LED Control System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global LED Control System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include NovaStar, Colorlight LED, Linsn Technology, Brompton Technology, KYSTAR Technology, Huidu Technology, Magnimage, Mooncell Electronics, Sysolution, Listen Vision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED Control System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Control System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Control System Market, Segmentation by Type:

Sending Card

Receiving Card

Others

#### Global LED Control System Market, Segmentation by Load-Bearing Capacity:

Low-Load Control System (Up to 1 Million Pixels)

Medium-Load Control System (1 Million – 5 Million Pixels)

High-Load Control System (Over 5 Million Pixels)

#### Global LED Control System Market, Segmentation by Refresh Rate:

Standard Refresh Rate System

High Refresh Rate System

Ultra-High Refresh Rate System

#### Global LED Control System Market, Segmentation by Application:

Advertising Media

Information Display

Sports Arena

Stage Performance

Traffic & Security

Others

**Companies Profiled:**

NovaStar

Colorlight LED

Linsn Technology

Brompton Technology

KYSTAR Technology

Huidu Technology

Magnimage

Mooncell Electronics

Sysolution

Listen Vision

Nanjing DBSTAR

Shenzhen VDWALL

Lumen Electronics

RGBlink

Listen Vision

Megapixel VR

Datapath

Barco

Analog Way

Christie

Sony

Key Questions Answered:

1. How big is the global LED Control System market?
2. What is the demand of the global LED Control System market?
3. What is the year over year growth of the global LED Control System market?
4. What is the production and production value of the global LED Control System market?
5. Who are the key producers in the global LED Control System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 LED Control System Introduction
- 1.2 World LED Control System Supply & Forecast
  - 1.2.1 World LED Control System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World LED Control System Production (2021-2032)
  - 1.2.3 World LED Control System Pricing Trends (2021-2032)
- 1.3 World LED Control System Production by Region (Based on Production Site)
  - 1.3.1 World LED Control System Production Value by Region (2021-2032)
  - 1.3.2 World LED Control System Production by Region (2021-2032)
  - 1.3.3 World LED Control System Average Price by Region (2021-2032)
  - 1.3.4 North America LED Control System Production (2021-2032)
  - 1.3.5 Europe LED Control System Production (2021-2032)
  - 1.3.6 China LED Control System Production (2021-2032)
  - 1.3.7 Japan LED Control System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 LED Control System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 LED Control System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World LED Control System Demand (2021-2032)
- 2.2 World LED Control System Consumption by Region
  - 2.2.1 World LED Control System Consumption by Region (2021-2026)
  - 2.2.2 World LED Control System Consumption Forecast by Region (2027-2032)
- 2.3 United States LED Control System Consumption (2021-2032)
- 2.4 China LED Control System Consumption (2021-2032)
- 2.5 Europe LED Control System Consumption (2021-2032)
- 2.6 Japan LED Control System Consumption (2021-2032)
- 2.7 South Korea LED Control System Consumption (2021-2032)
- 2.8 ASEAN LED Control System Consumption (2021-2032)
- 2.9 India LED Control System Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World LED Control System Production Value by Manufacturer (2021-2026)

- 3.2 World LED Control System Production by Manufacturer (2021-2026)
- 3.3 World LED Control System Average Price by Manufacturer (2021-2026)
- 3.4 LED Control System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global LED Control System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for LED Control System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for LED Control System in 2025
- 3.6 LED Control System Market: Overall Company Footprint Analysis
  - 3.6.1 LED Control System Market: Region Footprint
  - 3.6.2 LED Control System Market: Company Product Type Footprint
  - 3.6.3 LED Control System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: LED Control System Production Value Comparison
  - 4.1.1 United States VS China: LED Control System Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: LED Control System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: LED Control System Production Comparison
  - 4.2.1 United States VS China: LED Control System Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: LED Control System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: LED Control System Consumption Comparison
  - 4.3.1 United States VS China: LED Control System Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: LED Control System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based LED Control System Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based LED Control System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers LED Control System Production Value (2021-2026)

4.4.3 United States Based Manufacturers LED Control System Production (2021-2026)

4.5 China Based LED Control System Manufacturers and Market Share

4.5.1 China Based LED Control System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers LED Control System Production Value (2021-2026)

4.5.3 China Based Manufacturers LED Control System Production (2021-2026)

4.6 Rest of World Based LED Control System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based LED Control System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers LED Control System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers LED Control System Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World LED Control System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sending Card

5.2.2 Receiving Card

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World LED Control System Production by Type (2021-2032)

5.3.2 World LED Control System Production Value by Type (2021-2032)

5.3.3 World LED Control System Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY LOAD-BEARING CAPACITY**

6.1 World LED Control System Market Size Overview by Load-Bearing Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Load-Bearing Capacity

6.2.1 Low-Load Control System (Up to 1 Million Pixels)

6.2.2 Medium-Load Control System (1 Million – 5 Million Pixels)

6.2.3 High-Load Control System (Over 5 Million Pixels)

6.3 Market Segment by Load-Bearing Capacity

6.3.1 World LED Control System Production by Load-Bearing Capacity (2021-2032)

6.3.2 World LED Control System Production Value by Load-Bearing Capacity (2021-2032)

6.3.3 World LED Control System Average Price by Load-Bearing Capacity (2021-2032)

## **7 MARKET ANALYSIS BY REFRESH RATE**

7.1 World LED Control System Market Size Overview by Refresh Rate: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Refresh Rate

7.2.1 Standard Refresh Rate System

7.2.2 High Refresh Rate System

7.2.3 Ultra-High Refresh Rate System

7.3 Market Segment by Refresh Rate

7.3.1 World LED Control System Production by Refresh Rate (2021-2032)

7.3.2 World LED Control System Production Value by Refresh Rate (2021-2032)

7.3.3 World LED Control System Average Price by Refresh Rate (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World LED Control System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Advertising Media

8.2.2 Information Display

8.2.3 Sports Arena

8.2.4 Stage Performance

8.2.5 Traffic & Security

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World LED Control System Production by Application (2021-2032)

8.3.2 World LED Control System Production Value by Application (2021-2032)

8.3.3 World LED Control System Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 NovaStar

9.1.1 NovaStar Details

9.1.2 NovaStar Major Business

- 9.1.3 NovaStar LED Control System Product and Services
- 9.1.4 NovaStar LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 NovaStar Recent Developments/Updates
- 9.1.6 NovaStar Competitive Strengths & Weaknesses
- 9.2 Colorlight LED
  - 9.2.1 Colorlight LED Details
  - 9.2.2 Colorlight LED Major Business
  - 9.2.3 Colorlight LED LED Control System Product and Services
  - 9.2.4 Colorlight LED LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Colorlight LED Recent Developments/Updates
  - 9.2.6 Colorlight LED Competitive Strengths & Weaknesses
- 9.3 Linsn Technology
  - 9.3.1 Linsn Technology Details
  - 9.3.2 Linsn Technology Major Business
  - 9.3.3 Linsn Technology LED Control System Product and Services
  - 9.3.4 Linsn Technology LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Linsn Technology Recent Developments/Updates
  - 9.3.6 Linsn Technology Competitive Strengths & Weaknesses
- 9.4 Brompton Technology
  - 9.4.1 Brompton Technology Details
  - 9.4.2 Brompton Technology Major Business
  - 9.4.3 Brompton Technology LED Control System Product and Services
  - 9.4.4 Brompton Technology LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Brompton Technology Recent Developments/Updates
  - 9.4.6 Brompton Technology Competitive Strengths & Weaknesses
- 9.5 KYSTAR Technology
  - 9.5.1 KYSTAR Technology Details
  - 9.5.2 KYSTAR Technology Major Business
  - 9.5.3 KYSTAR Technology LED Control System Product and Services
  - 9.5.4 KYSTAR Technology LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 KYSTAR Technology Recent Developments/Updates
  - 9.5.6 KYSTAR Technology Competitive Strengths & Weaknesses
- 9.6 Huidu Technology
  - 9.6.1 Huidu Technology Details

- 9.6.2 Huidu Technology Major Business
- 9.6.3 Huidu Technology LED Control System Product and Services
- 9.6.4 Huidu Technology LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Huidu Technology Recent Developments/Updates
- 9.6.6 Huidu Technology Competitive Strengths & Weaknesses
- 9.7 Magnimage
  - 9.7.1 Magnimage Details
  - 9.7.2 Magnimage Major Business
  - 9.7.3 Magnimage LED Control System Product and Services
  - 9.7.4 Magnimage LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Magnimage Recent Developments/Updates
  - 9.7.6 Magnimage Competitive Strengths & Weaknesses
- 9.8 Mooncell Electronics
  - 9.8.1 Mooncell Electronics Details
  - 9.8.2 Mooncell Electronics Major Business
  - 9.8.3 Mooncell Electronics LED Control System Product and Services
  - 9.8.4 Mooncell Electronics LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Mooncell Electronics Recent Developments/Updates
  - 9.8.6 Mooncell Electronics Competitive Strengths & Weaknesses
- 9.9 Sysolution
  - 9.9.1 Sysolution Details
  - 9.9.2 Sysolution Major Business
  - 9.9.3 Sysolution LED Control System Product and Services
  - 9.9.4 Sysolution LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Sysolution Recent Developments/Updates
  - 9.9.6 Sysolution Competitive Strengths & Weaknesses
- 9.10 Listen Vision
  - 9.10.1 Listen Vision Details
  - 9.10.2 Listen Vision Major Business
  - 9.10.3 Listen Vision LED Control System Product and Services
  - 9.10.4 Listen Vision LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Listen Vision Recent Developments/Updates
  - 9.10.6 Listen Vision Competitive Strengths & Weaknesses
- 9.11 Nanjing DBSTAR

- 9.11.1 Nanjing DBSTAR Details
- 9.11.2 Nanjing DBSTAR Major Business
- 9.11.3 Nanjing DBSTAR LED Control System Product and Services
- 9.11.4 Nanjing DBSTAR LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Nanjing DBSTAR Recent Developments/Updates
- 9.11.6 Nanjing DBSTAR Competitive Strengths & Weaknesses
- 9.12 Shenzhen VDWall
- 9.12.1 Shenzhen VDWall Details
- 9.12.2 Shenzhen VDWall Major Business
- 9.12.3 Shenzhen VDWall LED Control System Product and Services
- 9.12.4 Shenzhen VDWall LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Shenzhen VDWall Recent Developments/Updates
- 9.12.6 Shenzhen VDWall Competitive Strengths & Weaknesses
- 9.13 Lumen Electronics
- 9.13.1 Lumen Electronics Details
- 9.13.2 Lumen Electronics Major Business
- 9.13.3 Lumen Electronics LED Control System Product and Services
- 9.13.4 Lumen Electronics LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Lumen Electronics Recent Developments/Updates
- 9.13.6 Lumen Electronics Competitive Strengths & Weaknesses
- 9.14 RGBlink
- 9.14.1 RGBlink Details
- 9.14.2 RGBlink Major Business
- 9.14.3 RGBlink LED Control System Product and Services
- 9.14.4 RGBlink LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 RGBlink Recent Developments/Updates
- 9.14.6 RGBlink Competitive Strengths & Weaknesses
- 9.15 Listen Vision
- 9.15.1 Listen Vision Details
- 9.15.2 Listen Vision Major Business
- 9.15.3 Listen Vision LED Control System Product and Services
- 9.15.4 Listen Vision LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Listen Vision Recent Developments/Updates
- 9.15.6 Listen Vision Competitive Strengths & Weaknesses

## 9.16 Megapixel VR

9.16.1 Megapixel VR Details

9.16.2 Megapixel VR Major Business

9.16.3 Megapixel VR LED Control System Product and Services

9.16.4 Megapixel VR LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Megapixel VR Recent Developments/Updates

9.16.6 Megapixel VR Competitive Strengths & Weaknesses

## 9.17 Datapath

9.17.1 Datapath Details

9.17.2 Datapath Major Business

9.17.3 Datapath LED Control System Product and Services

9.17.4 Datapath LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Datapath Recent Developments/Updates

9.17.6 Datapath Competitive Strengths & Weaknesses

## 9.18 Barco

9.18.1 Barco Details

9.18.2 Barco Major Business

9.18.3 Barco LED Control System Product and Services

9.18.4 Barco LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Barco Recent Developments/Updates

9.18.6 Barco Competitive Strengths & Weaknesses

## 9.19 Analog Way

9.19.1 Analog Way Details

9.19.2 Analog Way Major Business

9.19.3 Analog Way LED Control System Product and Services

9.19.4 Analog Way LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Analog Way Recent Developments/Updates

9.19.6 Analog Way Competitive Strengths & Weaknesses

## 9.20 Christie

9.20.1 Christie Details

9.20.2 Christie Major Business

9.20.3 Christie LED Control System Product and Services

9.20.4 Christie LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Christie Recent Developments/Updates

9.20.6 Christie Competitive Strengths & Weaknesses

9.21 Sony

9.21.1 Sony Details

9.21.2 Sony Major Business

9.21.3 Sony LED Control System Product and Services

9.21.4 Sony LED Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Sony Recent Developments/Updates

9.21.6 Sony Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 LED Control System Industry Chain

10.2 LED Control System Upstream Analysis

10.2.1 LED Control System Core Raw Materials

10.2.2 Main Manufacturers of LED Control System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 LED Control System Production Mode

10.6 LED Control System Procurement Model

10.7 LED Control System Industry Sales Model and Sales Channels

10.7.1 LED Control System Sales Model

10.7.2 LED Control System Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World LED Control System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World LED Control System Production Value by Region (2021-2026) & (USD Million)

Table 3. World LED Control System Production Value by Region (2027-2032) & (USD Million)

Table 4. World LED Control System Production Value Market Share by Region (2021-2026)

Table 5. World LED Control System Production Value Market Share by Region (2027-2032)

Table 6. World LED Control System Production by Region (2021-2026) & (K Units)

Table 7. World LED Control System Production by Region (2027-2032) & (K Units)

Table 8. World LED Control System Production Market Share by Region (2021-2026)

Table 9. World LED Control System Production Market Share by Region (2027-2032)

Table 10. World LED Control System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World LED Control System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. LED Control System Major Market Trends

Table 13. World LED Control System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World LED Control System Consumption by Region (2021-2026) & (K Units)

Table 15. World LED Control System Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World LED Control System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key LED Control System Producers in 2025

Table 18. World LED Control System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key LED Control System Producers in 2025

Table 20. World LED Control System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global LED Control System Company Evaluation Quadrant

Table 22. World LED Control System Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and LED Control System Production Site of Key Manufacturer

Table 24. LED Control System Market: Company Product Type Footprint

Table 25. LED Control System Market: Company Product Application Footprint

Table 26. LED Control System Competitive Factors

Table 27. LED Control System New Entrant and Capacity Expansion Plans

Table 28. LED Control System Mergers & Acquisitions Activity

Table 29. United States VS China LED Control System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China LED Control System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China LED Control System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based LED Control System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers LED Control System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers LED Control System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers LED Control System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers LED Control System Production Market Share (2021-2026)

Table 37. China Based LED Control System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers LED Control System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers LED Control System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers LED Control System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers LED Control System Production Market Share (2021-2026)

Table 42. Rest of World Based LED Control System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers LED Control System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers LED Control System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers LED Control System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers LED Control System Production Market Share (2021-2026)

Table 47. World LED Control System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World LED Control System Production by Type (2021-2026) & (K Units)

Table 49. World LED Control System Production by Type (2027-2032) & (K Units)

Table 50. World LED Control System Production Value by Type (2021-2026) & (USD Million)

Table 51. World LED Control System Production Value by Type (2027-2032) & (USD Million)

Table 52. World LED Control System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World LED Control System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World LED Control System Production Value by Load-Bearing Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World LED Control System Production by Load-Bearing Capacity (2021-2026) & (K Units)

Table 56. World LED Control System Production by Load-Bearing Capacity (2027-2032) & (K Units)

Table 57. World LED Control System Production Value by Load-Bearing Capacity (2021-2026) & (USD Million)

Table 58. World LED Control System Production Value by Load-Bearing Capacity (2027-2032) & (USD Million)

Table 59. World LED Control System Average Price by Load-Bearing Capacity (2021-2026) & (US\$/Unit)

Table 60. World LED Control System Average Price by Load-Bearing Capacity (2027-2032) & (US\$/Unit)

Table 61. World LED Control System Production Value by Refresh Rate, (USD Million), 2021 & 2025 & 2032

Table 62. World LED Control System Production by Refresh Rate (2021-2026) & (K Units)

Table 63. World LED Control System Production by Refresh Rate (2027-2032) & (K Units)

Table 64. World LED Control System Production Value by Refresh Rate (2021-2026) & (USD Million)

Table 65. World LED Control System Production Value by Refresh Rate (2027-2032) & (USD Million)

Table 66. World LED Control System Average Price by Refresh Rate (2021-2026) &

(US\$/Unit)

Table 67. World LED Control System Average Price by Refresh Rate (2027-2032) & (US\$/Unit)

Table 68. World LED Control System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World LED Control System Production by Application (2021-2026) & (K Units)

Table 70. World LED Control System Production by Application (2027-2032) & (K Units)

Table 71. World LED Control System Production Value by Application (2021-2026) & (USD Million)

Table 72. World LED Control System Production Value by Application (2027-2032) & (USD Million)

Table 73. World LED Control System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World LED Control System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. NovaStar Basic Information, Manufacturing Base and Competitors

Table 76. NovaStar Major Business

Table 77. NovaStar LED Control System Product and Services

Table 78. NovaStar LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. NovaStar Recent Developments/Updates

Table 80. NovaStar Competitive Strengths & Weaknesses

Table 81. Colorlight LED Basic Information, Manufacturing Base and Competitors

Table 82. Colorlight LED Major Business

Table 83. Colorlight LED LED Control System Product and Services

Table 84. Colorlight LED LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Colorlight LED Recent Developments/Updates

Table 86. Colorlight LED Competitive Strengths & Weaknesses

Table 87. Linsn Technology Basic Information, Manufacturing Base and Competitors

Table 88. Linsn Technology Major Business

Table 89. Linsn Technology LED Control System Product and Services

Table 90. Linsn Technology LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Linsn Technology Recent Developments/Updates

Table 92. Linsn Technology Competitive Strengths & Weaknesses

Table 93. Brompton Technology Basic Information, Manufacturing Base and Competitors

Table 94. Brompton Technology Major Business

- Table 95. Brompton Technology LED Control System Product and Services
- Table 96. Brompton Technology LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Brompton Technology Recent Developments/Updates
- Table 98. Brompton Technology Competitive Strengths & Weaknesses
- Table 99. KYSTAR Technology Basic Information, Manufacturing Base and Competitors
- Table 100. KYSTAR Technology Major Business
- Table 101. KYSTAR Technology LED Control System Product and Services
- Table 102. KYSTAR Technology LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. KYSTAR Technology Recent Developments/Updates
- Table 104. KYSTAR Technology Competitive Strengths & Weaknesses
- Table 105. Huidu Technology Basic Information, Manufacturing Base and Competitors
- Table 106. Huidu Technology Major Business
- Table 107. Huidu Technology LED Control System Product and Services
- Table 108. Huidu Technology LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Huidu Technology Recent Developments/Updates
- Table 110. Huidu Technology Competitive Strengths & Weaknesses
- Table 111. Magnimage Basic Information, Manufacturing Base and Competitors
- Table 112. Magnimage Major Business
- Table 113. Magnimage LED Control System Product and Services
- Table 114. Magnimage LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Magnimage Recent Developments/Updates
- Table 116. Magnimage Competitive Strengths & Weaknesses
- Table 117. Mooncell Electronics Basic Information, Manufacturing Base and Competitors
- Table 118. Mooncell Electronics Major Business
- Table 119. Mooncell Electronics LED Control System Product and Services
- Table 120. Mooncell Electronics LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Mooncell Electronics Recent Developments/Updates
- Table 122. Mooncell Electronics Competitive Strengths & Weaknesses
- Table 123. Sysolution Basic Information, Manufacturing Base and Competitors

- Table 124. Sysolution Major Business
- Table 125. Sysolution LED Control System Product and Services
- Table 126. Sysolution LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Sysolution Recent Developments/Updates
- Table 128. Sysolution Competitive Strengths & Weaknesses
- Table 129. Listen Vision Basic Information, Manufacturing Base and Competitors
- Table 130. Listen Vision Major Business
- Table 131. Listen Vision LED Control System Product and Services
- Table 132. Listen Vision LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Listen Vision Recent Developments/Updates
- Table 134. Listen Vision Competitive Strengths & Weaknesses
- Table 135. Nanjing DBSTAR Basic Information, Manufacturing Base and Competitors
- Table 136. Nanjing DBSTAR Major Business
- Table 137. Nanjing DBSTAR LED Control System Product and Services
- Table 138. Nanjing DBSTAR LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Nanjing DBSTAR Recent Developments/Updates
- Table 140. Nanjing DBSTAR Competitive Strengths & Weaknesses
- Table 141. Shenzhen VDWALL Basic Information, Manufacturing Base and Competitors
- Table 142. Shenzhen VDWALL Major Business
- Table 143. Shenzhen VDWALL LED Control System Product and Services
- Table 144. Shenzhen VDWALL LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Shenzhen VDWALL Recent Developments/Updates
- Table 146. Shenzhen VDWALL Competitive Strengths & Weaknesses
- Table 147. Lumen Electronics Basic Information, Manufacturing Base and Competitors
- Table 148. Lumen Electronics Major Business
- Table 149. Lumen Electronics LED Control System Product and Services
- Table 150. Lumen Electronics LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Lumen Electronics Recent Developments/Updates
- Table 152. Lumen Electronics Competitive Strengths & Weaknesses
- Table 153. RGBlink Basic Information, Manufacturing Base and Competitors
- Table 154. RGBlink Major Business

- Table 155. RGBlink LED Control System Product and Services
- Table 156. RGBlink LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. RGBlink Recent Developments/Updates
- Table 158. RGBlink Competitive Strengths & Weaknesses
- Table 159. Listen Vision Basic Information, Manufacturing Base and Competitors
- Table 160. Listen Vision Major Business
- Table 161. Listen Vision LED Control System Product and Services
- Table 162. Listen Vision LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Listen Vision Recent Developments/Updates
- Table 164. Listen Vision Competitive Strengths & Weaknesses
- Table 165. Megapixel VR Basic Information, Manufacturing Base and Competitors
- Table 166. Megapixel VR Major Business
- Table 167. Megapixel VR LED Control System Product and Services
- Table 168. Megapixel VR LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Megapixel VR Recent Developments/Updates
- Table 170. Megapixel VR Competitive Strengths & Weaknesses
- Table 171. Datapath Basic Information, Manufacturing Base and Competitors
- Table 172. Datapath Major Business
- Table 173. Datapath LED Control System Product and Services
- Table 174. Datapath LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Datapath Recent Developments/Updates
- Table 176. Datapath Competitive Strengths & Weaknesses
- Table 177. Barco Basic Information, Manufacturing Base and Competitors
- Table 178. Barco Major Business
- Table 179. Barco LED Control System Product and Services
- Table 180. Barco LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Barco Recent Developments/Updates
- Table 182. Barco Competitive Strengths & Weaknesses
- Table 183. Analog Way Basic Information, Manufacturing Base and Competitors
- Table 184. Analog Way Major Business
- Table 185. Analog Way LED Control System Product and Services
- Table 186. Analog Way LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Analog Way Recent Developments/Updates

- Table 188. Analog Way Competitive Strengths & Weaknesses
- Table 189. Christie Basic Information, Manufacturing Base and Competitors
- Table 190. Christie Major Business
- Table 191. Christie LED Control System Product and Services
- Table 192. Christie LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Christie Recent Developments/Updates
- Table 194. Christie Competitive Strengths & Weaknesses
- Table 195. Sony Basic Information, Manufacturing Base and Competitors
- Table 196. Sony Major Business
- Table 197. Sony LED Control System Product and Services
- Table 198. Sony LED Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Sony Recent Developments/Updates
- Table 200. Sony Competitive Strengths & Weaknesses
- Table 201. Global Key Players of LED Control System Upstream (Raw Materials)
- Table 202. Global LED Control System Typical Customers
- Table 203. LED Control System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. LED Control System Picture

Figure 2. World LED Control System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World LED Control System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World LED Control System Production (2021-2032) & (K Units)

Figure 5. World LED Control System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World LED Control System Production Value Market Share by Region (2021-2032)

Figure 7. World LED Control System Production Market Share by Region (2021-2032)

Figure 8. North America LED Control System Production (2021-2032) & (K Units)

Figure 9. Europe LED Control System Production (2021-2032) & (K Units)

Figure 10. China LED Control System Production (2021-2032) & (K Units)

Figure 11. Japan LED Control System Production (2021-2032) & (K Units)

Figure 12. LED Control System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World LED Control System Consumption (2021-2032) & (K Units)

Figure 15. World LED Control System Consumption Market Share by Region (2021-2032)

Figure 16. United States LED Control System Consumption (2021-2032) & (K Units)

Figure 17. China LED Control System Consumption (2021-2032) & (K Units)

Figure 18. Europe LED Control System Consumption (2021-2032) & (K Units)

Figure 19. Japan LED Control System Consumption (2021-2032) & (K Units)

Figure 20. South Korea LED Control System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN LED Control System Consumption (2021-2032) & (K Units)

Figure 22. India LED Control System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of LED Control System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for LED Control System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for LED Control System Markets in 2025

Figure 26. United States VS China: LED Control System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: LED Control System Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: LED Control System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers LED Control System Production Market Share 2025

Figure 30. China Based Manufacturers LED Control System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers LED Control System Production Market Share 2025

Figure 32. World LED Control System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World LED Control System Production Value Market Share by Type in 2025

Figure 34. Sending Card

Figure 35. Receiving Card

Figure 36. Others

Figure 37. World LED Control System Production Market Share by Type (2021-2032)

Figure 38. World LED Control System Production Value Market Share by Type (2021-2032)

Figure 39. World LED Control System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World LED Control System Production Value by Load-Bearing Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World LED Control System Production Value Market Share by Load-Bearing Capacity in 2025

Figure 42. Low-Load Control System (Up to 1 Million Pixels)

Figure 43. Medium-Load Control System (1 Million – 5 Million Pixels)

Figure 44. High-Load Control System (Over 5 Million Pixels)

Figure 45. World LED Control System Production Market Share by Load-Bearing Capacity (2021-2032)

Figure 46. World LED Control System Production Value Market Share by Load-Bearing Capacity (2021-2032)

Figure 47. World LED Control System Average Price by Load-Bearing Capacity (2021-2032) & (US\$/Unit)

Figure 48. World LED Control System Production Value by Refresh Rate, (USD Million), 2021 & 2025 & 2032

Figure 49. World LED Control System Production Value Market Share by Refresh Rate in 2025

Figure 50. Standard Refresh Rate System

Figure 51. High Refresh Rate System

Figure 52. Ultra-High Refresh Rate System

Figure 53. World LED Control System Production Market Share by Refresh Rate (2021-2032)

Figure 54. World LED Control System Production Value Market Share by Refresh Rate (2021-2032)

Figure 55. World LED Control System Average Price by Refresh Rate (2021-2032) & (US\$/Unit)

Figure 56. World LED Control System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World LED Control System Production Value Market Share by Application in 2025

Figure 58. Advertising Media

Figure 59. Information Display

Figure 60. Sports Arena

Figure 61. Stage Performance

Figure 62. Traffic & Security

Figure 63. Others

Figure 64. World LED Control System Production Market Share by Application (2021-2032)

Figure 65. World LED Control System Production Value Market Share by Application (2021-2032)

Figure 66. World LED Control System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. LED Control System Industry Chain

Figure 68. LED Control System Procurement Model

Figure 69. LED Control System Sales Model

Figure 70. LED Control System Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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