

# Global LED Bulb Filament Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global LED Bulb Filament market size was valued at US\$ 1564 million in 2025 and is forecast to a readjusted size of US\$ 2452 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global LED bulb filament output reaches 16 thousand tons, with an average selling price of 95 thousand USD per ton, total capacity of 19 thousand tons, and a gross margin of 28%.

LED bulb filament refers to a linear LED light source used in LED filament bulbs, typically consisting of multiple LED chips mounted in series on a transparent substrate such as glass, sapphire, or ceramic, and coated with phosphor silicone to form a 360-degree light-emitting structure similar to traditional incandescent filaments. It is mainly used in LED filament bulbs and decorative lighting products, featuring high luminous efficiency, wide beam angle, and good heat dissipation performance.

The upstream of the LED bulb filament industry mainly includes LED chips, transparent substrate materials (glass, sapphire, ceramic), phosphor, encapsulation silicone, bonding wires, and conductive materials. The midstream consists of LED filament packaging manufacturers that conduct chip mounting, phosphor coating, encapsulation, and filament module manufacturing. The downstream includes LED bulb manufacturers and lighting brands, and the products are ultimately used in residential lighting, commercial lighting, and decorative lighting markets.

This report is a detailed and comprehensive analysis for global LED Bulb Filament market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global LED Bulb Filament market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global LED Bulb Filament market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global LED Bulb Filament market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global LED Bulb Filament market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for LED Bulb Filament
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global LED Bulb Filament market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Refond Optoelectronics Co.,Ltd., Shenzhen Smalite Opto-Electronic Co.,Ltd., SHENZHEN RUNLITE TECHNOLOGY CO.,LTD., Ters High tech Materials (Suzhou) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

LED Bulb Filament market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single Color

Dual Color

### Market segment by Substrate Material

Glass Substrate Filament

Sapphire Substrate Filament

Ceramic Substrate Filament

### Market segment by Application

Residential Lighting

Commercial Lighting

Industrial Lighting

### Major players covered

Shenzhen Refond Optoelectronics Co.,Ltd.

Shenzhen Smalite Opto-Electronic Co.,Ltd.

SHENZHEN RUNLITE TECHNOLOGY CO.,LTD.

Ters High tech Materials (Suzhou) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe LED Bulb Filament product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LED Bulb Filament, with price, sales quantity, revenue, and global market share of LED Bulb Filament from 2021 to 2026.

Chapter 3, the LED Bulb Filament competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LED Bulb Filament breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LED Bulb Filament market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LED Bulb Filament.

Chapter 14 and 15, to describe LED Bulb Filament sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global LED Bulb Filament Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single Color

1.3.3 Dual Color

1.4 Market Analysis by Substrate Material

1.4.1 Overview: Global LED Bulb Filament Consumption Value by Substrate Material: 2021 Versus 2025 Versus 2032

1.4.2 Glass Substrate Filament

1.4.3 Sapphire Substrate Filament

1.4.4 Ceramic Substrate Filament

1.5 Market Analysis by Application

1.5.1 Overview: Global LED Bulb Filament Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Residential Lighting

1.5.3 Commercial Lighting

1.5.4 Industrial Lighting

1.6 Global LED Bulb Filament Market Size & Forecast

1.6.1 Global LED Bulb Filament Consumption Value (2021 & 2025 & 2032)

1.6.2 Global LED Bulb Filament Sales Quantity (2021-2032)

1.6.3 Global LED Bulb Filament Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Shenzhen Refond Optoelectronics Co.,Ltd.

2.1.1 Shenzhen Refond Optoelectronics Co.,Ltd. Details

2.1.2 Shenzhen Refond Optoelectronics Co.,Ltd. Major Business

2.1.3 Shenzhen Refond Optoelectronics Co.,Ltd. LED Bulb Filament Product and Services

2.1.4 Shenzhen Refond Optoelectronics Co.,Ltd. LED Bulb Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Shenzhen Refond Optoelectronics Co.,Ltd. Recent Developments/Updates

2.2 Shenzhen Smalite Opto-Electronic Co.,Ltd.

- 2.2.1 Shenzhen Smalite Opto-Electronic Co.,Ltd. Details
- 2.2.2 Shenzhen Smalite Opto-Electronic Co.,Ltd. Major Business
- 2.2.3 Shenzhen Smalite Opto-Electronic Co.,Ltd. LED Bulb Filament Product and Services
- 2.2.4 Shenzhen Smalite Opto-Electronic Co.,Ltd. LED Bulb Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Shenzhen Smalite Opto-Electronic Co.,Ltd. Recent Developments/Updates
- 2.3 SHENZHEN RUNLITE TECHNOLOGY CO.,LTD.
- 2.3.1 SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. Details
- 2.3.2 SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. Major Business
- 2.3.3 SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. LED Bulb Filament Product and Services
- 2.3.4 SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. LED Bulb Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. Recent Developments/Updates
- 2.4 Ters High tech Materials (Suzhou) Co., Ltd.
- 2.4.1 Ters High tech Materials (Suzhou) Co., Ltd. Details
- 2.4.2 Ters High tech Materials (Suzhou) Co., Ltd. Major Business
- 2.4.3 Ters High tech Materials (Suzhou) Co., Ltd. LED Bulb Filament Product and Services
- 2.4.4 Ters High tech Materials (Suzhou) Co., Ltd. LED Bulb Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Ters High tech Materials (Suzhou) Co., Ltd. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: LED BULB FILAMENT BY MANUFACTURER**

- 3.1 Global LED Bulb Filament Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global LED Bulb Filament Revenue by Manufacturer (2021-2026)
- 3.3 Global LED Bulb Filament Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of LED Bulb Filament by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 LED Bulb Filament Manufacturer Market Share in 2025
  - 3.4.3 Top 6 LED Bulb Filament Manufacturer Market Share in 2025
- 3.5 LED Bulb Filament Market: Overall Company Footprint Analysis
  - 3.5.1 LED Bulb Filament Market: Region Footprint
  - 3.5.2 LED Bulb Filament Market: Company Product Type Footprint
  - 3.5.3 LED Bulb Filament Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global LED Bulb Filament Market Size by Region
  - 4.1.1 Global LED Bulb Filament Sales Quantity by Region (2021-2032)
  - 4.1.2 Global LED Bulb Filament Consumption Value by Region (2021-2032)
  - 4.1.3 Global LED Bulb Filament Average Price by Region (2021-2032)
- 4.2 North America LED Bulb Filament Consumption Value (2021-2032)
- 4.3 Europe LED Bulb Filament Consumption Value (2021-2032)
- 4.4 Asia-Pacific LED Bulb Filament Consumption Value (2021-2032)
- 4.5 South America LED Bulb Filament Consumption Value (2021-2032)
- 4.6 Middle East & Africa LED Bulb Filament Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global LED Bulb Filament Sales Quantity by Type (2021-2032)
- 5.2 Global LED Bulb Filament Consumption Value by Type (2021-2032)
- 5.3 Global LED Bulb Filament Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global LED Bulb Filament Sales Quantity by Application (2021-2032)
- 6.2 Global LED Bulb Filament Consumption Value by Application (2021-2032)
- 6.3 Global LED Bulb Filament Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America LED Bulb Filament Sales Quantity by Type (2021-2032)
- 7.2 North America LED Bulb Filament Sales Quantity by Application (2021-2032)
- 7.3 North America LED Bulb Filament Market Size by Country
  - 7.3.1 North America LED Bulb Filament Sales Quantity by Country (2021-2032)
  - 7.3.2 North America LED Bulb Filament Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe LED Bulb Filament Sales Quantity by Type (2021-2032)
- 8.2 Europe LED Bulb Filament Sales Quantity by Application (2021-2032)
- 8.3 Europe LED Bulb Filament Market Size by Country
  - 8.3.1 Europe LED Bulb Filament Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe LED Bulb Filament Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific LED Bulb Filament Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific LED Bulb Filament Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific LED Bulb Filament Market Size by Region
  - 9.3.1 Asia-Pacific LED Bulb Filament Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific LED Bulb Filament Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America LED Bulb Filament Sales Quantity by Type (2021-2032)
- 10.2 South America LED Bulb Filament Sales Quantity by Application (2021-2032)
- 10.3 South America LED Bulb Filament Market Size by Country
  - 10.3.1 South America LED Bulb Filament Sales Quantity by Country (2021-2032)
  - 10.3.2 South America LED Bulb Filament Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa LED Bulb Filament Sales Quantity by Type (2021-2032)

- 11.2 Middle East & Africa LED Bulb Filament Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa LED Bulb Filament Market Size by Country
  - 11.3.1 Middle East & Africa LED Bulb Filament Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa LED Bulb Filament Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 LED Bulb Filament Market Drivers
- 12.2 LED Bulb Filament Market Restraints
- 12.3 LED Bulb Filament Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of LED Bulb Filament and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of LED Bulb Filament
- 13.3 LED Bulb Filament Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 LED Bulb Filament Typical Distributors
- 14.3 LED Bulb Filament Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global LED Bulb Filament Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global LED Bulb Filament Consumption Value by Substrate Material, (USD Million), 2021 & 2025 & 2032
- Table 3. Global LED Bulb Filament Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Shenzhen Refond Optoelectronics Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 5. Shenzhen Refond Optoelectronics Co.,Ltd. Major Business
- Table 6. Shenzhen Refond Optoelectronics Co.,Ltd. LED Bulb Filament Product and Services
- Table 7. Shenzhen Refond Optoelectronics Co.,Ltd. LED Bulb Filament Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Shenzhen Refond Optoelectronics Co.,Ltd. Recent Developments/Updates
- Table 9. Shenzhen Smalite Opto-Electronic Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 10. Shenzhen Smalite Opto-Electronic Co.,Ltd. Major Business
- Table 11. Shenzhen Smalite Opto-Electronic Co.,Ltd. LED Bulb Filament Product and Services
- Table 12. Shenzhen Smalite Opto-Electronic Co.,Ltd. LED Bulb Filament Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Shenzhen Smalite Opto-Electronic Co.,Ltd. Recent Developments/Updates
- Table 14. SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. Basic Information, Manufacturing Base and Competitors
- Table 15. SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. Major Business
- Table 16. SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. LED Bulb Filament Product and Services
- Table 17. SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. LED Bulb Filament Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. SHENZHEN RUNLITE TECHNOLOGY CO.,LTD. Recent Developments/Updates
- Table 19. Ters High tech Materials (Suzhou) Co., Ltd. Basic Information, Manufacturing

## Base and Competitors

Table 20. Ters High tech Materials (Suzhou) Co., Ltd. Major Business

Table 21. Ters High tech Materials (Suzhou) Co., Ltd. LED Bulb Filament Product and Services

Table 22. Ters High tech Materials (Suzhou) Co., Ltd. LED Bulb Filament Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Ters High tech Materials (Suzhou) Co., Ltd. Recent Developments/Updates

Table 24. Global LED Bulb Filament Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 25. Global LED Bulb Filament Revenue by Manufacturer (2021-2026) & (USD Million)

Table 26. Global LED Bulb Filament Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 27. Market Position of Manufacturers in LED Bulb Filament, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 28. Head Office and LED Bulb Filament Production Site of Key Manufacturer

Table 29. LED Bulb Filament Market: Company Product Type Footprint

Table 30. LED Bulb Filament Market: Company Product Application Footprint

Table 31. LED Bulb Filament New Market Entrants and Barriers to Market Entry

Table 32. LED Bulb Filament Mergers, Acquisition, Agreements, and Collaborations

Table 33. Global LED Bulb Filament Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 34. Global LED Bulb Filament Sales Quantity by Region (2021-2026) & (Kilotons)

Table 35. Global LED Bulb Filament Sales Quantity by Region (2027-2032) & (Kilotons)

Table 36. Global LED Bulb Filament Consumption Value by Region (2021-2026) & (USD Million)

Table 37. Global LED Bulb Filament Consumption Value by Region (2027-2032) & (USD Million)

Table 38. Global LED Bulb Filament Average Price by Region (2021-2026) & (US\$/Ton)

Table 39. Global LED Bulb Filament Average Price by Region (2027-2032) & (US\$/Ton)

Table 40. Global LED Bulb Filament Sales Quantity by Type (2021-2026) & (Kilotons)

Table 41. Global LED Bulb Filament Sales Quantity by Type (2027-2032) & (Kilotons)

Table 42. Global LED Bulb Filament Consumption Value by Type (2021-2026) & (USD Million)

Table 43. Global LED Bulb Filament Consumption Value by Type (2027-2032) & (USD Million)

Table 44. Global LED Bulb Filament Average Price by Type (2021-2026) & (US\$/Ton)

Table 45. Global LED Bulb Filament Average Price by Type (2027-2032) & (US\$/Ton)

Table 46. Global LED Bulb Filament Sales Quantity by Application (2021-2026) & (Kilotons)

Table 47. Global LED Bulb Filament Sales Quantity by Application (2027-2032) & (Kilotons)

Table 48. Global LED Bulb Filament Consumption Value by Application (2021-2026) & (USD Million)

Table 49. Global LED Bulb Filament Consumption Value by Application (2027-2032) & (USD Million)

Table 50. Global LED Bulb Filament Average Price by Application (2021-2026) & (US\$/Ton)

Table 51. Global LED Bulb Filament Average Price by Application (2027-2032) & (US\$/Ton)

Table 52. North America LED Bulb Filament Sales Quantity by Type (2021-2026) & (Kilotons)

Table 53. North America LED Bulb Filament Sales Quantity by Type (2027-2032) & (Kilotons)

Table 54. North America LED Bulb Filament Sales Quantity by Application (2021-2026) & (Kilotons)

Table 55. North America LED Bulb Filament Sales Quantity by Application (2027-2032) & (Kilotons)

Table 56. North America LED Bulb Filament Sales Quantity by Country (2021-2026) & (Kilotons)

Table 57. North America LED Bulb Filament Sales Quantity by Country (2027-2032) & (Kilotons)

Table 58. North America LED Bulb Filament Consumption Value by Country (2021-2026) & (USD Million)

Table 59. North America LED Bulb Filament Consumption Value by Country (2027-2032) & (USD Million)

Table 60. Europe LED Bulb Filament Sales Quantity by Type (2021-2026) & (Kilotons)

Table 61. Europe LED Bulb Filament Sales Quantity by Type (2027-2032) & (Kilotons)

Table 62. Europe LED Bulb Filament Sales Quantity by Application (2021-2026) & (Kilotons)

Table 63. Europe LED Bulb Filament Sales Quantity by Application (2027-2032) & (Kilotons)

Table 64. Europe LED Bulb Filament Sales Quantity by Country (2021-2026) & (Kilotons)

Table 65. Europe LED Bulb Filament Sales Quantity by Country (2027-2032) & (Kilotons)

Table 66. Europe LED Bulb Filament Consumption Value by Country (2021-2026) &

(USD Million)

Table 67. Europe LED Bulb Filament Consumption Value by Country (2027-2032) & (USD Million)

Table 68. Asia-Pacific LED Bulb Filament Sales Quantity by Type (2021-2026) & (Kilotons)

Table 69. Asia-Pacific LED Bulb Filament Sales Quantity by Type (2027-2032) & (Kilotons)

Table 70. Asia-Pacific LED Bulb Filament Sales Quantity by Application (2021-2026) & (Kilotons)

Table 71. Asia-Pacific LED Bulb Filament Sales Quantity by Application (2027-2032) & (Kilotons)

Table 72. Asia-Pacific LED Bulb Filament Sales Quantity by Region (2021-2026) & (Kilotons)

Table 73. Asia-Pacific LED Bulb Filament Sales Quantity by Region (2027-2032) & (Kilotons)

Table 74. Asia-Pacific LED Bulb Filament Consumption Value by Region (2021-2026) & (USD Million)

Table 75. Asia-Pacific LED Bulb Filament Consumption Value by Region (2027-2032) & (USD Million)

Table 76. South America LED Bulb Filament Sales Quantity by Type (2021-2026) & (Kilotons)

Table 77. South America LED Bulb Filament Sales Quantity by Type (2027-2032) & (Kilotons)

Table 78. South America LED Bulb Filament Sales Quantity by Application (2021-2026) & (Kilotons)

Table 79. South America LED Bulb Filament Sales Quantity by Application (2027-2032) & (Kilotons)

Table 80. South America LED Bulb Filament Sales Quantity by Country (2021-2026) & (Kilotons)

Table 81. South America LED Bulb Filament Sales Quantity by Country (2027-2032) & (Kilotons)

Table 82. South America LED Bulb Filament Consumption Value by Country (2021-2026) & (USD Million)

Table 83. South America LED Bulb Filament Consumption Value by Country (2027-2032) & (USD Million)

Table 84. Middle East & Africa LED Bulb Filament Sales Quantity by Type (2021-2026) & (Kilotons)

Table 85. Middle East & Africa LED Bulb Filament Sales Quantity by Type (2027-2032) & (Kilotons)

Table 86. Middle East & Africa LED Bulb Filament Sales Quantity by Application (2021-2026) & (Kilotons)

Table 87. Middle East & Africa LED Bulb Filament Sales Quantity by Application (2027-2032) & (Kilotons)

Table 88. Middle East & Africa LED Bulb Filament Sales Quantity by Country (2021-2026) & (Kilotons)

Table 89. Middle East & Africa LED Bulb Filament Sales Quantity by Country (2027-2032) & (Kilotons)

Table 90. Middle East & Africa LED Bulb Filament Consumption Value by Country (2021-2026) & (USD Million)

Table 91. Middle East & Africa LED Bulb Filament Consumption Value by Country (2027-2032) & (USD Million)

Table 92. LED Bulb Filament Raw Material

Table 93. Key Manufacturers of LED Bulb Filament Raw Materials

Table 94. LED Bulb Filament Typical Distributors

Table 95. LED Bulb Filament Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. LED Bulb Filament Picture

Figure 2. Global LED Bulb Filament Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global LED Bulb Filament Revenue Market Share by Type in 2025

Figure 4. Single Color Examples

Figure 5. Dual Color Examples

Figure 6. Global LED Bulb Filament Revenue by Substrate Material, (USD Million), 2021 & 2025 & 2032

Figure 7. Global LED Bulb Filament Revenue Market Share by Substrate Material in 2025

Figure 8. Glass Substrate Filament Examples

Figure 9. Sapphire Substrate Filament Examples

Figure 10. Ceramic Substrate Filament Examples

Figure 11. Global LED Bulb Filament Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global LED Bulb Filament Revenue Market Share by Application in 2025

Figure 13. Residential Lighting Examples

Figure 14. Commercial Lighting Examples

Figure 15. Industrial Lighting Examples

Figure 16. Global LED Bulb Filament Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 17. Global LED Bulb Filament Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global LED Bulb Filament Sales Quantity (2021-2032) & (Kilotons)

Figure 19. Global LED Bulb Filament Price (2021-2032) & (US\$/Ton)

Figure 20. Global LED Bulb Filament Sales Quantity Market Share by Manufacturer in 2025

Figure 21. Global LED Bulb Filament Revenue Market Share by Manufacturer in 2025

Figure 22. Producer Shipments of LED Bulb Filament by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 23. Top 3 LED Bulb Filament Manufacturer (Revenue) Market Share in 2025

Figure 24. Top 6 LED Bulb Filament Manufacturer (Revenue) Market Share in 2025

Figure 25. Global LED Bulb Filament Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global LED Bulb Filament Consumption Value Market Share by Region

(2021-2032)

Figure 27. North America LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 30. South America LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 32. Global LED Bulb Filament Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global LED Bulb Filament Consumption Value Market Share by Type (2021-2032)

Figure 34. Global LED Bulb Filament Average Price by Type (2021-2032) & (US\$/Ton)

Figure 35. Global LED Bulb Filament Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global LED Bulb Filament Revenue Market Share by Application (2021-2032)

Figure 37. Global LED Bulb Filament Average Price by Application (2021-2032) & (US\$/Ton)

Figure 38. North America LED Bulb Filament Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America LED Bulb Filament Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America LED Bulb Filament Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America LED Bulb Filament Consumption Value Market Share by Country (2021-2032)

Figure 42. United States LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe LED Bulb Filament Sales Quantity Market Share by Type (2021-2032)

Figure 46. Europe LED Bulb Filament Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe LED Bulb Filament Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe LED Bulb Filament Consumption Value Market Share by Country

(2021-2032)

Figure 49. Germany LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 50. France LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific LED Bulb Filament Sales Quantity Market Share by Type (2021-2032)

Figure 55. Asia-Pacific LED Bulb Filament Sales Quantity Market Share by Application (2021-2032)

Figure 56. Asia-Pacific LED Bulb Filament Sales Quantity Market Share by Region (2021-2032)

Figure 57. Asia-Pacific LED Bulb Filament Consumption Value Market Share by Region (2021-2032)

Figure 58. China LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 61. India LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 64. South America LED Bulb Filament Sales Quantity Market Share by Type (2021-2032)

Figure 65. South America LED Bulb Filament Sales Quantity Market Share by Application (2021-2032)

Figure 66. South America LED Bulb Filament Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America LED Bulb Filament Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa LED Bulb Filament Sales Quantity Market Share by Type (2021-2032)

Figure 71. Middle East & Africa LED Bulb Filament Sales Quantity Market Share by

Application (2021-2032)

Figure 72. Middle East & Africa LED Bulb Filament Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa LED Bulb Filament Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa LED Bulb Filament Consumption Value (2021-2032) & (USD Million)

Figure 78. LED Bulb Filament Market Drivers

Figure 79. LED Bulb Filament Market Restraints

Figure 80. LED Bulb Filament Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of LED Bulb Filament in 2025

Figure 83. Manufacturing Process Analysis of LED Bulb Filament

Figure 84. LED Bulb Filament Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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