

Global LED Bulb Filament Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED Bulb Filament market size is expected to reach \$ 2452 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global LED bulb filament output reaches 16 thousand tons, with an average selling price of 95 thousand USD per ton, total capacity of 19 thousand tons, and a gross margin of 28%.

LED bulb filament refers to a linear LED light source used in LED filament bulbs, typically consisting of multiple LED chips mounted in series on a transparent substrate such as glass, sapphire, or ceramic, and coated with phosphor silicone to form a 360-degree light-emitting structure similar to traditional incandescent filaments. It is mainly used in LED filament bulbs and decorative lighting products, featuring high luminous efficiency, wide beam angle, and good heat dissipation performance.

The upstream of the LED bulb filament industry mainly includes LED chips, transparent substrate materials (glass, sapphire, ceramic), phosphor, encapsulation silicone, bonding wires, and conductive materials. The midstream consists of LED filament packaging manufacturers that conduct chip mounting, phosphor coating, encapsulation, and filament module manufacturing. The downstream includes LED bulb manufacturers and lighting brands, and the products are ultimately used in residential lighting, commercial lighting, and decorative lighting markets.

This report studies the global LED Bulb Filament production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Bulb

Filament and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Bulb Filament that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Bulb Filament total production and demand, 2021-2032, (Kilotons)

Global LED Bulb Filament total production value, 2021-2032, (USD Million)

Global LED Bulb Filament production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global LED Bulb Filament consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: LED Bulb Filament domestic production, consumption, key domestic manufacturers and share

Global LED Bulb Filament production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global LED Bulb Filament production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global LED Bulb Filament production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global LED Bulb Filament market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Refond Optoelectronics Co.,Ltd., Shenzhen Smalite Opto-Electronic Co.,Ltd., SHENZHEN RUNLITE TECHNOLOGY CO.,LTD., Ters High tech Materials (Suzhou) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED Bulb Filament market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Bulb Filament Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Bulb Filament Market, Segmentation by Type:

Single Color

Dual Color

Global LED Bulb Filament Market, Segmentation by Substrate Material:

Glass Substrate Filament

Sapphire Substrate Filament

Ceramic Substrate Filament

Global LED Bulb Filament Market, Segmentation by Application:

Residential Lighting

Commercial Lighting

Industrial Lighting

Companies Profiled:

Shenzhen Refond Optoelectronics Co.,Ltd.

Shenzhen Smalite Opto-Electronic Co.,Ltd.

SHENZHEN RUNLITE TECHNOLOGY CO.,LTD.

Ters High tech Materials (Suzhou) Co., Ltd.

Key Questions Answered:

1. How big is the global LED Bulb Filament market?
2. What is the demand of the global LED Bulb Filament market?
3. What is the year over year growth of the global LED Bulb Filament market?
4. What is the production and production value of the global LED Bulb Filament market?
5. Who are the key producers in the global LED Bulb Filament market?
6. What are the growth factors driving the market demand?

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