

Global LED Anti-Collision Light Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED Anti-Collision Light market size is expected to reach \$ 237 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032). In 2025, global LED Anti-Collision Light production reached approximately 313 k units with an average global market price of around US\$ 550 per unit, and a gross profit margin of approximately 20%-40%. LED Anti-Collision Light is an anti-collision warning light installed on aircraft, ships, or vehicles. It uses high-brightness LED technology to emit continuous or intermittent flash signals to improve the visibility of targets in bad weather, at night, or in complex environments. LED anti-collision lights use strong flashes to warn other vehicles or personnel to prevent collision accidents. These lights are usually energy-saving, long-life, and high-brightness, and are widely used in aviation, navigation, and other fields.

Market Development Opportunities & Main Driving Factors

With the continuous growth of global air travel demand and the rapid increase in the number of aircraft, along with the emergence of Urban Air Mobility (UAM) and eVTOL aircraft, the demand for effective visual safety systems has surged, accelerating the expansion of the anti-collision lights market. At the same time, the strengthening of aviation safety regulations by civil aviation authorities worldwide has made anti-collision lights a key component for compliant aircraft operations. Furthermore, advances in LED and intelligent sensing technologies have made these systems more energy-efficient, brighter, and smarter, creating room for replacement and product upgrades.

Market Challenges, Risks, & Restraints

Despite the promising outlook, the market for aircraft anti-collision lights is highly dependent on the development of the aviation manufacturing supply chain, and it is subject to stringent technical certification standards, raising the barriers to entry for small and medium-sized enterprises. Additionally, varying aviation safety regulations across international markets may result in product compatibility issues and export risks.

Fluctuations in raw material prices and supply chain instability also create uncertainty in production costs and delivery timelines, increasing overall industry risk.

Downstream Demand Trends

The current downstream market is mainly concentrated in commercial aviation, general aviation, and military aircraft. With the rise of low-altitude economies and the large-scale deployment of drones, anti-collision lights are gradually penetrating smaller aerial platforms. Especially in emerging scenarios such as urban air mobility and smart logistics, there is a notable increase in demand for lightweight, high-brightness, and intelligent interactive functions, driving the industry toward more diversified and modular development.

This report studies the global LED Anti-Collision Light production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Anti-Collision Light and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Anti-Collision Light that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Anti-Collision Light total production and demand, 2021-2032, (K Units)

Global LED Anti-Collision Light total production value, 2021-2032, (USD Million)

Global LED Anti-Collision Light production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global LED Anti-Collision Light consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: LED Anti-Collision Light domestic production, consumption, key domestic manufacturers and share

Global LED Anti-Collision Light production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global LED Anti-Collision Light production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global LED Anti-Collision Light production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global LED Anti-Collision Light market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell Aerospace, Collins Aerospace (RTX), AeroLEDs, Aveo Engineering, Whelen Aerospace Technologies, Astronics, Safran, Luminator Aerospace, Skyflar, NSE GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED Anti-Collision Light market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Anti-Collision Light Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Anti-Collision Light Market, Segmentation by Type:

Dual-Mode Anti-Collision Light

Tri-Mode Anti-Collision Light

Others

Global LED Anti-Collision Light Market, Segmentation by Mounting Location:

Top Anti-collision Lights

Bottom Anti-collision Lights

Tail Anti-collision Lights

Others

Global LED Anti-Collision Light Market, Segmentation by Light Color:

Red

White

Others

Global LED Anti-Collision Light Market, Segmentation by Application:

Aircraft

Drone

Others

Companies Profiled:

Honeywell Aerospace

Collins Aerospace (RTX)

AeroLEDs

Aveo Engineering

Whelen Aerospace Technologies

Astronics

Safran

Luminator Aerospace

Skyflar

NSE GROUP

Oxley Group

Soderberg Manufacturing

KOITO MANUFACTURING

Thiesen Electronics

AvioLights

LFD Limited

NAASCO

SHENZHEN ANHANG

Key Questions Answered:

1. How big is the global LED Anti-Collision Light market?
2. What is the demand of the global LED Anti-Collision Light market?
3. What is the year over year growth of the global LED Anti-Collision Light market?
4. What is the production and production value of the global LED Anti-Collision Light market?
5. Who are the key producers in the global LED Anti-Collision Light market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 LED Anti-Collision Light Introduction
- 1.2 World LED Anti-Collision Light Supply & Forecast
 - 1.2.1 World LED Anti-Collision Light Production Value (2021 & 2025 & 2032)
 - 1.2.2 World LED Anti-Collision Light Production (2021-2032)
 - 1.2.3 World LED Anti-Collision Light Pricing Trends (2021-2032)
- 1.3 World LED Anti-Collision Light Production by Region (Based on Production Site)
 - 1.3.1 World LED Anti-Collision Light Production Value by Region (2021-2032)
 - 1.3.2 World LED Anti-Collision Light Production by Region (2021-2032)
 - 1.3.3 World LED Anti-Collision Light Average Price by Region (2021-2032)
 - 1.3.4 North America LED Anti-Collision Light Production (2021-2032)
 - 1.3.5 Europe LED Anti-Collision Light Production (2021-2032)
 - 1.3.6 China LED Anti-Collision Light Production (2021-2032)
 - 1.3.7 Japan LED Anti-Collision Light Production (2021-2032)
 - 1.3.8 South Korea LED Anti-Collision Light Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 LED Anti-Collision Light Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 LED Anti-Collision Light Major Market Trends

2 DEMAND SUMMARY

- 2.1 World LED Anti-Collision Light Demand (2021-2032)
- 2.2 World LED Anti-Collision Light Consumption by Region
 - 2.2.1 World LED Anti-Collision Light Consumption by Region (2021-2026)
 - 2.2.2 World LED Anti-Collision Light Consumption Forecast by Region (2027-2032)
- 2.3 United States LED Anti-Collision Light Consumption (2021-2032)
- 2.4 China LED Anti-Collision Light Consumption (2021-2032)
- 2.5 Europe LED Anti-Collision Light Consumption (2021-2032)
- 2.6 Japan LED Anti-Collision Light Consumption (2021-2032)
- 2.7 South Korea LED Anti-Collision Light Consumption (2021-2032)
- 2.8 ASEAN LED Anti-Collision Light Consumption (2021-2032)
- 2.9 India LED Anti-Collision Light Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World LED Anti-Collision Light Production Value by Manufacturer (2021-2026)
- 3.2 World LED Anti-Collision Light Production by Manufacturer (2021-2026)
- 3.3 World LED Anti-Collision Light Average Price by Manufacturer (2021-2026)
- 3.4 LED Anti-Collision Light Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global LED Anti-Collision Light Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for LED Anti-Collision Light in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for LED Anti-Collision Light in 2025
- 3.6 LED Anti-Collision Light Market: Overall Company Footprint Analysis
 - 3.6.1 LED Anti-Collision Light Market: Region Footprint
 - 3.6.2 LED Anti-Collision Light Market: Company Product Type Footprint
 - 3.6.3 LED Anti-Collision Light Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: LED Anti-Collision Light Production Value Comparison
 - 4.1.1 United States VS China: LED Anti-Collision Light Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: LED Anti-Collision Light Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: LED Anti-Collision Light Production Comparison
 - 4.2.1 United States VS China: LED Anti-Collision Light Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: LED Anti-Collision Light Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: LED Anti-Collision Light Consumption Comparison
 - 4.3.1 United States VS China: LED Anti-Collision Light Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: LED Anti-Collision Light Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based LED Anti-Collision Light Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based LED Anti-Collision Light Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers LED Anti-Collision Light Production Value (2021-2026)

4.4.3 United States Based Manufacturers LED Anti-Collision Light Production (2021-2026)

4.5 China Based LED Anti-Collision Light Manufacturers and Market Share

4.5.1 China Based LED Anti-Collision Light Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers LED Anti-Collision Light Production Value (2021-2026)

4.5.3 China Based Manufacturers LED Anti-Collision Light Production (2021-2026)

4.6 Rest of World Based LED Anti-Collision Light Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based LED Anti-Collision Light Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers LED Anti-Collision Light Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers LED Anti-Collision Light Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World LED Anti-Collision Light Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dual-Mode Anti-Collision Light

5.2.2 Tri-Mode Anti-Collision Light

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World LED Anti-Collision Light Production by Type (2021-2032)

5.3.2 World LED Anti-Collision Light Production Value by Type (2021-2032)

5.3.3 World LED Anti-Collision Light Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOUNTING LOCATION

6.1 World LED Anti-Collision Light Market Size Overview by Mounting Location: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mounting Location

6.2.1 Top Anti-collision Lights

6.2.2 Bottom Anti-collision Lights

6.2.3 Tail Anti-collision Lights

6.2.4 Others

6.3 Market Segment by Mounting Location

6.3.1 World LED Anti-Collision Light Production by Mounting Location (2021-2032)

6.3.2 World LED Anti-Collision Light Production Value by Mounting Location (2021-2032)

6.3.3 World LED Anti-Collision Light Average Price by Mounting Location (2021-2032)

7 MARKET ANALYSIS BY LIGHT COLOR

7.1 World LED Anti-Collision Light Market Size Overview by Light Color: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Light Color

7.2.1 Red

7.2.2 White

7.2.3 Others

7.3 Market Segment by Light Color

7.3.1 World LED Anti-Collision Light Production by Light Color (2021-2032)

7.3.2 World LED Anti-Collision Light Production Value by Light Color (2021-2032)

7.3.3 World LED Anti-Collision Light Average Price by Light Color (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World LED Anti-Collision Light Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aircraft

8.2.2 Drone

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World LED Anti-Collision Light Production by Application (2021-2032)

8.3.2 World LED Anti-Collision Light Production Value by Application (2021-2032)

8.3.3 World LED Anti-Collision Light Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Honeywell Aerospace

9.1.1 Honeywell Aerospace Details

- 9.1.2 Honeywell Aerospace Major Business
- 9.1.3 Honeywell Aerospace LED Anti-Collision Light Product and Services
- 9.1.4 Honeywell Aerospace LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Honeywell Aerospace Recent Developments/Updates
- 9.1.6 Honeywell Aerospace Competitive Strengths & Weaknesses
- 9.2 Collins Aerospace (RTX)
 - 9.2.1 Collins Aerospace (RTX) Details
 - 9.2.2 Collins Aerospace (RTX) Major Business
 - 9.2.3 Collins Aerospace (RTX) LED Anti-Collision Light Product and Services
 - 9.2.4 Collins Aerospace (RTX) LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Collins Aerospace (RTX) Recent Developments/Updates
 - 9.2.6 Collins Aerospace (RTX) Competitive Strengths & Weaknesses
- 9.3 AeroLEDs
 - 9.3.1 AeroLEDs Details
 - 9.3.2 AeroLEDs Major Business
 - 9.3.3 AeroLEDs LED Anti-Collision Light Product and Services
 - 9.3.4 AeroLEDs LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 AeroLEDs Recent Developments/Updates
 - 9.3.6 AeroLEDs Competitive Strengths & Weaknesses
- 9.4 Aveo Engineering
 - 9.4.1 Aveo Engineering Details
 - 9.4.2 Aveo Engineering Major Business
 - 9.4.3 Aveo Engineering LED Anti-Collision Light Product and Services
 - 9.4.4 Aveo Engineering LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Aveo Engineering Recent Developments/Updates
 - 9.4.6 Aveo Engineering Competitive Strengths & Weaknesses
- 9.5 Whelen Aerospace Technologies
 - 9.5.1 Whelen Aerospace Technologies Details
 - 9.5.2 Whelen Aerospace Technologies Major Business
 - 9.5.3 Whelen Aerospace Technologies LED Anti-Collision Light Product and Services
 - 9.5.4 Whelen Aerospace Technologies LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Whelen Aerospace Technologies Recent Developments/Updates
 - 9.5.6 Whelen Aerospace Technologies Competitive Strengths & Weaknesses
- 9.6 Astronics

- 9.6.1 Astronics Details
- 9.6.2 Astronics Major Business
- 9.6.3 Astronics LED Anti-Collision Light Product and Services
- 9.6.4 Astronics LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Astronics Recent Developments/Updates
- 9.6.6 Astronics Competitive Strengths & Weaknesses
- 9.7 Safran
 - 9.7.1 Safran Details
 - 9.7.2 Safran Major Business
 - 9.7.3 Safran LED Anti-Collision Light Product and Services
 - 9.7.4 Safran LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Safran Recent Developments/Updates
 - 9.7.6 Safran Competitive Strengths & Weaknesses
- 9.8 Luminator Aerospace
 - 9.8.1 Luminator Aerospace Details
 - 9.8.2 Luminator Aerospace Major Business
 - 9.8.3 Luminator Aerospace LED Anti-Collision Light Product and Services
 - 9.8.4 Luminator Aerospace LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Luminator Aerospace Recent Developments/Updates
 - 9.8.6 Luminator Aerospace Competitive Strengths & Weaknesses
- 9.9 Skyflar
 - 9.9.1 Skyflar Details
 - 9.9.2 Skyflar Major Business
 - 9.9.3 Skyflar LED Anti-Collision Light Product and Services
 - 9.9.4 Skyflar LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Skyflar Recent Developments/Updates
 - 9.9.6 Skyflar Competitive Strengths & Weaknesses
- 9.10 NSE GROUP
 - 9.10.1 NSE GROUP Details
 - 9.10.2 NSE GROUP Major Business
 - 9.10.3 NSE GROUP LED Anti-Collision Light Product and Services
 - 9.10.4 NSE GROUP LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 NSE GROUP Recent Developments/Updates
 - 9.10.6 NSE GROUP Competitive Strengths & Weaknesses

9.11 Oxley Group

9.11.1 Oxley Group Details

9.11.2 Oxley Group Major Business

9.11.3 Oxley Group LED Anti-Collision Light Product and Services

9.11.4 Oxley Group LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Oxley Group Recent Developments/Updates

9.11.6 Oxley Group Competitive Strengths & Weaknesses

9.12 Soderberg Manufacturing

9.12.1 Soderberg Manufacturing Details

9.12.2 Soderberg Manufacturing Major Business

9.12.3 Soderberg Manufacturing LED Anti-Collision Light Product and Services

9.12.4 Soderberg Manufacturing LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Soderberg Manufacturing Recent Developments/Updates

9.12.6 Soderberg Manufacturing Competitive Strengths & Weaknesses

9.13 KOITO MANUFACTURING

9.13.1 KOITO MANUFACTURING Details

9.13.2 KOITO MANUFACTURING Major Business

9.13.3 KOITO MANUFACTURING LED Anti-Collision Light Product and Services

9.13.4 KOITO MANUFACTURING LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 KOITO MANUFACTURING Recent Developments/Updates

9.13.6 KOITO MANUFACTURING Competitive Strengths & Weaknesses

9.14 Thiesen Electronics

9.14.1 Thiesen Electronics Details

9.14.2 Thiesen Electronics Major Business

9.14.3 Thiesen Electronics LED Anti-Collision Light Product and Services

9.14.4 Thiesen Electronics LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Thiesen Electronics Recent Developments/Updates

9.14.6 Thiesen Electronics Competitive Strengths & Weaknesses

9.15 AvioLights

9.15.1 AvioLights Details

9.15.2 AvioLights Major Business

9.15.3 AvioLights LED Anti-Collision Light Product and Services

9.15.4 AvioLights LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 AvioLights Recent Developments/Updates

- 9.15.6 AvioLights Competitive Strengths & Weaknesses
- 9.16 LFD Limited
 - 9.16.1 LFD Limited Details
 - 9.16.2 LFD Limited Major Business
 - 9.16.3 LFD Limited LED Anti-Collision Light Product and Services
 - 9.16.4 LFD Limited LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 LFD Limited Recent Developments/Updates
 - 9.16.6 LFD Limited Competitive Strengths & Weaknesses
- 9.17 NAASCO
 - 9.17.1 NAASCO Details
 - 9.17.2 NAASCO Major Business
 - 9.17.3 NAASCO LED Anti-Collision Light Product and Services
 - 9.17.4 NAASCO LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 NAASCO Recent Developments/Updates
 - 9.17.6 NAASCO Competitive Strengths & Weaknesses
- 9.18 SHENZHEN ANHANG
 - 9.18.1 SHENZHEN ANHANG Details
 - 9.18.2 SHENZHEN ANHANG Major Business
 - 9.18.3 SHENZHEN ANHANG LED Anti-Collision Light Product and Services
 - 9.18.4 SHENZHEN ANHANG LED Anti-Collision Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 SHENZHEN ANHANG Recent Developments/Updates
 - 9.18.6 SHENZHEN ANHANG Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 LED Anti-Collision Light Industry Chain
- 10.2 LED Anti-Collision Light Upstream Analysis
 - 10.2.1 LED Anti-Collision Light Core Raw Materials
 - 10.2.2 Main Manufacturers of LED Anti-Collision Light Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 LED Anti-Collision Light Production Mode
- 10.6 LED Anti-Collision Light Procurement Model
- 10.7 LED Anti-Collision Light Industry Sales Model and Sales Channels
 - 10.7.1 LED Anti-Collision Light Sales Model
 - 10.7.2 LED Anti-Collision Light Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World LED Anti-Collision Light Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World LED Anti-Collision Light Production Value by Region (2021-2026) & (USD Million)

Table 3. World LED Anti-Collision Light Production Value by Region (2027-2032) & (USD Million)

Table 4. World LED Anti-Collision Light Production Value Market Share by Region (2021-2026)

Table 5. World LED Anti-Collision Light Production Value Market Share by Region (2027-2032)

Table 6. World LED Anti-Collision Light Production by Region (2021-2026) & (K Units)

Table 7. World LED Anti-Collision Light Production by Region (2027-2032) & (K Units)

Table 8. World LED Anti-Collision Light Production Market Share by Region (2021-2026)

Table 9. World LED Anti-Collision Light Production Market Share by Region (2027-2032)

Table 10. World LED Anti-Collision Light Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World LED Anti-Collision Light Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. LED Anti-Collision Light Major Market Trends

Table 13. World LED Anti-Collision Light Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World LED Anti-Collision Light Consumption by Region (2021-2026) & (K Units)

Table 15. World LED Anti-Collision Light Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World LED Anti-Collision Light Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key LED Anti-Collision Light Producers in 2025

Table 18. World LED Anti-Collision Light Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key LED Anti-Collision Light Producers in 2025

Table 20. World LED Anti-Collision Light Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global LED Anti-Collision Light Company Evaluation Quadrant

Table 22. World LED Anti-Collision Light Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and LED Anti-Collision Light Production Site of Key Manufacturer

Table 24. LED Anti-Collision Light Market: Company Product Type Footprint

Table 25. LED Anti-Collision Light Market: Company Product Application Footprint

Table 26. LED Anti-Collision Light Competitive Factors

Table 27. LED Anti-Collision Light New Entrant and Capacity Expansion Plans

Table 28. LED Anti-Collision Light Mergers & Acquisitions Activity

Table 29. United States VS China LED Anti-Collision Light Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China LED Anti-Collision Light Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China LED Anti-Collision Light Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based LED Anti-Collision Light Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers LED Anti-Collision Light Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers LED Anti-Collision Light Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers LED Anti-Collision Light Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers LED Anti-Collision Light Production Market Share (2021-2026)

Table 37. China Based LED Anti-Collision Light Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers LED Anti-Collision Light Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers LED Anti-Collision Light Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers LED Anti-Collision Light Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers LED Anti-Collision Light Production Market Share (2021-2026)

Table 42. Rest of World Based LED Anti-Collision Light Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers LED Anti-Collision Light Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers LED Anti-Collision Light Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers LED Anti-Collision Light Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers LED Anti-Collision Light Production Market Share (2021-2026)

Table 47. World LED Anti-Collision Light Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World LED Anti-Collision Light Production by Type (2021-2026) & (K Units)

Table 49. World LED Anti-Collision Light Production by Type (2027-2032) & (K Units)

Table 50. World LED Anti-Collision Light Production Value by Type (2021-2026) & (USD Million)

Table 51. World LED Anti-Collision Light Production Value by Type (2027-2032) & (USD Million)

Table 52. World LED Anti-Collision Light Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World LED Anti-Collision Light Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World LED Anti-Collision Light Production Value by Mounting Location, (USD Million), 2021 & 2025 & 2032

Table 55. World LED Anti-Collision Light Production by Mounting Location (2021-2026) & (K Units)

Table 56. World LED Anti-Collision Light Production by Mounting Location (2027-2032) & (K Units)

Table 57. World LED Anti-Collision Light Production Value by Mounting Location (2021-2026) & (USD Million)

Table 58. World LED Anti-Collision Light Production Value by Mounting Location (2027-2032) & (USD Million)

Table 59. World LED Anti-Collision Light Average Price by Mounting Location (2021-2026) & (US\$/Unit)

Table 60. World LED Anti-Collision Light Average Price by Mounting Location (2027-2032) & (US\$/Unit)

Table 61. World LED Anti-Collision Light Production Value by Light Color, (USD Million), 2021 & 2025 & 2032

Table 62. World LED Anti-Collision Light Production by Light Color (2021-2026) & (K Units)

Table 63. World LED Anti-Collision Light Production by Light Color (2027-2032) & (K Units)

Table 64. World LED Anti-Collision Light Production Value by Light Color (2021-2026) & (USD Million)

Table 65. World LED Anti-Collision Light Production Value by Light Color (2027-2032) & (USD Million)

Table 66. World LED Anti-Collision Light Average Price by Light Color (2021-2026) & (US\$/Unit)

Table 67. World LED Anti-Collision Light Average Price by Light Color (2027-2032) & (US\$/Unit)

Table 68. World LED Anti-Collision Light Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World LED Anti-Collision Light Production by Application (2021-2026) & (K Units)

Table 70. World LED Anti-Collision Light Production by Application (2027-2032) & (K Units)

Table 71. World LED Anti-Collision Light Production Value by Application (2021-2026) & (USD Million)

Table 72. World LED Anti-Collision Light Production Value by Application (2027-2032) & (USD Million)

Table 73. World LED Anti-Collision Light Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World LED Anti-Collision Light Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Honeywell Aerospace Basic Information, Manufacturing Base and Competitors

Table 76. Honeywell Aerospace Major Business

Table 77. Honeywell Aerospace LED Anti-Collision Light Product and Services

Table 78. Honeywell Aerospace LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Honeywell Aerospace Recent Developments/Updates

Table 80. Honeywell Aerospace Competitive Strengths & Weaknesses

Table 81. Collins Aerospace (RTX) Basic Information, Manufacturing Base and Competitors

Table 82. Collins Aerospace (RTX) Major Business

Table 83. Collins Aerospace (RTX) LED Anti-Collision Light Product and Services

Table 84. Collins Aerospace (RTX) LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Collins Aerospace (RTX) Recent Developments/Updates

- Table 86. Collins Aerospace (RTX) Competitive Strengths & Weaknesses
- Table 87. AeroLEDs Basic Information, Manufacturing Base and Competitors
- Table 88. AeroLEDs Major Business
- Table 89. AeroLEDs LED Anti-Collision Light Product and Services
- Table 90. AeroLEDs LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. AeroLEDs Recent Developments/Updates
- Table 92. AeroLEDs Competitive Strengths & Weaknesses
- Table 93. Aveo Engineering Basic Information, Manufacturing Base and Competitors
- Table 94. Aveo Engineering Major Business
- Table 95. Aveo Engineering LED Anti-Collision Light Product and Services
- Table 96. Aveo Engineering LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Aveo Engineering Recent Developments/Updates
- Table 98. Aveo Engineering Competitive Strengths & Weaknesses
- Table 99. Whelen Aerospace Technologies Basic Information, Manufacturing Base and Competitors
- Table 100. Whelen Aerospace Technologies Major Business
- Table 101. Whelen Aerospace Technologies LED Anti-Collision Light Product and Services
- Table 102. Whelen Aerospace Technologies LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Whelen Aerospace Technologies Recent Developments/Updates
- Table 104. Whelen Aerospace Technologies Competitive Strengths & Weaknesses
- Table 105. Astronics Basic Information, Manufacturing Base and Competitors
- Table 106. Astronics Major Business
- Table 107. Astronics LED Anti-Collision Light Product and Services
- Table 108. Astronics LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Astronics Recent Developments/Updates
- Table 110. Astronics Competitive Strengths & Weaknesses
- Table 111. Safran Basic Information, Manufacturing Base and Competitors
- Table 112. Safran Major Business
- Table 113. Safran LED Anti-Collision Light Product and Services
- Table 114. Safran LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Safran Recent Developments/Updates

Table 116. Safran Competitive Strengths & Weaknesses

Table 117. Luminator Aerospace Basic Information, Manufacturing Base and Competitors

Table 118. Luminator Aerospace Major Business

Table 119. Luminator Aerospace LED Anti-Collision Light Product and Services

Table 120. Luminator Aerospace LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Luminator Aerospace Recent Developments/Updates

Table 122. Luminator Aerospace Competitive Strengths & Weaknesses

Table 123. Skyflar Basic Information, Manufacturing Base and Competitors

Table 124. Skyflar Major Business

Table 125. Skyflar LED Anti-Collision Light Product and Services

Table 126. Skyflar LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Skyflar Recent Developments/Updates

Table 128. Skyflar Competitive Strengths & Weaknesses

Table 129. NSE GROUP Basic Information, Manufacturing Base and Competitors

Table 130. NSE GROUP Major Business

Table 131. NSE GROUP LED Anti-Collision Light Product and Services

Table 132. NSE GROUP LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NSE GROUP Recent Developments/Updates

Table 134. NSE GROUP Competitive Strengths & Weaknesses

Table 135. Oxley Group Basic Information, Manufacturing Base and Competitors

Table 136. Oxley Group Major Business

Table 137. Oxley Group LED Anti-Collision Light Product and Services

Table 138. Oxley Group LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Oxley Group Recent Developments/Updates

Table 140. Oxley Group Competitive Strengths & Weaknesses

Table 141. Soderberg Manufacturing Basic Information, Manufacturing Base and Competitors

Table 142. Soderberg Manufacturing Major Business

Table 143. Soderberg Manufacturing LED Anti-Collision Light Product and Services

Table 144. Soderberg Manufacturing LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. Soderberg Manufacturing Recent Developments/Updates
- Table 146. Soderberg Manufacturing Competitive Strengths & Weaknesses
- Table 147. KOITO MANUFACTURING Basic Information, Manufacturing Base and Competitors
- Table 148. KOITO MANUFACTURING Major Business
- Table 149. KOITO MANUFACTURING LED Anti-Collision Light Product and Services
- Table 150. KOITO MANUFACTURING LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. KOITO MANUFACTURING Recent Developments/Updates
- Table 152. KOITO MANUFACTURING Competitive Strengths & Weaknesses
- Table 153. Thiesen Electronics Basic Information, Manufacturing Base and Competitors
- Table 154. Thiesen Electronics Major Business
- Table 155. Thiesen Electronics LED Anti-Collision Light Product and Services
- Table 156. Thiesen Electronics LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Thiesen Electronics Recent Developments/Updates
- Table 158. Thiesen Electronics Competitive Strengths & Weaknesses
- Table 159. AvioLights Basic Information, Manufacturing Base and Competitors
- Table 160. AvioLights Major Business
- Table 161. AvioLights LED Anti-Collision Light Product and Services
- Table 162. AvioLights LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. AvioLights Recent Developments/Updates
- Table 164. AvioLights Competitive Strengths & Weaknesses
- Table 165. LFD Limited Basic Information, Manufacturing Base and Competitors
- Table 166. LFD Limited Major Business
- Table 167. LFD Limited LED Anti-Collision Light Product and Services
- Table 168. LFD Limited LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. LFD Limited Recent Developments/Updates
- Table 170. LFD Limited Competitive Strengths & Weaknesses
- Table 171. NAASCO Basic Information, Manufacturing Base and Competitors
- Table 172. NAASCO Major Business
- Table 173. NAASCO LED Anti-Collision Light Product and Services
- Table 174. NAASCO LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. NAASCO Recent Developments/Updates

Table 176. NAASCO Competitive Strengths & Weaknesses

Table 177. SHENZHEN ANHANG Basic Information, Manufacturing Base and Competitors

Table 178. SHENZHEN ANHANG Major Business

Table 179. SHENZHEN ANHANG LED Anti-Collision Light Product and Services

Table 180. SHENZHEN ANHANG LED Anti-Collision Light Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. SHENZHEN ANHANG Recent Developments/Updates

Table 182. SHENZHEN ANHANG Competitive Strengths & Weaknesses

Table 183. Global Key Players of LED Anti-Collision Light Upstream (Raw Materials)

Table 184. Global LED Anti-Collision Light Typical Customers

Table 185. LED Anti-Collision Light Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. LED Anti-Collision Light Picture

Figure 2. World LED Anti-Collision Light Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World LED Anti-Collision Light Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World LED Anti-Collision Light Production (2021-2032) & (K Units)

Figure 5. World LED Anti-Collision Light Average Price (2021-2032) & (US\$/Unit)

Figure 6. World LED Anti-Collision Light Production Value Market Share by Region (2021-2032)

Figure 7. World LED Anti-Collision Light Production Market Share by Region (2021-2032)

Figure 8. North America LED Anti-Collision Light Production (2021-2032) & (K Units)

Figure 9. Europe LED Anti-Collision Light Production (2021-2032) & (K Units)

Figure 10. China LED Anti-Collision Light Production (2021-2032) & (K Units)

Figure 11. Japan LED Anti-Collision Light Production (2021-2032) & (K Units)

Figure 12. South Korea LED Anti-Collision Light Production (2021-2032) & (K Units)

Figure 13. LED Anti-Collision Light Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 16. World LED Anti-Collision Light Consumption Market Share by Region (2021-2032)

Figure 17. United States LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 18. China LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 19. Europe LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 20. Japan LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 21. South Korea LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 22. ASEAN LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 23. India LED Anti-Collision Light Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of LED Anti-Collision Light by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for LED Anti-Collision Light Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for LED Anti-Collision Light Markets in 2025

Figure 27. United States VS China: LED Anti-Collision Light Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: LED Anti-Collision Light Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: LED Anti-Collision Light Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers LED Anti-Collision Light Production Market Share 2025

Figure 31. China Based Manufacturers LED Anti-Collision Light Production Market Share 2025

Figure 32. Rest of World Based Manufacturers LED Anti-Collision Light Production Market Share 2025

Figure 33. World LED Anti-Collision Light Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World LED Anti-Collision Light Production Value Market Share by Type in 2025

Figure 35. Dual-Mode Anti-Collision Light

Figure 36. Tri-Mode Anti-Collision Light

Figure 37. Others

Figure 38. World LED Anti-Collision Light Production Market Share by Type (2021-2032)

Figure 39. World LED Anti-Collision Light Production Value Market Share by Type (2021-2032)

Figure 40. World LED Anti-Collision Light Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World LED Anti-Collision Light Production Value by Mounting Location, (USD Million), 2021 & 2025 & 2032

Figure 42. World LED Anti-Collision Light Production Value Market Share by Mounting Location in 2025

Figure 43. Top Anti-collision Lights

Figure 44. Bottom Anti-collision Lights

Figure 45. Tail Anti-collision Lights

Figure 46. Others

Figure 47. World LED Anti-Collision Light Production Market Share by Mounting Location (2021-2032)

Figure 48. World LED Anti-Collision Light Production Value Market Share by Mounting Location (2021-2032)

Figure 49. World LED Anti-Collision Light Average Price by Mounting Location (2021-2032) & (US\$/Unit)

Figure 50. World LED Anti-Collision Light Production Value by Light Color, (USD

Million), 2021 & 2025 & 2032

Figure 51. World LED Anti-Collision Light Production Value Market Share by Light Color in 2025

Figure 52. Red

Figure 53. White

Figure 54. Others

Figure 55. World LED Anti-Collision Light Production Market Share by Light Color (2021-2032)

Figure 56. World LED Anti-Collision Light Production Value Market Share by Light Color (2021-2032)

Figure 57. World LED Anti-Collision Light Average Price by Light Color (2021-2032) & (US\$/Unit)

Figure 58. World LED Anti-Collision Light Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World LED Anti-Collision Light Production Value Market Share by Application in 2025

Figure 60. Aircraft

Figure 61. Drone

Figure 62. Others

Figure 63. World LED Anti-Collision Light Production Market Share by Application (2021-2032)

Figure 64. World LED Anti-Collision Light Production Value Market Share by Application (2021-2032)

Figure 65. World LED Anti-Collision Light Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. LED Anti-Collision Light Industry Chain

Figure 67. LED Anti-Collision Light Procurement Model

Figure 68. LED Anti-Collision Light Sales Model

Figure 69. LED Anti-Collision Light Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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