

Global Leather Suitcase Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Leather Suitcase market size is expected to reach \$ 2413 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

?Leather Suitcase? refers to luggage made primarily from leather materials, widely used in travel, business trips, leisure vacations, and other scenarios. Leather suitcases are designed not only for practicality but also for durability and aesthetic elegance. They often carry a brand image and serve as a symbol of luxury in the market. Globally, the product range of leather luggage varies from everyday consumer goods to high-end luxury items. With increasing consumer demand for personalized and customized products, leather suitcases have become not only travel essentials but also fashionable symbols. The production of leather suitcases involves selecting high-quality leather materials, designing durable suitcase hardware, and optimizing internal spaces. High-end leather luggage is positioned as a luxury product with significant market value.

As a traditional yet high-end product, leather suitcases have evolved to incorporate modern design trends, covering hard-shell and soft-shell varieties, classic and contemporary styles, and both luxury and functional needs. With growing consumer demands for personalization and customization, the leather suitcase market is not only catering to business professionals but also expanding to a broader middle and high-income consumer base. In recent years, with the recovery of global travel demand and the resurgence of luxury consumption, the leather suitcase industry has entered a phase of rapid development, with market participants expanding into new regions and launching differentiated product lines.

Market Development Opportunities & Main Driving Factors

With the rise of the global middle class and the changing consumer mindset, the leather suitcase market is facing unprecedented development opportunities. First, the growth of travel demand, particularly the recovery of international travel, provides a solid foundation for the expansion of the leather suitcase market. The increasing demand for international tourism, business travel, and high-end vacations has made leather suitcases a preferred choice for consumers. Raw material costs are a key driver of market growth. With advancements in production techniques and leather processing technologies, the cost of manufacturing leather luggage has gradually decreased while maintaining high-quality standards, thus enabling brands to stay competitive. Moreover, technological innovation has also driven the industry's growth, with smart suitcases, lightweight designs, and expandable features reshaping consumer expectations.

The policy environment has improved, particularly through trade policies and e-commerce regulations in many countries, further facilitating the circulation and sales of leather luggage. Government support for the luxury goods sector, particularly in the Greater China region and the European Union, has contributed to the market growth of high-end leather luggage. Furthermore, environmental protection policies have provided more opportunities for the development and application of eco-friendly materials, driving sustainable product design. As consumers increasingly demand personalized, high-quality lifestyles, leather luggage not only meets functional needs but has also become an integral part of consumer goods.

Market Challenges, Risks, & Restraints

Despite the enormous potential in the leather suitcase market, there are certain challenges and risks. First, fluctuations in raw material prices, particularly the growing difficulty in sourcing high-quality leather, may result in rising production costs, which could affect price competitiveness. The instability of material supply has become an urgent issue due to global supply chain disruptions and stricter environmental regulations. Secondly, brand homogeneity has become a serious concern, with a growing number of low-cost competitors entering the market, posing a risk of market share erosion for high-end brands. With the rapid development of e-commerce platforms, the leather suitcase market has become increasingly competitive, forcing brands to invest heavily in marketing, innovation, and customer service.

Additionally, shifting consumer demand presents a significant challenge. As younger consumers increasingly favor digital and smart products, traditional leather suitcases may struggle to appeal to the younger generation due to a lack of technological integration and innovative design. Moreover, environmental sustainability continues to

place pressure on the leather industry. The demand for eco-friendly alternatives to leather materials is growing, and leather's sustainability and environmental impact are being increasingly scrutinized. How brands can maintain traditional quality while meeting consumer expectations for eco-friendliness and sustainability will be a key issue for future competition.

Downstream Demand Trends

As consumer lifestyles continue to evolve, downstream demand for leather suitcases is exhibiting various trends. First, high-end market demand is steadily increasing, particularly in the wake of the resurgence of luxury consumption. Leather suitcases have become a standard choice for high-end business professionals, frequent travelers, and fashion-conscious individuals. Especially in Asia-Pacific, China, and Western markets, consumers' increasing demand for luxury and quality has driven the growth of high-end leather luggage. As the global economy continues to recover and the tourism sector grows, leather suitcases are witnessing a surge in demand, particularly among high-income groups and younger consumers.

Furthermore, increasing consumer demand for personalization has driven brands to focus more on bespoke services and unique designs. This trend is prompting brands to enhance consumer interaction and offer more customized products, thus improving the overall buying experience. Leather suitcases have evolved beyond just a travel accessory to become a fashion extension and a personal style statement. With the rise of online sales channels, e-commerce platforms have become a major avenue for leather suitcase sales. Consumers can now easily purchase their desired products online while engaging with brands' stories and customizing their luggage, further promoting the diversification and personalization of downstream demand.

Regional Trends

Consumer trends for leather suitcases vary significantly by region. In North America, the market for leather luggage remains dominant, particularly in the United States, where leather products hold a significant share in the high-end market. North American consumers prioritize comfort in travel, brand recognition, and the personalized design of leather suitcases, which has fueled growth in the high-end market. On the other hand, the Asia-Pacific region, particularly China, has become a rapidly growing market for leather suitcases. The rise of the middle class and the growing demand for luxury goods in China has contributed to the rapid expansion of leather suitcase demand. With the ongoing growth of China's economy and the booming cross-border e-commerce sector,

leather suitcases are seeing strong sales growth, particularly among younger consumers and the high-end travel market.

In Europe, leather suitcases continue to maintain their position as premium products, especially in countries like France and Italy, which are traditional powerhouses of luxury goods manufacturing. Consumers in Europe highly value craftsmanship, classic design, and sustainability, which places higher demands on brands? product innovation and environmentally-friendly production processes. In other regions, such as the Middle East and Latin America, demand for leather suitcases is gradually increasing. As the economies of Middle Eastern countries continue to develop and the luxury goods market expands, the potential for leather suitcase sales in these regions is becoming more evident.

This report studies the global Leather Suitcase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Leather Suitcase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Leather Suitcase that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Leather Suitcase total production and demand, 2021-2032, (Units)

Global Leather Suitcase total production value, 2021-2032, (USD Million)

Global Leather Suitcase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Leather Suitcase consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Leather Suitcase domestic production, consumption, key domestic manufacturers and share

Global Leather Suitcase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Leather Suitcase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Leather Suitcase production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Leather Suitcase market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Away, Bric's Milano, Briggs & Riley, DELSEY Paris, IT Luggage, Louis Vuitton Malletier, MCM Worldwide, Proteca, Rimowa, Samsonite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Leather Suitcase market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Leather Suitcase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Leather Suitcase Market, Segmentation by Type:

Wheeled Suitcase

Non-Wheeled Tote

Global Leather Suitcase Market, Segmentation by Price Level:

Budget

Mid-Range

Premium

Luxury

Global Leather Suitcase Market, Segmentation by Size & Capacity:

Small (Under 20 inches)

Medium (20-26 inches)

Large (26+ inches)

Global Leather Suitcase Market, Segmentation by Design Style:

Classic

Modern

Vintage

Minimalist

Sporty

Global Leather Suitcase Market, Segmentation by Application:

Travel Leisure

Business

Luxury Fashion

Outdoor Adventure

Companies Profiled:

Away

Bric's Milano

Briggs & Riley

DELSEY Paris

IT Luggage

Louis Vuitton Malletier

MCM Worldwide

Proteca

Rimowa

Samsonite

Travelpro

Tumi

VIP Industries

Victorinox

Zero Halliburton

Key Questions Answered:

1. How big is the global Leather Suitcase market?
2. What is the demand of the global Leather Suitcase market?
3. What is the year over year growth of the global Leather Suitcase market?
4. What is the production and production value of the global Leather Suitcase market?
5. Who are the key producers in the global Leather Suitcase market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Leather Suitcase Introduction
- 1.2 World Leather Suitcase Supply & Forecast
 - 1.2.1 World Leather Suitcase Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Leather Suitcase Production (2021-2032)
 - 1.2.3 World Leather Suitcase Pricing Trends (2021-2032)
- 1.3 World Leather Suitcase Production by Region (Based on Production Site)
 - 1.3.1 World Leather Suitcase Production Value by Region (2021-2032)
 - 1.3.2 World Leather Suitcase Production by Region (2021-2032)
 - 1.3.3 World Leather Suitcase Average Price by Region (2021-2032)
 - 1.3.4 North America Leather Suitcase Production (2021-2032)
 - 1.3.5 Asia Leather Suitcase Production (2021-2032)
 - 1.3.6 Europe Leather Suitcase Production (2021-2032)
 - 1.3.7 Latin America Leather Suitcase Production (2021-2032)
 - 1.3.8 Middle East & Africa Leather Suitcase Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Leather Suitcase Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Leather Suitcase Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Leather Suitcase Demand (2021-2032)
- 2.2 World Leather Suitcase Consumption by Region
 - 2.2.1 World Leather Suitcase Consumption by Region (2021-2026)
 - 2.2.2 World Leather Suitcase Consumption Forecast by Region (2027-2032)
- 2.3 United States Leather Suitcase Consumption (2021-2032)
- 2.4 China Leather Suitcase Consumption (2021-2032)
- 2.5 Europe Leather Suitcase Consumption (2021-2032)
- 2.6 Japan Leather Suitcase Consumption (2021-2032)
- 2.7 South Korea Leather Suitcase Consumption (2021-2032)
- 2.8 ASEAN Leather Suitcase Consumption (2021-2032)
- 2.9 India Leather Suitcase Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Leather Suitcase Production Value by Manufacturer (2021-2026)
- 3.2 World Leather Suitcase Production by Manufacturer (2021-2026)
- 3.3 World Leather Suitcase Average Price by Manufacturer (2021-2026)
- 3.4 Leather Suitcase Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Leather Suitcase Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Leather Suitcase in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Leather Suitcase in 2025
- 3.6 Leather Suitcase Market: Overall Company Footprint Analysis
 - 3.6.1 Leather Suitcase Market: Region Footprint
 - 3.6.2 Leather Suitcase Market: Company Product Type Footprint
 - 3.6.3 Leather Suitcase Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Leather Suitcase Production Value Comparison
 - 4.1.1 United States VS China: Leather Suitcase Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Leather Suitcase Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Leather Suitcase Production Comparison
 - 4.2.1 United States VS China: Leather Suitcase Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Leather Suitcase Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Leather Suitcase Consumption Comparison
 - 4.3.1 United States VS China: Leather Suitcase Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Leather Suitcase Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Leather Suitcase Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Leather Suitcase Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Leather Suitcase Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Leather Suitcase Production (2021-2026)
- 4.5 China Based Leather Suitcase Manufacturers and Market Share
- 4.5.1 China Based Leather Suitcase Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Leather Suitcase Production Value (2021-2026)
- 4.5.3 China Based Manufacturers Leather Suitcase Production (2021-2026)
- 4.6 Rest of World Based Leather Suitcase Manufacturers and Market Share, 2021-2026
- 4.6.1 Rest of World Based Leather Suitcase Manufacturers, Headquarters and Production Site (State, Country)
- 4.6.2 Rest of World Based Manufacturers Leather Suitcase Production Value (2021-2026)
- 4.6.3 Rest of World Based Manufacturers Leather Suitcase Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Leather Suitcase Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Wheeled Suitcase
 - 5.2.2 Non-Wheeled Tote
- 5.3 Market Segment by Type
 - 5.3.1 World Leather Suitcase Production by Type (2021-2032)
 - 5.3.2 World Leather Suitcase Production Value by Type (2021-2032)
 - 5.3.3 World Leather Suitcase Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRICE LEVEL

- 6.1 World Leather Suitcase Market Size Overview by Price Level: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Price Level
 - 6.2.1 Budget
 - 6.2.2 Mid-Range
 - 6.2.3 Premium
 - 6.2.4 Luxury
- 6.3 Market Segment by Price Level
 - 6.3.1 World Leather Suitcase Production by Price Level (2021-2032)
 - 6.3.2 World Leather Suitcase Production Value by Price Level (2021-2032)
 - 6.3.3 World Leather Suitcase Average Price by Price Level (2021-2032)

7 MARKET ANALYSIS BY SIZE & CAPACITY

7.1 World Leather Suitcase Market Size Overview by Size & Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Size & Capacity

7.2.1 Small (Under 20 inches)

7.2.2 Medium (20-26 inches)

7.2.3 Large (26+ inches)

7.3 Market Segment by Size & Capacity

7.3.1 World Leather Suitcase Production by Size & Capacity (2021-2032)

7.3.2 World Leather Suitcase Production Value by Size & Capacity (2021-2032)

7.3.3 World Leather Suitcase Average Price by Size & Capacity (2021-2032)

8 MARKET ANALYSIS BY DESIGN STYLE

8.1 World Leather Suitcase Market Size Overview by Design Style: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Design Style

8.2.1 Classic

8.2.2 Modern

8.2.3 Vintage

8.2.4 Minimalist

8.2.5 Sporty

8.3 Market Segment by Design Style

8.3.1 World Leather Suitcase Production by Design Style (2021-2032)

8.3.2 World Leather Suitcase Production Value by Design Style (2021-2032)

8.3.3 World Leather Suitcase Average Price by Design Style (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Leather Suitcase Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Travel Leisure

9.2.2 Business

9.2.3 Luxury Fashion

9.2.4 Outdoor Adventure

9.3 Market Segment by Application

- 9.3.1 World Leather Suitcase Production by Application (2021-2032)
- 9.3.2 World Leather Suitcase Production Value by Application (2021-2032)
- 9.3.3 World Leather Suitcase Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Away

- 10.1.1 Away Details
- 10.1.2 Away Major Business
- 10.1.3 Away Leather Suitcase Product and Services
- 10.1.4 Away Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 Away Recent Developments/Updates
- 10.1.6 Away Competitive Strengths & Weaknesses

10.2 Bric's Milano

- 10.2.1 Bric's Milano Details
- 10.2.2 Bric's Milano Major Business
- 10.2.3 Bric's Milano Leather Suitcase Product and Services
- 10.2.4 Bric's Milano Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 Bric's Milano Recent Developments/Updates
- 10.2.6 Bric's Milano Competitive Strengths & Weaknesses

10.3 Briggs & Riley

- 10.3.1 Briggs & Riley Details
- 10.3.2 Briggs & Riley Major Business
- 10.3.3 Briggs & Riley Leather Suitcase Product and Services
- 10.3.4 Briggs & Riley Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Briggs & Riley Recent Developments/Updates
- 10.3.6 Briggs & Riley Competitive Strengths & Weaknesses

10.4 DELSEY Paris

- 10.4.1 DELSEY Paris Details
- 10.4.2 DELSEY Paris Major Business
- 10.4.3 DELSEY Paris Leather Suitcase Product and Services
- 10.4.4 DELSEY Paris Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 DELSEY Paris Recent Developments/Updates
- 10.4.6 DELSEY Paris Competitive Strengths & Weaknesses

10.5 IT Luggage

- 10.5.1 IT Luggage Details
- 10.5.2 IT Luggage Major Business
- 10.5.3 IT Luggage Leather Suitcase Product and Services
- 10.5.4 IT Luggage Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 IT Luggage Recent Developments/Updates
- 10.5.6 IT Luggage Competitive Strengths & Weaknesses
- 10.6 Louis Vuitton Malletier
- 10.6.1 Louis Vuitton Malletier Details
- 10.6.2 Louis Vuitton Malletier Major Business
- 10.6.3 Louis Vuitton Malletier Leather Suitcase Product and Services
- 10.6.4 Louis Vuitton Malletier Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Louis Vuitton Malletier Recent Developments/Updates
- 10.6.6 Louis Vuitton Malletier Competitive Strengths & Weaknesses
- 10.7 MCM Worldwide
- 10.7.1 MCM Worldwide Details
- 10.7.2 MCM Worldwide Major Business
- 10.7.3 MCM Worldwide Leather Suitcase Product and Services
- 10.7.4 MCM Worldwide Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 MCM Worldwide Recent Developments/Updates
- 10.7.6 MCM Worldwide Competitive Strengths & Weaknesses
- 10.8 Proteca
- 10.8.1 Proteca Details
- 10.8.2 Proteca Major Business
- 10.8.3 Proteca Leather Suitcase Product and Services
- 10.8.4 Proteca Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 Proteca Recent Developments/Updates
- 10.8.6 Proteca Competitive Strengths & Weaknesses
- 10.9 Rimowa
- 10.9.1 Rimowa Details
- 10.9.2 Rimowa Major Business
- 10.9.3 Rimowa Leather Suitcase Product and Services
- 10.9.4 Rimowa Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Rimowa Recent Developments/Updates
- 10.9.6 Rimowa Competitive Strengths & Weaknesses

10.10 Samsonite

10.10.1 Samsonite Details

10.10.2 Samsonite Major Business

10.10.3 Samsonite Leather Suitcase Product and Services

10.10.4 Samsonite Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Samsonite Recent Developments/Updates

10.10.6 Samsonite Competitive Strengths & Weaknesses

10.11 Travelpro

10.11.1 Travelpro Details

10.11.2 Travelpro Major Business

10.11.3 Travelpro Leather Suitcase Product and Services

10.11.4 Travelpro Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Travelpro Recent Developments/Updates

10.11.6 Travelpro Competitive Strengths & Weaknesses

10.12 Tumi

10.12.1 Tumi Details

10.12.2 Tumi Major Business

10.12.3 Tumi Leather Suitcase Product and Services

10.12.4 Tumi Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Tumi Recent Developments/Updates

10.12.6 Tumi Competitive Strengths & Weaknesses

10.13 VIP Industries

10.13.1 VIP Industries Details

10.13.2 VIP Industries Major Business

10.13.3 VIP Industries Leather Suitcase Product and Services

10.13.4 VIP Industries Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 VIP Industries Recent Developments/Updates

10.13.6 VIP Industries Competitive Strengths & Weaknesses

10.14 Victorinox

10.14.1 Victorinox Details

10.14.2 Victorinox Major Business

10.14.3 Victorinox Leather Suitcase Product and Services

10.14.4 Victorinox Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Victorinox Recent Developments/Updates

10.14.6 Victorinox Competitive Strengths & Weaknesses

10.15 Zero Halliburton

10.15.1 Zero Halliburton Details

10.15.2 Zero Halliburton Major Business

10.15.3 Zero Halliburton Leather Suitcase Product and Services

10.15.4 Zero Halliburton Leather Suitcase Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Zero Halliburton Recent Developments/Updates

10.15.6 Zero Halliburton Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Leather Suitcase Industry Chain

11.2 Leather Suitcase Upstream Analysis

11.2.1 Leather Suitcase Core Raw Materials

11.2.2 Main Manufacturers of Leather Suitcase Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Leather Suitcase Production Mode

11.6 Leather Suitcase Procurement Model

11.7 Leather Suitcase Industry Sales Model and Sales Channels

11.7.1 Leather Suitcase Sales Model

11.7.2 Leather Suitcase Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Leather Suitcase Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Leather Suitcase Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Leather Suitcase Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Leather Suitcase Production Value Market Share by Region (2021-2026)
- Table 5. World Leather Suitcase Production Value Market Share by Region (2027-2032)
- Table 6. World Leather Suitcase Production by Region (2021-2026) & (Units)
- Table 7. World Leather Suitcase Production by Region (2027-2032) & (Units)
- Table 8. World Leather Suitcase Production Market Share by Region (2021-2026)
- Table 9. World Leather Suitcase Production Market Share by Region (2027-2032)
- Table 10. World Leather Suitcase Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Leather Suitcase Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Leather Suitcase Major Market Trends
- Table 13. World Leather Suitcase Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Leather Suitcase Consumption by Region (2021-2026) & (Units)
- Table 15. World Leather Suitcase Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Leather Suitcase Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Leather Suitcase Producers in 2025
- Table 18. World Leather Suitcase Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Leather Suitcase Producers in 2025
- Table 20. World Leather Suitcase Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Leather Suitcase Company Evaluation Quadrant
- Table 22. World Leather Suitcase Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Leather Suitcase Production Site of Key Manufacturer
- Table 24. Leather Suitcase Market: Company Product Type Footprint
- Table 25. Leather Suitcase Market: Company Product Application Footprint
- Table 26. Leather Suitcase Competitive Factors
- Table 27. Leather Suitcase New Entrant and Capacity Expansion Plans

Table 28. Leather Suitcase Mergers & Acquisitions Activity
Table 29. United States VS China Leather Suitcase Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Leather Suitcase Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Leather Suitcase Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Leather Suitcase Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Leather Suitcase Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Leather Suitcase Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Leather Suitcase Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Leather Suitcase Production Market Share (2021-2026)
Table 37. China Based Leather Suitcase Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Leather Suitcase Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Leather Suitcase Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Leather Suitcase Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Leather Suitcase Production Market Share (2021-2026)
Table 42. Rest of World Based Leather Suitcase Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Leather Suitcase Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Leather Suitcase Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Leather Suitcase Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Leather Suitcase Production Market Share (2021-2026)
Table 47. World Leather Suitcase Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Leather Suitcase Production by Type (2021-2026) & (Units)
Table 49. World Leather Suitcase Production by Type (2027-2032) & (Units)
Table 50. World Leather Suitcase Production Value by Type (2021-2026) & (USD Million)
Table 51. World Leather Suitcase Production Value by Type (2027-2032) & (USD Million)
Table 52. World Leather Suitcase Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Leather Suitcase Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Leather Suitcase Production Value by Price Level, (USD Million), 2021 & 2025 & 2032
Table 55. World Leather Suitcase Production by Price Level (2021-2026) & (Units)
Table 56. World Leather Suitcase Production by Price Level (2027-2032) & (Units)
Table 57. World Leather Suitcase Production Value by Price Level (2021-2026) & (USD Million)
Table 58. World Leather Suitcase Production Value by Price Level (2027-2032) & (USD Million)
Table 59. World Leather Suitcase Average Price by Price Level (2021-2026) & (US\$/Unit)
Table 60. World Leather Suitcase Average Price by Price Level (2027-2032) & (US\$/Unit)
Table 61. World Leather Suitcase Production Value by Size & Capacity, (USD Million), 2021 & 2025 & 2032
Table 62. World Leather Suitcase Production by Size & Capacity (2021-2026) & (Units)
Table 63. World Leather Suitcase Production by Size & Capacity (2027-2032) & (Units)
Table 64. World Leather Suitcase Production Value by Size & Capacity (2021-2026) & (USD Million)
Table 65. World Leather Suitcase Production Value by Size & Capacity (2027-2032) & (USD Million)
Table 66. World Leather Suitcase Average Price by Size & Capacity (2021-2026) & (US\$/Unit)
Table 67. World Leather Suitcase Average Price by Size & Capacity (2027-2032) & (US\$/Unit)
Table 68. World Leather Suitcase Production Value by Design Style, (USD Million), 2021 & 2025 & 2032
Table 69. World Leather Suitcase Production by Design Style (2021-2026) & (Units)
Table 70. World Leather Suitcase Production by Design Style (2027-2032) & (Units)
Table 71. World Leather Suitcase Production Value by Design Style (2021-2026) & (USD Million)
Table 72. World Leather Suitcase Production Value by Design Style (2027-2032) &

(USD Million)

Table 73. World Leather Suitcase Average Price by Design Style (2021-2026) & (US\$/Unit)

Table 74. World Leather Suitcase Average Price by Design Style (2027-2032) & (US\$/Unit)

Table 75. World Leather Suitcase Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Leather Suitcase Production by Application (2021-2026) & (Units)

Table 77. World Leather Suitcase Production by Application (2027-2032) & (Units)

Table 78. World Leather Suitcase Production Value by Application (2021-2026) & (USD Million)

Table 79. World Leather Suitcase Production Value by Application (2027-2032) & (USD Million)

Table 80. World Leather Suitcase Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Leather Suitcase Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Away Basic Information, Manufacturing Base and Competitors

Table 83. Away Major Business

Table 84. Away Leather Suitcase Product and Services

Table 85. Away Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Away Recent Developments/Updates

Table 87. Away Competitive Strengths & Weaknesses

Table 88. Bric's Milano Basic Information, Manufacturing Base and Competitors

Table 89. Bric's Milano Major Business

Table 90. Bric's Milano Leather Suitcase Product and Services

Table 91. Bric's Milano Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Bric's Milano Recent Developments/Updates

Table 93. Bric's Milano Competitive Strengths & Weaknesses

Table 94. Briggs & Riley Basic Information, Manufacturing Base and Competitors

Table 95. Briggs & Riley Major Business

Table 96. Briggs & Riley Leather Suitcase Product and Services

Table 97. Briggs & Riley Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Briggs & Riley Recent Developments/Updates

Table 99. Briggs & Riley Competitive Strengths & Weaknesses

Table 100. DELSEY Paris Basic Information, Manufacturing Base and Competitors

Table 101. DELSEY Paris Major Business
Table 102. DELSEY Paris Leather Suitcase Product and Services
Table 103. DELSEY Paris Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. DELSEY Paris Recent Developments/Updates
Table 105. DELSEY Paris Competitive Strengths & Weaknesses
Table 106. IT Luggage Basic Information, Manufacturing Base and Competitors
Table 107. IT Luggage Major Business
Table 108. IT Luggage Leather Suitcase Product and Services
Table 109. IT Luggage Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. IT Luggage Recent Developments/Updates
Table 111. IT Luggage Competitive Strengths & Weaknesses
Table 112. Louis Vuitton Malletier Basic Information, Manufacturing Base and Competitors
Table 113. Louis Vuitton Malletier Major Business
Table 114. Louis Vuitton Malletier Leather Suitcase Product and Services
Table 115. Louis Vuitton Malletier Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Louis Vuitton Malletier Recent Developments/Updates
Table 117. Louis Vuitton Malletier Competitive Strengths & Weaknesses
Table 118. MCM Worldwide Basic Information, Manufacturing Base and Competitors
Table 119. MCM Worldwide Major Business
Table 120. MCM Worldwide Leather Suitcase Product and Services
Table 121. MCM Worldwide Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. MCM Worldwide Recent Developments/Updates
Table 123. MCM Worldwide Competitive Strengths & Weaknesses
Table 124. Proteca Basic Information, Manufacturing Base and Competitors
Table 125. Proteca Major Business
Table 126. Proteca Leather Suitcase Product and Services
Table 127. Proteca Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. Proteca Recent Developments/Updates
Table 129. Proteca Competitive Strengths & Weaknesses
Table 130. Rimowa Basic Information, Manufacturing Base and Competitors
Table 131. Rimowa Major Business
Table 132. Rimowa Leather Suitcase Product and Services
Table 133. Rimowa Leather Suitcase Production (Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Rimowa Recent Developments/Updates

Table 135. Rimowa Competitive Strengths & Weaknesses

Table 136. Samsonite Basic Information, Manufacturing Base and Competitors

Table 137. Samsonite Major Business

Table 138. Samsonite Leather Suitcase Product and Services

Table 139. Samsonite Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Samsonite Recent Developments/Updates

Table 141. Samsonite Competitive Strengths & Weaknesses

Table 142. Travelpro Basic Information, Manufacturing Base and Competitors

Table 143. Travelpro Major Business

Table 144. Travelpro Leather Suitcase Product and Services

Table 145. Travelpro Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Travelpro Recent Developments/Updates

Table 147. Travelpro Competitive Strengths & Weaknesses

Table 148. Tumi Basic Information, Manufacturing Base and Competitors

Table 149. Tumi Major Business

Table 150. Tumi Leather Suitcase Product and Services

Table 151. Tumi Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Tumi Recent Developments/Updates

Table 153. Tumi Competitive Strengths & Weaknesses

Table 154. VIP Industries Basic Information, Manufacturing Base and Competitors

Table 155. VIP Industries Major Business

Table 156. VIP Industries Leather Suitcase Product and Services

Table 157. VIP Industries Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. VIP Industries Recent Developments/Updates

Table 159. VIP Industries Competitive Strengths & Weaknesses

Table 160. Victorinox Basic Information, Manufacturing Base and Competitors

Table 161. Victorinox Major Business

Table 162. Victorinox Leather Suitcase Product and Services

Table 163. Victorinox Leather Suitcase Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Victorinox Recent Developments/Updates

Table 165. Victorinox Competitive Strengths & Weaknesses

Table 166. Zero Halliburton Basic Information, Manufacturing Base and Competitors

Table 167. Zero Halliburton Major Business

Table 168. Zero Halliburton Leather Suitcase Product and Services

Table 169. Zero Halliburton Leather Suitcase Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Zero Halliburton Recent Developments/Updates

Table 171. Zero Halliburton Competitive Strengths & Weaknesses

Table 172. Global Key Players of Leather Suitcase Upstream (Raw Materials)

Table 173. Global Leather Suitcase Typical Customers

Table 174. Leather Suitcase Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Leather Suitcase Picture

Figure 2. World Leather Suitcase Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Leather Suitcase Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Leather Suitcase Production (2021-2032) & (Units)

Figure 5. World Leather Suitcase Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Leather Suitcase Production Value Market Share by Region (2021-2032)

Figure 7. World Leather Suitcase Production Market Share by Region (2021-2032)

Figure 8. North America Leather Suitcase Production (2021-2032) & (Units)

Figure 9. Asia Leather Suitcase Production (2021-2032) & (Units)

Figure 10. Europe Leather Suitcase Production (2021-2032) & (Units)

Figure 11. Latin America Leather Suitcase Production (2021-2032) & (Units)

Figure 12. Middle East & Africa Leather Suitcase Production (2021-2032) & (Units)

Figure 13. Leather Suitcase Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Leather Suitcase Consumption (2021-2032) & (Units)

Figure 16. World Leather Suitcase Consumption Market Share by Region (2021-2032)

Figure 17. United States Leather Suitcase Consumption (2021-2032) & (Units)

Figure 18. China Leather Suitcase Consumption (2021-2032) & (Units)

Figure 19. Europe Leather Suitcase Consumption (2021-2032) & (Units)

Figure 20. Japan Leather Suitcase Consumption (2021-2032) & (Units)

Figure 21. South Korea Leather Suitcase Consumption (2021-2032) & (Units)

Figure 22. ASEAN Leather Suitcase Consumption (2021-2032) & (Units)

Figure 23. India Leather Suitcase Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Leather Suitcase by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Leather Suitcase Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Leather Suitcase Markets in 2025

Figure 27. United States VS China: Leather Suitcase Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Leather Suitcase Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Leather Suitcase Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Leather Suitcase Production Market Share 2025

Figure 31. China Based Manufacturers Leather Suitcase Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Leather Suitcase Production Market Share 2025

Figure 33. World Leather Suitcase Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Leather Suitcase Production Value Market Share by Type in 2025

Figure 35. Wheeled Suitcase

Figure 36. Non-Wheeled Tote

Figure 37. World Leather Suitcase Production Market Share by Type (2021-2032)

Figure 38. World Leather Suitcase Production Value Market Share by Type (2021-2032)

Figure 39. World Leather Suitcase Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Leather Suitcase Production Value by Price Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Leather Suitcase Production Value Market Share by Price Level in 2025

Figure 42. Budget

Figure 43. Mid-Range

Figure 44. Premium

Figure 45. Luxury

Figure 46. World Leather Suitcase Production Market Share by Price Level (2021-2032)

Figure 47. World Leather Suitcase Production Value Market Share by Price Level (2021-2032)

Figure 48. World Leather Suitcase Average Price by Price Level (2021-2032) & (US\$/Unit)

Figure 49. World Leather Suitcase Production Value by Size & Capacity, (USD Million), 2021 & 2025 & 2032

Figure 50. World Leather Suitcase Production Value Market Share by Size & Capacity in 2025

Figure 51. Small (Under 20 inches)

Figure 52. Medium (20-26 inches)

Figure 53. Large (26+ inches)

Figure 54. World Leather Suitcase Production Market Share by Size & Capacity (2021-2032)

Figure 55. World Leather Suitcase Production Value Market Share by Size & Capacity (2021-2032)

Figure 56. World Leather Suitcase Average Price by Size & Capacity (2021-2032) & (US\$/Unit)

Figure 57. World Leather Suitcase Production Value by Design Style, (USD Million), 2021 & 2025 & 2032

Figure 58. World Leather Suitcase Production Value Market Share by Design Style in 2025

Figure 59. Classic

Figure 60. Modern

Figure 61. Vintage

Figure 62. Minimalist

Figure 63. Sporty

Figure 64. World Leather Suitcase Production Market Share by Design Style (2021-2032)

Figure 65. World Leather Suitcase Production Value Market Share by Design Style (2021-2032)

Figure 66. World Leather Suitcase Average Price by Design Style (2021-2032) & (US\$/Unit)

Figure 67. World Leather Suitcase Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World Leather Suitcase Production Value Market Share by Application in 2025

Figure 69. Travel Leisure

Figure 70. Business

Figure 71. Luxury Fashion

Figure 72. Outdoor Adventure

Figure 73. World Leather Suitcase Production Market Share by Application (2021-2032)

Figure 74. World Leather Suitcase Production Value Market Share by Application (2021-2032)

Figure 75. World Leather Suitcase Average Price by Application (2021-2032) & (US\$/Unit)

Figure 76. Leather Suitcase Industry Chain

Figure 77. Leather Suitcase Procurement Model

Figure 78. Leather Suitcase Sales Model

Figure 79. Leather Suitcase Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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