

# Global Leather Special Release Paper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Leather Special Release Paper market size is expected to reach \$ 621 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global production of leather special release paper reached 310,000 tons, with an average selling price of \$1,450 per ton. The leather special release paper is a high-grade specialty paper featuring a surface treated with specific release agents and texturing processes. Acting as a 'mold carrier' in the production of synthetic leather, it first supports the PU/PVC coating layer; subsequently, it transfers surface characteristics such as texture, gloss, and tactile feel onto the synthetic leather surface before finally separating from the finished product. It is primarily utilized in synthetic leather end-use applications such as footwear, apparel, luggage, sofas/seating, furniture upholstery, and automotive interiors. The upstream sector primarily comprises base paper (wood pulp-based paper), release coating materials, surface treatment chemicals, and embossing rollers/coating equipment. The midstream sector involves coating, embossing, surface modification, and quality control processes. The downstream sector targets manufacturers in the footwear, apparel, luggage, home furnishings, and automotive interior industries. Gross margins typically range from approximately 20% to 30%.

Regionally, the Asia-Pacific dominates the market, driven by the synthetic leather production capacities of China, India, South Korea, and Vietnam; meanwhile, Europe and the Americas focus primarily on high-end applications and meeting demands for environmental upgrades. Moving forward, the industry is expected to continue evolving in directions characterized by eco-friendly practices, reusability, the incorporation of recycled materials, expansion into automotive interiors, and price adjustments reflecting

cost pass-throughs.

This report studies the global Leather Special Release Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Leather Special Release Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Leather Special Release Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Leather Special Release Paper total production and demand, 2021-2032, (Kilotons)

Global Leather Special Release Paper total production value, 2021-2032, (USD Million)

Global Leather Special Release Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Leather Special Release Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Leather Special Release Paper domestic production, consumption, key domestic manufacturers and share

Global Leather Special Release Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Leather Special Release Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Leather Special Release Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Leather Special Release Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sappi, LINTEC Corporation, Mitsui Chemicals, Dai Nippon Printing, Fedrigoni, Superl Group, Kunshan HMC Release Materials, Shenzhen Vakye Technology, Xinfeng Group(XFG), Matsumoto Coating Technology (Kunshan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Leather Special Release Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Leather Special Release Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Leather Special Release Paper Market, Segmentation by Type:

High Temperature

Low Temperature

Global Leather Special Release Paper Market, Segmentation by Substrate:

PU Synthesis

PVC Synthesis

Global Leather Special Release Paper Market, Segmentation by Surface Effects:

Embossing

Matte / High Gloss

Leather Grain / Fabric Grain / Specialized Pattern

Global Leather Special Release Paper Market, Segmentation by Application:

Footwear & Apparel

Luggage & Bags

Home Furnishings & Seating

Automotive Interiors

Others

Companies Profiled:

Sappi

LINTEC Corporation

Mitsui Chemicals

Dai Nippon Printing

Fedrigoni

Superl Group

Kunshan HMC Release Materials

Shenzhen Vakye Technology

Xinfeng Group(XFG)

Matsumoto Coating Technology (Kunshan)

Zhejiang Chihe Technology

#### Key Questions Answered:

1. How big is the global Leather Special Release Paper market?
2. What is the demand of the global Leather Special Release Paper market?
3. What is the year over year growth of the global Leather Special Release Paper market?
4. What is the production and production value of the global Leather Special Release Paper market?
5. Who are the key producers in the global Leather Special Release Paper market?
6. What are the growth factors driving the market demand?

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