

Global Leather Special Release Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Leather Special Release Paper market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 621 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global production of leather special release paper reached 310,000 tons, with an average selling price of \$1,450 per ton. The leather special release paper is a high-grade specialty paper featuring a surface treated with specific release agents and texturing processes. Acting as a 'mold carrier' in the production of synthetic leather, it first supports the PU/PVC coating layer; subsequently, it transfers surface characteristics such as texture, gloss, and tactile feel onto the synthetic leather surface before finally separating from the finished product. It is primarily utilized in synthetic leather end-use applications such as footwear, apparel, luggage, sofas/seating, furniture upholstery, and automotive interiors. The upstream sector primarily comprises base paper (wood pulp-based paper), release coating materials, surface treatment chemicals, and embossing rollers/coating equipment. The midstream sector involves coating, embossing, surface modification, and quality control processes. The downstream sector targets manufacturers in the footwear, apparel, luggage, home furnishings, and automotive interior industries. Gross margins typically range from approximately 20% to 30%.

Regionally, the Asia-Pacific dominates the market, driven by the synthetic leather production capacities of China, India, South Korea, and Vietnam; meanwhile, Europe and the Americas focus primarily on high-end applications and meeting demands for environmental upgrades. Moving forward, the industry is expected to continue evolving in directions characterized by eco-friendly practices, reusability, the incorporation of

recycled materials, expansion into automotive interiors, and price adjustments reflecting cost pass-throughs.

This report is a detailed and comprehensive analysis for global Leather Special Release Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Leather Special Release Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Leather Special Release Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Leather Special Release Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Leather Special Release Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Leather Special Release Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Leather Special Release Paper market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sappi, LINTEC Corporation, Mitsui Chemicals, Dai Nippon Printing, Fedrigoni, Superl Group, Kunshan HMC Release Materials, Shenzhen Vakye Technology, Xinfeng Group(XFG), Matsumoto Coating Technology (Kunshan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Leather Special Release Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Temperature

Low Temperature

Market segment by Substrate

PU Synthesis

PVC Synthesis

Market segment by Surface Effects

Embossing

Matte / High Gloss

Leather Grain / Fabric Grain / Specialized Pattern

Market segment by Application

Footwear & Apparel

Luggage & Bags

Home Furnishings & Seating

Automotive Interiors

Others

Major players covered

Sappi

LINTEC Corporation

Mitsui Chemicals

Dai Nippon Printing

Fedrigoni

Superl Group

Kunshan HMC Release Materials

Shenzhen Vakye Technology

Xinfeng Group(XFG)

Matsumoto Coating Technology (Kunshan)

Zhejiang Chihe Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Leather Special Release Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Leather Special Release Paper, with price, sales quantity, revenue, and global market share of Leather Special Release Paper from 2021 to 2026.

Chapter 3, the Leather Special Release Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Leather Special Release Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Leather Special Release Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Leather Special Release Paper.

Chapter 14 and 15, to describe Leather Special Release Paper sales channel, distributors, customers, research findings and conclusion.

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