

Global Leaf Chain Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Leaf Chain market size is expected to reach \$ 2892 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A leaf chain is a chain made up of multiple metal chain plates connected in parallel by pins. It is mainly used in applications requiring linear reciprocating transmission, high load capacity, high precision, or lifting, such as forklifts, lifting equipment, and large conveying machinery. It is widely used due to its simple structure, high load capacity, and high tensile strength. In 2025, global leaf chain sales reached approximately 23,600 K Units, with an average price of 85 US\$/Unit.

The leaf chain market's expansion is primarily driven by the increasing adoption of automation and material handling solutions across global industrial sectors to enhance efficiency and safety. The boom in e-commerce, warehousing, and logistics worldwide is continuously raising demand for high-performance leaf chains in essential equipment like forklifts and cranes. Furthermore, the expansion of global manufacturing, rapid urbanization, and infrastructure development in emerging markets generate significant demand for heavy-duty chains. Finally, technological advancements, such as the use of high-strength alloys and corrosion-resistant coatings, along with a strong emphasis on adhering to stringent safety regulations, collectively propel market growth.

This report studies the global Leaf Chain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Leaf Chain and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Leaf Chain that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Leaf Chain total production and demand, 2021-2032, (K Units)

Global Leaf Chain total production value, 2021-2032, (USD Million)
Global Leaf Chain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Leaf Chain consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Leaf Chain domestic production, consumption, key domestic manufacturers and share

Global Leaf Chain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Leaf Chain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Leaf Chain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Leaf Chain market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Renold, Peer Chain, Tsubaki, Rexnord, Daido Corporation, Donghua, FB Leaf Chain, SEDIS, Hengjiu, Diamond Drives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Leaf Chain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Leaf Chain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Leaf Chain Market, Segmentation by Type:

BL Series

AL Series

Global Leaf Chain Market, Segmentation by Material:

Carbon Steel Chain

Stainless Steel Chain

Special Material Chain

Global Leaf Chain Market, Segmentation by Strand:

Double-strand

Multi-strand

Global Leaf Chain Market, Segmentation by Application:

Lifting Equipment

Conveyor Systems

Others

Companies Profiled:

Renold

Peer Chain

Tsubaki

Rexnord

Daido Corporation

Donghua

FB Leaf Chain

SEDIS

Hengjiu

Diamond Drives

Uni-Drive Systems

Iwis Drive Systems

Allied Locke

Key Questions Answered:

1. How big is the global Leaf Chain market?
2. What is the demand of the global Leaf Chain market?
3. What is the year over year growth of the global Leaf Chain market?
4. What is the production and production value of the global Leaf Chain market?
5. Who are the key producers in the global Leaf Chain market?
6. What are the growth factors driving the market demand?

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