

Global Leaded Disc MOV Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Leaded Disc MOV market size is expected to reach \$ 969 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

Leaded Disc MOV is an overvoltage and surge protection component built around a zinc oxide based metal oxide ceramic varistor body in a disc form with radial leads, and it is mainly used for transient suppression at AC power entries and in a wide range of low and medium voltage electronic equipment. Its operating principle is to switch rapidly from a high resistance state to conduction when an abnormal surge occurs, thereby clamping the overvoltage and diverting surge energy to protect power supplies, control boards, and downstream semiconductor devices. Official product pages show that the key competitive parameters of this product category are concentrated in continuous operating voltage, varistor voltage, clamping voltage, single pulse and repetitive surge current, energy absorption, operating temperature, as well as disc diameter and lead structure. Common specifications cover body sizes from 5 mm to 20 mm, and extend into standard, high surge, high energy, high temperature, automotive, and thermally protected versions. Downstream applications include power adapters, white goods, industrial equipment, communication systems, smart meters, lighting, photovoltaic systems, energy storage, server power supplies, EV charging, and selected onboard power scenarios. Delivery is primarily based on catalog part numbers, while differentiated supply formats such as bulk, taped, tape and ammo box, straight lead, and kinked lead are also common. Commercially, suppliers usually enter OEM and module BOM systems through safety certifications, portfolio breadth, parameter coverage, and long term supply stability, while these devices also work together with fuses, gas discharge tubes, and TVS diodes to form broader circuit protection solutions. As power density rises, electrification deepens, and renewable energy equipment proliferates, this category is expanding from traditional home appliances and industrial

control into higher reliability and harsher operating environments.

Official product pages show that Leaded Disc MOV is not merely a low value commodity component competing only on price, but a foundational node in surge protection architectures for power entry and low to medium voltage circuits. Its core value lies in delivering rapid clamping against lightning induced surges, grid disturbances, inductive kickback, and switching transients at relatively low size and cost. As a result, whenever OEMs in home appliances, power supplies, industrial control, communications, metering, or lighting need lifetime stability, safety compliance, and field reliability, this component is positioned in a critical place. At the same time, the published series data show that competition has already moved far beyond simple product availability and is instead centered on continuous operating voltage, varistor voltage, peak surge current, energy capability, temperature range, lead structure, and certification systems. This has created a layered portfolio spanning 5 mm to 20 mm body sizes, low to high voltage coverage, and product tiers from standard to high energy. Pages from Bourns, Fuzetec, Nippon Chemi Con, and Panasonic also make clear that vendors present body size, pitch, packaging option, peak current, and operating temperature together as selection variables, which indicates that these parts are deeply embedded in BOM, EMC, and safety design workflows and are therefore not easily displaced.

From the supply side, this segment exhibits the characteristics of a mature platform market. Vendors in Japan, the United States, South Korea, Mainland China, and Taiwan have already established broad product libraries spanning standard, high surge, high energy, high temperature, automotive, and thermally protected versions, indicating that the market is not driven by isolated breakthroughs but by long term iteration in materials, ceramic processing, package design, certifications, and application know how. Meanwhile, official pages from Panasonic, TDK, PDC, Thinking, CeNtRa, Meritek, and YAGEO clearly position home appliances, industrial systems, communications, power electronics, renewable energy, and automotive uses as core target scenarios. This means customer selection is increasingly based on cross application supply capability and certification completeness rather than on unit price alone. As UL, cUL, T?V, VDE, CQC, AEC Q200, and RoHS requirements continue to tighten, suppliers with broad portfolio coverage, stable quality, and application support are more likely to enter the approved vendor systems of global OEMs and module makers. In the higher end market especially, the real source of stickiness is not price, but deliverability under long term surge stress, elevated temperature, batch consistency, and certification documentation. That is why, despite a relatively large number of market participants, the vendors capable of serving global branded customers over the long term remain concentrated among a smaller group with true platform capabilities.

Looking ahead, the most attractive growth opportunity for Leaded Disc MOV is not the mature home appliance replacement market, but the structural expansion driven by renewable energy, power electronics, and high reliability industrial applications. Official application pages already include photovoltaic systems, energy storage, solar inverters, fast charging, industrial power supplies, networking equipment, 5G surge protection, smart meters, onboard power, and battery management, showing that vendors are repositioning these parts from single purpose white goods protectors into foundational protection platforms for electrification. Regionally, production capacity remains centered in East Asia, especially Japan, South Korea, Mainland China, and Taiwan, where a dense ecosystem of catalog and customized suppliers is concentrated, while Western brands continue to retain strong channel and solution influence in global industrial and infrastructure markets. On the sales side, demand is expanding in parallel with OEM manufacturing and power electronics investment across Asia, North America, and Europe. As long as grid quality management, equipment reliability requirements, and renewable installations continue to improve, the outlook for this niche component should remain constructive. In that context, most incremental value is likely to come from upgraded products such as high temperature, high energy, high surge, automotive, and thermally protected variants rather than from pure volume growth in entry level specifications. For industry tracking, the more relevant leading indicators are capex trends in renewable power electronics, industrial automation, onboard power, and smart infrastructure, rather than short term fluctuations in traditional consumer electronics alone.

This report studies the global Leaded Disc MOV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Leaded Disc MOV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Leaded Disc MOV that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Leaded Disc MOV total production and demand, 2021-2032, (Million Units)

Global Leaded Disc MOV total production value, 2021-2032, (USD Million)

Global Leaded Disc MOV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Leaded Disc MOV consumption by region & country, CAGR, 2021-2032 &

(Million Units)

U.S. VS China: Leaded Disc MOV domestic production, consumption, key domestic manufacturers and share

Global Leaded Disc MOV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Leaded Disc MOV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Leaded Disc MOV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Leaded Disc MOV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Littelfuse, Meritek Electronics, Bourns, HVC Capacitor, Panasonic, Thinking Electronic Industrial, Eaton Corporation plc, Nippon Chemi-Con Corporation, Samwha Capacitor Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Leaded Disc MOV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Leaded Disc MOV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Leaded Disc MOV Market, Segmentation by Type:

Surge Current (8/20 μ s) i max: 100A-10000A

Surge Current (8/20 μ s) i max: 10000A-15000kA

Global Leaded Disc MOV Market, Segmentation by Structural Form:

Standard Radial Disc

Thermally Protected Type

Encapsulated High-Energy Type

Tab Lead Type

Global Leaded Disc MOV Market, Segmentation by Body Diameter:

5mm Class

7mm Class

10mm Class

14mm Class

20mm And Above

Global Leaded Disc MOV Market, Segmentation by Application:

Power Supplies And Adapters

White Goods

Industrial Equipment And Motor Control

Communications And Metering

Photovoltaic Storage And Charging

Automotive Electronics

Companies Profiled:

TDK

Littelfuse

Meritek Electronics

Bourns

HVC Capacitor

Panasonic

Thinking Electronic Industrial

Eaton Corporation plc

Nippon Chemi-Con Corporation

Samwha Capacitor Co., Ltd.

HVP Korea Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Dongguan Taiqiang Electronics Co., Ltd.

Hangzhou Dongwo Electronic Technology Co., Ltd.

Huizhou Chuangde Lightning Protection Electronics Co., Ltd.

Fuzetec Technology Co., Ltd.

Prosperity Dielectrics Co., Ltd.

CeNtRa Science Corp.

YAGEO Corporation

Walsin Technology Corporation

Key Questions Answered:

1. How big is the global Leaded Disc MOV market?
2. What is the demand of the global Leaded Disc MOV market?
3. What is the year over year growth of the global Leaded Disc MOV market?
4. What is the production and production value of the global Leaded Disc MOV market?
5. Who are the key producers in the global Leaded Disc MOV market?
6. What are the growth factors driving the market demand?

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