

Global Leaded Aluminum Electrolytic Capacitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Leaded Aluminum Electrolytic Capacitors market size is expected to reach \$ 6472 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Leaded aluminum electrolytic capacitors are aluminum electrolytic capacitors that utilize liquid electrolytes and are electrically connected through radial or axial leads. They are widely used in consumer electronics, industrial power supplies, household appliances, telecommunications equipment, automotive electronics, and new energy systems. These capacitors typically consist of anodized aluminum foil, cathode foil, separator paper, electrolyte, and an aluminum can enclosure. They are characterized by large capacitance values, cost efficiency, high ripple current capability, and mature manufacturing technology. They are primarily used for filtering, energy storage, coupling, bypassing, and power smoothing functions, making them one of the most widely adopted capacitor categories worldwide. In 2025, the global leaded aluminum electrolytic capacitor market is estimated at approximately USD4,680 million, with annual shipments of around 26 billion units, resulting in an average selling price of about USD0.18 per unit. The market is expected to grow at a CAGR of approximately 4.9% over the next five years. Typical single-line production capacity ranges from 300 million to 800 million units per year, while industry gross margins generally fall between 18% and 22%.

This report studies the global Leaded Aluminum Electrolytic Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Leaded Aluminum Electrolytic Capacitors and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Leaded Aluminum Electrolytic Capacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Leaded Aluminum Electrolytic Capacitors total production and demand, 2021-2032, (Million Units)

Global Leaded Aluminum Electrolytic Capacitors total production value, 2021-2032, (USD Million)

Global Leaded Aluminum Electrolytic Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Leaded Aluminum Electrolytic Capacitors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Leaded Aluminum Electrolytic Capacitors domestic production, consumption, key domestic manufacturers and share

Global Leaded Aluminum Electrolytic Capacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Leaded Aluminum Electrolytic Capacitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Leaded Aluminum Electrolytic Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Leaded Aluminum Electrolytic Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Leaded Aluminum Electrolytic Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Leaded Aluminum Electrolytic Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Leaded Aluminum Electrolytic Capacitors Market, Segmentation by Type:

?220uf

220-330uf

330-470Uf

?470Uf

Global Leaded Aluminum Electrolytic Capacitors Market, Segmentation by Case diameter:

5mm

6.3mm

8mm

10mm

12.5mm

Others

Global Leaded Aluminum Electrolytic Capacitors Market, Segmentation by Load Life:

?2000H

2000-5000H

10000H

>10000H

Global Leaded Aluminum Electrolytic Capacitors Market, Segmentation by Application:

New Energy Vehicles (NEVs)

ICT

Medical Devices

Photovoltaics (PV)

Others

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

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Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

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Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Changzhou Huawei Electronics

Man Yue Technology Holdings

EATON

KYOCERA AVX

VinaTech

Taiwan Chinsan Electronic Industrial

Toshin Kogyo

Cornell Dubilier

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Key Questions Answered:

1. How big is the global Leaded Aluminum Electrolytic Capacitors market?
2. What is the demand of the global Leaded Aluminum Electrolytic Capacitors market?
3. What is the year over year growth of the global Leaded Aluminum Electrolytic Capacitors market?
4. What is the production and production value of the global Leaded Aluminum Electrolytic Capacitors market?
5. Who are the key producers in the global Leaded Aluminum Electrolytic Capacitors market?
6. What are the growth factors driving the market demand?

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