

Global Lead-type Zero-sequence Current Transformer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lead-type Zero-sequence Current Transformer market size is expected to reach \$ 213 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Lead-type Zero-sequence Current Transformer production reached approximately 38.49 M Units. The average price is approximately \$3.80. Lead-type Zero-sequence Current Transformer is an electromagnetic sensing component designed to detect residual current, earth-leakage current, and ground-fault current by measuring the instantaneous vector sum of all live conductors passing through a common magnetic core.

Lead-type Zero-sequence Current Transformer constitute a specialized safety-component market rather than a general-purpose current-transformer market. Their principal function is to detect low-level residual or earth-leakage current without requiring an external power supply and to deliver the resulting signal through factory-installed wires or cables to a protection relay, control board, or monitoring unit. The lead-wire configuration remains particularly relevant where the sensing core is physically separated from the electronics, where a wiring harness is used, where a split-core or panel-mounted device must be installed around existing conductors, or where field replacement and serviceability are important. This study therefore applies a narrow product boundary covering independently identifiable ZCTs, ZSCTs, residual-current transformers, and core-balance current transformers with fixed flying leads, soft-wire outputs, or integrated secondary cables. Manufacturers that clearly produce zero-sequence or residual-current transformers but do not disclose the secondary connection format are retained in the extended supplier pool rather than automatically included in the core market. This approach prevents terminal-only industrial toroids, PCB-pin

products, active residual-current modules, summation transformers, and complete protection devices from inflating the market estimate.

The global supply structure is led by Asia, although the competitive roles of the individual Asian manufacturing regions differ. Mainland Chinese companies are prominent in miniature OEM products, customized winding designs, flexible lead configurations, and cost-sensitive production for RCCBs, GFCIs, fire-monitoring devices, and electronic protection assemblies. Japanese suppliers are more strongly represented in industrial earth-leakage relays, insulation-monitoring systems, and long-life protection equipment, while Korean manufacturers combine magnetic-component capabilities with growing exposure to ESS, HEMS, and EV-charging applications. Taiwanese companies remain relevant as specialized current-transformer and coil manufacturers serving regional and export customers. European suppliers are concentrated in earth-leakage relay systems and industrial differential toroids, including higher-value products with integrated secondary cables, whereas North American suppliers tend to focus on industrial ground-fault detection and catalog-based zero-sequence transformers. Based on our research, the estimated combined 2025 share of the fourteen core manufacturers remains below one-half of the global market, reflecting a fragmented supply base that includes regional manufacturers, captive winding operations, customer-specific ODM programs, and suppliers whose product-level sales are not publicly disclosed.

Demand remains anchored by RCCBs, RCBOs, ELCBs, GFCIs, equipment-level leakage protection, and industrial earth-leakage relays, while the incremental growth contribution is increasingly associated with EV charging, stationary energy storage, solar power electronics, smart distribution systems, and electrical-fire monitoring. IEC 62423 addresses Type F and Type B residual-current devices, while IEC 62752 covers in-cable control and protection devices used for mode 2 electric-vehicle charging, including residual-current detection and interruption functions. These requirements are raising customer expectations for temperature stability, sensitivity under unbalanced conditions, immunity to DC impulses, repeatability, insulation performance, and extended-frequency response. A passive zero-sequence transformer alone does not necessarily satisfy every Type B residual-current detection requirement; consequently, product development is moving toward improved magnetic materials, optimized core geometry, additional test windings, and combinations of passive sensing elements with active electronic signal processing.

The industry is expected to retain a three-tier product structure consisting of high-volume miniature OEM transformers, higher-value industrial lead-wire toroids, and

specialized sensing assemblies for new-energy and advanced protection systems. PCB-mounted ZCTs and integrated active current sensors will continue to substitute for conventional flying-lead products in compact electronics where the magnetic component can be positioned directly on the control board. Nevertheless, fixed-lead configurations remain difficult to replace in split-core installations, control cabinets, retrofit projects, wiring-harness assemblies, and applications where the sensing point must be separated from the electronics. Regional supply-chain migration is likely to favor Asian manufacturers for customized and cost-sensitive production, while European, Japanese, and North American suppliers retain advantages in installed bases, industrial certifications, application engineering, and long-term customer qualification.

This report studies the global Lead-type Zero-sequence Current Transformer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lead-type Zero-sequence Current Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lead-type Zero-sequence Current Transformer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lead-type Zero-sequence Current Transformer total production and demand, 2021-2032, (K Units)

Global Lead-type Zero-sequence Current Transformer total production value, 2021-2032, (USD Million)

Global Lead-type Zero-sequence Current Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lead-type Zero-sequence Current Transformer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lead-type Zero-sequence Current Transformer domestic production, consumption, key domestic manufacturers and share

Global Lead-type Zero-sequence Current Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lead-type Zero-sequence Current Transformer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Lead-type Zero-sequence Current Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lead-type Zero-sequence Current Transformer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xiamen ZTC Technology Co., Ltd., Taehwatrans Co., Ltd., CR Magnetics, Inc., Tianjin Carel Tech Co., Ltd., Seiko Electric Co., Ltd., FRER S.r.l., THOUSAND HUNDRED INDUSTRIAL CO., LTD., Mitsubishi Electric Corporation, Seyang Electronics Co., Ltd., Taiwa Denki Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lead-type Zero-sequence Current Transformer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lead-type Zero-sequence Current Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lead-type Zero-sequence Current Transformer Market, Segmentation by Type:

Two-Wire Flying-Lead Type

Multi-Lead or Test-Winding Type

Others

Global Lead-type Zero-sequence Current Transformer Market, Segmentation by Mechanical Construction:

Miniature Molded Solid-Core Type

Industrial Through-Type Solid-Core

Split-Core Lead-Wire Type

Others

Global Lead-type Zero-sequence Current Transformer Market, Segmentation by Target Residual-Current Waveform:

AC Residual-Current Oriented

Pulsating-DC Tolerant

Others

Global Lead-type Zero-sequence Current Transformer Market, Segmentation by Application:

Electric Power and Grid Industry

New Energy Industry

Industrial Manufacturing Industry

Others

Companies Profiled:

Xiamen ZTC Technology Co., Ltd.

Taehwatrans Co., Ltd.

CR Magnetics, Inc.

Tianjin Carel Tech Co., Ltd.

Seiko Electric Co., Ltd.

FRER S.r.l.

THOUSAND HUNDRED INDUSTRIAL CO., LTD.

Mitsubishi Electric Corporation

Seyang Electronics Co., Ltd.

Taiwa Denki Co., Ltd.

Nikkin Denji Kogyo Co., Ltd.

CTE Tech Co., Ltd.

Wuxi Liou Electronics Co., Ltd.

Beijing TransFar Electronics Group Co., Ltd.

CHALLENGE INDUSTRIAL CO., LTD

Jiangyin Spark Electronic Technology Co., Ltd.

Flex-Core

Selec Controls Pvt. Ltd.

Key Questions Answered:

1. How big is the global Lead-type Zero-sequence Current Transformer market?
2. What is the demand of the global Lead-type Zero-sequence Current Transformer market?
3. What is the year over year growth of the global Lead-type Zero-sequence Current Transformer market?
4. What is the production and production value of the global Lead-type Zero-sequence Current Transformer market?
5. Who are the key producers in the global Lead-type Zero-sequence Current Transformer market?
6. What are the growth factors driving the market demand?

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