

# Global Lead Lined Gypsum Board Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0941196C6E8EN.html>

Date: February 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G0941196C6E8EN

## Abstracts

The global Lead Lined Gypsum Board market size is expected to reach \$ 546 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032). In 2025, global Lead Lined Gypsum Board production reached approximately 5,900 k sqm, with an average global market price of around US\$ 70 per sqm.

The gross profit margin of major companies in the industry is between 20% ? 40%. Lead Lined Gypsum Board is a radiation shielding building material that combines standard gypsum board with a bonded sheet of lead to attenuate X-ray and gamma radiation. It is used in medical imaging rooms, radiotherapy suites, dental clinics, laboratories, and industrial inspection areas to meet shielding design requirements. The gypsum layer provides structural rigidity and fire resistance, while the lead layer provides high-density attenuation. Boards are produced in different lead thicknesses to match shielding calculations, and are installed with lead-lined joints, corner protection, and sealants to prevent radiation leakage. Key requirements include verified lead equivalency, bonding integrity, dimensional stability, and compliance with building and radiation protection standards. The industrial chain of Lead Lined Gypsum Board includes upstream inputs such as gypsum core materials, paper facings, lead sheets, adhesives, laminating equipment, edge tape, fasteners, joint compounds, sealants, and protective coatings. Midstream manufacturing covers board forming, lead lamination, cutting, quality inspection for lead thickness and bonding, and packaging. Downstream users include hospitals, diagnostic imaging centers, dental practices, research labs, and construction contractors specializing in radiation-shielded rooms. Services include shielding design support, onsite installation guidance, inspection testing, and maintenance.

The Lead Lined Gypsum Board market is supported by continued investment in medical imaging, outpatient clinics, and upgrades of diagnostic rooms to meet radiation protection regulations. Demand is driven by new hospital construction, expansion of

CT/MRI and dental imaging capacity, and renovation projects that require faster installation compared with heavy shielding walls. Buyers focus on verified lead equivalency, consistent bonding quality, and complete accessory systems for joints and penetrations to prevent leakage. Compliance documentation and coordination with shielding calculations are increasingly important, especially for projects with strict inspection. At the same time, lead price volatility and handling requirements influence procurement and project cost. Contractors prefer modular, standard-size boards that reduce labor and improve schedule certainty. Overall, market growth is supported by healthcare infrastructure expansion, higher imaging utilization, and the practical advantages of gypsum-board-based shielding in commercial medical fit-outs. This report studies the global Lead Lined Gypsum Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lead Lined Gypsum Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lead Lined Gypsum Board that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lead Lined Gypsum Board total production and demand, 2021-2032, (K Sqm)

Global Lead Lined Gypsum Board total production value, 2021-2032, (USD Million)

Global Lead Lined Gypsum Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Lead Lined Gypsum Board consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Lead Lined Gypsum Board domestic production, consumption, key domestic manufacturers and share

Global Lead Lined Gypsum Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Lead Lined Gypsum Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Lead Lined Gypsum Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Lead Lined Gypsum Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MarShield, Radiation Protection Product, Pitts Little, Nelco, Mayco Industries, A&L Shielding, Ray-Bar Engineering Corporation, Ultraray, Santa Rosa, A-Fabco, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lead Lined Gypsum Board market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lead Lined Gypsum Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lead Lined Gypsum Board Market, Segmentation by Type:

Non-Fire-Rated Lead-lined Gypsum Board

Fire-Rated Lead-lined Gypsum Board

Global Lead Lined Gypsum Board Market, Segmentation by Thickness:

Thickness: 1/32 Inch

Thickness: 1/16 Inch

Thickness: 1/8 Inch

Others

#### Global Lead Lined Gypsum Board Market, Segmentation by Board Dimensions:

Board Dimensions: 4 Feet X 8 Feet

Board Dimensions: 4 Feet X 9 Feet

Board Dimensions: 4 Feet X 10 Feet

Others

#### Global Lead Lined Gypsum Board Market, Segmentation by Application:

Hospital

Dental Clinic

Research Laboratory

Others

#### **Companies Profiled:**

MarShield

Radiation Protection Product

Pitts Little

Nelco

Mayco Industries

A&L Shielding

Ray-Bar Engineering Corporation

Ultraray

Santa Rosa

A-Fabco

Raybloc

Mars Metal

ABM Lead Corporation

Envirotect

G&G Industries

Heartland Metals

El Dorado Metals

Jamestown

### **Key Questions Answered:**

1. How big is the global Lead Lined Gypsum Board market?
2. What is the demand of the global Lead Lined Gypsum Board market?
3. What is the year over year growth of the global Lead Lined Gypsum Board market?
4. What is the production and production value of the global Lead Lined Gypsum Board market?
5. Who are the key producers in the global Lead Lined Gypsum Board market?
6. What are the growth factors driving the market demand?

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