

# Global Lead Battery Recycling Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Lead Battery Recycling market size was valued at USD 5958.3 million in 2023 and is forecast to a readjusted size of USD 10730 million by 2030 with a CAGR of 8.8% during review period.

Lead battery recycling is a process where used lead-acid batteries are collected, processed, and recycled to recover valuable materials such as lead, plastic, and electrolyte. The recycling of lead batteries is crucial for environmental sustainability and resource conservation, as it reduces the need for virgin lead mining and prevents hazardous materials from entering the environment. The recycling process involves several stages, including battery collection, battery breaking, separation of components, smelting, refining, and the production of recycled lead and other materials for reuse.

The demand for lead-acid batteries in various sectors such as automotive, stationary power, renewable energy storage, telecommunications, and industrial applications is a major driver for lead battery recycling.

Stringent environmental regulations regarding the safe disposal and recycling of leadacid batteries drive the need for effective recycling processes. Governments and regulatory bodies worldwide are implementing and enforcing laws to ensure proper handling, recycling, and disposal of lead batteries to minimize environmental impact.

The lead battery recycling market is geographically diverse, with key players and recycling facilities located worldwide. Regions with significant market presence include North America, Europe, Asia Pacific, and Latin America. Factors such as regional regulations, battery consumption patterns, and infrastructure for recycling contribute to



regional market dynamics.

For the recycled lead reused, the market size/revenue data is equal to sales (recycling volume) multiply by waste battery price in this report.

Global key players of Lead Battery Recycling include Tianneng Group, Gianni Mori Engineering (GME), Chaowei Power Holdings, etc. Global top four manufacturers hold a share over 20%.

North America is the largest market of Lead Battery Recycling, holds a share around 20%, followed by Europe and Asia-Pacific.

Based on the product Application, the Lead Battery Recycling is primarily split into SLI Batteries, Light Power Batteries, Backup and Stationary Batteries, etc.

The Global Info Research report includes an overview of the development of the Lead Battery Recycling industry chain, the market status of SLI Batteries (Automobile Lead Acid Battery, Household Lead Acid Battery), Light Power Batteries (Automobile Lead Acid Battery, Household Lead Acid Battery), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lead Battery Recycling.

Regionally, the report analyzes the Lead Battery Recycling markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lead Battery Recycling market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Lead Battery Recycling market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lead Battery Recycling industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (k MT), revenue generated, and market share of different by



Source (e.g., Automobile Lead Acid Battery, Household Lead Acid Battery).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lead Battery Recycling market.

Regional Analysis: The report involves examining the Lead Battery Recycling market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lead Battery Recycling market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lead Battery Recycling:

Company Analysis: Report covers individual Lead Battery Recycling manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lead Battery Recycling This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (SLI Batteries, Light Power Batteries).

Technology Analysis: Report covers specific technologies relevant to Lead Battery Recycling. It assesses the current state, advancements, and potential future developments in Lead Battery Recycling areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Lead Battery Recycling market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through



primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lead Battery Recycling market is split by Source and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Source, and by Application in terms of volume and value.

Market segment by Source

Automobile Lead Acid Battery

Household Lead Acid Battery

Industrial and Commercial Lead Acid Battery

Market segment by Application

**SLI Batteries** 

**Light Power Batteries** 

Backup and Stationary Batteries

Others

Major players covered

Camel Group

Tianneng Group

Gianni Mori Engineering (GME)

Chaowei Power Holdings

**GS** Yuasa







Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lead Battery Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lead Battery Recycling, with price, sales, revenue and global market share of Lead Battery Recycling from 2019 to 2024.

Chapter 3, the Lead Battery Recycling competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lead Battery Recycling breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Source and application, with sales market share and growth rate by source, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Lead Battery Recycling market forecast, by regions, source and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lead Battery Recycling.

Chapter 14 and 15, to describe Lead Battery Recycling sales channel, distributors, customers, research findings and conclusion.



#### **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Lead Battery Recycling
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Source
  - 1.3.1 Overview: Global Lead Battery Recycling Consumption Value by Source: 2019

#### Versus 2023 Versus 2030

- 1.3.2 Automobile Lead Acid Battery
- 1.3.3 Household Lead Acid Battery
- 1.3.4 Industrial and Commercial Lead Acid Battery
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Lead Battery Recycling Consumption Value by Application:

#### 2019 Versus 2023 Versus 2030

- 1.4.2 SLI Batteries
- 1.4.3 Light Power Batteries
- 1.4.4 Backup and Stationary Batteries
- 1.4.5 Others
- 1.5 Global Lead Battery Recycling Market Size & Forecast
  - 1.5.1 Global Lead Battery Recycling Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Lead Battery Recycling Sales Quantity (2019-2030)
  - 1.5.3 Global Lead Battery Recycling Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

- 2.1 Camel Group
  - 2.1.1 Camel Group Details
  - 2.1.2 Camel Group Major Business
  - 2.1.3 Camel Group Lead Battery Recycling Product and Services
  - 2.1.4 Camel Group Lead Battery Recycling Sales Quantity, Average Price, Revenue,

#### Gross Margin and Market Share (2019-2024)

- 2.1.5 Camel Group Recent Developments/Updates
- 2.2 Tianneng Group
  - 2.2.1 Tianneng Group Details
  - 2.2.2 Tianneng Group Major Business
  - 2.2.3 Tianneng Group Lead Battery Recycling Product and Services
  - 2.2.4 Tianneng Group Lead Battery Recycling Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)



- 2.2.5 Tianneng Group Recent Developments/Updates
- 2.3 Gianni Mori Engineering (GME)
  - 2.3.1 Gianni Mori Engineering (GME) Details
  - 2.3.2 Gianni Mori Engineering (GME) Major Business
  - 2.3.3 Gianni Mori Engineering (GME) Lead Battery Recycling Product and Services
  - 2.3.4 Gianni Mori Engineering (GME) Lead Battery Recycling Sales Quantity, Average
- Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Gianni Mori Engineering (GME) Recent Developments/Updates

- 2.4 Chaowei Power Holdings
  - 2.4.1 Chaowei Power Holdings Details
  - 2.4.2 Chaowei Power Holdings Major Business
  - 2.4.3 Chaowei Power Holdings Lead Battery Recycling Product and Services
  - 2.4.4 Chaowei Power Holdings Lead Battery Recycling Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.4.5 Chaowei Power Holdings Recent Developments/Updates
- 2.5 GS Yuasa
  - 2.5.1 GS Yuasa Details
  - 2.5.2 GS Yuasa Major Business
  - 2.5.3 GS Yuasa Lead Battery Recycling Product and Services
  - 2.5.4 GS Yuasa Lead Battery Recycling Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.5.5 GS Yuasa Recent Developments/Updates
- 2.6 Terrapure (GFL)
  - 2.6.1 Terrapure (GFL) Details
  - 2.6.2 Terrapure (GFL) Major Business
  - 2.6.3 Terrapure (GFL) Lead Battery Recycling Product and Services
  - 2.6.4 Terrapure (GFL) Lead Battery Recycling Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.6.5 Terrapure (GFL) Recent Developments/Updates
- 2.7 Anhui Huaxin Lead Industry Group
- 2.7.1 Anhui Huaxin Lead Industry Group Details
- 2.7.2 Anhui Huaxin Lead Industry Group Major Business
- 2.7.3 Anhui Huaxin Lead Industry Group Lead Battery Recycling Product and Services
- 2.7.4 Anhui Huaxin Lead Industry Group Lead Battery Recycling Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Anhui Huaxin Lead Industry Group Recent Developments/Updates
- 2.8 The Doe Run Company
  - 2.8.1 The Doe Run Company Details
  - 2.8.2 The Doe Run Company Major Business



- 2.8.3 The Doe Run Company Lead Battery Recycling Product and Services
- 2.8.4 The Doe Run Company Lead Battery Recycling Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 The Doe Run Company Recent Developments/Updates
- 2.9 Gravita India
  - 2.9.1 Gravita India Details
  - 2.9.2 Gravita India Major Business
  - 2.9.3 Gravita India Lead Battery Recycling Product and Services
  - 2.9.4 Gravita India Lead Battery Recycling Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.9.5 Gravita India Recent Developments/Updates
- 2.10 Gopher Resource (ECP)
  - 2.10.1 Gopher Resource (ECP) Details
  - 2.10.2 Gopher Resource (ECP) Major Business
  - 2.10.3 Gopher Resource (ECP) Lead Battery Recycling Product and Services
  - 2.10.4 Gopher Resource (ECP) Lead Battery Recycling Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.10.5 Gopher Resource (ECP) Recent Developments/Updates
- 2.11 Umicore
  - 2.11.1 Umicore Details
  - 2.11.2 Umicore Major Business
  - 2.11.3 Umicore Lead Battery Recycling Product and Services
  - 2.11.4 Umicore Lead Battery Recycling Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.11.5 Umicore Recent Developments/Updates
- 2.12 Clarios
  - 2.12.1 Clarios Details
  - 2.12.2 Clarios Major Business
  - 2.12.3 Clarios Lead Battery Recycling Product and Services
- 2.12.4 Clarios Lead Battery Recycling Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.12.5 Clarios Recent Developments/Updates
- 2.13 Cirba Solutions
  - 2.13.1 Cirba Solutions Details
  - 2.13.2 Cirba Solutions Major Business
  - 2.13.3 Cirba Solutions Lead Battery Recycling Product and Services
  - 2.13.4 Cirba Solutions Lead Battery Recycling Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Cirba Solutions Recent Developments/Updates



- 2.14 Ecobat
  - 2.14.1 Ecobat Details
  - 2.14.2 Ecobat Major Business
  - 2.14.3 Ecobat Lead Battery Recycling Product and Services
- 2.14.4 Ecobat Lead Battery Recycling Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Ecobat Recent Developments/Updates
- 2.15 Aqua Metals
  - 2.15.1 Aqua Metals Details
  - 2.15.2 Aqua Metals Major Business
  - 2.15.3 Aqua Metals Lead Battery Recycling Product and Services
- 2.15.4 Aqua Metals Lead Battery Recycling Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.15.5 Aqua Metals Recent Developments/Updates
- 2.16 Recylex
  - 2.16.1 Recylex Details
  - 2.16.2 Recylex Major Business
  - 2.16.3 Recylex Lead Battery Recycling Product and Services
  - 2.16.4 Recylex Lead Battery Recycling Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.16.5 Recylex Recent Developments/Updates
- 2.17 Hebei Songhe Recycling Resources
  - 2.17.1 Hebei Songhe Recycling Resources Details
  - 2.17.2 Hebei Songhe Recycling Resources Major Business
- 2.17.3 Hebei Songhe Recycling Resources Lead Battery Recycling Product and Services
- 2.17.4 Hebei Songhe Recycling Resources Lead Battery Recycling Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.17.5 Hebei Songhe Recycling Resources Recent Developments/Updates
- 2.18 Jiangsu Shuangdeng Group
  - 2.18.1 Jiangsu Shuangdeng Group Details
  - 2.18.2 Jiangsu Shuangdeng Group Major Business
  - 2.18.3 Jiangsu Shuangdeng Group Lead Battery Recycling Product and Services
  - 2.18.4 Jiangsu Shuangdeng Group Lead Battery Recycling Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.18.5 Jiangsu Shuangdeng Group Recent Developments/Updates
- 2.19 Exide Technologies
  - 2.19.1 Exide Technologies Details
  - 2.19.2 Exide Technologies Major Business



- 2.19.3 Exide Technologies Lead Battery Recycling Product and Services
- 2.19.4 Exide Technologies Lead Battery Recycling Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Exide Technologies Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: LEAD BATTERY RECYCLING BY MANUFACTURER

- 3.1 Global Lead Battery Recycling Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Lead Battery Recycling Revenue by Manufacturer (2019-2024)
- 3.3 Global Lead Battery Recycling Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Lead Battery Recycling by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Lead Battery Recycling Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Lead Battery Recycling Manufacturer Market Share in 2023
- 3.5 Lead Battery Recycling Market: Overall Company Footprint Analysis
  - 3.5.1 Lead Battery Recycling Market: Region Footprint
  - 3.5.2 Lead Battery Recycling Market: Company Product Type Footprint
  - 3.5.3 Lead Battery Recycling Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Lead Battery Recycling Market Size by Region
  - 4.1.1 Global Lead Battery Recycling Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Lead Battery Recycling Consumption Value by Region (2019-2030)
  - 4.1.3 Global Lead Battery Recycling Average Price by Region (2019-2030)
- 4.2 North America Lead Battery Recycling Consumption Value (2019-2030)
- 4.3 Europe Lead Battery Recycling Consumption Value (2019-2030)
- 4.4 Asia-Pacific Lead Battery Recycling Consumption Value (2019-2030)
- 4.5 South America Lead Battery Recycling Consumption Value (2019-2030)
- 4.6 Middle East and Africa Lead Battery Recycling Consumption Value (2019-2030)

#### **5 MARKET SEGMENT BY SOURCE**

- 5.1 Global Lead Battery Recycling Sales Quantity by Source (2019-2030)
- 5.2 Global Lead Battery Recycling Consumption Value by Source (2019-2030)



5.3 Global Lead Battery Recycling Average Price by Source (2019-2030)

#### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Lead Battery Recycling Sales Quantity by Application (2019-2030)
- 6.2 Global Lead Battery Recycling Consumption Value by Application (2019-2030)
- 6.3 Global Lead Battery Recycling Average Price by Application (2019-2030)

#### 7 NORTH AMERICA

- 7.1 North America Lead Battery Recycling Sales Quantity by Source (2019-2030)
- 7.2 North America Lead Battery Recycling Sales Quantity by Application (2019-2030)
- 7.3 North America Lead Battery Recycling Market Size by Country
  - 7.3.1 North America Lead Battery Recycling Sales Quantity by Country (2019-2030)
- 7.3.2 North America Lead Battery Recycling Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

#### **8 EUROPE**

- 8.1 Europe Lead Battery Recycling Sales Quantity by Source (2019-2030)
- 8.2 Europe Lead Battery Recycling Sales Quantity by Application (2019-2030)
- 8.3 Europe Lead Battery Recycling Market Size by Country
- 8.3.1 Europe Lead Battery Recycling Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Lead Battery Recycling Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Lead Battery Recycling Sales Quantity by Source (2019-2030)
- 9.2 Asia-Pacific Lead Battery Recycling Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Lead Battery Recycling Market Size by Region
  - 9.3.1 Asia-Pacific Lead Battery Recycling Sales Quantity by Region (2019-2030)



- 9.3.2 Asia-Pacific Lead Battery Recycling Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

#### 10 SOUTH AMERICA

- 10.1 South America Lead Battery Recycling Sales Quantity by Source (2019-2030)
- 10.2 South America Lead Battery Recycling Sales Quantity by Application (2019-2030)
- 10.3 South America Lead Battery Recycling Market Size by Country
- 10.3.1 South America Lead Battery Recycling Sales Quantity by Country (2019-2030)
- 10.3.2 South America Lead Battery Recycling Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Lead Battery Recycling Sales Quantity by Source (2019-2030)
- 11.2 Middle East & Africa Lead Battery Recycling Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Lead Battery Recycling Market Size by Country
- 11.3.1 Middle East & Africa Lead Battery Recycling Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Lead Battery Recycling Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

- 12.1 Lead Battery Recycling Market Drivers
- 12.2 Lead Battery Recycling Market Restraints



- 12.3 Lead Battery Recycling Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Lead Battery Recycling and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Lead Battery Recycling
- 13.3 Lead Battery Recycling Production Process
- 13.4 Lead Battery Recycling Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Lead Battery Recycling Typical Distributors
- 14.3 Lead Battery Recycling Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



### **List Of Tables**

#### LIST OF TABLES

- Table 1. Global Lead Battery Recycling Consumption Value by Source, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Lead Battery Recycling Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Camel Group Basic Information, Manufacturing Base and Competitors
- Table 4. Camel Group Major Business
- Table 5. Camel Group Lead Battery Recycling Product and Services
- Table 6. Camel Group Lead Battery Recycling Sales Quantity (k MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Camel Group Recent Developments/Updates
- Table 8. Tianneng Group Basic Information, Manufacturing Base and Competitors
- Table 9. Tianneng Group Major Business
- Table 10. Tianneng Group Lead Battery Recycling Product and Services
- Table 11. Tianneng Group Lead Battery Recycling Sales Quantity (k MT), Average
- Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Tianneng Group Recent Developments/Updates
- Table 13. Gianni Mori Engineering (GME) Basic Information, Manufacturing Base and Competitors
- Table 14. Gianni Mori Engineering (GME) Major Business
- Table 15. Gianni Mori Engineering (GME) Lead Battery Recycling Product and Services
- Table 16. Gianni Mori Engineering (GME) Lead Battery Recycling Sales Quantity (k
- MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Gianni Mori Engineering (GME) Recent Developments/Updates
- Table 18. Chaowei Power Holdings Basic Information, Manufacturing Base and Competitors
- Table 19. Chaowei Power Holdings Major Business
- Table 20. Chaowei Power Holdings Lead Battery Recycling Product and Services
- Table 21. Chaowei Power Holdings Lead Battery Recycling Sales Quantity (k MT),
- Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Chaowei Power Holdings Recent Developments/Updates
- Table 23. GS Yuasa Basic Information, Manufacturing Base and Competitors
- Table 24. GS Yuasa Major Business
- Table 25. GS Yuasa Lead Battery Recycling Product and Services



- Table 26. GS Yuasa Lead Battery Recycling Sales Quantity (k MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. GS Yuasa Recent Developments/Updates
- Table 28. Terrapure (GFL) Basic Information, Manufacturing Base and Competitors
- Table 29. Terrapure (GFL) Major Business
- Table 30. Terrapure (GFL) Lead Battery Recycling Product and Services
- Table 31. Terrapure (GFL) Lead Battery Recycling Sales Quantity (k MT), Average
- Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Terrapure (GFL) Recent Developments/Updates
- Table 33. Anhui Huaxin Lead Industry Group Basic Information, Manufacturing Base and Competitors
- Table 34. Anhui Huaxin Lead Industry Group Major Business
- Table 35. Anhui Huaxin Lead Industry Group Lead Battery Recycling Product and Services
- Table 36. Anhui Huaxin Lead Industry Group Lead Battery Recycling Sales Quantity (k MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Anhui Huaxin Lead Industry Group Recent Developments/Updates
- Table 38. The Doe Run Company Basic Information, Manufacturing Base and Competitors
- Table 39. The Doe Run Company Major Business
- Table 40. The Doe Run Company Lead Battery Recycling Product and Services
- Table 41. The Doe Run Company Lead Battery Recycling Sales Quantity (k MT),
- Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. The Doe Run Company Recent Developments/Updates
- Table 43. Gravita India Basic Information, Manufacturing Base and Competitors
- Table 44. Gravita India Major Business
- Table 45. Gravita India Lead Battery Recycling Product and Services
- Table 46. Gravita India Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Gravita India Recent Developments/Updates
- Table 48. Gopher Resource (ECP) Basic Information, Manufacturing Base and Competitors
- Table 49. Gopher Resource (ECP) Major Business
- Table 50. Gopher Resource (ECP) Lead Battery Recycling Product and Services
- Table 51. Gopher Resource (ECP) Lead Battery Recycling Sales Quantity (k MT),
- Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 52. Gopher Resource (ECP) Recent Developments/Updates
- Table 53. Umicore Basic Information, Manufacturing Base and Competitors
- Table 54. Umicore Major Business
- Table 55. Umicore Lead Battery Recycling Product and Services
- Table 56. Umicore Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Umicore Recent Developments/Updates
- Table 58. Clarios Basic Information, Manufacturing Base and Competitors
- Table 59. Clarios Major Business
- Table 60. Clarios Lead Battery Recycling Product and Services
- Table 61. Clarios Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Clarios Recent Developments/Updates
- Table 63. Cirba Solutions Basic Information, Manufacturing Base and Competitors
- Table 64. Cirba Solutions Major Business
- Table 65. Cirba Solutions Lead Battery Recycling Product and Services
- Table 66. Cirba Solutions Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Cirba Solutions Recent Developments/Updates
- Table 68. Ecobat Basic Information, Manufacturing Base and Competitors
- Table 69. Ecobat Major Business
- Table 70. Ecobat Lead Battery Recycling Product and Services
- Table 71. Ecobat Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Ecobat Recent Developments/Updates
- Table 73. Aqua Metals Basic Information, Manufacturing Base and Competitors
- Table 74. Aqua Metals Major Business
- Table 75. Aqua Metals Lead Battery Recycling Product and Services
- Table 76. Aqua Metals Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Aqua Metals Recent Developments/Updates
- Table 78. Recylex Basic Information, Manufacturing Base and Competitors
- Table 79. Recylex Major Business
- Table 80. Recylex Lead Battery Recycling Product and Services
- Table 81. Recylex Lead Battery Recycling Sales Quantity (k MT), Average Price
- (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Recylex Recent Developments/Updates
- Table 83. Hebei Songhe Recycling Resources Basic Information, Manufacturing Base and Competitors



Table 84. Hebei Songhe Recycling Resources Major Business

Table 85. Hebei Songhe Recycling Resources Lead Battery Recycling Product and Services

Table 86. Hebei Songhe Recycling Resources Lead Battery Recycling Sales Quantity (k MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Hebei Songhe Recycling Resources Recent Developments/Updates

Table 88. Jiangsu Shuangdeng Group Basic Information, Manufacturing Base and Competitors

Table 89. Jiangsu Shuangdeng Group Major Business

Table 90. Jiangsu Shuangdeng Group Lead Battery Recycling Product and Services

Table 91. Jiangsu Shuangdeng Group Lead Battery Recycling Sales Quantity (k MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Jiangsu Shuangdeng Group Recent Developments/Updates

Table 93. Exide Technologies Basic Information, Manufacturing Base and Competitors

Table 94. Exide Technologies Major Business

Table 95. Exide Technologies Lead Battery Recycling Product and Services

Table 96. Exide Technologies Lead Battery Recycling Sales Quantity (k MT), Average

Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Exide Technologies Recent Developments/Updates

Table 98. Global Lead Battery Recycling Sales Quantity by Manufacturer (2019-2024) & (k MT)

Table 99. Global Lead Battery Recycling Revenue by Manufacturer (2019-2024) & (USD Million)

Table 100. Global Lead Battery Recycling Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 101. Market Position of Manufacturers in Lead Battery Recycling, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 102. Head Office and Lead Battery Recycling Production Site of Key Manufacturer

Table 103. Lead Battery Recycling Market: Company Product Type Footprint

Table 104. Lead Battery Recycling Market: Company Product Application Footprint

Table 105. Lead Battery Recycling New Market Entrants and Barriers to Market Entry

Table 106. Lead Battery Recycling Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global Lead Battery Recycling Sales Quantity by Region (2019-2024) & (k MT)

Table 108. Global Lead Battery Recycling Sales Quantity by Region (2025-2030) & (k



#### MT)

- Table 109. Global Lead Battery Recycling Consumption Value by Region (2019-2024) & (USD Million)
- Table 110. Global Lead Battery Recycling Consumption Value by Region (2025-2030) & (USD Million)
- Table 111. Global Lead Battery Recycling Average Price by Region (2019-2024) & (USD/MT)
- Table 112. Global Lead Battery Recycling Average Price by Region (2025-2030) & (USD/MT)
- Table 113. Global Lead Battery Recycling Sales Quantity by Source (2019-2024) & (k MT)
- Table 114. Global Lead Battery Recycling Sales Quantity by Source (2025-2030) & (k MT)
- Table 115. Global Lead Battery Recycling Consumption Value by Source (2019-2024) & (USD Million)
- Table 116. Global Lead Battery Recycling Consumption Value by Source (2025-2030) & (USD Million)
- Table 117. Global Lead Battery Recycling Average Price by Source (2019-2024) & (USD/MT)
- Table 118. Global Lead Battery Recycling Average Price by Source (2025-2030) & (USD/MT)
- Table 119. Global Lead Battery Recycling Sales Quantity by Application (2019-2024) & (k MT)
- Table 120. Global Lead Battery Recycling Sales Quantity by Application (2025-2030) & (k MT)
- Table 121. Global Lead Battery Recycling Consumption Value by Application (2019-2024) & (USD Million)
- Table 122. Global Lead Battery Recycling Consumption Value by Application (2025-2030) & (USD Million)
- Table 123. Global Lead Battery Recycling Average Price by Application (2019-2024) & (USD/MT)
- Table 124. Global Lead Battery Recycling Average Price by Application (2025-2030) & (USD/MT)
- Table 125. North America Lead Battery Recycling Sales Quantity by Source (2019-2024) & (k MT)
- Table 126. North America Lead Battery Recycling Sales Quantity by Source (2025-2030) & (k MT)
- Table 127. North America Lead Battery Recycling Sales Quantity by Application (2019-2024) & (k MT)



- Table 128. North America Lead Battery Recycling Sales Quantity by Application (2025-2030) & (k MT)
- Table 129. North America Lead Battery Recycling Sales Quantity by Country (2019-2024) & (k MT)
- Table 130. North America Lead Battery Recycling Sales Quantity by Country (2025-2030) & (k MT)
- Table 131. North America Lead Battery Recycling Consumption Value by Country (2019-2024) & (USD Million)
- Table 132. North America Lead Battery Recycling Consumption Value by Country (2025-2030) & (USD Million)
- Table 133. Europe Lead Battery Recycling Sales Quantity by Source (2019-2024) & (k MT)
- Table 134. Europe Lead Battery Recycling Sales Quantity by Source (2025-2030) & (k MT)
- Table 135. Europe Lead Battery Recycling Sales Quantity by Application (2019-2024) & (k MT)
- Table 136. Europe Lead Battery Recycling Sales Quantity by Application (2025-2030) & (k MT)
- Table 137. Europe Lead Battery Recycling Sales Quantity by Country (2019-2024) & (k MT)
- Table 138. Europe Lead Battery Recycling Sales Quantity by Country (2025-2030) & (k MT)
- Table 139. Europe Lead Battery Recycling Consumption Value by Country (2019-2024) & (USD Million)
- Table 140. Europe Lead Battery Recycling Consumption Value by Country (2025-2030) & (USD Million)
- Table 141. Asia-Pacific Lead Battery Recycling Sales Quantity by Source (2019-2024) & (k MT)
- Table 142. Asia-Pacific Lead Battery Recycling Sales Quantity by Source (2025-2030) & (k MT)
- Table 143. Asia-Pacific Lead Battery Recycling Sales Quantity by Application (2019-2024) & (k MT)
- Table 144. Asia-Pacific Lead Battery Recycling Sales Quantity by Application (2025-2030) & (k MT)
- Table 145. Asia-Pacific Lead Battery Recycling Sales Quantity by Region (2019-2024) & (k MT)
- Table 146. Asia-Pacific Lead Battery Recycling Sales Quantity by Region (2025-2030) & (k MT)
- Table 147. Asia-Pacific Lead Battery Recycling Consumption Value by Region



(2019-2024) & (USD Million)

Table 148. Asia-Pacific Lead Battery Recycling Consumption Value by Region (2025-2030) & (USD Million)

Table 149. South America Lead Battery Recycling Sales Quantity by Source (2019-2024) & (k MT)

Table 150. South America Lead Battery Recycling Sales Quantity by Source (2025-2030) & (k MT)

Table 151. South America Lead Battery Recycling Sales Quantity by Application (2019-2024) & (k MT)

Table 152. South America Lead Battery Recycling Sales Quantity by Application (2025-2030) & (k MT)

Table 153. South America Lead Battery Recycling Sales Quantity by Country (2019-2024) & (k MT)

Table 154. South America Lead Battery Recycling Sales Quantity by Country (2025-2030) & (k MT)

Table 155. South America Lead Battery Recycling Consumption Value by Country (2019-2024) & (USD Million)

Table 156. South America Lead Battery Recycling Consumption Value by Country (2025-2030) & (USD Million)

Table 157. Middle East & Africa Lead Battery Recycling Sales Quantity by Source (2019-2024) & (k MT)

Table 158. Middle East & Africa Lead Battery Recycling Sales Quantity by Source (2025-2030) & (k MT)

Table 159. Middle East & Africa Lead Battery Recycling Sales Quantity by Application (2019-2024) & (k MT)

Table 160. Middle East & Africa Lead Battery Recycling Sales Quantity by Application (2025-2030) & (k MT)

Table 161. Middle East & Africa Lead Battery Recycling Sales Quantity by Region (2019-2024) & (k MT)

Table 162. Middle East & Africa Lead Battery Recycling Sales Quantity by Region (2025-2030) & (k MT)

Table 163. Middle East & Africa Lead Battery Recycling Consumption Value by Region (2019-2024) & (USD Million)

Table 164. Middle East & Africa Lead Battery Recycling Consumption Value by Region (2025-2030) & (USD Million)

Table 165. Lead Battery Recycling Raw Material

Table 166. Key Manufacturers of Lead Battery Recycling Raw Materials

Table 167. Lead Battery Recycling Typical Distributors

Table 168. Lead Battery Recycling Typical Customers





# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Lead Battery Recycling Picture

Figure 2. Global Lead Battery Recycling Consumption Value by Source, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Lead Battery Recycling Consumption Value Market Share by Source in 2023

Figure 4. Automobile Lead Acid Battery Examples

Figure 5. Household Lead Acid Battery Examples

Figure 6. Industrial and Commercial Lead Acid Battery Examples

Figure 7. Global Lead Battery Recycling Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Lead Battery Recycling Consumption Value Market Share by Application in 2023

Figure 9. SLI Batteries Examples

Figure 10. Light Power Batteries Examples

Figure 11. Backup and Stationary Batteries Examples

Figure 12. Others Examples

Figure 13. Global Lead Battery Recycling Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Lead Battery Recycling Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Lead Battery Recycling Sales Quantity (2019-2030) & (k MT)

Figure 16. Global Lead Battery Recycling Average Price (2019-2030) & (USD/MT)

Figure 17. Global Lead Battery Recycling Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Lead Battery Recycling Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Lead Battery Recycling by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Lead Battery Recycling Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Lead Battery Recycling Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Lead Battery Recycling Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Lead Battery Recycling Consumption Value Market Share by Region



(2019-2030)

Figure 24. North America Lead Battery Recycling Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Lead Battery Recycling Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Lead Battery Recycling Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Lead Battery Recycling Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Lead Battery Recycling Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Lead Battery Recycling Sales Quantity Market Share by Source (2019-2030)

Figure 30. Global Lead Battery Recycling Consumption Value Market Share by Source (2019-2030)

Figure 31. Global Lead Battery Recycling Average Price by Source (2019-2030) & (USD/MT)

Figure 32. Global Lead Battery Recycling Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Lead Battery Recycling Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Lead Battery Recycling Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Lead Battery Recycling Sales Quantity Market Share by Source (2019-2030)

Figure 36. North America Lead Battery Recycling Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Lead Battery Recycling Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Lead Battery Recycling Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Lead Battery Recycling Sales Quantity Market Share by Source (2019-2030)



Figure 43. Europe Lead Battery Recycling Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Lead Battery Recycling Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Lead Battery Recycling Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Lead Battery Recycling Sales Quantity Market Share by Source (2019-2030)

Figure 52. Asia-Pacific Lead Battery Recycling Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Lead Battery Recycling Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Lead Battery Recycling Consumption Value Market Share by Region (2019-2030)

Figure 55. China Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Lead Battery Recycling Sales Quantity Market Share by Source (2019-2030)

Figure 62. South America Lead Battery Recycling Sales Quantity Market Share by



Application (2019-2030)

Figure 63. South America Lead Battery Recycling Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Lead Battery Recycling Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Lead Battery Recycling Sales Quantity Market Share by Source (2019-2030)

Figure 68. Middle East & Africa Lead Battery Recycling Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Lead Battery Recycling Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Lead Battery Recycling Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Lead Battery Recycling Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Lead Battery Recycling Market Drivers

Figure 76. Lead Battery Recycling Market Restraints

Figure 77. Lead Battery Recycling Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Lead Battery Recycling in 2023

Figure 80. Manufacturing Process Analysis of Lead Battery Recycling

Figure 81. Lead Battery Recycling Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source



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