

# Global Lead-acid Batteries for Stationary Application Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lead-acid Batteries for Stationary Application market size is expected to reach \$ 15359 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global output of lead-acid batteries for stationary applications reaches 335 million KWh, with an average selling price of 32 USD per KWh, total production capacity of 365 million KWh, and a gross margin of 28%.

A stationary lead-acid battery refers to a lead-acid battery installed in a fixed location and primarily used for standby power, backup power, or power stabilization. It is widely applied in telecom base stations, data centers, UPS systems, power utilities, and industrial facilities. These batteries typically operate under float charge or standby conditions, with relatively low cycling frequency but high requirements for reliability, service life, consistency, and safety. Common types include VRLA batteries, flooded lead-acid batteries, and industrial designs such as OPzS and OPzV.

The upstream of stationary lead-acid batteries mainly includes suppliers of lead and lead alloys, electrolytes (sulfuric acid), separator materials (AGM fiberglass separators and gel materials), plastic casings, and valve components. The midstream consists of stationary lead-acid battery manufacturers responsible for battery design, plate production, cell assembly, and system-level products. Downstream applications are concentrated among telecom operators, data center operators, power utilities, industrial users, and UPS or backup power system integrators, where long-term stable operation and high reliability are the key requirements.

This report studies the global Lead-acid Batteries for Stationary Application production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lead-acid Batteries for Stationary Application and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lead-acid Batteries for Stationary Application that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lead-acid Batteries for Stationary Application total production and demand, 2021-2032, (MWh)

Global Lead-acid Batteries for Stationary Application total production value, 2021-2032, (USD Million)

Global Lead-acid Batteries for Stationary Application production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MWh), (based on production site)

Global Lead-acid Batteries for Stationary Application consumption by region & country, CAGR, 2021-2032 & (MWh)

U.S. VS China: Lead-acid Batteries for Stationary Application domestic production, consumption, key domestic manufacturers and share

Global Lead-acid Batteries for Stationary Application production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MWh)

Global Lead-acid Batteries for Stationary Application production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

Global Lead-acid Batteries for Stationary Application production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

This report profiles key players in the global Lead-acid Batteries for Stationary Application market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Exide, EnerSys, Hitachi Chemical Energy Technology, Leoch, GS Yuasa Corporate, Hoppecke, Narada Power, Ritar Power, Amara Raja, Sacred Sun Power Sources, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Lead-acid Batteries for Stationary Application market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lead-acid Batteries for Stationary Application Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lead-acid Batteries for Stationary Application Market, Segmentation by Type:

Valve-controlled Sealed Type

Vented Type

Global Lead-acid Batteries for Stationary Application Market, Segmentation by Plate Technology:

Flat Plate Lead Acid Battery

Tubular Plate Lead Acid Battery

Global Lead-acid Batteries for Stationary Application Market, Segmentation by Electrolyte Type:

Gel Lead Acid Battery

AGM Lead Acid Battery

Global Lead-acid Batteries for Stationary Application Market, Segmentation by Design Service Life:

Long Life Stationary Lead Acid Battery (?5 Years)

Medium Service Life Stationary Lead Acid Battery (8–10 Years)

Global Lead-acid Batteries for Stationary Application Market, Segmentation by Application:

Telecommunication Applications

Uninterruptible Power System

Utility/Switchgear

Emergency Lighting

Security System

Cable Television/Broadcasting

Oil and Gas

Renewable Energy

## Railway Backup

### Companies Profiled:

Exide

Energys

Hitachi Chemical Energy Technology

Leoch

GS Yuasa Corporate

Hoppecke

Narada Power

Ritar Power

Amara Raja

Sacred Sun Power Sources

C&D Technologies

Trojan

THE FURUKAWA BATTERY

EAST PENN Manufacturing

Banner batteries

Coslight Technology

Haze

NorthStar Battery

CGB

First National Battery

Midac Power

BNB Battery

CSB Energy Technology

FIAMM Energy Technology

Shuangdeng Group

B.B.Battery

**Key Questions Answered:**

1. How big is the global Lead-acid Batteries for Stationary Application market?
2. What is the demand of the global Lead-acid Batteries for Stationary Application market?
3. What is the year over year growth of the global Lead-acid Batteries for Stationary Application market?
4. What is the production and production value of the global Lead-acid Batteries for Stationary Application market?
5. Who are the key producers in the global Lead-acid Batteries for Stationary Application market?
6. What are the growth factors driving the market demand?

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