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Global LCP Core Monomer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LCP Core Monomer market size is expected to reach $ 628 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Liquid Crystal Polymer (LCP) Core Monomer is a fundamental building block that imparts the rigid, rod-like or disc-like molecular structure essential for liquid crystallinity. LCPs are a class of high-performance engineering plastics known for their exceptional mechanical strength, heat resistance, and dimensional stability. The basic structure of most commercial LCPs is a wholly aromatic polyester. The defining characteristic of a core monomer is its ability to form rigid, anisotropic segments (mesogens) within the polymer chain. These mesogens enable the polymer chains to align in an ordered manner when in a melt or solution state, a property that gives LCPs their unique liquid crystalline behavior. While LCP is defined by its physical state and can theoretically adopt many chemical structures, commercially significant LCPs are almost exclusively synthesized from a specific set of aromatic monomers.

The most commercially significant core monomer is p-hydroxybenzoic acid (p-HBA). However, polymers made solely from p-HBA do not melt and cannot be processed. Therefore, LCPs are typically copolymers that combine p-HBA with other core monomers to achieve a balance between melting point, processability, and liquid crystalline properties. Depending on the specific combination of these core monomers, LCPs are classified into three main types:

Type I LCPs are high-heat resistant grades, typically composed of p-HBA, biphenol (BP) or hydroquinone (HQ), and terephthalic acid (TA) or isophthalic acid (IA).

Type II LCPs are the most commercially dominant grade, consisting of p-HBA and

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6-hydroxy-2-naphthoic acid (HNA).

Type III LCPs are general-purpose grades synthesized from p-HBA and polyethylene terephthalate (PET).

In summary, LCP core monomers are the rigid, aromatic molecules that form the backbone of the polymer, and their specific combination defines the properties and applications of the final LCP material.

Report Scope

This report studies the global LCP Core Monomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LCP Core Monomer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LCP Core Monomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LCP Core Monomer total production and demand, 2021-2032, (Tons)

Global LCP Core Monomer total production value, 2021-2032, (USD Million)

Global LCP Core Monomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global LCP Core Monomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: LCP Core Monomer domestic production, consumption, key domestic manufacturers and share

Global LCP Core Monomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

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Global LCP Core Monomer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global LCP Core Monomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global LCP Core Monomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ueno Fine Chemicals, SI Group, Honshu Chemical, 3E New Material, Zhejiang Shengxiao, Jiangsu Bvco, Sanfu Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LCP Core Monomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LCP Core Monomer Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global LCP Core Monomer Market, Segmentation by Type:

HBN

HNA

HQ

BP

Other

Global LCP Core Monomer Market, Segmentation by Purity:

99.0%

99.5%

99.9%

Global LCP Core Monomer Market, Segmentation by Marketing Method:

Direct Sales

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Distribution

Global LCP Core Monomer Market, Segmentation by Application:

LCP Modified Resin

LCP Virgin Resin

Companies Profiled:

Ueno Fine Chemicals

SI Group

Honshu Chemical

3E New Material

Zhejiang Shengxiao

Jiangsu Bvco

Sanfu Chemical

Key Questions Answered

1. How big is the global LCP Core Monomer market?
2. What is the demand of the global LCP Core Monomer market?
3. What is the year over year growth of the global LCP Core Monomer market?
4. What is the total value of the global LCP Core Monomer market?
5. Who are the Major Players in the global LCP Core Monomer market?
6. What are the growth factors driving the market demand?

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