

# Global LC/MS Grade Methanol Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global LC/MS Grade Methanol market size is expected to reach \$ 199 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

LC/MS grade methanol is a high-purity solvent processed using a special purification process, achieving extremely high chemical purity (typically >99.9%). It is strictly controlled for non-volatile residues (NVR), metal ions, particulate matter, and ultraviolet (UV) absorption impurities. Its most critical characteristic is that it must be filtered through a 0.1µm or 0.2µm microporous membrane and bottled in specialized low-particulate-leaching vials, ready to use immediately after opening without requiring further filtration by the user.

The upstream of the methanol industry chain mainly includes basic chemical raw materials (coal chemical/natural gas-to-methanol route), distillation and ultrapure purification equipment for high-purity solvent purification (such as multi-stage distillation columns and molecular sieve dehydration systems), high-cleanliness packaging materials, and metal ion adsorption and filtration media. The midstream is the production and packaging of high-purity analytical-grade methanol. Through multi-stage distillation, ultra-low metal control, ultra-clean filling, and a strict quality control system, industrial-grade methanol is upgraded to ultra-high-purity solvent products that meet LC-MS detection requirements. This stage is dominated by global analytical chemistry leaders such as Thermo Fisher, Merck, Honeywell, and Avantor. The downstream is widely used in liquid chromatography-mass spectrometry (LC-MS) related detection systems, including high-end analytical testing fields such as drug development and metabolic analysis, proteomics and metabolomics research, clinical testing, biomarker detection, and environmental and food safety analysis.

In 2025, global LC/MS-grade methanol sales reached 2.22 million liters, with a production capacity of approximately 3.17 million liters, an average selling price of \$65/liter, and an average gross profit margin of 40%-50%.

The increasing reproducibility requirements of global regulatory systems (FDA, EMA, ICH) for drug analysis data have indirectly promoted the widespread adoption of LC-MS methods, thereby driving growth in demand for high-purity solvents. Simultaneously, biomedical innovation policies (such as gene therapy, ADC drugs, and precision medicine) are propelling mass spectrometry analysis into the standard tool. In terms of industry dynamics, the high concentration of the supply chain has resulted in relatively stable solvent prices, but a premium exists for high-end products. In recent years, the trends of green chemistry and sustainable laboratory development have driven the development of low-solvent consumption and recycling systems, which have somewhat curbed unit usage but increased the proportion of high-end products.

This report studies the global LC/MS Grade Methanol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LC/MS Grade Methanol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LC/MS Grade Methanol that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global LC/MS Grade Methanol total production and demand, 2021-2032, (K L)

Global LC/MS Grade Methanol total production value, 2021-2032, (USD Million)

Global LC/MS Grade Methanol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global LC/MS Grade Methanol consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: LC/MS Grade Methanol domestic production, consumption, key domestic manufacturers and share

Global LC/MS Grade Methanol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global LC/MS Grade Methanol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K L)

Global LC/MS Grade Methanol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global LC/MS Grade Methanol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Agilent Technologies, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LC/MS Grade Methanol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LC/MS Grade Methanol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global LC/MS Grade Methanol Market, Segmentation by Type:

Purity 99.9%

Others

### Global LC/MS Grade Methanol Market, Segmentation by Chromatographic Applications:

Isocratic Grade

Gradient Grade

### Global LC/MS Grade Methanol Market, Segmentation by Performance:

Standard LC/MS Grade

Ultra-High Efficiency LC/MS Grade

### Global LC/MS Grade Methanol Market, Segmentation by Application:

Pharmaceuticals

Clinical Testing

Food Safety

Scientific Research

Others

### Companies Profiled:

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Agilent Technologies

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

LGC

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Titan Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Anavo

CINC

Key Questions Answered:

1. How big is the global LC/MS Grade Methanol market?
2. What is the demand of the global LC/MS Grade Methanol market?
3. What is the year over year growth of the global LC/MS Grade Methanol market?
4. What is the production and production value of the global LC/MS Grade Methanol market?
5. Who are the key producers in the global LC/MS Grade Methanol market?
6. What are the growth factors driving the market demand?

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