

Global LC/MS Grade Methanol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LC/MS Grade Methanol market size was valued at US\$ 148 million in 2025 and is forecast to a readjusted size of US\$ 199 million by 2032 with a CAGR of 4.3% during review period.

LC/MS grade methanol is a high-purity solvent processed using a special purification process, achieving extremely high chemical purity (typically >99.9%). It is strictly controlled for non-volatile residues (NVR), metal ions, particulate matter, and ultraviolet (UV) absorption impurities. Its most critical characteristic is that it must be filtered through a 0.1µm or 0.2µm microporous membrane and bottled in specialized low-particulate-leaching vials, ready to use immediately after opening without requiring further filtration by the user.

The upstream of the methanol industry chain mainly includes basic chemical raw materials (coal chemical/natural gas-to-methanol route), distillation and ultrapure purification equipment for high-purity solvent purification (such as multi-stage distillation columns and molecular sieve dehydration systems), high-cleanliness packaging materials, and metal ion adsorption and filtration media. The midstream is the production and packaging of high-purity analytical-grade methanol. Through multi-stage distillation, ultra-low metal control, ultra-clean filling, and a strict quality control system, industrial-grade methanol is upgraded to ultra-high-purity solvent products that meet LC-MS detection requirements. This stage is dominated by global analytical chemistry leaders such as Thermo Fisher, Merck, Honeywell, and Avantor. The downstream is widely used in liquid chromatography-mass spectrometry (LC-MS) related detection systems, including high-end analytical testing fields such as drug development and metabolic analysis, proteomics and metabolomics research, clinical testing, biomarker

detection, and environmental and food safety analysis.

In 2025, global LC/MS-grade methanol sales reached 2.22 million liters, with a production capacity of approximately 3.17 million liters, an average selling price of \$65/liter, and an average gross profit margin of 40%-50%.

The increasing reproducibility requirements of global regulatory systems (FDA, EMA, ICH) for drug analysis data have indirectly promoted the widespread adoption of LC-MS methods, thereby driving growth in demand for high-purity solvents. Simultaneously, biomedical innovation policies (such as gene therapy, ADC drugs, and precision medicine) are propelling mass spectrometry analysis into the standard tool. In terms of industry dynamics, the high concentration of the supply chain has resulted in relatively stable solvent prices, but a premium exists for high-end products. In recent years, the trends of green chemistry and sustainable laboratory development have driven the development of low-solvent consumption and recycling systems, which have somewhat curbed unit usage but increased the proportion of high-end products.

This report is a detailed and comprehensive analysis for global LC/MS Grade Methanol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LC/MS Grade Methanol market size and forecasts, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global LC/MS Grade Methanol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global LC/MS Grade Methanol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global LC/MS Grade Methanol market shares of main players, shipments in revenue (\$

Million), sales quantity (K L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LC/MS Grade Methanol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LC/MS Grade Methanol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Agilent Technologies, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LC/MS Grade Methanol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity 99.9%

Others

Market segment by Chromatographic Applications

Isocratic Grade

Gradient Grade

Market segment by Performance

Standard LC/MS Grade

Ultra-High Efficiency LC/MS Grade

Market segment by Application

Pharmaceuticals

Clinical Testing

Food Safety

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Agilent Technologies

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

LGC

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Titan Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Anavo

CINC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LC/MS Grade Methanol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LC/MS Grade Methanol, with price, sales quantity, revenue, and global market share of LC/MS Grade Methanol from 2021 to 2026.

Chapter 3, the LC/MS Grade Methanol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LC/MS Grade Methanol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LC/MS Grade Methanol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LC/MS Grade Methanol.

Chapter 14 and 15, to describe LC/MS Grade Methanol sales channel, distributors, customers, research findings and conclusion.

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