

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) LCD Photoresists Market 2018, Forecast to 2023

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Abstracts

LCD photoresists is a large class of photoresist. Their main ingredients include resins, photosensitive agents, solvents and additives, and other components, mainly Color resist, Black Matrix Resist, Overcoat Resist, Photo Spacer and others.

Color resists

Color resists, generally known as photoresist(s), are used to form color filter layers of LCD panels consisted of red, green and blue colors, they are key materials in determining color saturation and contrast for displays.

Color resists are produced by mixing pigments and polymeric binders together, with later additions of dispersants and solvents to create formulations that protect color underlayers during curing processes. The color resists predominantly provide resistance to fading, thermal and chemical degradation, but also provide secondary protection for parts created in the lattice formations that require further treatments and processing during LCD manufacturing.

Black Matrix

Black Matrix is arranged in the form of stripes, grids or mosaics between color patterns of the Red, Green and Blue pixel arrays in the color filter. This product is designed for high light-shielding properties to increase the contrast ratio of LCD panels. Additionally, black matrix is deposited to a glass substrate to prevent leakage of backlight and color mixing from adjacent pixel formations, which also enhances contrast.

Scope of the Report:

This report focuses on the LCD Photoresists in global market, especially in North

America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The LCD photoresists industry concentration is high; there are few manufacturers in the world, and high-end products mainly from Japan, South Korea and Taiwan.

Global giant manufactures mainly distributed in Japan, South Korea and Taiwan. The manufacturers in Japan have a long history and unshakable status in this field.

Manufacturers JSR and MCC have relative higher level of product's quality. As to South Korea, SUMITOMO (Dongwoo) has become as a global leader. In Taiwan, Chimei leads the technology development.

Many companies have several plants, usually located in the place close to aimed consumption region.

The key consumption markets locate at China and South Korea. The South Korea and China takes the market share over 60%, followed by Taiwan with 26.40%. China's consumption market has a quicker growing speed of CAGR 31.4%.

We tend to believe this industry should have a stable development in the next few years.

The worldwide market for LCD Photoresists is expected to grow at a CAGR of roughly 2.8% over the next five years, will reach 1340 million US\$ in 2023, from 1130 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

JSR

Toyo Ink

SUMITOMO(Dongwoo)

Chimei

MCC

NSCC

LG Chemical

DNP

Daxin

Everlight Chemical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Color Resists(RGB)

Black Matrix(BM)

Market Segment by Applications, can be divided into

Telephone

PC

TV

Tablet

Laptop

There are 15 Chapters to deeply display the global LCD Photoresists market.

Chapter 1, to describe LCD Photoresists Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of LCD Photoresists, with sales, revenue, and price of LCD Photoresists, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of LCD Photoresists, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, LCD Photoresists market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe LCD Photoresists sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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