

# Global LCD Photoresists Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global LCD Photoresists market size was valued at USD 1278.8 million in 2023 and is forecast to a readjusted size of USD 1479.6 million by 2030 with a CAGR of 2.1% during review period.

LCD photoresists is a large class of photoresist. Their main ingredients include resins, photosensitive agents, solvents and additives, and other components, mainly Color resist, Black Matrix Resist, Overcoat Resist, Photo Spacer and others.

### Color resists

Color resists, generally known as photoresist(s), are used to form color filter layers of LCD panels consisted of red, green and blue colors, they are key materials in determining color saturation and contrast for displays.

Color resists are produced by mixing pigments and polymeric binders together, with later additions of dispersants and solvents to create formulations that protect color underlayers during curing processes. The color resists predominantly provide resistance to fading, thermal and chemical degradation, but also provide secondary protection for parts created in the lattice formations that require further treatments and processing during LCD manufacturing.

### Black Matrix

Black Matrix is arranged in the form of stripes, grids or mosaics between color patterns of the Red, Green and Blue pixel arrays in the color filter. This product is designed for

high light-shielding properties to increase the contrast ratio of LCD panels. Additionally, black matrix is deposited to a glass substrate to prevent leakage of backlight and color mixing from adjacent pixel formations, which also enhances contrast.

The major players in global LCD Photoresists market include JSR, Toyo Ink, Sumitomo(Dongwoo) , etc. The top 3 players occupy about 55% shares of the global market. China and China Taiwan are main markets, they occupy about 60% of the global market. Color Resists(RGB) is the main type, with a share about 80%. Telephone and TV are main applications, which hold a share about 50%.

The Global Info Research report includes an overview of the development of the LCD Photoresists industry chain, the market status of TV (Color Photoresist, Black Photoresist), Display (Color Photoresist, Black Photoresist), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LCD Photoresists.

Regionally, the report analyzes the LCD Photoresists markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global LCD Photoresists market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the LCD Photoresists market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LCD Photoresists industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Color Photoresist, Black Photoresist).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the LCD Photoresists market.

**Regional Analysis:** The report involves examining the LCD Photoresists market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the LCD Photoresists market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to LCD Photoresists:

**Company Analysis:** Report covers individual LCD Photoresists manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards LCD Photoresists. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (TV, Display).

**Technology Analysis:** Report covers specific technologies relevant to LCD Photoresists. It assesses the current state, advancements, and potential future developments in LCD Photoresists areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the LCD Photoresists market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

LCD Photoresists market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Color Photoresist

Black Photoresist

TFT-LCD Positive Photoresist

LCD Spacer Photoresist

## Market segment by Application

TV

Display

Laptop & Tablet

Mobile Phone

Others

## Major players covered

SUMITOMO

JSR

Mitsubishi Chemical

Toyo Ink Group

Merck

DNP

TOK

ADEKA

Nippon Steel Chemical & Material

Chimei

Daxin Material

Crystal Clear Electronic

Dongjin Semichem

PhiChem Corporation

Shenzhen RongDa Photosensitive Science & Technology Co., Ltd.

Everlight Chemical

LG Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LCD Photoresists product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LCD Photoresists, with price, sales, revenue and global market share of LCD Photoresists from 2019 to 2024.

Chapter 3, the LCD Photoresists competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LCD Photoresists breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and LCD Photoresists market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LCD Photoresists.

Chapter 14 and 15, to describe LCD Photoresists sales channel, distributors, customers, research findings and conclusion.

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