

# Global LCD Glass Substrate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global LCD Glass Substrate market size is expected to reach \$ 12570 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

LCD glass substrate is a special glass used for thin-film transistor (TFT) LCDs which form the display area of products including LCD televisions, personal computers and mobile phones. An LCD panel consists of various components stacked in a number of layers. These components include a polarizer, a color filter and a liquid crystal layer, with the glass substrate being the most important.

Global LCD Glass Substrate key players include Corning, AGC, NEG, Tunghsu Optoelectronic, AvanStrate etc. Global top five manufacturers hold a share over 80%.

Japan is the largest market, with a share over 20%, followed by USA and Korea, both have a share over 40% percent.

In terms of product, Gen. 8/8+ is the largest segment, with a share over 40%. And in terms of application, the largest application is Televisions followed by Monitors.

This report studies the global LCD Glass Substrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LCD Glass Substrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LCD Glass Substrate that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global LCD Glass Substrate total production and demand, 2021-2032, (K sqm)

Global LCD Glass Substrate total production value, 2021-2032, (USD Million)

Global LCD Glass Substrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K sqm), (based on production site)

Global LCD Glass Substrate consumption by region & country, CAGR, 2021-2032 & (K sqm)

U.S. VS China: LCD Glass Substrate domestic production, consumption, key domestic manufacturers and share

Global LCD Glass Substrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K sqm)

Global LCD Glass Substrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K sqm)

Global LCD Glass Substrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K sqm)

This report profiles key players in the global LCD Glass Substrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, AGC, NEG, Tunghsu Optoelectronic, AvanStrate, IRICO, CGC, LG Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LCD Glass Substrate market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K sqm) and average price (USD/sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global LCD Glass Substrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global LCD Glass Substrate Market, Segmentation by Type:

Gen. 8 and above

Gen. 7

Gen. 6

Gen. 5.5

Gen. 5

Gen. 4 and below

## Global LCD Glass Substrate Market, Segmentation by Application:

Televisions

Monitors

Laptops

Others

## Companies Profiled:

Corning

AGC

NEG

Tunghsu Optoelectronic

AvanStrate

IRICO

CGC

LG Chem

## Key Questions Answered:

1. How big is the global LCD Glass Substrate market?
2. What is the demand of the global LCD Glass Substrate market?
3. What is the year over year growth of the global LCD Glass Substrate market?
4. What is the production and production value of the global LCD Glass Substrate market?
5. Who are the key producers in the global LCD Glass Substrate market?
6. What are the growth factors driving the market demand?

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