

Global LCD Glass Substrate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global LCD Glass Substrate market size was valued at USD 8451.8 million in 2023 and is forecast to a readjusted size of USD 11140 million by 2030 with a CAGR of 4.0% during review period.

LCD glass substrate is a special glass used for thin-film transistor (TFT) LCDs which form the display area of products including LCD televisions, personal computers and mobile phones. An LCD panel consists of various components stacked in a number of layers. These components include a polarizer, a color filter and a liquid crystal layer, with the glass substrate being the most important.

Global LCD Glass Substrate key players include Corning, AGC, NEG, Tunghsu Optoelectronic, AvanStrate etc. Global top five manufacturers hold a share over 80%.

Japan is the largest market, with a share over 20%, followed by USA and Korea, both have a share over 40% percent.

In terms of product, Gen. 8/8+ is the largest segment, with a share over 40%. And in terms of application, the largest application is Televisions followed by Monitors.

The Global Info Research report includes an overview of the development of the LCD Glass Substrate industry chain, the market status of Televisions (Gen. 8 and above, Gen. 7), Monitors (Gen. 8 and above, Gen. 7), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LCD Glass Substrate.

Regionally, the report analyzes the LCD Glass Substrate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global LCD Glass Substrate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the LCD Glass Substrate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LCD Glass Substrate industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Gen. 8 and above, Gen. 7).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the LCD Glass Substrate market.

Regional Analysis: The report involves examining the LCD Glass Substrate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the LCD Glass Substrate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to LCD Glass Substrate:

Company Analysis: Report covers individual LCD Glass Substrate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards LCD Glass Substrate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Televisions, Monitors).

Technology Analysis: Report covers specific technologies relevant to LCD Glass Substrate. It assesses the current state, advancements, and potential future developments in LCD Glass Substrate areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the LCD Glass Substrate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

LCD Glass Substrate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gen. 8 and above

Gen. 7

Gen. 6

Gen. 5.5

Gen. 5

Gen. 4 and below

Market segment by Application

Televisions

Monitors

Laptops

Others

Major players covered

Corning

AGC

NEG

Tunghsu Optoelectronic

AvanStrate

IRICO

CGC

LG Chem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LCD Glass Substrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LCD Glass Substrate, with price, sales, revenue and global market share of LCD Glass Substrate from 2019 to 2024.

Chapter 3, the LCD Glass Substrate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LCD Glass Substrate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and LCD Glass Substrate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LCD Glass Substrate.

Chapter 14 and 15, to describe LCD Glass Substrate sales channel, distributors, customers, research findings and conclusion.

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