

Global LCD Anisotropic Conductive Film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFE8177D1AD4EN.html>

Date: August 2026

Pages: 111

Price: US\$ 4,480.00 (Single User License)

ID: GFE8177D1AD4EN

Abstracts

The global LCD Anisotropic Conductive Film market size is expected to reach \$ 626 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Anisotropic conductive film (ACF) is a lead-free and environmentally friendly adhesive interconnect system that is commonly used in liquid crystal display manufacturing to make the electrical and mechanical connections from the driver electronics to the glass substrates of the LCD. Anisotropic conductive adhesives are prepared in two forms: films and pastes. In the film form, Anisotropic conductive adhesives are called Anisotropic conductive film (ACF), while they are known as anisotropic conductive paste (ACP) in the paste form. This report studies the Anisotropic conductive film (ACF) market, from angles of Company, regions, product types and end industries, to analyze the status and the future.

2025, global LCD Anisotropic Conductive Film sales volume reached 4.4 million sqm, with average price of 100 US\$ per sqm.

Demand is shifting toward fine-pitch and high-resolution display bonding. LCD panels used in smartphones, tablets, notebooks, monitors, automotive displays, and industrial HMI systems are moving toward thinner bezels, higher resolution, higher refresh rates, and more compact module structures. This increases the need for ACF products that can support narrow electrode spacing, stable conductive particle distribution, low contact resistance, and reliable COG, COF, and FOG bonding. As display interconnect density continues to rise, fine-pitch ACF is becoming more important than conventional standard-pitch products.

Automotive and industrial LCD applications are raising reliability requirements. Compared with consumer electronics, automotive displays and industrial control panels must operate under wider temperature ranges, vibration, humidity, thermal cycling, and long service-life conditions. This is pushing ACF suppliers to improve heat resistance, moisture resistance, bonding strength, insulation reliability, and long-term electrical stability. As vehicles adopt larger center displays, digital clusters, HUD-related modules, and rear-seat entertainment screens, high-reliability ACF is becoming a higher-value growth segment.

Product development is moving toward low-temperature, flexible, and process-friendly materials. Display manufacturers are seeking ACF materials that can reduce bonding temperature, shorten bonding time, improve production yield, and minimize thermal stress on glass, film, and flexible substrates. This trend supports low-temperature curing ACF, ultra-fine-pitch ACF, flexible-display-compatible ACF, and materials optimized for automated bonding equipment. Suppliers that can provide stable quality, particle design, adhesive formulation, and technical support for mass-production bonding processes are better positioned in the LCD ACF market.

This report studies the global LCD Anisotropic Conductive Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LCD Anisotropic Conductive Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LCD Anisotropic Conductive Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LCD Anisotropic Conductive Film total production and demand, 2021-2032, (K Sqm)

Global LCD Anisotropic Conductive Film total production value, 2021-2032, (USD Million)

Global LCD Anisotropic Conductive Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global LCD Anisotropic Conductive Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: LCD Anisotropic Conductive Film domestic production, consumption, key domestic manufacturers and share

Global LCD Anisotropic Conductive Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global LCD Anisotropic Conductive Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global LCD Anisotropic Conductive Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global LCD Anisotropic Conductive Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexerials, Resonac, H&S HighTech, 3M, KUKDO, Shenzhen Feisher, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LCD Anisotropic Conductive Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LCD Anisotropic Conductive Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LCD Anisotropic Conductive Film Market, Segmentation by Type:

Chip on Glass

Chip on Flex

Chip on Board

Flex on Glass

Flex on Flex

Flex on Board

Global LCD Anisotropic Conductive Film Market, Segmentation by Performance:

Particle-Type ACF

Fine-Pitch ACF

Other

Global LCD Anisotropic Conductive Film Market, Segmentation by Product:

Low-Temperature ACF

High-Reliability ACF

Other

Global LCD Anisotropic Conductive Film Market, Segmentation by Application:

TFT-LCD

LTPS LCD

Other

Companies Profiled:

Dexerials

Resonac

H&S HighTech

3M

KUKDO

Shenzhen Feisher

Key Questions Answered:

1. How big is the global LCD Anisotropic Conductive Film market?
2. What is the demand of the global LCD Anisotropic Conductive Film market?
3. What is the year over year growth of the global LCD Anisotropic Conductive Film market?
4. What is the production and production value of the global LCD Anisotropic Conductive Film market?
5. Who are the key producers in the global LCD Anisotropic Conductive Film market?
6. What are the growth factors driving the market demand?

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