

Global LC-MS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global LC-MS market size was valued at USD 2263.7 million in 2023 and is forecast to a readjusted size of USD 3119.8 million by 2030 with a CAGR of 4.7% during review period.

Liquid chromatography—mass spectrometry (LC-MS, or alternatively HPLC-MS) is an analytical chemistry technique that combines the physical separation capabilities of liquid chromatography (or HPLC) with the mass analysis capabilities of mass spectrometry (MS). LC-MS is a powerful technique that has very high sensitivity, making it useful in many applications. Its application is oriented towards the separation, general detection and potential identification of chemicals of particular masses in the presence of other chemicals (i.e., in complex mixtures), e.g., natural products from natural-products extracts, and pure substances from mixtures of chemical intermediates. Preparative LC-MS systems can be used for rapid mass-directed purification of specific substances from such mixtures that are important in basic research, and pharmaceutical, agrochemical, food, and other industries.

Global LC-MS key players include Thermo Fisher Scientific, Waters, Agilent Technologies, Shimadzu, PerkinElmer, etc. Global top five manufacturers hold a share over 80%.

US is the largest market, with a share over 55%, followed by Europe and Asia-Pacific, both have a share over 35%.

In terms of product, Triple Quadrupole LC-MS is the largest segment, with a share over 50%. And in terms of application, the largest application is Pharma, followed by Academic, etc.



The Global Info Research report includes an overview of the development of the LC-MS industry chain, the market status of Academic (Single Quadrupole LC-MS, Triple Quadrupole LC-MS), Pharma (Single Quadrupole LC-MS, Triple Quadrupole LC-MS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LC-MS.

Regionally, the report analyzes the LC-MS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global LC-MS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the LC-MS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LC-MS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Single Quadrupole LC-MS, Triple Quadrupole LC-MS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the LC-MS market.

Regional Analysis: The report involves examining the LC-MS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the LC-MS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to LC-MS:

Company Analysis: Report covers individual LC-MS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards LC-MS This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Academic, Pharma).

Technology Analysis: Report covers specific technologies relevant to LC-MS. It assesses the current state, advancements, and potential future developments in LC-MS areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the LC-MS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

LC-MS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single Quadrupole LC-MS

Triple Quadrupole LC-MS

Ion Trap LC-MS

Others



Market segment by Application Academic Pharma Food, Environment and Forensic Clinical Major players covered Thermo Fisher Scientific Waters Agilent Technologies Shimadzu PerkinElmer **SCIEX** Bruker Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of



Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LC-MS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LC-MS, with price, sales, revenue and global market share of LC-MS from 2019 to 2024.

Chapter 3, the LC-MS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LC-MS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and LC-MS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LC-MS.

Chapter 14 and 15, to describe LC-MS sales channel, distributors, customers, research findings and conclusion.



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