

Global Lauric Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lauric Acid market size is expected to reach \$ 822 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Lauric acid, also properly known as dodecanoic acid, is a saturated fatty acid commonly found in coconut and palm oils, as well as in milk. Appearing as a white, powdery substance, its main use in manufacturing is as an ingredient in soaps and shampoos. Infants consume it during breastfeeding, and children, teens and adults ingest it by eating the fruits and oils that contain it. Research suggests it can have multiple health benefits because of its antimicrobial properties, but more studies are necessary to confirm initial results. In 2024, global Lauric Acid production reached approximately 307 K MT, with an average global market price of around US\$ 2166 per MT.

Lauric acid market demand is primarily driven by its central role in surfactants, soaps, and detergents. As a C12 saturated fatty acid with good foaming and cleansing properties, it is a main building block for products like sodium lauryl sulfate (SLS), sodium lauryl ether sulfate (SLES), amides and betaines used in household detergents, shampoos, body washes, and industrial cleaners. Growth in global population, urbanization, and rising hygiene standards in emerging markets all push volumes upward, as more consumers use branded personal-care and home-care products more frequently. Additional drivers include the long-term shift from petroleum-based to bio-based surfactants, where lauric-acid-derived ingredients (from coconut and palm kernel oils) are marketed as more “natural” or renewable, and the steady use of lauric acid in food and feed additives, pharmaceuticals, metalworking fluids, lubricants, and plastic additives, which adds breadth beyond just the cleaning sector.

Upstream, lauric acid sits inside the lauric oil and oleochemical value chain. Its main

feedstocks are coconut oil and palm kernel oil, produced from plantations and smallholders (largely in Southeast Asia but also in other tropical regions), which are crushed and refined into crude vegetable oils. These oils are then processed in oleochemical plants through splitting (hydrolysis) and fractionation to yield mixed fatty acids, which are further distilled into cuts enriched in C8, C10, C12 (lauric) and other fractions; integrated players may also produce glycerin and a range of downstream derivatives on the same sites. The lauric acid itself is sold to surfactant and specialty chemical producers, who convert it into sulfates, sulfonates, amides, esters, and other derivatives, which in turn go into home and personal care brands, industrial cleaners, food emulsifiers, and specialty esters for cosmetics and lubricants. Thus, downstream markets are dominated by large multinational and regional formulators in detergents, personal care, and food, whose formulations, branding, and regulatory requirements (biodegradability, toxicity, labeling, palm sustainability certifications) heavily influence lauric acid demand and acceptable price levels.

Overall, lauric acid producers typically operate with modest to moderate gross profit margins—commonly in the low-teens to around 20% range.

This report studies the global Lauric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lauric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lauric Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lauric Acid total production and demand, 2021-2032, (K MT)

Global Lauric Acid total production value, 2021-2032, (USD Million)

Global Lauric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Lauric Acid consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Lauric Acid domestic production, consumption, key domestic

manufacturers and share

Global Lauric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Lauric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Lauric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Lauric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wilmar, KLK OLEO, IOI Oleochemicals, Musim Mas, Oleon, KAO, Permata Hijau, Pacific Oleochemicals, PT.Cisadane Raya, Emery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lauric Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lauric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lauric Acid Market, Segmentation by Type:

99% Lauric Acid

98-99% Lauric Acid

70-75% Lauric Acid

Other Lauric Acid (92%, 85%, etc.)

Global Lauric Acid Market, Segmentation by Feature:

Coconut Oil Source

Palm Kernel Source

Other

Global Lauric Acid Market, Segmentation by Channel:

Direct Selling

Distribution

Global Lauric Acid Market, Segmentation by Application:

Coating

Household Chemicals

Others

Companies Profiled:

Wilmar

KLK OLEO

IOI Oleochemicals

Musim Mas

Oleon

KAO

Permata Hijau

Pacific Oleochemicals

PT.Cisadane Raya

Emery

PT.SUMI ASIH

Bakrie

SOCI

Godrej Industries

AAK AB

VVF

Key Questions Answered:

1. How big is the global Lauric Acid market?
2. What is the demand of the global Lauric Acid market?
3. What is the year over year growth of the global Lauric Acid market?
4. What is the production and production value of the global Lauric Acid market?
5. Who are the key producers in the global Lauric Acid market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lauric Acid Introduction
- 1.2 World Lauric Acid Supply & Forecast
 - 1.2.1 World Lauric Acid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lauric Acid Production (2021-2032)
 - 1.2.3 World Lauric Acid Pricing Trends (2021-2032)
- 1.3 World Lauric Acid Production by Region (Based on Production Site)
 - 1.3.1 World Lauric Acid Production Value by Region (2021-2032)
 - 1.3.2 World Lauric Acid Production by Region (2021-2032)
 - 1.3.3 World Lauric Acid Average Price by Region (2021-2032)
 - 1.3.4 North America Lauric Acid Production (2021-2032)
 - 1.3.5 Europe Lauric Acid Production (2021-2032)
 - 1.3.6 China Lauric Acid Production (2021-2032)
 - 1.3.7 Southeast Asia Lauric Acid Production (2021-2032)
 - 1.3.8 India Lauric Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lauric Acid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lauric Acid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lauric Acid Demand (2021-2032)
- 2.2 World Lauric Acid Consumption by Region
 - 2.2.1 World Lauric Acid Consumption by Region (2021-2026)
 - 2.2.2 World Lauric Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Lauric Acid Consumption (2021-2032)
- 2.4 China Lauric Acid Consumption (2021-2032)
- 2.5 Europe Lauric Acid Consumption (2021-2032)
- 2.6 Japan Lauric Acid Consumption (2021-2032)
- 2.7 South Korea Lauric Acid Consumption (2021-2032)
- 2.8 ASEAN Lauric Acid Consumption (2021-2032)
- 2.9 India Lauric Acid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lauric Acid Production Value by Manufacturer (2021-2026)
- 3.2 World Lauric Acid Production by Manufacturer (2021-2026)
- 3.3 World Lauric Acid Average Price by Manufacturer (2021-2026)
- 3.4 Lauric Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lauric Acid Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lauric Acid in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lauric Acid in 2025
- 3.6 Lauric Acid Market: Overall Company Footprint Analysis
 - 3.6.1 Lauric Acid Market: Region Footprint
 - 3.6.2 Lauric Acid Market: Company Product Type Footprint
 - 3.6.3 Lauric Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Lauric Acid Production Value Comparison
 - 4.1.1 United States VS China: Lauric Acid Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Lauric Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Lauric Acid Production Comparison
 - 4.2.1 United States VS China: Lauric Acid Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Lauric Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Lauric Acid Consumption Comparison
 - 4.3.1 United States VS China: Lauric Acid Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Lauric Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Lauric Acid Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Lauric Acid Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Lauric Acid Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Lauric Acid Production (2021-2026)
- 4.5 China Based Lauric Acid Manufacturers and Market Share
 - 4.5.1 China Based Lauric Acid Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Lauric Acid Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Lauric Acid Production (2021-2026)
- 4.6 Rest of World Based Lauric Acid Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Lauric Acid Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Lauric Acid Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Lauric Acid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Lauric Acid Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 >99% Lauric Acid
 - 5.2.2 98-99% Lauric Acid
 - 5.2.3 70-75% Lauric Acid
 - 5.2.4 Other Lauric Acid (92%, 85%, etc.)
- 5.3 Market Segment by Type
 - 5.3.1 World Lauric Acid Production by Type (2021-2032)
 - 5.3.2 World Lauric Acid Production Value by Type (2021-2032)
 - 5.3.3 World Lauric Acid Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

- 6.1 World Lauric Acid Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
 - 6.2.1 Coating
 - 6.2.2 Household Chemicals
 - 6.2.3 Others
- 6.3 Market Segment by Application
 - 6.3.1 World Lauric Acid Production by Application (2021-2032)
 - 6.3.2 World Lauric Acid Production Value by Application (2021-2032)
 - 6.3.3 World Lauric Acid Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Wilmar

7.1.1 Wilmar Details

7.1.2 Wilmar Major Business

7.1.3 Wilmar Lauric Acid Product and Services

7.1.4 Wilmar Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Wilmar Recent Developments/Updates

7.1.6 Wilmar Competitive Strengths & Weaknesses

7.2 KLK OLEO

7.2.1 KLK OLEO Details

7.2.2 KLK OLEO Major Business

7.2.3 KLK OLEO Lauric Acid Product and Services

7.2.4 KLK OLEO Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 KLK OLEO Recent Developments/Updates

7.2.6 KLK OLEO Competitive Strengths & Weaknesses

7.3 IOI Oleochemicals

7.3.1 IOI Oleochemicals Details

7.3.2 IOI Oleochemicals Major Business

7.3.3 IOI Oleochemicals Lauric Acid Product and Services

7.3.4 IOI Oleochemicals Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 IOI Oleochemicals Recent Developments/Updates

7.3.6 IOI Oleochemicals Competitive Strengths & Weaknesses

7.4 Musim Mas

7.4.1 Musim Mas Details

7.4.2 Musim Mas Major Business

7.4.3 Musim Mas Lauric Acid Product and Services

7.4.4 Musim Mas Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Musim Mas Recent Developments/Updates

7.4.6 Musim Mas Competitive Strengths & Weaknesses

7.5 Oleon

7.5.1 Oleon Details

7.5.2 Oleon Major Business

7.5.3 Oleon Lauric Acid Product and Services

7.5.4 Oleon Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.5.5 Oleon Recent Developments/Updates
- 7.5.6 Oleon Competitive Strengths & Weaknesses
- 7.6 KAO
 - 7.6.1 KAO Details
 - 7.6.2 KAO Major Business
 - 7.6.3 KAO Lauric Acid Product and Services
 - 7.6.4 KAO Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 KAO Recent Developments/Updates
 - 7.6.6 KAO Competitive Strengths & Weaknesses
- 7.7 Permata Hijau
 - 7.7.1 Permata Hijau Details
 - 7.7.2 Permata Hijau Major Business
 - 7.7.3 Permata Hijau Lauric Acid Product and Services
 - 7.7.4 Permata Hijau Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Permata Hijau Recent Developments/Updates
 - 7.7.6 Permata Hijau Competitive Strengths & Weaknesses
- 7.8 Pacific Oleochemicals
 - 7.8.1 Pacific Oleochemicals Details
 - 7.8.2 Pacific Oleochemicals Major Business
 - 7.8.3 Pacific Oleochemicals Lauric Acid Product and Services
 - 7.8.4 Pacific Oleochemicals Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Pacific Oleochemicals Recent Developments/Updates
 - 7.8.6 Pacific Oleochemicals Competitive Strengths & Weaknesses
- 7.9 PT.Cisadane Raya
 - 7.9.1 PT.Cisadane Raya Details
 - 7.9.2 PT.Cisadane Raya Major Business
 - 7.9.3 PT.Cisadane Raya Lauric Acid Product and Services
 - 7.9.4 PT.Cisadane Raya Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 PT.Cisadane Raya Recent Developments/Updates
 - 7.9.6 PT.Cisadane Raya Competitive Strengths & Weaknesses
- 7.10 Emery
 - 7.10.1 Emery Details
 - 7.10.2 Emery Major Business
 - 7.10.3 Emery Lauric Acid Product and Services
 - 7.10.4 Emery Lauric Acid Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.10.5 Emery Recent Developments/Updates

7.10.6 Emery Competitive Strengths & Weaknesses

7.11 PT.SUMI ASIH

7.11.1 PT.SUMI ASIH Details

7.11.2 PT.SUMI ASIH Major Business

7.11.3 PT.SUMI ASIH Lauric Acid Product and Services

7.11.4 PT.SUMI ASIH Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 PT.SUMI ASIH Recent Developments/Updates

7.11.6 PT.SUMI ASIH Competitive Strengths & Weaknesses

7.12 Bakrie

7.12.1 Bakrie Details

7.12.2 Bakrie Major Business

7.12.3 Bakrie Lauric Acid Product and Services

7.12.4 Bakrie Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Bakrie Recent Developments/Updates

7.12.6 Bakrie Competitive Strengths & Weaknesses

7.13 SOCI

7.13.1 SOCI Details

7.13.2 SOCI Major Business

7.13.3 SOCI Lauric Acid Product and Services

7.13.4 SOCI Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 SOCI Recent Developments/Updates

7.13.6 SOCI Competitive Strengths & Weaknesses

7.14 Godrej Industries

7.14.1 Godrej Industries Details

7.14.2 Godrej Industries Major Business

7.14.3 Godrej Industries Lauric Acid Product and Services

7.14.4 Godrej Industries Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Godrej Industries Recent Developments/Updates

7.14.6 Godrej Industries Competitive Strengths & Weaknesses

7.15 AAK AB

7.15.1 AAK AB Details

7.15.2 AAK AB Major Business

7.15.3 AAK AB Lauric Acid Product and Services

7.15.4 AAK AB Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 AAK AB Recent Developments/Updates

7.15.6 AAK AB Competitive Strengths & Weaknesses

7.16 VVF

7.16.1 VVF Details

7.16.2 VVF Major Business

7.16.3 VVF Lauric Acid Product and Services

7.16.4 VVF Lauric Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 VVF Recent Developments/Updates

7.16.6 VVF Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Lauric Acid Industry Chain

8.2 Lauric Acid Upstream Analysis

8.2.1 Lauric Acid Core Raw Materials

8.2.2 Main Manufacturers of Lauric Acid Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Lauric Acid Production Mode

8.6 Lauric Acid Procurement Model

8.7 Lauric Acid Industry Sales Model and Sales Channels

8.7.1 Lauric Acid Sales Model

8.7.2 Lauric Acid Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lauric Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lauric Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lauric Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lauric Acid Production Value Market Share by Region (2021-2026)

Table 5. World Lauric Acid Production Value Market Share by Region (2027-2032)

Table 6. World Lauric Acid Production by Region (2021-2026) & (K MT)

Table 7. World Lauric Acid Production by Region (2027-2032) & (K MT)

Table 8. World Lauric Acid Production Market Share by Region (2021-2026)

Table 9. World Lauric Acid Production Market Share by Region (2027-2032)

Table 10. World Lauric Acid Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Lauric Acid Average Price by Region (2027-2032) & (USD/MT)

Table 12. Lauric Acid Major Market Trends

Table 13. World Lauric Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Lauric Acid Consumption by Region (2021-2026) & (K MT)

Table 15. World Lauric Acid Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Lauric Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lauric Acid Producers in 2025

Table 18. World Lauric Acid Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Lauric Acid Producers in 2025

Table 20. World Lauric Acid Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Lauric Acid Company Evaluation Quadrant

Table 22. World Lauric Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lauric Acid Production Site of Key Manufacturer

Table 24. Lauric Acid Market: Company Product Type Footprint

Table 25. Lauric Acid Market: Company Product Application Footprint

Table 26. Lauric Acid Competitive Factors

Table 27. Lauric Acid New Entrant and Capacity Expansion Plans

Table 28. Lauric Acid Mergers & Acquisitions Activity

Table 29. United States VS China Lauric Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lauric Acid Production Comparison, (2021 & 2025 &

2032) & (K MT)

Table 31. United States VS China Lauric Acid Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Lauric Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lauric Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lauric Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lauric Acid Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Lauric Acid Production Market Share (2021-2026)

Table 37. China Based Lauric Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lauric Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lauric Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lauric Acid Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Lauric Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Lauric Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lauric Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lauric Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lauric Acid Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Lauric Acid Production Market Share (2021-2026)

Table 47. World Lauric Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lauric Acid Production by Type (2021-2026) & (K MT)

Table 49. World Lauric Acid Production by Type (2027-2032) & (K MT)

Table 50. World Lauric Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lauric Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lauric Acid Average Price by Type (2021-2026) & (USD/MT)

- Table 53. World Lauric Acid Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Lauric Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Lauric Acid Production by Application (2021-2026) & (K MT)
- Table 56. World Lauric Acid Production by Application (2027-2032) & (K MT)
- Table 57. World Lauric Acid Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Lauric Acid Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Lauric Acid Average Price by Application (2021-2026) & (USD/MT)
- Table 60. World Lauric Acid Average Price by Application (2027-2032) & (USD/MT)
- Table 61. Wilmar Basic Information, Manufacturing Base and Competitors
- Table 62. Wilmar Major Business
- Table 63. Wilmar Lauric Acid Product and Services
- Table 64. Wilmar Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Wilmar Recent Developments/Updates
- Table 66. Wilmar Competitive Strengths & Weaknesses
- Table 67. KLK OLEO Basic Information, Manufacturing Base and Competitors
- Table 68. KLK OLEO Major Business
- Table 69. KLK OLEO Lauric Acid Product and Services
- Table 70. KLK OLEO Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. KLK OLEO Recent Developments/Updates
- Table 72. KLK OLEO Competitive Strengths & Weaknesses
- Table 73. IOI Oleochemicals Basic Information, Manufacturing Base and Competitors
- Table 74. IOI Oleochemicals Major Business
- Table 75. IOI Oleochemicals Lauric Acid Product and Services
- Table 76. IOI Oleochemicals Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. IOI Oleochemicals Recent Developments/Updates
- Table 78. IOI Oleochemicals Competitive Strengths & Weaknesses
- Table 79. Musim Mas Basic Information, Manufacturing Base and Competitors
- Table 80. Musim Mas Major Business
- Table 81. Musim Mas Lauric Acid Product and Services
- Table 82. Musim Mas Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Musim Mas Recent Developments/Updates
- Table 84. Musim Mas Competitive Strengths & Weaknesses

- Table 85. Oleon Basic Information, Manufacturing Base and Competitors
- Table 86. Oleon Major Business
- Table 87. Oleon Lauric Acid Product and Services
- Table 88. Oleon Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Oleon Recent Developments/Updates
- Table 90. Oleon Competitive Strengths & Weaknesses
- Table 91. KAO Basic Information, Manufacturing Base and Competitors
- Table 92. KAO Major Business
- Table 93. KAO Lauric Acid Product and Services
- Table 94. KAO Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. KAO Recent Developments/Updates
- Table 96. KAO Competitive Strengths & Weaknesses
- Table 97. Permata Hijau Basic Information, Manufacturing Base and Competitors
- Table 98. Permata Hijau Major Business
- Table 99. Permata Hijau Lauric Acid Product and Services
- Table 100. Permata Hijau Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Permata Hijau Recent Developments/Updates
- Table 102. Permata Hijau Competitive Strengths & Weaknesses
- Table 103. Pacific Oleochemicals Basic Information, Manufacturing Base and Competitors
- Table 104. Pacific Oleochemicals Major Business
- Table 105. Pacific Oleochemicals Lauric Acid Product and Services
- Table 106. Pacific Oleochemicals Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Pacific Oleochemicals Recent Developments/Updates
- Table 108. Pacific Oleochemicals Competitive Strengths & Weaknesses
- Table 109. PT.Cisadane Raya Basic Information, Manufacturing Base and Competitors
- Table 110. PT.Cisadane Raya Major Business
- Table 111. PT.Cisadane Raya Lauric Acid Product and Services
- Table 112. PT.Cisadane Raya Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. PT.Cisadane Raya Recent Developments/Updates
- Table 114. PT.Cisadane Raya Competitive Strengths & Weaknesses
- Table 115. Emery Basic Information, Manufacturing Base and Competitors
- Table 116. Emery Major Business
- Table 117. Emery Lauric Acid Product and Services

- Table 118. Emery Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Emery Recent Developments/Updates
- Table 120. Emery Competitive Strengths & Weaknesses
- Table 121. PT.SUMI ASIH Basic Information, Manufacturing Base and Competitors
- Table 122. PT.SUMI ASIH Major Business
- Table 123. PT.SUMI ASIH Lauric Acid Product and Services
- Table 124. PT.SUMI ASIH Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. PT.SUMI ASIH Recent Developments/Updates
- Table 126. PT.SUMI ASIH Competitive Strengths & Weaknesses
- Table 127. Bakrie Basic Information, Manufacturing Base and Competitors
- Table 128. Bakrie Major Business
- Table 129. Bakrie Lauric Acid Product and Services
- Table 130. Bakrie Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Bakrie Recent Developments/Updates
- Table 132. Bakrie Competitive Strengths & Weaknesses
- Table 133. SOCI Basic Information, Manufacturing Base and Competitors
- Table 134. SOCI Major Business
- Table 135. SOCI Lauric Acid Product and Services
- Table 136. SOCI Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. SOCI Recent Developments/Updates
- Table 138. SOCI Competitive Strengths & Weaknesses
- Table 139. Godrej Industries Basic Information, Manufacturing Base and Competitors
- Table 140. Godrej Industries Major Business
- Table 141. Godrej Industries Lauric Acid Product and Services
- Table 142. Godrej Industries Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Godrej Industries Recent Developments/Updates
- Table 144. Godrej Industries Competitive Strengths & Weaknesses
- Table 145. AAK AB Basic Information, Manufacturing Base and Competitors
- Table 146. AAK AB Major Business
- Table 147. AAK AB Lauric Acid Product and Services
- Table 148. AAK AB Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. AAK AB Recent Developments/Updates
- Table 150. AAK AB Competitive Strengths & Weaknesses

- Table 151. VVF Basic Information, Manufacturing Base and Competitors
- Table 152. VVF Major Business
- Table 153. VVF Lauric Acid Product and Services
- Table 154. VVF Lauric Acid Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. VVF Recent Developments/Updates
- Table 156. VVF Competitive Strengths & Weaknesses
- Table 157. Global Key Players of Lauric Acid Upstream (Raw Materials)
- Table 158. Global Lauric Acid Typical Customers
- Table 159. Lauric Acid Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Lauric Acid Picture
- Figure 2. World Lauric Acid Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Lauric Acid Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Lauric Acid Production (2021-2032) & (K MT)
- Figure 5. World Lauric Acid Average Price (2021-2032) & (USD/MT)
- Figure 6. World Lauric Acid Production Value Market Share by Region (2021-2032)
- Figure 7. World Lauric Acid Production Market Share by Region (2021-2032)
- Figure 8. North America Lauric Acid Production (2021-2032) & (K MT)
- Figure 9. Europe Lauric Acid Production (2021-2032) & (K MT)
- Figure 10. China Lauric Acid Production (2021-2032) & (K MT)
- Figure 11. Southeast Asia Lauric Acid Production (2021-2032) & (K MT)
- Figure 12. India Lauric Acid Production (2021-2032) & (K MT)
- Figure 13. Lauric Acid Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 16. World Lauric Acid Consumption Market Share by Region (2021-2032)
- Figure 17. United States Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 18. China Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 19. Europe Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 20. Japan Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 21. South Korea Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 22. ASEAN Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 23. India Lauric Acid Consumption (2021-2032) & (K MT)
- Figure 24. Producer Shipments of Lauric Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Lauric Acid Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Lauric Acid Markets in 2025
- Figure 27. United States VS China: Lauric Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Lauric Acid Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Lauric Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States Based Manufacturers Lauric Acid Production Market Share 2025

- Figure 31. China Based Manufacturers Lauric Acid Production Market Share 2025
- Figure 32. Rest of World Based Manufacturers Lauric Acid Production Market Share 2025
- Figure 33. World Lauric Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 34. World Lauric Acid Production Value Market Share by Type in 2025
- Figure 35. >99% Lauric Acid
- Figure 36. 98-99% Lauric Acid
- Figure 37. 70-75% Lauric Acid
- Figure 38. Other Lauric Acid (92%, 85%, etc.)
- Figure 39. World Lauric Acid Production Market Share by Type (2021-2032)
- Figure 40. World Lauric Acid Production Value Market Share by Type (2021-2032)
- Figure 41. World Lauric Acid Average Price by Type (2021-2032) & (USD/MT)
- Figure 42. World Lauric Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 43. World Lauric Acid Production Value Market Share by Application in 2025
- Figure 44. Coating
- Figure 45. Household Chemicals
- Figure 46. Others
- Figure 47. World Lauric Acid Production Market Share by Application (2021-2032)
- Figure 48. World Lauric Acid Production Value Market Share by Application (2021-2032)
- Figure 49. World Lauric Acid Average Price by Application (2021-2032) & (USD/MT)
- Figure 50. Lauric Acid Industry Chain
- Figure 51. Lauric Acid Procurement Model
- Figure 52. Lauric Acid Sales Model
- Figure 53. Lauric Acid Sales Channels, Direct Sales, and Distribution
- Figure 54. Methodology
- Figure 55. Research Process and Data Source

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