

Global Laurel leaf Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laurel leaf Oil market size is expected to reach \$ 1226 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Global sales of laurel leaf oil reached 50,486 tons in 2025, with an average price of US\$16,428 per ton.

Laurel leaf oil is a yellow to brownish-yellow essential oil obtained by steam distillation of the leaves of the evergreen laurel tree (*Laurus nobilis* L.) of the Lauraceae family. It has a warm, spicy, and clove-like aroma. Its main components are 1,8-cineole, eugenol, and terpineol acetate, among others. It also possesses antibacterial, antioxidant, and insecticidal activities, and can be used as a natural fragrance or functional additive in the food, perfume, daily chemical, aromatherapy, and pharmaceutical industries.

The raw material for laurel leaf oil is the fresh or semi-dried leaves of the laurel tree (*Laurus nobilis* L.), primarily produced in Turkey, Morocco, Spain, Algeria, and Xinjiang, China. The leaves contain 1?3% oil, and the raw material purchase price is approximately 3?5 yuan/kg, accounting for about 50% of the ex-factory cost. Processing involves steam distillation for 6?8 hours, yielding an oil yield of 1.5?2.5%. Subsequent oil-water separation, crude oil refining, filtration, and bottling follow. Energy, labor, and testing account for 25?30% of the total cost; therefore, a 10% fluctuation in raw material prices can directly translate to a 5?6% increase in essential oil prices.

This report studies the global Laurel leaf Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laurel leaf Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laurel leaf Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laurel leaf Oil total production and demand, 2021-2032, (MT)
Global Laurel leaf Oil total production value, 2021-2032, (USD Million)
Global Laurel leaf Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Laurel leaf Oil consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Laurel leaf Oil domestic production, consumption, key domestic manufacturers and share
Global Laurel leaf Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Laurel leaf Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Laurel leaf Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Laurel leaf Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bontoux SAS, Jedwards International, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, Ungerer and Company, Penta Manufacturing Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laurel leaf Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laurel leaf Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laurel leaf Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Laurel leaf Oil Market, Segmentation by Extraction Methods:

Solvent Extraction

Supercritical CO₂

Steam Distillation

Global Laurel leaf Oil Market, Segmentation by Grades:

Industrial Grade

Food Grade

Pharmaceutical Grade

Global Laurel leaf Oil Market, Segmentation by Application:

Perfume & Daily Chemicals

Food & Beverages

Pharmaceuticals

Others

Companies Profiled:

Bontoux SAS

Jedwards International

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

Treatt

SanaBio GmbH

Key Questions Answered:

1. How big is the global Laurel leaf Oil market?
2. What is the demand of the global Laurel leaf Oil market?
3. What is the year over year growth of the global Laurel leaf Oil market?
4. What is the production and production value of the global Laurel leaf Oil market?
5. Who are the key producers in the global Laurel leaf Oil market?
6. What are the growth factors driving the market demand?

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