

Global Lattice Generation Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lattice Generation Software market size was valued at US\$ 381 million in 2025 and is forecast to a readjusted size of US\$ 789 million by 2032 with a CAGR of 10.9% during review period.

Lattice generation software is specialized engineering software for additive manufacturing, advanced structural design, and digital materials engineering. It is used to create, parameterize, edit, optimize, verify, and output three-dimensional lattices, cells, and porous structures. This type of software is typically based on beam elements, truss elements, periodic surfaces, three-period minimal surfaces, Voronoi structures, random foam structures, or hybrid cells. It generates uniform, conformal, gradient, or performance-driven lattices within solid components, surfaces, or specified design domains using implicit functions, distance fields, voxels, graphical structures, finite element meshes, or parametric element libraries. Its key capabilities include control over unit size, rod diameter, wall thickness, porosity, relative density, orientation, connection method, and gradient law, as well as adjusting local structures according to stress, temperature, flow rate, pressure, energy absorption, or biological bone ingrowth requirements.

From a demand structure perspective, aerospace and medical remain the primary paying markets for high-value lattice software because these sectors require significant weight reduction, bone ingrowth, or thermal management benefits and are willing to invest substantial software budgets in simulation, quality traceability, and certification. The footwear and consumer goods markets offer a greater number of designs and faster product iteration speeds, driving the development of cloud-based conformal lattices, automated parameterization, and material-structure joint databases; while the

automotive, energy, and industrial equipment markets are more focused on energy absorption, heat exchange, filtration, and mass production costs. Demand growth will not only come from new software slots, but more importantly, from individual customers upgrading from proof-of-concept to enterprise-level workflows, cloud computing, automated design, and multiphysics verification. The US and Western Europe remain the primary sources of revenue. Applications in the industrial AM, aerospace, medical device, and new energy vehicle sectors in the Chinese market will increase demand for localized software. However, current independent domestic supply remains limited, and in the short term, the market will continue to see competition between international integrated platforms and local AM CAx software.

This report is a detailed and comprehensive analysis for global Lattice Generation Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lattice Generation Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Lattice Generation Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Lattice Generation Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Lattice Generation Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lattice Generation Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lattice Generation Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include nTopology, Inc., Siemens AG, Dassault Systèmes SE, Autodesk, Inc., Synopsys, Inc., PTC Inc., Materialise NV, Carbon, Inc., Oqton NV, Hexagon AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Lattice Generation Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Local Deployment

Cloud-based

Market segment by Target Structure

Regular Mechanical Lattice

Polycrystalline Structure

Market segment by Output Application

Direct Printing

Simulation Analysis

Visualization/Educational

Market segment by Application

Aerospace

Automotive

Medical Devices

Sports Consumer Goods

Other

Market segment by players, this report covers

nTopology, Inc.

Siemens AG

Dassault Syst?mes SE

Autodesk, Inc.

Synopsys, Inc.

PTC Inc.

Materialise NV

Carbon, Inc.

Oqton NV

Hexagon AB

Hyperganic Group

CoreTechnologie GmbH

Math2Market GmbH

Dyndrite Corporation

LuxCreo, Inc.

Spherene AG

VoxelDance

Solo Lattices Company Ltd.

TETMET BV

Forward AM Technologies GmbH

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lattice Generation Software product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top players of Lattice Generation Software, with revenue, gross margin, and global market share of Lattice Generation Software from 2021 to 2026.

Chapter 3, the Lattice Generation Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Lattice Generation Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lattice Generation Software.

Chapter 13, to describe Lattice Generation Software research findings and conclusion.

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