

Global Lattice Boom Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lattice Boom Crane market size is expected to reach \$ 6557 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Lattice Boom Crane production reached approximately 3,230 units with an average global market price of around US\$ 1,500,000 per unit, and a gross profit margin of approximately 20%-40%. Lattice Boom Crane is a heavy-lifting crane whose primary boom is a pin-connected truss (lattice) structure made of high-strength steel chords and lacings. Compared with telescopic booms, the lattice boom delivers higher stiffness-to-weight efficiency, longer achievable boom lengths, and stronger lifting performance at large radii, but it requires modular transport and on-site assembly. A typical system consists of a carbody/upperworks, slew ring, hoist and boom winches, rope reeving, counterweight, and interchangeable boom/jib sections (main boom, fixed jib, luffing jib, or derrick configurations). Lattice boom cranes are commonly mounted on crawler undercarriages for low ground pressure and jobsite mobility, or on specialized wheeled carriers or offshore pedestals when mobility or marine integration is required. They are engineered around load-moment management, stability, and fatigue life under high duty cycles, and are used where lifts are too heavy, too high, or too far-reaching for conventional mobile cranes.

The lattice boom crane market in 2025 is shaped by 'big-lift' demand, project logistics, and the growing dominance of global rental and contractor fleets. Demand concentrates in sectors where lift radius, hook height, and component weights exceed the economical envelope of telescopic mobile cranes: major infrastructure (bridges, metros, viaducts), heavy industrial construction (refineries, petrochemicals, steel), energy transition work (onshore wind tower and nacelle installation, large transformers and generators), and marine/offshore fabrication where long boom systems and luffing configurations improve reach and clearance. Purchasing decisions are increasingly lifecycle-driven fleet owners prioritize transport split, self-erection speed, standardized boom systems,

reliability of winches and hydraulics, and digital load-moment/telematics capabilities that reduce rigging time and improve utilization. Market competition is polarized: premium OEMs differentiate with engineered boom systems, operator assistance, and residual value, while high-volume OEMs compete aggressively on delivery lead times and total cost, particularly in mid-capacity crawler classes. Volatility remains structural because demand follows megaproject cycles and permitting/financing timing in energy and infrastructure; this pushes OEMs to strengthen parts and service networks and to offer upgrade/retrofit packages that keep legacy cranes productive. This report studies the global Lattice Boom Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lattice Boom Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lattice Boom Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lattice Boom Crane total production and demand, 2021-2032, (Units)

Global Lattice Boom Crane total production value, 2021-2032, (USD Million)

Global Lattice Boom Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lattice Boom Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lattice Boom Crane domestic production, consumption, key domestic manufacturers and share

Global Lattice Boom Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lattice Boom Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lattice Boom Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lattice Boom Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Manitowoc, Tadano, Kobelco Cranes, Link-Belt Cranes, Sumitomo Heavy Industries Construction Cranes (HSC), SANY, XCMG, Zoomlion, SENNEBOGEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Lattice Boom Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lattice Boom Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lattice Boom Crane Market, Segmentation by Type:

Lattice Boom Crawlers Cranes

Lattice Boom Wheel Crane

Others

Global Lattice Boom Crane Market, Segmentation by Max. Hoist Height:

Max Hoist Height: ?100 m

Max Hoist Height: 100-200 m

Max Hoist Height: >200 m

Global Lattice Boom Crane Market, Segmentation by Max Lifting Capacity:

Max Lifting Capacity

Max Lifting Capacity 300 -600 Tons

Max Lifting Capacity > 600 Tons

Global Lattice Boom Crane Market, Segmentation by Application:

Construction

Industrial

Utilities

Others

Companies Profiled:

Liebherr

Manitowoc

Tadano

Kobelco Cranes

Link-Belt Cranes

Sumitomo Heavy Industries Construction Cranes (HSC)

SANY

XCMG

Zoomlion

SENNEBOGEN

KATO WORKS

FUWA Global Heavy Industry

IHI Construction Machinery

Action Construction Equipment (ACE)

Huisman

KenzFigee

MacGregor

NOV (National Oilwell Varco)

Key Questions Answered:

1. How big is the global Lattice Boom Crane market?
2. What is the demand of the global Lattice Boom Crane market?
3. What is the year over year growth of the global Lattice Boom Crane market?
4. What is the production and production value of the global Lattice Boom Crane market?
5. Who are the key producers in the global Lattice Boom Crane market?
6. What are the growth factors driving the market demand?

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