

# Global LATP-Coated Separator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global LATP-Coated Separator market size is expected to reach \$ 183 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

LATP-coated membranes are composite functional separators formed by coating a layer of lithium aluminum titanium phosphate (LATP) solid-state electrolyte onto one or both sides of a polyolefin porous substrate using a coating process. The core material LATP is a sodium superionic conductor oxide with high ionic conductivity of approximately 10<sup>-2</sup> S/cm, excellent chemical stability, and a wide electrochemical window exceeding 4.5 V. Product forms include single-sided and double-sided coated membranes, based on polyethylene porous membranes, with total thickness of 12–20 μm, LATP coating thickness of 1–4 μm, and substrate thickness of 7–12 μm. Production processes involve substrate preparation, slurry formulation, coating, drying, and roll-to-sheet cutting. These membranes combine the electronic insulation and mechanical isolation of traditional separators with the ion conduction capability of solid-state electrolytes, stabilizing the interface between electrodes and separators and enabling rapid lithium-ion transport. They are mainly applied in semi-solid lithium batteries, solid-state lithium batteries, and high-safety liquid lithium batteries. The global LATP-coated membrane industry in 2025 is projected to have an average gross margin of 30–40% and an average ex-factory price of 0.8–1.5 USD per square meter.

The global LATP-coated separator industry is currently at a critical transition from laboratory research to industrial-scale deployment. This product, as an innovative combination of oxide solid-state electrolytes and polyolefin separators, enhances ionic conductivity while retaining the mechanical isolation function of traditional separators, representing a key technological pathway to address interfacial stability challenges in semi-solid and solid-state batteries. The industry supply chain includes upstream

suppliers of chemical raw materials such as lithium carbonate, titanium dioxide, and phosphates, as well as LATP electrolyte powders; the midstream consists of LATP-coated separator manufacturers with precision coating capabilities; and the downstream encompasses manufacturers of semi-solid, all-solid-state, and high-safety liquid lithium batteries. Compared with other oxide electrolytes such as LLZO and LAGP, LATP offers clear cost advantages due to lower raw material prices and more mature synthesis processes. According to our analysis, the global market scale in 2025 approaches hundreds of millions of US dollars, indicating that the industry is in an early stage of high growth.

From the supply landscape perspective, Chinese enterprises are leading in the industrialization of LATP-coated separators. Several companies have already achieved batch production and secured orders at the scale of tens of millions of square meters, marking a successful transition from technical validation to scalable supply. Meanwhile, US companies primarily target the research-grade market, supplying small volumes to universities and research institutions. Regionally, while Japanese and South Korean separator giants maintain significant production capacity in conventional coated separators, they have yet to publicly deploy LATP-coated separator products, giving Chinese companies a first-mover advantage in this niche market segment.

Looking ahead over the next five to ten years, the LATP-coated separator industry is expected to benefit from the accelerated commercialization of semi-solid and all-solid-state batteries. Semi-solid batteries have already entered small-scale vehicle validation, generating a growing and rigid demand for LATP-coated separators. Technological advancements, including thinner coatings, improved coating efficiency, and composite modifications of LATP with polymer electrolytes, will remain core dimensions of industry competition. Although LLZO electrolytes may offer differentiated advantages in lithium metal interface stability, LATP maintains a comprehensive edge in cost-effectiveness and process maturity that is unlikely to be displaced in the short term. The industry has not yet witnessed significant mergers or consolidations, and companies continue to prioritize independent technology development and capacity expansion.

This report studies the global LATP-Coated Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LATP-Coated Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LATP-Coated Separator that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LAMP-Coated Separator total production and demand, 2021-2032, (Sq m)

Global LAMP-Coated Separator total production value, 2021-2032, (USD Million)

Global LAMP-Coated Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global LAMP-Coated Separator consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: LAMP-Coated Separator domestic production, consumption, key domestic manufacturers and share

Global LAMP-Coated Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global LAMP-Coated Separator production by Form, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global LAMP-Coated Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global LAMP-Coated Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Senior Technology Material Co., Ltd., Dongfeng Group, Guangdong Xwell Technology Co., Ltd., MTI Corporation, MSE Supplies LLC, Boshin New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LAMP-Coated Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global L ATP-Coated Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global L ATP-Coated Separator Market, Segmentation by Form:

Single-Side Coated Separator

Double-Side Coated Separator

Others

### Global L ATP-Coated Separator Market, Segmentation by Porosity Characteristic:

Low Porosity (

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