

Global Laterite Nickel Ore Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laterite Nickel Ore market size was valued at US\$ 4884 million in 2025 and is forecast to a readjusted size of US\$ 6454 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global laterite nickel ore production reached 87.9 million wet tons, with an average selling price of US\$54 per wet ton. Laterite nickel ore is a nickel ore resource formed by long-term weathering, leaching, and enrichment of ultramafic rocks in the hot and rainy environment of tropical and subtropical regions. It belongs to one of the two major types of nickel ore, the other being sulfide nickel ore. Laterite nickel ore is typically distributed in tropical and subtropical regions, with shallow, large-scale ore bodies and relatively low grades, and is commonly mined by open-pit mining. From a resource perspective, laterite nickel ore has become one of the core sources of global nickel supply. Laterite nickel ore is mainly used in stainless steel production, new energy battery material production, and also in nickel-based alloy manufacturing, electroplating coatings, and chemical nickel salt production. Gross profit margin ranges from approximately 15% to 30%.

This report is a detailed and comprehensive analysis for global Laterite Nickel Ore market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laterite Nickel Ore market size and forecasts, in consumption value (\$ Million), sales quantity (WMT), and average selling prices (US\$/MT), 2021-2032

Global Laterite Nickel Ore market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (WMT), and average selling prices (US\$/MT), 2021-2032

Global Laterite Nickel Ore market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (WMT), and average selling prices (US\$/MT), 2021-2032

Global Laterite Nickel Ore market shares of main players, shipments in revenue (\$ Million), sales quantity (WMT), and ASP (US\$/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laterite Nickel Ore

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laterite Nickel Ore market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PT Vale Indonesia, PT Weda Bay Nickel, Nickel Industries, Harita Nickel, Nickel Asia Corporation (NAC), Global Ferronickel Holdings, CoreX Holding, Ambatovy, Murrin Murrin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laterite Nickel Ore market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Limonite Type

Silicate Type

Market segment by Smelting Route

Ignition Process

High-Pressure Acid Leaching

Market segment by Application

Stainless Steel Production

Battery Material Production

Others

Major players covered

PT Vale Indonesia

PT Weda Bay Nickel

Nickel Industries

Harita Nickel

Nickel Asia Corporation (NAC)

Global Ferronickel Holdings

CoreX Holding

Ambatovy

Murrin Murrin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laterite Nickel Ore product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laterite Nickel Ore, with price, sales quantity, revenue, and global market share of Laterite Nickel Ore from 2021 to 2026.

Chapter 3, the Laterite Nickel Ore competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laterite Nickel Ore breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laterite Nickel Ore market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laterite Nickel Ore.

Chapter 14 and 15, to describe Laterite Nickel Ore sales channel, distributors, customers, research findings and conclusion.

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