

# Global Laterite Nickel Ore for Stainless Steel Production Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Laterite Nickel Ore for Stainless Steel Production market size is expected to reach \$ 3744 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global production of laterite nickel ore for stainless steel production reached 59.1 million wet tons, with an average selling price of US\$47 per wet ton. Laterite nickel ore for stainless steel production refers to laterite nickel ore with a predominantly humic/residual silicate layer, suitable for pyrometallurgical processing, ultimately used in stainless steel smelting. Its core application is in the stainless steel industry chain. Upstream involves laterite nickel ore resource exploration, open-pit mining, stripping, short-haul transportation, and port loading; downstream involves stainless steel mills. Gross profit margin is approximately 10%-25%.

This report studies the global Laterite Nickel Ore for Stainless Steel Production production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laterite Nickel Ore for Stainless Steel Production and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laterite Nickel Ore for Stainless Steel Production that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laterite Nickel Ore for Stainless Steel Production total production and demand,

2021-2032, (WMT)

Global Laterite Nickel Ore for Stainless Steel Production total production value, 2021-2032, (USD Million)

Global Laterite Nickel Ore for Stainless Steel Production production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (WMT), (based on production site)

Global Laterite Nickel Ore for Stainless Steel Production consumption by region & country, CAGR, 2021-2032 & (WMT)

U.S. VS China: Laterite Nickel Ore for Stainless Steel Production domestic production, consumption, key domestic manufacturers and share

Global Laterite Nickel Ore for Stainless Steel Production production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (WMT)

Global Laterite Nickel Ore for Stainless Steel Production production by Type, production, value, CAGR, 2021-2032, (USD Million) & (WMT)

Global Laterite Nickel Ore for Stainless Steel Production production by Application, production, value, CAGR, 2021-2032, (USD Million) & (WMT)

This report profiles key players in the global Laterite Nickel Ore for Stainless Steel Production market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PT Vale Indonesia, PT Weda Bay Nickel, Nickel Industries, Harita Nickel, Nickel Asia Corporation (NAC), Global Ferronickel Holdings, CoreX Holding, Ambatovy, Murrin Murrin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laterite Nickel Ore for Stainless Steel Production market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (WMT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Laterite Nickel Ore for Stainless Steel Production Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Laterite Nickel Ore for Stainless Steel Production Market, Segmentation by Type:

Limonite Type

Silicate Type

## Global Laterite Nickel Ore for Stainless Steel Production Market, Segmentation by Ni Grade:

1.4% Ni

1.5% Ni

1.6% Ni

## Global Laterite Nickel Ore for Stainless Steel Production Market, Segmentation by Application:

Nickel Pig Iron (NPI)

Nickel Iron (FeNi)

#### Companies Profiled:

PT Vale Indonesia

PT Weda Bay Nickel

Nickel Industries

Harita Nickel

Nickel Asia Corporation (NAC)

Global Ferronickel Holdings

CoreX Holding

Ambatovy

Murrin Murrin

#### Key Questions Answered:

1. How big is the global Laterite Nickel Ore for Stainless Steel Production market?
2. What is the demand of the global Laterite Nickel Ore for Stainless Steel Production market?
3. What is the year over year growth of the global Laterite Nickel Ore for Stainless Steel Production market?
4. What is the production and production value of the global Laterite Nickel Ore for Stainless Steel Production market?
5. Who are the key producers in the global Laterite Nickel Ore for Stainless Steel Production market?
6. What are the growth factors driving the market demand?

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