

Global Lateral Flow Assay (LFA) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lateral Flow Assay (LFA) market size is expected to reach \$ 24353 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Lateral Flow Assay (LFA) is a paper-based rapid diagnostic technology in which a liquid sample flows laterally along a porous membrane via capillary action and interacts with specific biochemical reagents (e.g., antibodies or nucleic acid probes) to produce a visible signal. It enables fast, low-cost, and easy-to-use qualitative or semi-quantitative detection, widely used in infectious disease testing, pregnancy tests, drug screening, and food safety testing. The LFA industry chain consists of upstream suppliers of biological raw materials (antibodies, antigens), nitrocellulose membranes, sample pads, conjugate pads, absorbent pads, and labeling materials such as colloidal gold and fluorescent nanoparticles.

Lateral Flow Assay (LFA) is a point-of-care testing (POCT) technology based on immunoassay or molecular hybridization principles, where a liquid sample flows laterally through a test strip via capillary action to enable rapid qualitative or semi-quantitative detection of target analytes. Due to its advantages of simplicity, rapid turnaround time, low cost, and minimal instrumentation requirements, LFA is widely used in infectious disease diagnostics, pregnancy testing, drug screening, food safety testing, and veterinary diagnostics. From a market driver perspective, the global LFA industry is primarily driven by several key factors. First, the growing demand for decentralized healthcare and home-based self-testing is accelerating the global adoption of POCT solutions. Second, the increasing need for routine infectious disease surveillance, including influenza, RSV, and post-COVID monitoring, continues to sustain demand for rapid diagnostic tests. Third, improving healthcare accessibility in emerging markets

positions LFA as a critical diagnostic tool due to its low cost and ease of use. Fourth, stricter regulations in food safety and animal disease control are expanding non-medical applications. In addition, the emergence of digital LFA and reader-based systems is enhancing test accuracy and enabling data-driven diagnostics, driving the industry toward more quantitative and intelligent solutions.

This report studies the global Lateral Flow Assay (LFA) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lateral Flow Assay (LFA), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lateral Flow Assay (LFA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lateral Flow Assay (LFA) total market, 2021-2032, (USD Million)

Global Lateral Flow Assay (LFA) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Lateral Flow Assay (LFA) total market, key domestic companies, and share, (USD Million)

Global Lateral Flow Assay (LFA) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Lateral Flow Assay (LFA) total market by Type, CAGR, 2021-2032, (USD Million)

Global Lateral Flow Assay (LFA) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Lateral Flow Assay (LFA) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Bio-Rad Laboratories, BD (Becton Dickinson), Abbott Laboratories, Hologic, Inc., PerkinElmer, QuidelOrtho Corporation, Biomérieux, Qiagen, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Lateral Flow Assay (LFA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lateral Flow Assay (LFA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lateral Flow Assay (LFA) Market, Segmentation by Type:

Sandwich Assays

Competitive Assays

Global Lateral Flow Assay (LFA) Market, Segmentation by Technology Enhancement:

Colloidal gold LFA

Fluorescent LFA

Magnetic LFA

Quantitative LFA with reader

Global Lateral Flow Assay (LFA) Market, Segmentation by Product Format:

Test Strips

Cassette-based Kits

Integrated Sample-to-result Kits

Digital Reader-based LFA

Global Lateral Flow Assay (LFA) Market, Segmentation by Analyte:

Antigen-based LFA

Antibody-based LFA

Nucleic Acid LFA

Small Molecule

Global Lateral Flow Assay (LFA) Market, Segmentation by Application:

Medicine

Environment Testing

Food Safety

Companies Profiled:

Thermo Fisher Scientific

Bio-Rad Laboratories

BD (Becton Dickinson)

Abbott Laboratories

Hologic, Inc.

PerkinElmer

QuidelOrtho Corporation

Biom?rieux

Qiagen

Siemens Healthineers

BUHLMANN Laboratories

IMMY

Roche Diagnostics

SD Biosensor

Wondfo Biotech

Wantai Biological Pharmacy Enterprise

Bioeasy Biotechnology

Key Questions Answered

1. How big is the global Lateral Flow Assay (LFA) market?
2. What is the demand of the global Lateral Flow Assay (LFA) market?
3. What is the year over year growth of the global Lateral Flow Assay (LFA) market?

4. What is the total value of the global Lateral Flow Assay (LFA) market?
5. Who are the Major Players in the global Lateral Flow Assay (LFA) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lateral Flow Assay (LFA) Introduction
- 1.2 World Lateral Flow Assay (LFA) Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Lateral Flow Assay (LFA) Total Market by Region (by Headquarter Location)
 - 1.3.1 World Lateral Flow Assay (LFA) Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
 - 1.3.3 China Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
 - 1.3.4 Europe Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
 - 1.3.5 Japan Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
 - 1.3.8 India Based Company Lateral Flow Assay (LFA) Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lateral Flow Assay (LFA) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.2 World Lateral Flow Assay (LFA) Consumption Value by Region
 - 2.2.1 World Lateral Flow Assay (LFA) Consumption Value by Region (2021-2026)
 - 2.2.2 World Lateral Flow Assay (LFA) Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.4 China Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.5 Europe Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.6 Japan Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.7 South Korea Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.8 ASEAN Lateral Flow Assay (LFA) Consumption Value (2021-2032)
- 2.9 India Lateral Flow Assay (LFA) Consumption Value (2021-2032)

3 WORLD LATERAL FLOW ASSAY (LFA) COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Lateral Flow Assay (LFA) Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Lateral Flow Assay (LFA) Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Lateral Flow Assay (LFA) in 2025

3.2.3 Global Concentration Ratios (CR8) for Lateral Flow Assay (LFA) in 2025

3.3 Lateral Flow Assay (LFA) Company Evaluation Quadrant

3.4 Lateral Flow Assay (LFA) Market: Overall Company Footprint Analysis

3.4.1 Lateral Flow Assay (LFA) Market: Region Footprint

3.4.2 Lateral Flow Assay (LFA) Market: Company Product Type Footprint

3.4.3 Lateral Flow Assay (LFA) Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Lateral Flow Assay (LFA) Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Lateral Flow Assay (LFA) Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Lateral Flow Assay (LFA) Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Lateral Flow Assay (LFA) Consumption Value Comparison

4.2.1 United States VS China: Lateral Flow Assay (LFA) Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lateral Flow Assay (LFA) Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Lateral Flow Assay (LFA) Companies and Market Share, 2021-2026

4.3.1 United States Based Lateral Flow Assay (LFA) Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Lateral Flow Assay (LFA) Revenue, (2021-2026)

4.4 China Based Companies Lateral Flow Assay (LFA) Revenue and Market Share, 2021-2026

4.4.1 China Based Lateral Flow Assay (LFA) Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Lateral Flow Assay (LFA) Revenue, (2021-2026)

4.5 Rest of World Based Lateral Flow Assay (LFA) Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Lateral Flow Assay (LFA) Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Lateral Flow Assay (LFA) Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lateral Flow Assay (LFA) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sandwich Assays

5.2.2 Competitive Assays

5.3 Market Segment by Type

5.3.1 World Lateral Flow Assay (LFA) Market Size by Type (2021-2026)

5.3.2 World Lateral Flow Assay (LFA) Market Size by Type (2027-2032)

5.3.3 World Lateral Flow Assay (LFA) Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TECHNOLOGY ENHANCEMENT

6.1 World Lateral Flow Assay (LFA) Market Size Overview by Technology Enhancement: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology Enhancement

6.2.1 Colloidal gold LFA

6.2.2 Fluorescent LFA

6.2.3 Magnetic LFA

6.2.4 Quantitative LFA with reader

6.3 Market Segment by Technology Enhancement

6.3.1 World Lateral Flow Assay (LFA) Market Size by Technology Enhancement (2021-2026)

6.3.2 World Lateral Flow Assay (LFA) Market Size by Technology Enhancement (2027-2032)

6.3.3 World Lateral Flow Assay (LFA) Market Size Market Share by Technology Enhancement (2027-2032)

7 MARKET ANALYSIS BY PRODUCT FORMAT

7.1 World Lateral Flow Assay (LFA) Market Size Overview by Product Format: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Format

7.2.1 Test Strips

7.2.2 Cassette-based Kits

7.2.3 Integrated Sample-to-result Kits

7.2.4 Digital Reader-based LFA

7.3 Market Segment by Product Format

7.3.1 World Lateral Flow Assay (LFA) Market Size by Product Format (2021-2026)

7.3.2 World Lateral Flow Assay (LFA) Market Size by Product Format (2027-2032)

7.3.3 World Lateral Flow Assay (LFA) Market Size Market Share by Product Format (2027-2032)

8 MARKET ANALYSIS BY ANALYTE

8.1 World Lateral Flow Assay (LFA) Market Size Overview by Analyte: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Analyte

8.2.1 Antigen-based LFA

8.2.2 Antibody-based LFA

8.2.3 Nucleic Acid LFA

8.2.4 Small Molecule

8.3 Market Segment by Analyte

8.3.1 World Lateral Flow Assay (LFA) Market Size by Analyte (2021-2026)

8.3.2 World Lateral Flow Assay (LFA) Market Size by Analyte (2027-2032)

8.3.3 World Lateral Flow Assay (LFA) Market Size Market Share by Analyte (2027-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Lateral Flow Assay (LFA) Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Medicine

9.2.2 Environment Testing

9.2.3 Food Safety

9.3 Market Segment by Application

9.3.1 World Lateral Flow Assay (LFA) Market Size by Application (2021-2026)

9.3.2 World Lateral Flow Assay (LFA) Market Size by Application (2027-2032)

9.3.3 World Lateral Flow Assay (LFA) Market Size Market Share by Application (2021-2032)

10 COMPANY PROFILES

10.1 Thermo Fisher Scientific

10.1.1 Thermo Fisher Scientific Details

10.1.2 Thermo Fisher Scientific Major Business

10.1.3 Thermo Fisher Scientific Lateral Flow Assay (LFA) Product and Services

10.1.4 Thermo Fisher Scientific Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.1.5 Thermo Fisher Scientific Recent Developments/Updates

10.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

10.2 Bio-Rad Laboratories

10.2.1 Bio-Rad Laboratories Details

10.2.2 Bio-Rad Laboratories Major Business

10.2.3 Bio-Rad Laboratories Lateral Flow Assay (LFA) Product and Services

10.2.4 Bio-Rad Laboratories Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.2.5 Bio-Rad Laboratories Recent Developments/Updates

10.2.6 Bio-Rad Laboratories Competitive Strengths & Weaknesses

10.3 BD (Becton Dickinson)

10.3.1 BD (Becton Dickinson) Details

10.3.2 BD (Becton Dickinson) Major Business

10.3.3 BD (Becton Dickinson) Lateral Flow Assay (LFA) Product and Services

10.3.4 BD (Becton Dickinson) Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.3.5 BD (Becton Dickinson) Recent Developments/Updates

10.3.6 BD (Becton Dickinson) Competitive Strengths & Weaknesses

10.4 Abbott Laboratories

10.4.1 Abbott Laboratories Details

10.4.2 Abbott Laboratories Major Business

10.4.3 Abbott Laboratories Lateral Flow Assay (LFA) Product and Services

10.4.4 Abbott Laboratories Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.4.5 Abbott Laboratories Recent Developments/Updates

10.4.6 Abbott Laboratories Competitive Strengths & Weaknesses

10.5 Hologic, Inc.

- 10.5.1 Hologic, Inc. Details
- 10.5.2 Hologic, Inc. Major Business
- 10.5.3 Hologic, Inc. Lateral Flow Assay (LFA) Product and Services
- 10.5.4 Hologic, Inc. Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
- 10.5.5 Hologic, Inc. Recent Developments/Updates
- 10.5.6 Hologic, Inc. Competitive Strengths & Weaknesses
- 10.6 PerkinElmer
 - 10.6.1 PerkinElmer Details
 - 10.6.2 PerkinElmer Major Business
 - 10.6.3 PerkinElmer Lateral Flow Assay (LFA) Product and Services
 - 10.6.4 PerkinElmer Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.6.5 PerkinElmer Recent Developments/Updates
 - 10.6.6 PerkinElmer Competitive Strengths & Weaknesses
- 10.7 QuidelOrtho Corporation
 - 10.7.1 QuidelOrtho Corporation Details
 - 10.7.2 QuidelOrtho Corporation Major Business
 - 10.7.3 QuidelOrtho Corporation Lateral Flow Assay (LFA) Product and Services
 - 10.7.4 QuidelOrtho Corporation Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.7.5 QuidelOrtho Corporation Recent Developments/Updates
 - 10.7.6 QuidelOrtho Corporation Competitive Strengths & Weaknesses
- 10.8 Biom?rieux
 - 10.8.1 Biom?rieux Details
 - 10.8.2 Biom?rieux Major Business
 - 10.8.3 Biom?rieux Lateral Flow Assay (LFA) Product and Services
 - 10.8.4 Biom?rieux Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Biom?rieux Recent Developments/Updates
 - 10.8.6 Biom?rieux Competitive Strengths & Weaknesses
- 10.9 Qiagen
 - 10.9.1 Qiagen Details
 - 10.9.2 Qiagen Major Business
 - 10.9.3 Qiagen Lateral Flow Assay (LFA) Product and Services
 - 10.9.4 Qiagen Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Qiagen Recent Developments/Updates
 - 10.9.6 Qiagen Competitive Strengths & Weaknesses

10.10 Siemens Healthineers

10.10.1 Siemens Healthineers Details

10.10.2 Siemens Healthineers Major Business

10.10.3 Siemens Healthineers Lateral Flow Assay (LFA) Product and Services

10.10.4 Siemens Healthineers Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.10.5 Siemens Healthineers Recent Developments/Updates

10.10.6 Siemens Healthineers Competitive Strengths & Weaknesses

10.11 BUHLMANN Laboratories

10.11.1 BUHLMANN Laboratories Details

10.11.2 BUHLMANN Laboratories Major Business

10.11.3 BUHLMANN Laboratories Lateral Flow Assay (LFA) Product and Services

10.11.4 BUHLMANN Laboratories Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.11.5 BUHLMANN Laboratories Recent Developments/Updates

10.11.6 BUHLMANN Laboratories Competitive Strengths & Weaknesses

10.12 IMMY

10.12.1 IMMY Details

10.12.2 IMMY Major Business

10.12.3 IMMY Lateral Flow Assay (LFA) Product and Services

10.12.4 IMMY Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.12.5 IMMY Recent Developments/Updates

10.12.6 IMMY Competitive Strengths & Weaknesses

10.13 Roche Diagnostics

10.13.1 Roche Diagnostics Details

10.13.2 Roche Diagnostics Major Business

10.13.3 Roche Diagnostics Lateral Flow Assay (LFA) Product and Services

10.13.4 Roche Diagnostics Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.13.5 Roche Diagnostics Recent Developments/Updates

10.13.6 Roche Diagnostics Competitive Strengths & Weaknesses

10.14 SD Biosensor

10.14.1 SD Biosensor Details

10.14.2 SD Biosensor Major Business

10.14.3 SD Biosensor Lateral Flow Assay (LFA) Product and Services

10.14.4 SD Biosensor Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)

10.14.5 SD Biosensor Recent Developments/Updates

- 10.14.6 SD Biosensor Competitive Strengths & Weaknesses
- 10.15 Wondfo Biotech
 - 10.15.1 Wondfo Biotech Details
 - 10.15.2 Wondfo Biotech Major Business
 - 10.15.3 Wondfo Biotech Lateral Flow Assay (LFA) Product and Services
 - 10.15.4 Wondfo Biotech Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Wondfo Biotech Recent Developments/Updates
 - 10.15.6 Wondfo Biotech Competitive Strengths & Weaknesses
- 10.16 Wantai Biological Pharmacy Enterprise
 - 10.16.1 Wantai Biological Pharmacy Enterprise Details
 - 10.16.2 Wantai Biological Pharmacy Enterprise Major Business
 - 10.16.3 Wantai Biological Pharmacy Enterprise Lateral Flow Assay (LFA) Product and Services
 - 10.16.4 Wantai Biological Pharmacy Enterprise Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Wantai Biological Pharmacy Enterprise Recent Developments/Updates
 - 10.16.6 Wantai Biological Pharmacy Enterprise Competitive Strengths & Weaknesses
- 10.17 Bioeasy Biotechnology
 - 10.17.1 Bioeasy Biotechnology Details
 - 10.17.2 Bioeasy Biotechnology Major Business
 - 10.17.3 Bioeasy Biotechnology Lateral Flow Assay (LFA) Product and Services
 - 10.17.4 Bioeasy Biotechnology Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Bioeasy Biotechnology Recent Developments/Updates
 - 10.17.6 Bioeasy Biotechnology Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Lateral Flow Assay (LFA) Industry Chain
- 11.2 Lateral Flow Assay (LFA) Upstream Analysis
- 11.3 Lateral Flow Assay (LFA) Midstream Analysis
- 11.4 Lateral Flow Assay (LFA) Downstream Analysis

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lateral Flow Assay (LFA) Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Lateral Flow Assay (LFA) Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Lateral Flow Assay (LFA) Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Lateral Flow Assay (LFA) Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Lateral Flow Assay (LFA) Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Lateral Flow Assay (LFA) Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Lateral Flow Assay (LFA) Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Lateral Flow Assay (LFA) Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Lateral Flow Assay (LFA) Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Lateral Flow Assay (LFA) Players in 2025

Table 12. World Lateral Flow Assay (LFA) Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Lateral Flow Assay (LFA) Company Evaluation Quadrant

Table 14. Head Office of Key Lateral Flow Assay (LFA) Players

Table 15. Lateral Flow Assay (LFA) Market: Company Product Type Footprint

Table 16. Lateral Flow Assay (LFA) Market: Company Product Application Footprint

Table 17. Lateral Flow Assay (LFA) Mergers & Acquisitions Activity

Table 18. United States VS China Lateral Flow Assay (LFA) Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Lateral Flow Assay (LFA) Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Lateral Flow Assay (LFA) Companies, Headquarters (States, Country)

Table 21. United States Based Companies Lateral Flow Assay (LFA) Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Lateral Flow Assay (LFA) Revenue Market Share (2021-2026)

Table 23. China Based Lateral Flow Assay (LFA) Companies, Headquarters (Province, Country)

Table 24. China Based Companies Lateral Flow Assay (LFA) Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Lateral Flow Assay (LFA) Revenue Market Share (2021-2026)

Table 26. Rest of World Based Lateral Flow Assay (LFA) Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Lateral Flow Assay (LFA) Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Lateral Flow Assay (LFA) Revenue Market Share (2021-2026)

Table 29. World Lateral Flow Assay (LFA) Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Lateral Flow Assay (LFA) Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Lateral Flow Assay (LFA) Market Size by Type (2027-2032) & (USD Million)

Table 32. World Lateral Flow Assay (LFA) Market Size by Technology Enhancement, (USD Million), 2021 & 2025 & 2032

Table 33. World Lateral Flow Assay (LFA) Market Size Value by Technology Enhancement (2021-2026) & (USD Million)

Table 34. World Lateral Flow Assay (LFA) Market Size by Technology Enhancement (2027-2032) & (USD Million)

Table 35. World Lateral Flow Assay (LFA) Market Size by Product Format, (USD Million), 2021 & 2025 & 2032

Table 36. World Lateral Flow Assay (LFA) Market Size Value by Product Format (2021-2026) & (USD Million)

Table 37. World Lateral Flow Assay (LFA) Market Size by Product Format (2027-2032) & (USD Million)

Table 38. World Lateral Flow Assay (LFA) Market Size by Analyte, (USD Million), 2021 & 2025 & 2032

Table 39. World Lateral Flow Assay (LFA) Market Size Value by Analyte (2021-2026) & (USD Million)

Table 40. World Lateral Flow Assay (LFA) Market Size by Analyte (2027-2032) & (USD Million)

Table 41. World Lateral Flow Assay (LFA) Market Size by Application, (USD Million),

2021 & 2025 & 2032

Table 42. World Lateral Flow Assay (LFA) Market Size by Application (2021-2026) & (USD Million)

Table 43. World Lateral Flow Assay (LFA) Market Size by Application (2027-2032) & (USD Million)

Table 44. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 45. Thermo Fisher Scientific Major Business

Table 46. Thermo Fisher Scientific Lateral Flow Assay (LFA) Product and Services

Table 47. Thermo Fisher Scientific Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Thermo Fisher Scientific Recent Developments/Updates

Table 49. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 50. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors

Table 51. Bio-Rad Laboratories Major Business

Table 52. Bio-Rad Laboratories Lateral Flow Assay (LFA) Product and Services

Table 53. Bio-Rad Laboratories Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Bio-Rad Laboratories Recent Developments/Updates

Table 55. Bio-Rad Laboratories Competitive Strengths & Weaknesses

Table 56. BD (Becton Dickinson) Basic Information, Manufacturing Base and Competitors

Table 57. BD (Becton Dickinson) Major Business

Table 58. BD (Becton Dickinson) Lateral Flow Assay (LFA) Product and Services

Table 59. BD (Becton Dickinson) Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 60. BD (Becton Dickinson) Recent Developments/Updates

Table 61. BD (Becton Dickinson) Competitive Strengths & Weaknesses

Table 62. Abbott Laboratories Basic Information, Manufacturing Base and Competitors

Table 63. Abbott Laboratories Major Business

Table 64. Abbott Laboratories Lateral Flow Assay (LFA) Product and Services

Table 65. Abbott Laboratories Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 66. Abbott Laboratories Recent Developments/Updates

Table 67. Abbott Laboratories Competitive Strengths & Weaknesses

Table 68. Hologic, Inc. Basic Information, Manufacturing Base and Competitors

Table 69. Hologic, Inc. Major Business

Table 70. Hologic, Inc. Lateral Flow Assay (LFA) Product and Services

Table 71. Hologic, Inc. Lateral Flow Assay (LFA) Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 72. Hologic, Inc. Recent Developments/Updates

Table 73. Hologic, Inc. Competitive Strengths & Weaknesses

Table 74. PerkinElmer Basic Information, Manufacturing Base and Competitors

Table 75. PerkinElmer Major Business

Table 76. PerkinElmer Lateral Flow Assay (LFA) Product and Services

Table 77. PerkinElmer Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 78. PerkinElmer Recent Developments/Updates

Table 79. PerkinElmer Competitive Strengths & Weaknesses

Table 80. QuidelOrtho Corporation Basic Information, Manufacturing Base and Competitors

Table 81. QuidelOrtho Corporation Major Business

Table 82. QuidelOrtho Corporation Lateral Flow Assay (LFA) Product and Services

Table 83. QuidelOrtho Corporation Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 84. QuidelOrtho Corporation Recent Developments/Updates

Table 85. QuidelOrtho Corporation Competitive Strengths & Weaknesses

Table 86. Biom?rieux Basic Information, Manufacturing Base and Competitors

Table 87. Biom?rieux Major Business

Table 88. Biom?rieux Lateral Flow Assay (LFA) Product and Services

Table 89. Biom?rieux Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 90. Biom?rieux Recent Developments/Updates

Table 91. Biom?rieux Competitive Strengths & Weaknesses

Table 92. Qiagen Basic Information, Manufacturing Base and Competitors

Table 93. Qiagen Major Business

Table 94. Qiagen Lateral Flow Assay (LFA) Product and Services

Table 95. Qiagen Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 96. Qiagen Recent Developments/Updates

Table 97. Qiagen Competitive Strengths & Weaknesses

Table 98. Siemens Healthineers Basic Information, Manufacturing Base and Competitors

Table 99. Siemens Healthineers Major Business

Table 100. Siemens Healthineers Lateral Flow Assay (LFA) Product and Services

Table 101. Siemens Healthineers Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 102. Siemens Healthineers Recent Developments/Updates

Table 103. Siemens Healthineers Competitive Strengths & Weaknesses
Table 104. BUHLMANN Laboratories Basic Information, Manufacturing Base and Competitors
Table 105. BUHLMANN Laboratories Major Business
Table 106. BUHLMANN Laboratories Lateral Flow Assay (LFA) Product and Services
Table 107. BUHLMANN Laboratories Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 108. BUHLMANN Laboratories Recent Developments/Updates
Table 109. BUHLMANN Laboratories Competitive Strengths & Weaknesses
Table 110. IMMY Basic Information, Manufacturing Base and Competitors
Table 111. IMMY Major Business
Table 112. IMMY Lateral Flow Assay (LFA) Product and Services
Table 113. IMMY Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 114. IMMY Recent Developments/Updates
Table 115. IMMY Competitive Strengths & Weaknesses
Table 116. Roche Diagnostics Basic Information, Manufacturing Base and Competitors
Table 117. Roche Diagnostics Major Business
Table 118. Roche Diagnostics Lateral Flow Assay (LFA) Product and Services
Table 119. Roche Diagnostics Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 120. Roche Diagnostics Recent Developments/Updates
Table 121. Roche Diagnostics Competitive Strengths & Weaknesses
Table 122. SD Biosensor Basic Information, Manufacturing Base and Competitors
Table 123. SD Biosensor Major Business
Table 124. SD Biosensor Lateral Flow Assay (LFA) Product and Services
Table 125. SD Biosensor Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 126. SD Biosensor Recent Developments/Updates
Table 127. SD Biosensor Competitive Strengths & Weaknesses
Table 128. Wondfo Biotech Basic Information, Manufacturing Base and Competitors
Table 129. Wondfo Biotech Major Business
Table 130. Wondfo Biotech Lateral Flow Assay (LFA) Product and Services
Table 131. Wondfo Biotech Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 132. Wondfo Biotech Recent Developments/Updates
Table 133. Wondfo Biotech Competitive Strengths & Weaknesses
Table 134. Wantai Biological Pharmacy Enterprise Basic Information, Manufacturing Base and Competitors

Table 135. Wantai Biological Pharmacy Enterprise Major Business

Table 136. Wantai Biological Pharmacy Enterprise Lateral Flow Assay (LFA) Product and Services

Table 137. Wantai Biological Pharmacy Enterprise Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 138. Wantai Biological Pharmacy Enterprise Recent Developments/Updates

Table 139. Wantai Biological Pharmacy Enterprise Competitive Strengths & Weaknesses

Table 140. Bioeasy Biotechnology Basic Information, Manufacturing Base and Competitors

Table 141. Bioeasy Biotechnology Major Business

Table 142. Bioeasy Biotechnology Lateral Flow Assay (LFA) Product and Services

Table 143. Bioeasy Biotechnology Lateral Flow Assay (LFA) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 144. Bioeasy Biotechnology Recent Developments/Updates

Table 145. Bioeasy Biotechnology Competitive Strengths & Weaknesses

Table 146. Global Key Players of Lateral Flow Assay (LFA) Upstream (Raw Materials)

Table 147. Global Lateral Flow Assay (LFA) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Lateral Flow Assay (LFA) Picture
- Figure 2. World Lateral Flow Assay (LFA) Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Lateral Flow Assay (LFA) Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Lateral Flow Assay (LFA) Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Lateral Flow Assay (LFA) Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Lateral Flow Assay (LFA) Revenue (2021-2032) & (USD Million)
- Figure 13. Lateral Flow Assay (LFA) Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Lateral Flow Assay (LFA) Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)
- Figure 20. Japan Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)

Figure 23. India Lateral Flow Assay (LFA) Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Lateral Flow Assay (LFA) by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Lateral Flow Assay (LFA) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Lateral Flow Assay (LFA) Markets in 2025

Figure 27. United States VS China: Lateral Flow Assay (LFA) Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lateral Flow Assay (LFA) Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Lateral Flow Assay (LFA) Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Lateral Flow Assay (LFA) Market Size Market Share by Type in 2025

Figure 31. Sandwich Assays

Figure 32. Competitive Assays

Figure 33. World Lateral Flow Assay (LFA) Market Size Market Share by Type (2021-2032)

Figure 34. World Lateral Flow Assay (LFA) Market Size by Technology Enhancement, (USD Million), 2021 & 2025 & 2032

Figure 35. World Lateral Flow Assay (LFA) Market Size Market Share by Technology Enhancement in 2025

Figure 36. Colloidal gold LFA

Figure 37. Fluorescent LFA

Figure 38. Magnetic LFA

Figure 39. Quantitative LFA with reader

Figure 40. World Lateral Flow Assay (LFA) Market Size Market Share by Technology Enhancement (2021-2032)

Figure 41. World Lateral Flow Assay (LFA) Market Size by Product Format, (USD Million), 2021 & 2025 & 2032

Figure 42. World Lateral Flow Assay (LFA) Market Size Market Share by Product Format in 2025

Figure 43. Test Strips

Figure 44. Cassette-based Kits

Figure 45. Integrated Sample-to-result Kits

Figure 46. Digital Reader-based LFA

Figure 47. World Lateral Flow Assay (LFA) Market Size Market Share by Product Format (2021-2032)

Figure 48. World Lateral Flow Assay (LFA) Market Size by Analyte, (USD Million), 2021 & 2025 & 2032

Figure 49. World Lateral Flow Assay (LFA) Market Size Market Share by Analyte in 2025

Figure 50. Antigen-based LFA

Figure 51. Antibody-based LFA

Figure 52. Nucleic Acid LFA

Figure 53. Small Molecule

Figure 54. World Lateral Flow Assay (LFA) Market Size Market Share by Analyte (2021-2032)

Figure 55. World Lateral Flow Assay (LFA) Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Lateral Flow Assay (LFA) Market Size Market Share by Application in 2025

Figure 57. Medicine

Figure 58. Environment Testing

Figure 59. Food Safety

Figure 60. World Lateral Flow Assay (LFA) Market Size Market Share by Application (2021-2032)

Figure 61. Lateral Flow Assay (LFA) Industrial Chain

Figure 62. Methodology

Figure 63. Research Process and Data Source

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