

Global Lateral Body Support Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G484FCA58F0EEN.html>

Date: August 2026

Pages: 170

Price: US\$ 4,480.00 (Single User License)

ID: G484FCA58F0EEN

Abstracts

The global Lateral Body Support market size is expected to reach \$ 94.51 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A lateral body support is a patient-positioning accessory mounted to the side rail, crossbar, or dedicated positioning frame of a surgical table. It is used in lateral decubitus, semi-lateral, or pelvis-and-trunk-stabilized procedures to provide adjustable support to the patient's back, flank, pelvis, pubic symphysis, sacrum, sternum, or shoulder-side contact areas. A typical device consists of metal posts, sliding clamps, toothed or ball-joint adjustment arms, and padded contact surfaces. It may also be configured as a three-point hip positioner, cylindrical pad, rectangular brace, curved support, or gel positioning pad. The structural parts are commonly made of stainless steel, aluminum alloy, carbon fiber, or engineering plastics, while the patient-contact surface may use polyurethane foam, viscoelastic foam, silicone gel, or conductive upholstery. The product must withstand routine cleaning and disinfection and meet requirements for biocompatibility, load safety, rail locking, anti-slippage performance, radiolucency where needed, and pressure-injury prevention. Its working principle is to create a stable counterforce through the table rail fixation point, then use height, lateral, angular, and rotational adjustment to conform the pad to bony landmarks and soft-tissue contours. This distributes local pressure, restricts rolling, sliding, or rotation under anesthesia and table tilt, maintains surgical exposure, and reduces risks of nerve traction, skin pressure injury, and line tension.

Lateral Body Support faces market challenges in product commoditization, certification costs, clinical liability, and channel barriers. Although the device appears mechanically simple, it involves load safety, rail-standard compatibility, cleaning and disinfection resistance, pad aging, clamp loosening, pressure injury, and nerve-traction risk. If

intraoperative displacement or positioning injury occurs, hospitals may review the product instructions, training records, accessory compatibility, and positioning workflow. In the European and US markets, quality systems, risk management, and adverse-event documentation are important. New entrants need material documentation, instructions for use, cleaning validation, load testing, and traceable production records. Low-end markets face price competition, and some trading companies sell look-alike products as substitutes for original accessories, compressing margins and increasing quality risk. Operating table side rails also vary across European, US, UK, and proprietary standards. Without multi-standard clamps, international sales of Lateral Body Support will be limited. For Chinese manufacturers, export potential is strong, but without clinical validation, international registration, brand channels, and after-sales training capability, many suppliers may remain in OEM or low-price spare-part positions.

Downstream demand for Lateral Body Support will evolve along three routes. First, general hospitals and specialty hospitals will increasingly procure standardized positioning accessory packages, combining Lateral Body Support, side supports, shoulder supports, pelvic supports, arm supports, straps, and gel pads by department rather than buying scattered accessories. Second, orthopedic, spine, urology, and thoracic departments will prefer three-point, multi-axis, wide-capacity, and quick-reset systems to reduce setup time, improve positioning repeatability, and lower the manual handling burden on nursing teams. Third, ambulatory surgery centers and hospitals in emerging markets will focus more on cost, universal compatibility, and ease of cleaning, supporting stable demand for standardized stainless-steel frames, polyurethane pads, and viscoelastic foam pads. Over the long term, Lateral Body Support will become part of the surgical table ecosystem rather than a single mechanical accessory. Product value will shift from ?able to support? to ?able to manage positioning safely, quickly, and verifiably.? Companies that can provide complete solutions, adapt to different table platforms, supply quality documents, and deliver after-sales training will have stronger pricing power than simple component suppliers.

This report studies the global Lateral Body Support production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lateral Body Support and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lateral Body Support that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lateral Body Support total production and demand, 2021-2032, (K Units)

Global Lateral Body Support total production value, 2021-2032, (USD Million)

Global Lateral Body Support production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lateral Body Support consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lateral Body Support domestic production, consumption, key domestic manufacturers and share

Global Lateral Body Support production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lateral Body Support production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Lateral Body Support production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lateral Body Support market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include medifa GmbH, ALVO Medical, Nuova BN, Reison Medical, Opitek International, OPT SurgiSystems S.r.l., MIZUHO Corporation, Getinge AB, Baxter / Hillrom, STERIS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lateral Body Support market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lateral Body Support Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lateral Body Support Market, Segmentation by Type:

Single Function

A Variety Of Functions

Global Lateral Body Support Market, Segmentation by Physical Configuration:

Single-Post Lateral Support

Double-Post Lateral Support

Multi-Axis Articulated Lateral Support

Three-Point Hip Positioning System

Cylindrical Lateral Positioning Pad

Global Lateral Body Support Market, Segmentation by Adjustment Mechanism:

Fixed-Position Support

Height-Adjustable Support

Lateral-Sliding Support

Angle-Adjustable Support

Ball-Joint Adjustable Support

Global Lateral Body Support Market, Segmentation by Structural Material:

Stainless-Steel Structural Support

Aluminum-Alloy Structural Support

Carbon-Fiber Structural Support

Engineering-Plastic Structural Support

Hybrid Metal-Polymer Support

Global Lateral Body Support Market, Segmentation by Application:

Surgical Operating Room

Orthopedic Reduction Room

Others

Companies Profiled:

medifa GmbH

ALVO Medical

Nuova BN

Reison Medical

Opitek International

OPT SurgiSystems S.r.l.

MIZUHO Corporation

Getinge AB

Baxter / Hillrom

STERIS

Lojer Oy

AGA Sanit?tsartikel GmbH

Merivaara Corp.

Inspital Medical Technology GmbH

Famed ?ywiec Sp. z o.o.

?z?mc?

Skytron, LLC

KYRA Medical

SchureMed

ANSABERE SURGICAL S.L.

STILLE AB

Harbin Hengwei Technology Co., Ltd.

Ningbo Techart Medical Equipment Co., Ltd.

Zhangjiagang Medi Medical Equipment Co., Ltd.

Jiangsu Saikang Medical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Lateral Body Support market?
2. What is the demand of the global Lateral Body Support market?
3. What is the year over year growth of the global Lateral Body Support market?
4. What is the production and production value of the global Lateral Body Support market?
5. Who are the key producers in the global Lateral Body Support market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lateral Body Support Introduction
- 1.2 World Lateral Body Support Supply & Forecast
 - 1.2.1 World Lateral Body Support Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lateral Body Support Production (2021-2032)
 - 1.2.3 World Lateral Body Support Pricing Trends (2021-2032)
- 1.3 World Lateral Body Support Production by Region (Based on Production Site)
 - 1.3.1 World Lateral Body Support Production Value by Region (2021-2032)
 - 1.3.2 World Lateral Body Support Production by Region (2021-2032)
 - 1.3.3 World Lateral Body Support Average Price by Region (2021-2032)
 - 1.3.4 North America Lateral Body Support Production (2021-2032)
 - 1.3.5 Europe Lateral Body Support Production (2021-2032)
 - 1.3.6 China Lateral Body Support Production (2021-2032)
 - 1.3.7 Japan Lateral Body Support Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lateral Body Support Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lateral Body Support Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lateral Body Support Demand (2021-2032)
- 2.2 World Lateral Body Support Consumption by Region
 - 2.2.1 World Lateral Body Support Consumption by Region (2021-2026)
 - 2.2.2 World Lateral Body Support Consumption Forecast by Region (2027-2032)
- 2.3 United States Lateral Body Support Consumption (2021-2032)
- 2.4 China Lateral Body Support Consumption (2021-2032)
- 2.5 Europe Lateral Body Support Consumption (2021-2032)
- 2.6 Japan Lateral Body Support Consumption (2021-2032)
- 2.7 South Korea Lateral Body Support Consumption (2021-2032)
- 2.8 ASEAN Lateral Body Support Consumption (2021-2032)
- 2.9 India Lateral Body Support Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lateral Body Support Production Value by Manufacturer (2021-2026)

- 3.2 World Lateral Body Support Production by Manufacturer (2021-2026)
- 3.3 World Lateral Body Support Average Price by Manufacturer (2021-2026)
- 3.4 Lateral Body Support Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lateral Body Support Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lateral Body Support in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lateral Body Support in 2025
- 3.6 Lateral Body Support Market: Overall Company Footprint Analysis
 - 3.6.1 Lateral Body Support Market: Region Footprint
 - 3.6.2 Lateral Body Support Market: Company Product Type Footprint
 - 3.6.3 Lateral Body Support Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Lateral Body Support Production Value Comparison
 - 4.1.1 United States VS China: Lateral Body Support Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Lateral Body Support Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Lateral Body Support Production Comparison
 - 4.2.1 United States VS China: Lateral Body Support Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Lateral Body Support Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Lateral Body Support Consumption Comparison
 - 4.3.1 United States VS China: Lateral Body Support Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Lateral Body Support Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Lateral Body Support Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Lateral Body Support Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lateral Body Support Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lateral Body Support Production (2021-2026)

4.5 China Based Lateral Body Support Manufacturers and Market Share

4.5.1 China Based Lateral Body Support Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lateral Body Support Production Value (2021-2026)

4.5.3 China Based Manufacturers Lateral Body Support Production (2021-2026)

4.6 Rest of World Based Lateral Body Support Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lateral Body Support Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lateral Body Support Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lateral Body Support Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lateral Body Support Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Function

5.2.2 A Variety Of Functions

5.3 Market Segment by Type

5.3.1 World Lateral Body Support Production by Type (2021-2032)

5.3.2 World Lateral Body Support Production Value by Type (2021-2032)

5.3.3 World Lateral Body Support Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL CONFIGURATION

6.1 World Lateral Body Support Market Size Overview by Physical Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Configuration

6.2.1 Single-Post Lateral Support

6.2.2 Double-Post Lateral Support

6.2.3 Multi-Axis Articulated Lateral Support

6.2.4 Three-Point Hip Positioning System

6.2.5 Cylindrical Lateral Positioning Pad

6.3 Market Segment by Physical Configuration

6.3.1 World Lateral Body Support Production by Physical Configuration (2021-2032)

6.3.2 World Lateral Body Support Production Value by Physical Configuration
(2021-2032)

6.3.3 World Lateral Body Support Average Price by Physical Configuration
(2021-2032)

7 MARKET ANALYSIS BY ADJUSTMENT MECHANISM

7.1 World Lateral Body Support Market Size Overview by Adjustment Mechanism: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Adjustment Mechanism

7.2.1 Fixed-Position Support

7.2.2 Height-Adjustable Support

7.2.3 Lateral-Sliding Support

7.2.4 Angle-Adjustable Support

7.2.5 Ball-Joint Adjustable Support

7.3 Market Segment by Adjustment Mechanism

7.3.1 World Lateral Body Support Production by Adjustment Mechanism (2021-2032)

7.3.2 World Lateral Body Support Production Value by Adjustment Mechanism
(2021-2032)

7.3.3 World Lateral Body Support Average Price by Adjustment Mechanism
(2021-2032)

8 MARKET ANALYSIS BY STRUCTURAL MATERIAL

8.1 World Lateral Body Support Market Size Overview by Structural Material: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Structural Material

8.2.1 Stainless-Steel Structural Support

8.2.2 Aluminum-Alloy Structural Support

8.2.3 Carbon-Fiber Structural Support

8.2.4 Engineering-Plastic Structural Support

8.2.5 Hybrid Metal-Polymer Support

8.3 Market Segment by Structural Material

8.3.1 World Lateral Body Support Production by Structural Material (2021-2032)

8.3.2 World Lateral Body Support Production Value by Structural Material (2021-2032)

8.3.3 World Lateral Body Support Average Price by Structural Material (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Lateral Body Support Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Surgical Operating Room

9.2.2 Orthopedic Reduction Room

9.2.3 Others

9.3 Market Segment by Application

9.3.1 World Lateral Body Support Production by Application (2021-2032)

9.3.2 World Lateral Body Support Production Value by Application (2021-2032)

9.3.3 World Lateral Body Support Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 medifa GmbH

10.1.1 medifa GmbH Details

10.1.2 medifa GmbH Major Business

10.1.3 medifa GmbH Lateral Body Support Product and Services

10.1.4 medifa GmbH Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 medifa GmbH Recent Developments/Updates

10.1.6 medifa GmbH Competitive Strengths & Weaknesses

10.2 ALVO Medical

10.2.1 ALVO Medical Details

10.2.2 ALVO Medical Major Business

10.2.3 ALVO Medical Lateral Body Support Product and Services

10.2.4 ALVO Medical Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 ALVO Medical Recent Developments/Updates

10.2.6 ALVO Medical Competitive Strengths & Weaknesses

10.3 Nuova BN

10.3.1 Nuova BN Details

10.3.2 Nuova BN Major Business

10.3.3 Nuova BN Lateral Body Support Product and Services

10.3.4 Nuova BN Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Nuova BN Recent Developments/Updates

10.3.6 Nuova BN Competitive Strengths & Weaknesses

10.4 Reison Medical

10.4.1 Reison Medical Details

10.4.2 Reison Medical Major Business

10.4.3 Reison Medical Lateral Body Support Product and Services

10.4.4 Reison Medical Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Reison Medical Recent Developments/Updates

10.4.6 Reison Medical Competitive Strengths & Weaknesses

10.5 Opitek International

10.5.1 Opitek International Details

10.5.2 Opitek International Major Business

10.5.3 Opitek International Lateral Body Support Product and Services

10.5.4 Opitek International Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Opitek International Recent Developments/Updates

10.5.6 Opitek International Competitive Strengths & Weaknesses

10.6 OPT SurgiSystems S.r.l.

10.6.1 OPT SurgiSystems S.r.l. Details

10.6.2 OPT SurgiSystems S.r.l. Major Business

10.6.3 OPT SurgiSystems S.r.l. Lateral Body Support Product and Services

10.6.4 OPT SurgiSystems S.r.l. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 OPT SurgiSystems S.r.l. Recent Developments/Updates

10.6.6 OPT SurgiSystems S.r.l. Competitive Strengths & Weaknesses

10.7 MIZUHO Corporation

10.7.1 MIZUHO Corporation Details

10.7.2 MIZUHO Corporation Major Business

10.7.3 MIZUHO Corporation Lateral Body Support Product and Services

10.7.4 MIZUHO Corporation Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 MIZUHO Corporation Recent Developments/Updates

10.7.6 MIZUHO Corporation Competitive Strengths & Weaknesses

10.8 Getinge AB

10.8.1 Getinge AB Details

10.8.2 Getinge AB Major Business

10.8.3 Getinge AB Lateral Body Support Product and Services

10.8.4 Getinge AB Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Getinge AB Recent Developments/Updates

- 10.8.6 Getinge AB Competitive Strengths & Weaknesses
- 10.9 Baxter / Hillrom
 - 10.9.1 Baxter / Hillrom Details
 - 10.9.2 Baxter / Hillrom Major Business
 - 10.9.3 Baxter / Hillrom Lateral Body Support Product and Services
 - 10.9.4 Baxter / Hillrom Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Baxter / Hillrom Recent Developments/Updates
 - 10.9.6 Baxter / Hillrom Competitive Strengths & Weaknesses
- 10.10 STERIS
 - 10.10.1 STERIS Details
 - 10.10.2 STERIS Major Business
 - 10.10.3 STERIS Lateral Body Support Product and Services
 - 10.10.4 STERIS Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 STERIS Recent Developments/Updates
 - 10.10.6 STERIS Competitive Strengths & Weaknesses
- 10.11 Lojer Oy
 - 10.11.1 Lojer Oy Details
 - 10.11.2 Lojer Oy Major Business
 - 10.11.3 Lojer Oy Lateral Body Support Product and Services
 - 10.11.4 Lojer Oy Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Lojer Oy Recent Developments/Updates
 - 10.11.6 Lojer Oy Competitive Strengths & Weaknesses
- 10.12 AGA Sanit?tsartikel GmbH
 - 10.12.1 AGA Sanit?tsartikel GmbH Details
 - 10.12.2 AGA Sanit?tsartikel GmbH Major Business
 - 10.12.3 AGA Sanit?tsartikel GmbH Lateral Body Support Product and Services
 - 10.12.4 AGA Sanit?tsartikel GmbH Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 AGA Sanit?tsartikel GmbH Recent Developments/Updates
 - 10.12.6 AGA Sanit?tsartikel GmbH Competitive Strengths & Weaknesses
- 10.13 Merivaara Corp.
 - 10.13.1 Merivaara Corp. Details
 - 10.13.2 Merivaara Corp. Major Business
 - 10.13.3 Merivaara Corp. Lateral Body Support Product and Services
 - 10.13.4 Merivaara Corp. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.13.5 Merivaara Corp. Recent Developments/Updates
- 10.13.6 Merivaara Corp. Competitive Strengths & Weaknesses
- 10.14 Inspital Medical Technology GmbH
 - 10.14.1 Inspital Medical Technology GmbH Details
 - 10.14.2 Inspital Medical Technology GmbH Major Business
 - 10.14.3 Inspital Medical Technology GmbH Lateral Body Support Product and Services
 - 10.14.4 Inspital Medical Technology GmbH Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Inspital Medical Technology GmbH Recent Developments/Updates
 - 10.14.6 Inspital Medical Technology GmbH Competitive Strengths & Weaknesses
- 10.15 Famed ?ywiec Sp. z o.o.
 - 10.15.1 Famed ?ywiec Sp. z o.o. Details
 - 10.15.2 Famed ?ywiec Sp. z o.o. Major Business
 - 10.15.3 Famed ?ywiec Sp. z o.o. Lateral Body Support Product and Services
 - 10.15.4 Famed ?ywiec Sp. z o.o. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Famed ?ywiec Sp. z o.o. Recent Developments/Updates
 - 10.15.6 Famed ?ywiec Sp. z o.o. Competitive Strengths & Weaknesses
- 10.16 ?z?mc?
 - 10.16.1 ?z?mc? Details
 - 10.16.2 ?z?mc? Major Business
 - 10.16.3 ?z?mc? Lateral Body Support Product and Services
 - 10.16.4 ?z?mc? Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 ?z?mc? Recent Developments/Updates
 - 10.16.6 ?z?mc? Competitive Strengths & Weaknesses
- 10.17 Skytron, LLC
 - 10.17.1 Skytron, LLC Details
 - 10.17.2 Skytron, LLC Major Business
 - 10.17.3 Skytron, LLC Lateral Body Support Product and Services
 - 10.17.4 Skytron, LLC Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Skytron, LLC Recent Developments/Updates
 - 10.17.6 Skytron, LLC Competitive Strengths & Weaknesses
- 10.18 KYRA Medical
 - 10.18.1 KYRA Medical Details
 - 10.18.2 KYRA Medical Major Business
 - 10.18.3 KYRA Medical Lateral Body Support Product and Services

10.18.4 KYRA Medical Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 KYRA Medical Recent Developments/Updates

10.18.6 KYRA Medical Competitive Strengths & Weaknesses

10.19 SchureMed

10.19.1 SchureMed Details

10.19.2 SchureMed Major Business

10.19.3 SchureMed Lateral Body Support Product and Services

10.19.4 SchureMed Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 SchureMed Recent Developments/Updates

10.19.6 SchureMed Competitive Strengths & Weaknesses

10.20 ANSABERE SURGICAL S.L.

10.20.1 ANSABERE SURGICAL S.L. Details

10.20.2 ANSABERE SURGICAL S.L. Major Business

10.20.3 ANSABERE SURGICAL S.L. Lateral Body Support Product and Services

10.20.4 ANSABERE SURGICAL S.L. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 ANSABERE SURGICAL S.L. Recent Developments/Updates

10.20.6 ANSABERE SURGICAL S.L. Competitive Strengths & Weaknesses

10.21 STILLE AB

10.21.1 STILLE AB Details

10.21.2 STILLE AB Major Business

10.21.3 STILLE AB Lateral Body Support Product and Services

10.21.4 STILLE AB Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 STILLE AB Recent Developments/Updates

10.21.6 STILLE AB Competitive Strengths & Weaknesses

10.22 Harbin Hengwei Technology Co., Ltd.

10.22.1 Harbin Hengwei Technology Co., Ltd. Details

10.22.2 Harbin Hengwei Technology Co., Ltd. Major Business

10.22.3 Harbin Hengwei Technology Co., Ltd. Lateral Body Support Product and Services

10.22.4 Harbin Hengwei Technology Co., Ltd. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Harbin Hengwei Technology Co., Ltd. Recent Developments/Updates

10.22.6 Harbin Hengwei Technology Co., Ltd. Competitive Strengths & Weaknesses

10.23 Ningbo Techart Medical Equipment Co., Ltd.

10.23.1 Ningbo Techart Medical Equipment Co., Ltd. Details

- 10.23.2 Ningbo Techart Medical Equipment Co., Ltd. Major Business
- 10.23.3 Ningbo Techart Medical Equipment Co., Ltd. Lateral Body Support Product and Services
- 10.23.4 Ningbo Techart Medical Equipment Co., Ltd. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.23.5 Ningbo Techart Medical Equipment Co., Ltd. Recent Developments/Updates
- 10.23.6 Ningbo Techart Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 10.24 Zhangjiagang Medi Medical Equipment Co., Ltd.
 - 10.24.1 Zhangjiagang Medi Medical Equipment Co., Ltd. Details
 - 10.24.2 Zhangjiagang Medi Medical Equipment Co., Ltd. Major Business
 - 10.24.3 Zhangjiagang Medi Medical Equipment Co., Ltd. Lateral Body Support Product and Services
 - 10.24.4 Zhangjiagang Medi Medical Equipment Co., Ltd. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.24.5 Zhangjiagang Medi Medical Equipment Co., Ltd. Recent Developments/Updates
 - 10.24.6 Zhangjiagang Medi Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 10.25 Jiangsu Saikang Medical Equipment Co., Ltd.
 - 10.25.1 Jiangsu Saikang Medical Equipment Co., Ltd. Details
 - 10.25.2 Jiangsu Saikang Medical Equipment Co., Ltd. Major Business
 - 10.25.3 Jiangsu Saikang Medical Equipment Co., Ltd. Lateral Body Support Product and Services
 - 10.25.4 Jiangsu Saikang Medical Equipment Co., Ltd. Lateral Body Support Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.25.5 Jiangsu Saikang Medical Equipment Co., Ltd. Recent Developments/Updates
 - 10.25.6 Jiangsu Saikang Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Lateral Body Support Industry Chain
- 11.2 Lateral Body Support Upstream Analysis
 - 11.2.1 Lateral Body Support Core Raw Materials
 - 11.2.2 Main Manufacturers of Lateral Body Support Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Lateral Body Support Production Mode

11.6 Lateral Body Support Procurement Model

11.7 Lateral Body Support Industry Sales Model and Sales Channels

11.7.1 Lateral Body Support Sales Model

11.7.2 Lateral Body Support Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lateral Body Support Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lateral Body Support Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lateral Body Support Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lateral Body Support Production Value Market Share by Region (2021-2026)

Table 5. World Lateral Body Support Production Value Market Share by Region (2027-2032)

Table 6. World Lateral Body Support Production by Region (2021-2026) & (K Units)

Table 7. World Lateral Body Support Production by Region (2027-2032) & (K Units)

Table 8. World Lateral Body Support Production Market Share by Region (2021-2026)

Table 9. World Lateral Body Support Production Market Share by Region (2027-2032)

Table 10. World Lateral Body Support Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Lateral Body Support Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Lateral Body Support Major Market Trends

Table 13. World Lateral Body Support Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Lateral Body Support Consumption by Region (2021-2026) & (K Units)

Table 15. World Lateral Body Support Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Lateral Body Support Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lateral Body Support Producers in 2025

Table 18. World Lateral Body Support Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Lateral Body Support Producers in 2025

Table 20. World Lateral Body Support Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Lateral Body Support Company Evaluation Quadrant

Table 22. World Lateral Body Support Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Lateral Body Support Production Site of Key Manufacturer

Table 24. Lateral Body Support Market: Company Product Type Footprint

Table 25. Lateral Body Support Market: Company Product Application Footprint

Table 26. Lateral Body Support Competitive Factors

Table 27. Lateral Body Support New Entrant and Capacity Expansion Plans

Table 28. Lateral Body Support Mergers & Acquisitions Activity

Table 29. United States VS China Lateral Body Support Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lateral Body Support Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Lateral Body Support Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Lateral Body Support Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lateral Body Support Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lateral Body Support Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lateral Body Support Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Lateral Body Support Production Market Share (2021-2026)

Table 37. China Based Lateral Body Support Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lateral Body Support Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lateral Body Support Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lateral Body Support Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Lateral Body Support Production Market Share (2021-2026)

Table 42. Rest of World Based Lateral Body Support Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lateral Body Support Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lateral Body Support Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lateral Body Support Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Lateral Body Support Production Market Share (2021-2026)

Table 47. World Lateral Body Support Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lateral Body Support Production by Type (2021-2026) & (K Units)

Table 49. World Lateral Body Support Production by Type (2027-2032) & (K Units)

Table 50. World Lateral Body Support Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lateral Body Support Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lateral Body Support Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Lateral Body Support Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Lateral Body Support Production Value by Physical Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Lateral Body Support Production by Physical Configuration (2021-2026) & (K Units)

Table 56. World Lateral Body Support Production by Physical Configuration (2027-2032) & (K Units)

Table 57. World Lateral Body Support Production Value by Physical Configuration (2021-2026) & (USD Million)

Table 58. World Lateral Body Support Production Value by Physical Configuration (2027-2032) & (USD Million)

Table 59. World Lateral Body Support Average Price by Physical Configuration (2021-2026) & (US\$/Unit)

Table 60. World Lateral Body Support Average Price by Physical Configuration (2027-2032) & (US\$/Unit)

Table 61. World Lateral Body Support Production Value by Adjustment Mechanism, (USD Million), 2021 & 2025 & 2032

Table 62. World Lateral Body Support Production by Adjustment Mechanism (2021-2026) & (K Units)

Table 63. World Lateral Body Support Production by Adjustment Mechanism (2027-2032) & (K Units)

Table 64. World Lateral Body Support Production Value by Adjustment Mechanism (2021-2026) & (USD Million)

Table 65. World Lateral Body Support Production Value by Adjustment Mechanism (2027-2032) & (USD Million)

Table 66. World Lateral Body Support Average Price by Adjustment Mechanism

(2021-2026) & (US\$/Unit)

Table 67. World Lateral Body Support Average Price by Adjustment Mechanism

(2027-2032) & (US\$/Unit)

Table 68. World Lateral Body Support Production Value by Structural Material, (USD Million), 2021 & 2025 & 2032

Table 69. World Lateral Body Support Production by Structural Material (2021-2026) & (K Units)

Table 70. World Lateral Body Support Production by Structural Material (2027-2032) & (K Units)

Table 71. World Lateral Body Support Production Value by Structural Material (2021-2026) & (USD Million)

Table 72. World Lateral Body Support Production Value by Structural Material (2027-2032) & (USD Million)

Table 73. World Lateral Body Support Average Price by Structural Material (2021-2026) & (US\$/Unit)

Table 74. World Lateral Body Support Average Price by Structural Material (2027-2032) & (US\$/Unit)

Table 75. World Lateral Body Support Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Lateral Body Support Production by Application (2021-2026) & (K Units)

Table 77. World Lateral Body Support Production by Application (2027-2032) & (K Units)

Table 78. World Lateral Body Support Production Value by Application (2021-2026) & (USD Million)

Table 79. World Lateral Body Support Production Value by Application (2027-2032) & (USD Million)

Table 80. World Lateral Body Support Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Lateral Body Support Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. medifa GmbH Basic Information, Manufacturing Base and Competitors

Table 83. medifa GmbH Major Business

Table 84. medifa GmbH Lateral Body Support Product and Services

Table 85. medifa GmbH Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. medifa GmbH Recent Developments/Updates

Table 87. medifa GmbH Competitive Strengths & Weaknesses

Table 88. ALVO Medical Basic Information, Manufacturing Base and Competitors

Table 89. ALVO Medical Major Business
Table 90. ALVO Medical Lateral Body Support Product and Services
Table 91. ALVO Medical Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. ALVO Medical Recent Developments/Updates
Table 93. ALVO Medical Competitive Strengths & Weaknesses
Table 94. Nuova BN Basic Information, Manufacturing Base and Competitors
Table 95. Nuova BN Major Business
Table 96. Nuova BN Lateral Body Support Product and Services
Table 97. Nuova BN Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. Nuova BN Recent Developments/Updates
Table 99. Nuova BN Competitive Strengths & Weaknesses
Table 100. Reison Medical Basic Information, Manufacturing Base and Competitors
Table 101. Reison Medical Major Business
Table 102. Reison Medical Lateral Body Support Product and Services
Table 103. Reison Medical Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Reison Medical Recent Developments/Updates
Table 105. Reison Medical Competitive Strengths & Weaknesses
Table 106. Opitek International Basic Information, Manufacturing Base and Competitors
Table 107. Opitek International Major Business
Table 108. Opitek International Lateral Body Support Product and Services
Table 109. Opitek International Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Opitek International Recent Developments/Updates
Table 111. Opitek International Competitive Strengths & Weaknesses
Table 112. OPT SurgiSystems S.r.l. Basic Information, Manufacturing Base and Competitors
Table 113. OPT SurgiSystems S.r.l. Major Business
Table 114. OPT SurgiSystems S.r.l. Lateral Body Support Product and Services
Table 115. OPT SurgiSystems S.r.l. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. OPT SurgiSystems S.r.l. Recent Developments/Updates
Table 117. OPT SurgiSystems S.r.l. Competitive Strengths & Weaknesses
Table 118. MIZUHO Corporation Basic Information, Manufacturing Base and Competitors

Table 119. MIZUHO Corporation Major Business

Table 120. MIZUHO Corporation Lateral Body Support Product and Services

Table 121. MIZUHO Corporation Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. MIZUHO Corporation Recent Developments/Updates

Table 123. MIZUHO Corporation Competitive Strengths & Weaknesses

Table 124. Getinge AB Basic Information, Manufacturing Base and Competitors

Table 125. Getinge AB Major Business

Table 126. Getinge AB Lateral Body Support Product and Services

Table 127. Getinge AB Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Getinge AB Recent Developments/Updates

Table 129. Getinge AB Competitive Strengths & Weaknesses

Table 130. Baxter / Hillrom Basic Information, Manufacturing Base and Competitors

Table 131. Baxter / Hillrom Major Business

Table 132. Baxter / Hillrom Lateral Body Support Product and Services

Table 133. Baxter / Hillrom Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Baxter / Hillrom Recent Developments/Updates

Table 135. Baxter / Hillrom Competitive Strengths & Weaknesses

Table 136. STERIS Basic Information, Manufacturing Base and Competitors

Table 137. STERIS Major Business

Table 138. STERIS Lateral Body Support Product and Services

Table 139. STERIS Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. STERIS Recent Developments/Updates

Table 141. STERIS Competitive Strengths & Weaknesses

Table 142. Lojer Oy Basic Information, Manufacturing Base and Competitors

Table 143. Lojer Oy Major Business

Table 144. Lojer Oy Lateral Body Support Product and Services

Table 145. Lojer Oy Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Lojer Oy Recent Developments/Updates

Table 147. Lojer Oy Competitive Strengths & Weaknesses

Table 148. AGA Sanit?tsartikel GmbH Basic Information, Manufacturing Base and Competitors

Table 149. AGA Sanit?tsartikel GmbH Major Business

Table 150. AGA Sanit?tsartikel GmbH Lateral Body Support Product and Services

Table 151. AGA Sanit?tsartikel GmbH Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. AGA Sanit?tsartikel GmbH Recent Developments/Updates

Table 153. AGA Sanit?tsartikel GmbH Competitive Strengths & Weaknesses

Table 154. Merivaara Corp. Basic Information, Manufacturing Base and Competitors

Table 155. Merivaara Corp. Major Business

Table 156. Merivaara Corp. Lateral Body Support Product and Services

Table 157. Merivaara Corp. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Merivaara Corp. Recent Developments/Updates

Table 159. Merivaara Corp. Competitive Strengths & Weaknesses

Table 160. Inspital Medical Technology GmbH Basic Information, Manufacturing Base and Competitors

Table 161. Inspital Medical Technology GmbH Major Business

Table 162. Inspital Medical Technology GmbH Lateral Body Support Product and Services

Table 163. Inspital Medical Technology GmbH Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Inspital Medical Technology GmbH Recent Developments/Updates

Table 165. Inspital Medical Technology GmbH Competitive Strengths & Weaknesses

Table 166. Famed ?ywiec Sp. z o.o. Basic Information, Manufacturing Base and Competitors

Table 167. Famed ?ywiec Sp. z o.o. Major Business

Table 168. Famed ?ywiec Sp. z o.o. Lateral Body Support Product and Services

Table 169. Famed ?ywiec Sp. z o.o. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Famed ?ywiec Sp. z o.o. Recent Developments/Updates

Table 171. Famed ?ywiec Sp. z o.o. Competitive Strengths & Weaknesses

Table 172. ?z?mc? Basic Information, Manufacturing Base and Competitors

Table 173. ?z?mc? Major Business

Table 174. ?z?mc? Lateral Body Support Product and Services

Table 175. ?z?mc? Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. ?z?mc? Recent Developments/Updates

Table 177. ?z?mc? Competitive Strengths & Weaknesses

Table 178. Skytron, LLC Basic Information, Manufacturing Base and Competitors
Table 179. Skytron, LLC Major Business
Table 180. Skytron, LLC Lateral Body Support Product and Services
Table 181. Skytron, LLC Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 182. Skytron, LLC Recent Developments/Updates
Table 183. Skytron, LLC Competitive Strengths & Weaknesses
Table 184. KYRA Medical Basic Information, Manufacturing Base and Competitors
Table 185. KYRA Medical Major Business
Table 186. KYRA Medical Lateral Body Support Product and Services
Table 187. KYRA Medical Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 188. KYRA Medical Recent Developments/Updates
Table 189. KYRA Medical Competitive Strengths & Weaknesses
Table 190. SchureMed Basic Information, Manufacturing Base and Competitors
Table 191. SchureMed Major Business
Table 192. SchureMed Lateral Body Support Product and Services
Table 193. SchureMed Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 194. SchureMed Recent Developments/Updates
Table 195. SchureMed Competitive Strengths & Weaknesses
Table 196. ANSABERE SURGICAL S.L. Basic Information, Manufacturing Base and Competitors
Table 197. ANSABERE SURGICAL S.L. Major Business
Table 198. ANSABERE SURGICAL S.L. Lateral Body Support Product and Services
Table 199. ANSABERE SURGICAL S.L. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 200. ANSABERE SURGICAL S.L. Recent Developments/Updates
Table 201. ANSABERE SURGICAL S.L. Competitive Strengths & Weaknesses
Table 202. STILLE AB Basic Information, Manufacturing Base and Competitors
Table 203. STILLE AB Major Business
Table 204. STILLE AB Lateral Body Support Product and Services
Table 205. STILLE AB Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 206. STILLE AB Recent Developments/Updates
Table 207. STILLE AB Competitive Strengths & Weaknesses
Table 208. Harbin Hengwei Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 209. Harbin Hengwei Technology Co., Ltd. Major Business
Table 210. Harbin Hengwei Technology Co., Ltd. Lateral Body Support Product and Services
Table 211. Harbin Hengwei Technology Co., Ltd. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 212. Harbin Hengwei Technology Co., Ltd. Recent Developments/Updates
Table 213. Harbin Hengwei Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 214. Ningbo Techart Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 215. Ningbo Techart Medical Equipment Co., Ltd. Major Business
Table 216. Ningbo Techart Medical Equipment Co., Ltd. Lateral Body Support Product and Services
Table 217. Ningbo Techart Medical Equipment Co., Ltd. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 218. Ningbo Techart Medical Equipment Co., Ltd. Recent Developments/Updates
Table 219. Ningbo Techart Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses
Table 220. Zhangjiagang Medi Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 221. Zhangjiagang Medi Medical Equipment Co., Ltd. Major Business
Table 222. Zhangjiagang Medi Medical Equipment Co., Ltd. Lateral Body Support Product and Services
Table 223. Zhangjiagang Medi Medical Equipment Co., Ltd. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 224. Zhangjiagang Medi Medical Equipment Co., Ltd. Recent Developments/Updates
Table 225. Zhangjiagang Medi Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses
Table 226. Jiangsu Saikang Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 227. Jiangsu Saikang Medical Equipment Co., Ltd. Major Business
Table 228. Jiangsu Saikang Medical Equipment Co., Ltd. Lateral Body Support Product and Services
Table 229. Jiangsu Saikang Medical Equipment Co., Ltd. Lateral Body Support Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Jiangsu Saikang Medical Equipment Co., Ltd. Recent Developments/Updates

Table 231. Jiangsu Saikang Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 232. Global Key Players of Lateral Body Support Upstream (Raw Materials)

Table 233. Global Lateral Body Support Typical Customers

Table 234. Lateral Body Support Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lateral Body Support Picture

Figure 2. World Lateral Body Support Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lateral Body Support Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lateral Body Support Production (2021-2032) & (K Units)

Figure 5. World Lateral Body Support Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Lateral Body Support Production Value Market Share by Region (2021-2032)

Figure 7. World Lateral Body Support Production Market Share by Region (2021-2032)

Figure 8. North America Lateral Body Support Production (2021-2032) & (K Units)

Figure 9. Europe Lateral Body Support Production (2021-2032) & (K Units)

Figure 10. China Lateral Body Support Production (2021-2032) & (K Units)

Figure 11. Japan Lateral Body Support Production (2021-2032) & (K Units)

Figure 12. Lateral Body Support Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 15. World Lateral Body Support Consumption Market Share by Region (2021-2032)

Figure 16. United States Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 17. China Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 18. Europe Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 19. Japan Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 20. South Korea Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 22. India Lateral Body Support Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Lateral Body Support by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Lateral Body Support Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Lateral Body Support Markets in 2025

Figure 26. United States VS China: Lateral Body Support Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Lateral Body Support Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lateral Body Support Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Lateral Body Support Production Market Share 2025

Figure 30. China Based Manufacturers Lateral Body Support Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Lateral Body Support Production Market Share 2025

Figure 32. World Lateral Body Support Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Lateral Body Support Production Value Market Share by Type in 2025

Figure 34. Single Function

Figure 35. A Variety Of Functions

Figure 36. World Lateral Body Support Production Market Share by Type (2021-2032)

Figure 37. World Lateral Body Support Production Value Market Share by Type (2021-2032)

Figure 38. World Lateral Body Support Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Lateral Body Support Production Value by Physical Configuration, (USD Million), 2021 & 2025 & 2032

Figure 40. World Lateral Body Support Production Value Market Share by Physical Configuration in 2025

Figure 41. Single-Post Lateral Support

Figure 42. Double-Post Lateral Support

Figure 43. Multi-Axis Articulated Lateral Support

Figure 44. Three-Point Hip Positioning System

Figure 45. Cylindrical Lateral Positioning Pad

Figure 46. World Lateral Body Support Production Market Share by Physical Configuration (2021-2032)

Figure 47. World Lateral Body Support Production Value Market Share by Physical Configuration (2021-2032)

Figure 48. World Lateral Body Support Average Price by Physical Configuration (2021-2032) & (US\$/Unit)

Figure 49. World Lateral Body Support Production Value by Adjustment Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 50. World Lateral Body Support Production Value Market Share by Adjustment Mechanism in 2025

Figure 51. Fixed-Position Support

Figure 52. Height-Adjustable Support

Figure 53. Lateral-Sliding Support

Figure 54. Angle-Adjustable Support

Figure 55. Ball-Joint Adjustable Support

Figure 56. World Lateral Body Support Production Market Share by Adjustment Mechanism (2021-2032)

Figure 57. World Lateral Body Support Production Value Market Share by Adjustment Mechanism (2021-2032)

Figure 58. World Lateral Body Support Average Price by Adjustment Mechanism (2021-2032) & (US\$/Unit)

Figure 59. World Lateral Body Support Production Value by Structural Material, (USD Million), 2021 & 2025 & 2032

Figure 60. World Lateral Body Support Production Value Market Share by Structural Material in 2025

Figure 61. Stainless-Steel Structural Support

Figure 62. Aluminum-Alloy Structural Support

Figure 63. Carbon-Fiber Structural Support

Figure 64. Engineering-Plastic Structural Support

Figure 65. Hybrid Metal-Polymer Support

Figure 66. World Lateral Body Support Production Market Share by Structural Material (2021-2032)

Figure 67. World Lateral Body Support Production Value Market Share by Structural Material (2021-2032)

Figure 68. World Lateral Body Support Average Price by Structural Material (2021-2032) & (US\$/Unit)

Figure 69. World Lateral Body Support Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 70. World Lateral Body Support Production Value Market Share by Application in 2025

Figure 71. Surgical Operating Room

Figure 72. Orthopedic Reduction Room

Figure 73. Others

Figure 74. World Lateral Body Support Production Market Share by Application (2021-2032)

Figure 75. World Lateral Body Support Production Value Market Share by Application (2021-2032)

Figure 76. World Lateral Body Support Average Price by Application (2021-2032) & (US\$/Unit)

Figure 77. Lateral Body Support Industry Chain

Figure 78. Lateral Body Support Procurement Model

Figure 79. Lateral Body Support Sales Model

Figure 80. Lateral Body Support Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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