

Global Latent Tuberculosis Infection (LTBI) Testing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Latent Tuberculosis Infection (LTBI) Testing market size was valued at USD 1436.4 million in 2023 and is forecast to a readjusted size of USD 2043.9 million by 2030 with a CAGR of 5.2% during review period.

The Latent Tuberculosis Infection (LTBI) Testing industry can be broken down into several segments, Tuberculin Skin Test (TST), Interferon Gamma Released Assay (IGRA), etc.

Across the world, the major players cover Qiagen, Oxford Immunotec, Sanofi, etc.

Diagnosing and treating latent tuberculosis (TB) infection (LTBI) is recognized by the World Health Organization as an important strategy to accelerate the decline in global TB and achieve TB elimination. Latent tuberculosis infection (LTBI) is defined as a state of persistent immune response to stimulation by Mycobacterium tuberculosis antigens without evidence of clinically manifested active tuberculosis (TB). Diagnosis and treatment for LTBI are important for TB, especially in high-risk populations. Tuberculin skin test (TST) and interferon-gamma release assays (IGRAs) are used to diagnose LTBI.

The detection industry of latent tuberculosis infection (LTBI) can be subdivided into several parts: tuberculin skin test (TST), interferon release test (IGRA), etc.

Globally, there are mainly Qiagen, Oxford Immunotec, Sanofi, etc.

Diagnosing and treating latent tuberculosis infection (LTBI) is an important strategy recognized by the World Health Organization to accelerate the decline of global tuberculosis and achieve the elimination of tuberculosis. Latent tuberculosis infection (LTBI) refers to the state of continuous immune response to the stimulation of Mycobacterium tuberculosis antigen in the absence of clinical evidence of active tuberculosis (TB). The diagnosis and treatment of long-term tuberculosis is very important for tuberculosis, especially for high-risk groups. Tuberculin skin tests (TST) and interferon release tests (IGRAs) were used to diagnose LTBI.

The Global Info Research report includes an overview of the development of the Latent Tuberculosis Infection (LTBI) Testing industry chain, the market status of Hospitals and Clinics (Tuberculin Skin Test (TST), Interferon Gamma Released Assay (IGRA)), Diagnostic Laboratories (Tuberculin Skin Test (TST), Interferon Gamma Released Assay (IGRA)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Latent Tuberculosis Infection (LTBI) Testing.

Regionally, the report analyzes the Latent Tuberculosis Infection (LTBI) Testing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Latent Tuberculosis Infection (LTBI) Testing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Latent Tuberculosis Infection (LTBI) Testing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Latent Tuberculosis Infection (LTBI) Testing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Tuberculin Skin Test (TST), Interferon Gamma Released Assay (IGRA)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and

market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Latent Tuberculosis Infection (LTBI) Testing market.

Regional Analysis: The report involves examining the Latent Tuberculosis Infection (LTBI) Testing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Latent Tuberculosis Infection (LTBI) Testing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Latent Tuberculosis Infection (LTBI) Testing:

Company Analysis: Report covers individual Latent Tuberculosis Infection (LTBI) Testing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Latent Tuberculosis Infection (LTBI) Testing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals and Clinics, Diagnostic Laboratories).

Technology Analysis: Report covers specific technologies relevant to Latent Tuberculosis Infection (LTBI) Testing. It assesses the current state, advancements, and potential future developments in Latent Tuberculosis Infection (LTBI) Testing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Latent Tuberculosis Infection (LTBI) Testing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Latent Tuberculosis Infection (LTBI) Testing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Tuberculin Skin Test (TST)

Interferon Gamma Released Assay (IGRA)

Market segment by Application

Hospitals and Clinics

Diagnostic Laboratories

Others

Market segment by players, this report covers

Qiagen

Sanofi

Oxford Immunotec

Thermo Fisher Scientific

Par Sterile

Bio-Rad Laboratories

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Latent Tuberculosis Infection (LTBI) Testing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Latent Tuberculosis Infection (LTBI) Testing, with revenue, gross margin and global market share of Latent Tuberculosis Infection (LTBI) Testing from 2019 to 2024.

Chapter 3, the Latent Tuberculosis Infection (LTBI) Testing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Latent Tuberculosis Infection (LTBI) Testing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Latent Tuberculosis Infection (LTBI) Testing.

Chapter 13, to describe Latent Tuberculosis Infection (LTBI) Testing research findings

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