

# Global Latent Lift AMR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Latent Lift AMR market size was valued at US\$ 137 million in 2025 and is forecast to a readjusted size of US\$ 249 million by 2032 with a CAGR of 8.9% during review period.

In 2025, global sales of Latent Lift AMR reached 1,850 units, with an average selling price of US\$72,000 per unit and a total production capacity of approximately 2,300 units per year, resulting in a gross profit margin between 22% and 28%. Latent Lift AMRs are autonomous mobile robots capable of material handling and lifting operations in confined or low-ceilinged spaces. They are widely used in warehousing and logistics, industrial production lines, and automated factories, performing handling, assembly, and lifting tasks in complex environments, improving operational efficiency and reducing labor costs. Upstream raw materials mainly include high-strength steel, aluminum alloy frames, power batteries, control systems, and sensors. Downstream consumers are primarily logistics and warehousing companies, manufacturing companies, and automation equipment integrators. The supply model mainly involves the sale of complete units and the provision of customized functional modules. Future upgrades can be achieved through improvements in autonomous navigation algorithms, load capacity, and battery life, enabling intelligent and multifunctional upgrades.

Simultaneously, with the accelerated development of Industry 4.0, smart warehousing, and automated production, the demand for high-performance stealth lifting AMRs capable of operating in confined spaces will continue to expand, creating significant technological innovation and market opportunities.

This report is a detailed and comprehensive analysis for global Latent Lift AMR market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Latent Lift AMR market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Latent Lift AMR market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Latent Lift AMR market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Latent Lift AMR market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Latent Lift AMR
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Latent Lift AMR market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fetch Robotics, Hikrobot, iRAYPLE, Mobile Industrial Robots, Omron, Quicktron, Wellwit Robotics, Geodom, XUNJI, GEN-SONG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Latent Lift AMR market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Laser SLAM Navigation

QR Code Navigation

Fusion Navigation

### Market segment by Load Capacity

Load Capacity: 30-100kg

Load Capacity: 300-600kg

Load Capacity: 600-1000kg

### Market segment by Vehicle Dimensions

Vehicle Dimensions: 695x460

Vehicle Dimensions: 940x650

Vehicle Dimensions: 1180x832

### Market segment by Application

Warehousing and Logistics

Industrial Production

Others

### Major players covered

Fetch Robotics

Hikrobot

iRAYPLE

Mobile Industrial Robots

Omron

Quicktron

Wellwit Robotics

Geodom

XUNJI

GEN-SONG

DELIECN

AIVISON

AGILOX

KUKA

Starxrobot

SEER Robotics

HAIROU

YOUWANGTE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Latent Lift AMR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Latent Lift AMR, with price, sales quantity, revenue, and global market share of Latent Lift AMR from 2021 to 2026.

Chapter 3, the Latent Lift AMR competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Latent Lift AMR breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Latent Lift AMR market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Latent Lift AMR.

Chapter 14 and 15, to describe Latent Lift AMR sales channel, distributors, customers, research findings and conclusion.

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