

# Global Latent Lift AMR Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Latent Lift AMR market size is expected to reach \$ 249 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of Latent Lift AMR reached 1,850 units, with an average selling price of US\$72,000 per unit and a total production capacity of approximately 2,300 units per year, resulting in a gross profit margin between 22% and 28%. Latent Lift AMRs are autonomous mobile robots capable of material handling and lifting operations in confined or low-ceilinged spaces. They are widely used in warehousing and logistics, industrial production lines, and automated factories, performing handling, assembly, and lifting tasks in complex environments, improving operational efficiency and reducing labor costs. Upstream raw materials mainly include high-strength steel, aluminum alloy frames, power batteries, control systems, and sensors. Downstream consumers are primarily logistics and warehousing companies, manufacturing companies, and automation equipment integrators. The supply model mainly involves the sale of complete units and the provision of customized functional modules. Future upgrades can be achieved through improvements in autonomous navigation algorithms, load capacity, and battery life, enabling intelligent and multifunctional upgrades.

Simultaneously, with the accelerated development of Industry 4.0, smart warehousing, and automated production, the demand for high-performance stealth lifting AMRs capable of operating in confined spaces will continue to expand, creating significant technological innovation and market opportunities.

This report studies the global Latent Lift AMR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Latent Lift AMR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Latent Lift AMR that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Latent Lift AMR total production and demand, 2021-2032, (Units)

Global Latent Lift AMR total production value, 2021-2032, (USD Million)

Global Latent Lift AMR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Latent Lift AMR consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Latent Lift AMR domestic production, consumption, key domestic manufacturers and share

Global Latent Lift AMR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Latent Lift AMR production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Latent Lift AMR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Latent Lift AMR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fetch Robotics, Hikrobot, iRAYPLE, Mobile Industrial Robots, Omron, Quicktron, Wellwit Robotics, Geodom, XUNJI, GEN-SONG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Latent Lift AMR market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Latent Lift AMR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Latent Lift AMR Market, Segmentation by Type:

Laser SLAM Navigation

QR Code Navigation

Fusion Navigation

#### Global Latent Lift AMR Market, Segmentation by Load Capacity:

Load Capacity: 30-100kg

Load Capacity: 300-600kg

Load Capacity: 600-1000kg

## Global Latent Lift AMR Market, Segmentation by Vehicle Dimensions:

Vehicle Dimensions: 695x460

Vehicle Dimensions: 940x650

Vehicle Dimensions: 1180x832

## Global Latent Lift AMR Market, Segmentation by Application:

Warehousing and Logistics

Industrial Production

Others

## Companies Profiled:

Fetch Robotics

Hikrobot

iRAYPLE

Mobile Industrial Robots

Omron

Quicktron

Wellwit Robotics

Geodom

XUNJI

GEN-SONG

DELIECN

AIVISON

AGILOX

KUKA

Starxrobot

SEER Robotics

HAIROU

YOUWANGTE

Key Questions Answered:

1. How big is the global Latent Lift AMR market?
2. What is the demand of the global Latent Lift AMR market?
3. What is the year over year growth of the global Latent Lift AMR market?
4. What is the production and production value of the global Latent Lift AMR market?
5. Who are the key producers in the global Latent Lift AMR market?
6. What are the growth factors driving the market demand?

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