

Global Latent Curing Agents for Epoxy Resin Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Latent Curing Agents for Epoxy Resin market size is expected to reach \$ 549.2 million by 2029, rising at a market growth of 6.7% CAGR during the forecast period (2023-2029).

The key manufacturers of latent curing agents for epoxy resin in the world include Westlake (Hexion), Asahi Kasei, Dasen Material, Alzchem Group, Shikoku Chemicals Corporation, Ajinomoto Fine-Techno, T&K toka and Mitsubishi Chemical, among which the top three manufacturers have more than 30% market share. The global production of latent curing agents for epoxy resin is mainly distributed in North America, Europe, China, Japan and Southeast Asia, among which the first two major production regions account for more than 40% of the market share. At present, North America is the largest production region, accounting for more than 20% of the market share. In terms of products, the growth rate of fine powder is relatively faster, and the current market share exceeds 80%, followed by viscous liquid. As far as applications are concerned, electronics is the first application field, accounting for more than 65% of the market share, followed by automotive.

Latent curing agent is a curing agent that has certain storage stability at room temperature after being combined with epoxy resin, and can quickly cross-link and cure epoxy resin under conditions such as heating, light, moisture or pressure.

Now most epoxy curing agents are two-component, they not only need to be packaged, stored and transported separately, which brings many operational and environmental problems, but also measurement errors and uneven mixing during mixing and preparation can easily cause fluctuations in important properties such as the adhesive strength of the product. The viscosity of the system continues to increase with the

progress of the chemical reaction, and its service life is limited. It is not suitable for the new automatic bonding process, and it is easy to cause scrap.

The development of one-component epoxy resin curing agents with improved quality and suitable for new processes has always attracted people's attention.

The research and development of latent curing agent is the most active and important. This type of curing agent is mainly implemented by temporarily blocking or passivating the active groups and structures of some curing agents with high reactivity and poor storage stability. Many general-purpose two-component rings The low-temperature, medium-temperature and high-temperature curing agents of epoxy resin adhesives are developed by adjusting and controlling the reactivity by physical and chemical means. After this type of curing agent is added to epoxy resin, it has good room temperature, Storage stability under normal pressure. During use, external physical and chemical factors such as moisture, light, heat or pressure can be used to activate relatively stable curing agents according to different mechanisms and participate in the curing of epoxy resin.

This report studies the global Latent Curing Agents for Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Latent Curing Agents for Epoxy Resin, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Latent Curing Agents for Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Latent Curing Agents for Epoxy Resin total production and demand, 2018-2029, (Tons)

Global Latent Curing Agents for Epoxy Resin total production value, 2018-2029, (USD Million)

Global Latent Curing Agents for Epoxy Resin production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Latent Curing Agents for Epoxy Resin consumption by region & country, CAGR,

2018-2029 & (Tons)

U.S. VS China: Latent Curing Agents for Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Latent Curing Agents for Epoxy Resin production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tons)

Global Latent Curing Agents for Epoxy Resin production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Latent Curing Agents for Epoxy Resin production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tons)

This reports profiles key players in the global Latent Curing Agents for Epoxy Resin market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westlake(Hexion), Asahi Kasei, Dasen Material, Alzchem Group, Shikoku Chemicals Corporation, Ajinomoto Fine-Techno, T&K toka and Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Latent Curing Agents for Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Latent Curing Agents for Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Latent Curing Agents for Epoxy Resin Market, Segmentation by Type

Fine Powder

Viscous Liquid

Global Latent Curing Agents for Epoxy Resin Market, Segmentation by Application

Electronics

Automotive

Wind Turbine

Others

Companies Profiled:

Westlake(Hexion)

Asahi Kasei

Dasen Material

Alzchem Group

Shikoku Chemicals Corporation

Ajinomoto Fine-Techno

T&K toka

Mitsubishi Chemical

Key Questions Answered

1. How big is the global Latent Curing Agents for Epoxy Resin market?
2. What is the demand of the global Latent Curing Agents for Epoxy Resin market?
3. What is the year over year growth of the global Latent Curing Agents for Epoxy Resin market?
4. What is the production and production value of the global Latent Curing Agents for Epoxy Resin market?
5. Who are the key producers in the global Latent Curing Agents for Epoxy Resin market?
6. What are the growth factors driving the market demand?

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