

Global Latent Curing Agents for Epoxy Resin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G7796A291B0DEN.html>

Date: January 2024

Pages: 91

Price: US\$ 3,480.00 (Single User License)

ID: G7796A291B0DEN

Abstracts

According to our (Global Info Research) latest study, the global Latent Curing Agents for Epoxy Resin market size was valued at USD 348.8 million in 2023 and is forecast to a readjusted size of USD 549.2 million by 2030 with a CAGR of 6.7% during review period.

Latent curing agent is a curing agent that has certain storage stability at room temperature after being combined with epoxy resin, and can quickly cross-link and cure epoxy resin under conditions such as heating, light, moisture or pressure.

Now most epoxy curing agents are two-component, they not only need to be packaged, stored and transported separately, which brings many operational and environmental problems, but also measurement errors and uneven mixing during mixing and preparation can easily cause fluctuations in important properties such as the adhesive strength of the product. The viscosity of the system continues to increase with the progress of the chemical reaction, and its service life is limited. It is not suitable for the new automatic bonding process, and it is easy to cause scrap.

The development of one-component epoxy resin curing agents with improved quality and suitable for new processes has always attracted people's attention.

The research and development of latent curing agent is the most active and important. This type of curing agent is mainly implemented by temporarily blocking or passivating the active groups and structures of some curing agents with high reactivity and poor storage stability. Many general-purpose two-component rings The low-temperature, medium-temperature and high-temperature curing agents of epoxy resin adhesives are

developed by adjusting and controlling the reactivity by physical and chemical means. After this type of curing agent is added to epoxy resin, it has good room temperature, Storage stability under normal pressure. During use, external physical and chemical factors such as moisture, light, heat or pressure can be used to activate relatively stable curing agents according to different mechanisms and participate in the curing of epoxy resin.

The key manufacturers of latent curing agents for epoxy resin in the world include Westlake (Hexion), Asahi Kasei, Dasen Material, Alzchem Group, Shikoku Chemicals Corporation, Ajinomoto Fine-Techno, T&K toka and Mitsubishi Chemical, among which the top three manufacturers have more than 30% market share. The global production of latent curing agents for epoxy resin is mainly distributed in North America, Europe, China, Japan and Southeast Asia, among which the first two major production regions account for more than 40% of the market share. At present, North America is the largest production region, accounting for more than 20% of the market share. In terms of products, the growth rate of fine powder is relatively faster, and the current market share exceeds 80%, followed by viscous liquid. As far as applications are concerned, electronics is the first application field, accounting for more than 65% of the market share, followed by automotive.

The Global Info Research report includes an overview of the development of the Latent Curing Agents for Epoxy Resin industry chain, the market status of Electronics (Fine Powder, Viscous Liquid), Automotive (Fine Powder, Viscous Liquid), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Latent Curing Agents for Epoxy Resin.

Regionally, the report analyzes the Latent Curing Agents for Epoxy Resin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Latent Curing Agents for Epoxy Resin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Latent Curing Agents for Epoxy Resin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Latent Curing Agents for

Epoxy Resin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Fine Powder, Viscous Liquid).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Latent Curing Agents for Epoxy Resin market.

Regional Analysis: The report involves examining the Latent Curing Agents for Epoxy Resin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Latent Curing Agents for Epoxy Resin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Latent Curing Agents for Epoxy Resin:

Company Analysis: Report covers individual Latent Curing Agents for Epoxy Resin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Latent Curing Agents for Epoxy Resin This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronics, Automotive).

Technology Analysis: Report covers specific technologies relevant to Latent Curing Agents for Epoxy Resin. It assesses the current state, advancements, and potential future developments in Latent Curing Agents for Epoxy Resin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Latent Curing Agents for Epoxy Resin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Latent Curing Agents for Epoxy Resin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fine Powder

Viscous Liquid

Market segment by Application

Electronics

Automotive

Wind Turbine

Others

Major players covered

Westlake(Hexion)

Asahi Kasei

Dasen Material

Alzchem Group

Shikoku Chemicals Corporation

Ajinomoto Fine-Techno

T&K toka

Mitsubishi Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Latent Curing Agents for Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Latent Curing Agents for Epoxy Resin, with price, sales, revenue and global market share of Latent Curing Agents for Epoxy Resin from 2019 to 2024.

Chapter 3, the Latent Curing Agents for Epoxy Resin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Latent Curing Agents for Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Latent Curing Agents for Epoxy Resin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Latent Curing Agents for Epoxy Resin.

Chapter 14 and 15, to describe Latent Curing Agents for Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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