

Global Latent Anhydride Curing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Latent Anhydride Curing Agent market size is expected to reach \$ 1848 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Anhydride-based latent epoxy curing agents are heat-activated epoxy hardeners in which acid anhydride groups serve as the primary reactive functionality. They react slowly with epoxy resins at room temperature or low temperature and form highly crosslinked networks under heat or catalyzed curing conditions. Representative products include methylhexahydrophthalic anhydride, methyltetrahydrophthalic anhydride, hexahydrophthalic anhydride, tetrahydrophthalic anhydride, nadic methyl anhydride, dodecenylsuccinic anhydride, aromatic anhydrides and polymeric anhydrides. These curing agents provide high thermal resistance, dimensional stability, electrical insulation, low exotherm, low shrinkage, optical clarity and long pot life in applications such as electronic encapsulation, electrical insulation, LED encapsulation, transformer casting, composites, powder coatings and high-performance adhesives.

Anhydride latent curing agents should be defined as anhydride-based latent epoxy curing agents rather than simply as ordinary liquid anhydrides or microencapsulated hardeners. The latency of anhydride curing systems mainly comes from their slow room-temperature reaction rate, long pot life and rapid crosslinking under heat or catalyzed conditions. Under a disciplined market scope, the category should include MHHPA, MTHPA, HHPA, THPA, NMA, METH, DDSA, aromatic solid anhydrides, polymeric anhydrides and precatalyzed anhydride hardeners.

From the supply perspective, the global market is served by dedicated anhydride producers in China, the United States, Japan and Europe. Puyang Huicheng is one of

the clearest China-based producers of anhydrides and anhydride derivatives, with products used in electronic, electrical, encapsulation, LED and insulation applications. Dixie Chemical and Broadview Technologies are important U.S.-based suppliers of anhydride epoxy curing agents. New Japan Chemical is representative in liquid alicyclic anhydrides through the RIKACID series. Polynt, Huntsman and Mitsubishi Chemical are more relevant as European or global suppliers of branded anhydride hardeners and precatalyzed anhydride systems.

Demand is led by electrical insulation, electronic potting, semiconductor and LED encapsulation, transformer casting, composites, powder coatings and high-temperature adhesives. Compared with amine hardeners, anhydride systems are better suited for applications requiring long pot life, low exotherm, low shrinkage, electrical insulation, heat resistance, chemical resistance and optically clear cured materials. Future growth should be driven by power electronics encapsulation, new energy electrical equipment, outdoor high-voltage insulation, LED and optical encapsulation, wind energy and composite materials, low-color electronic-grade anhydrides and China-based substitution in electronic materials.

This report studies the global Latent Anhydride Curing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Latent Anhydride Curing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Latent Anhydride Curing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Latent Anhydride Curing Agent total production and demand, 2021-2032, (Tons)

Global Latent Anhydride Curing Agent total production value, 2021-2032, (USD Million)

Global Latent Anhydride Curing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Latent Anhydride Curing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Latent Anhydride Curing Agent domestic production, consumption, key domestic manufacturers and share

Global Latent Anhydride Curing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Latent Anhydride Curing Agent production by Activation / Cure Temperature, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Latent Anhydride Curing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Latent Anhydride Curing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Puyang Huicheng Electronic Material Co., Ltd., Dixie Chemical Company, Broadview Technologies, Inc., New Japan Chemical Co., Ltd., Polynt Group, Mitsubishi Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Latent Anhydride Curing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Activation / Cure Temperature, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Latent Anhydride Curing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Latent Anhydride Curing Agent Market, Segmentation by Activation / Cure Temperature:

180°C High-performance Cure

Global Latent Anhydride Curing Agent Market, Segmentation by Latency Mechanism:

Intrinsic Heat-latent Liquid Anhydrides

Pre-catalyzed Anhydride Hardeners

Solid Particle / Powder Latency

Anhydride + Latent Accelerator Systems

Encapsulated / Barrier-controlled Anhydrides

Global Latent Anhydride Curing Agent Market, Segmentation by Product Chemistry:

Methylhexahydrophthalic Anhydride

Methyltetrahydrophthalic Anhydride

Hexahydrophthalic / Tetrahydrophthalic Anhydride

Nadic / Methyl Nadic Anhydride

Alkenyl Succinic Anhydrides

Global Latent Anhydride Curing Agent Market, Segmentation by Application:

Electrical and Power Equipment

Electronics and Semiconductor

Composites and Wind Energy

Automotive and Transportation

Industrial Coatings and Adhesives

Companies Profiled:

Puyang Huicheng Electronic Material Co., Ltd.

Dixie Chemical Company

Broadview Technologies, Inc.

New Japan Chemical Co., Ltd.

Polynt Group

Mitsubishi Chemical Corporation

Key Questions Answered:

1. How big is the global Latent Anhydride Curing Agent market?
2. What is the demand of the global Latent Anhydride Curing Agent market?
3. What is the year over year growth of the global Latent Anhydride Curing Agent market?
4. What is the production and production value of the global Latent Anhydride Curing Agent market?
5. Who are the key producers in the global Latent Anhydride Curing Agent market?
6. What are the growth factors driving the market demand?

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