

Global Latent Anhydride Curing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Latent Anhydride Curing Agent market size was valued at US\$ 1219 million in 2025 and is forecast to a readjusted size of US\$ 1848 million by 2032 with a CAGR of 6.1% during review period.

Anhydride-based latent epoxy curing agents are heat-activated epoxy hardeners in which acid anhydride groups serve as the primary reactive functionality. They react slowly with epoxy resins at room temperature or low temperature and form highly crosslinked networks under heat or catalyzed curing conditions. Representative products include methylhexahydrophthalic anhydride, methyltetrahydrophthalic anhydride, hexahydrophthalic anhydride, tetrahydrophthalic anhydride, nadic methyl anhydride, dodecenylsuccinic anhydride, aromatic anhydrides and polymeric anhydrides. These curing agents provide high thermal resistance, dimensional stability, electrical insulation, low exotherm, low shrinkage, optical clarity and long pot life in applications such as electronic encapsulation, electrical insulation, LED encapsulation, transformer casting, composites, powder coatings and high-performance adhesives.

Anhydride latent curing agents should be defined as anhydride-based latent epoxy curing agents rather than simply as ordinary liquid anhydrides or microencapsulated hardeners. The latency of anhydride curing systems mainly comes from their slow room-temperature reaction rate, long pot life and rapid crosslinking under heat or catalyzed conditions. Under a disciplined market scope, the category should include MHHPA, MTHPA, HHPA, THPA, NMA, METH, DDSA, aromatic solid anhydrides, polymeric anhydrides and precatalyzed anhydride hardeners.

From the supply perspective, the global market is served by dedicated anhydride

producers in China, the United States, Japan and Europe. Puyang Huicheng is one of the clearest China-based producers of anhydrides and anhydride derivatives, with products used in electronic, electrical, encapsulation, LED and insulation applications. Dixie Chemical and Broadview Technologies are important U.S.-based suppliers of anhydride epoxy curing agents. New Japan Chemical is representative in liquid alicyclic anhydrides through the RIKACID series. Polynt, Huntsman and Mitsubishi Chemical are more relevant as European or global suppliers of branded anhydride hardeners and precatalyzed anhydride systems.

Demand is led by electrical insulation, electronic potting, semiconductor and LED encapsulation, transformer casting, composites, powder coatings and high-temperature adhesives. Compared with amine hardeners, anhydride systems are better suited for applications requiring long pot life, low exotherm, low shrinkage, electrical insulation, heat resistance, chemical resistance and optically clear cured materials. Future growth should be driven by power electronics encapsulation, new energy electrical equipment, outdoor high-voltage insulation, LED and optical encapsulation, wind energy and composite materials, low-color electronic-grade anhydrides and China-based substitution in electronic materials.

This report is a detailed and comprehensive analysis for global Latent Anhydride Curing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Activation / Cure Temperature and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Latent Anhydride Curing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Latent Anhydride Curing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Latent Anhydride Curing Agent market size and forecasts, by Activation / Cure Temperature and by Application, in consumption value (\$ Million), sales quantity (Tons),

and average selling prices (US\$/Ton), 2021-2032

Global Latent Anhydride Curing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Latent Anhydride Curing Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Latent Anhydride Curing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Puyang Huicheng Electronic Material Co., Ltd., Dixie Chemical Company, Broadview Technologies, Inc., New Japan Chemical Co., Ltd., Polynt Group, Mitsubishi Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Latent Anhydride Curing Agent market is split by Activation / Cure Temperature and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Activation / Cure Temperature, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Activation / Cure Temperature

180°C High-performance Cure

Market segment by Latency Mechanism

- Intrinsic Heat-latent Liquid Anhydrides
- Pre-catalyzed Anhydride Hardeners
- Solid Particle / Powder Latency
- Anhydride + Latent Accelerator Systems
- Encapsulated / Barrier-controlled Anhydrides

Market segment by Product Chemistry

- Methylhexahydrophthalic Anhydride
- Methyltetrahydrophthalic Anhydride
- Hexahydrophthalic / Tetrahydrophthalic Anhydride
- Nadic / Methyl Nadic Anhydride
- Alkenyl Succinic Anhydrides

Market segment by Application

- Electrical and Power Equipment
- Electronics and Semiconductor
- Composites and Wind Energy
- Automotive and Transportation
- Industrial Coatings and Adhesives

Major players covered

Puyang Huicheng Electronic Material Co., Ltd.

Dixie Chemical Company

Broadview Technologies, Inc.

New Japan Chemical Co., Ltd.

Polynt Group

Mitsubishi Chemical Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Latent Anhydride Curing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Latent Anhydride Curing Agent, with price, sales quantity, revenue, and global market share of Latent Anhydride Curing Agent from 2021 to 2026.

Chapter 3, the Latent Anhydride Curing Agent competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Latent Anhydride Curing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Activation / Cure Temperature and by Application, with sales market share and growth rate by Activation / Cure Temperature, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Latent Anhydride Curing Agent market forecast, by regions, by Activation / Cure Temperature, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Latent Anhydride Curing Agent.

Chapter 14 and 15, to describe Latent Anhydride Curing Agent sales channel, distributors, customers, research findings and conclusion.

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