

Global Latent AMR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Latent AMR market size was valued at US\$ 179 million in 2025 and is forecast to a readjusted size of US\$ 262 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global production of latent AMRs reached approximately 6,120 units, with an average selling price of around USD 28,400 per unit. Latent AMRs are autonomous mobile robots designed primarily for warehouses, distribution centers, and factory workshops to perform handling and logistics tasks. The 'latent' design allows these robots to operate unobtrusively, minimizing interference with human operators and other equipment. These AMRs feature autonomous navigation, route optimization, obstacle avoidance, and load-handling capabilities, efficiently transporting pallets, containers, and medium-weight goods, making them essential automation tools in smart warehousing, industrial automation, and logistics centers.

Currently, the market for latent AMRs is experiencing rapid growth, driven mainly by increasing demand for efficient, low-interference handling equipment in e-commerce warehouses, industrial production, and large-scale logistics centers. From a market perspective, this segment has high technical barriers, with core competencies including navigation accuracy, route planning, load stability, and system integration capability, with customers concentrated among medium-to-large warehouses and industrial enterprises. In terms of trends, the industry is moving toward higher levels of autonomous intelligence, longer battery life, multi-robot collaboration, and adaptability to complex environments, while emphasizing operational safety and stability. Market perspectives suggest that as smart logistics and Industry 4.0 continue to advance, the application of latent AMRs in low-interference automated handling scenarios will continue to expand, offering long-term market potential and technological value.

This report is a detailed and comprehensive analysis for global Latent AMR market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Latent AMR market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Latent AMR market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Latent AMR market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Latent AMR market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Latent AMR

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Latent AMR market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hikrobot, Beijing Geekplus Technology, SIASUN Robot & Automation, Youibot Robotics, Mobile Industrial Robots, ABB, Zhejiang Guozi Robotics, Omron, Zhejiang HuaRay Technology, Clearpath Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Latent AMR market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 500KG

500-1T

Above 1T

Market segment by Automation

Semi-Autonomous

Fully Autonomous

Market segment by Drive Type

Omni-Directional Wheel

Tracked

Market segment by Application

Industrial Manufacturing

Logistics Warehousing

Medical

Others

Major players covered

Hikrobot

Beijing Geekplus Technology

SIASUN Robot & Automation

Youibot Robotics

Mobile Industrial Robots

ABB

Zhejiang Guozi Robotics

Omron

Zhejiang HuaRay Technology

Clearpath Robotics

Quicktron Robotics

Hangzhou Iplusmobot Technology

ForwardX

KUKA AG

Milvus Robotics

Lianhe Technology

Robotnik

Mairui Robot

Delie Logistics

Lanxin Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Latent AMR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Latent AMR, with price, sales quantity, revenue, and global market share of Latent AMR from 2021 to 2026.

Chapter 3, the Latent AMR competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Latent AMR breakdown data are shown at the regional level, to show the

sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Latent AMR market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Latent AMR.

Chapter 14 and 15, to describe Latent AMR sales channel, distributors, customers, research findings and conclusion.

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