

Global Latent AMR Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Latent AMR market size is expected to reach \$ 262 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global production of latent AMRs reached approximately 6,120 units, with an average selling price of around USD 28,400 per unit. Latent AMRs are autonomous mobile robots designed primarily for warehouses, distribution centers, and factory workshops to perform handling and logistics tasks. The 'latent' design allows these robots to operate unobtrusively, minimizing interference with human operators and other equipment. These AMRs feature autonomous navigation, route optimization, obstacle avoidance, and load-handling capabilities, efficiently transporting pallets, containers, and medium-weight goods, making them essential automation tools in smart warehousing, industrial automation, and logistics centers.

Currently, the market for latent AMRs is experiencing rapid growth, driven mainly by increasing demand for efficient, low-interference handling equipment in e-commerce warehouses, industrial production, and large-scale logistics centers. From a market perspective, this segment has high technical barriers, with core competencies including navigation accuracy, route planning, load stability, and system integration capability, with customers concentrated among medium-to-large warehouses and industrial enterprises. In terms of trends, the industry is moving toward higher levels of autonomous intelligence, longer battery life, multi-robot collaboration, and adaptability to complex environments, while emphasizing operational safety and stability. Market perspectives suggest that as smart logistics and Industry 4.0 continue to advance, the application of latent AMRs in low-interference automated handling scenarios will continue to expand, offering long-term market potential and technological value. This report studies the global Latent AMR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Latent

AMR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Latent AMR that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Latent AMR total production and demand, 2021-2032, (Units)

Global Latent AMR total production value, 2021-2032, (USD Million)

Global Latent AMR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Latent AMR consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Latent AMR domestic production, consumption, key domestic manufacturers and share

Global Latent AMR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Latent AMR production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Latent AMR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Latent AMR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hikrobot, Beijing Geekplus Technology, SIASUN Robot & Automation, Youibot Robotics, Mobile Industrial Robots, ABB, Zhejiang Guozi Robotics, Omron, Zhejiang HuaRay Technology, Clearpath Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Latent AMR market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Latent AMR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Latent AMR Market, Segmentation by Type:

Below 500KG

500-1T

Above 1T

Global Latent AMR Market, Segmentation by Automation:

Semi-Autonomous

Fully Autonomous

Global Latent AMR Market, Segmentation by Drive Type:

Omni-Directional Wheel

Tracked

Global Latent AMR Market, Segmentation by Application:

Industrial Manufacturing

Logistics Warehousing

Medical

Others

Companies Profiled:

Hikrobot

Beijing Geekplus Technology

SIASUN Robot & Automation

Youibot Robotics

Mobile Industrial Robots

ABB

Zhejiang Guozi Robotics

Omron

Zhejiang HuaRay Technology

Clearpath Robotics

Quicktron Robotics

Hangzhou Iplusrobot Technology

ForwardX

KUKA AG

Milvus Robotics

Lianhe Technology

Robotnik

Mairui Robot

Delie Logistics

Lanxin Robotics

Key Questions Answered:

1. How big is the global Latent AMR market?
2. What is the demand of the global Latent AMR market?
3. What is the year over year growth of the global Latent AMR market?
4. What is the production and production value of the global Latent AMR market?
5. Who are the key producers in the global Latent AMR market?
6. What are the growth factors driving the market demand?

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