

Global Latanoprost for Open-angle Glaucoma Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Latanoprost for Open-angle Glaucoma market size is expected to reach \$ 1315 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Latanoprost for open-angle glaucoma refers to latanoprost-based ophthalmic formulations, mainly 0.005% eye drops or ophthalmic emulsion, used to reduce elevated intraocular pressure in patients with open-angle glaucoma. Latanoprost is a prostaglandin F₂ analogue and is commonly used once daily, making it suitable for long-term glaucoma management. Its upstream supply chain includes prostaglandin chiral intermediates, esterification reagents, solvents, buffer salts, preservatives or preservative-free packaging systems, purified water, LDPE ophthalmic bottles and secondary packaging materials. Downstream demand mainly comes from hospital ophthalmology departments, ophthalmic clinics, retail pharmacies, online prescription refill channels and chronic glaucoma follow-up management.

In 2025, global latanoprost for open-angle glaucoma production reached approximately 350 million units, with an average global market price is \$3 per unit.

Latanoprost for open-angle glaucoma is a prostaglandin analogue used to reduce intraocular pressure in patients with open-angle glaucoma. It is mainly supplied as a 0.005% ophthalmic solution. Its mechanism is based on activation of prostaglandin FP receptors and enhancement of aqueous humor outflow, particularly through the uveoscleral pathway, thereby lowering intraocular pressure. The FDA-approved XALATAN label states that latanoprost is indicated for reducing elevated intraocular pressure in patients with open-angle glaucoma or ocular hypertension, with the usual dosing regimen of one drop in the affected eye or eyes once daily in the evening.

Within open-angle glaucoma treatment, latanoprost is one of the foundational first-line intraocular-pressure-lowering therapies. Compared with beta blockers, carbonic anhydrase inhibitors, and alpha agonists, prostaglandin analogues generally offer once-daily dosing, proven pressure-lowering efficacy, relatively limited systemic adverse effects, and extensive long-term clinical experience. The NICE BNF treatment summary also lists topical prostaglandin analogues, including latanoprost, tafluprost, travoprost, and bimatoprost, as first-line treatment options for glaucoma and ocular hypertension. The AAO 2025 Primary Open-Angle Glaucoma Preferred Practice Pattern notes that a reasonable initial treatment goal for POAG patients is usually a 20%–30% reduction in IOP from baseline, with further adjustment according to disease course.

From a market-development perspective, Latanoprost for Open-angle Glaucoma has entered a mature generic-competition stage. Originator brands still retain clinical recognition and brand inertia, but market growth is increasingly driven by a larger patient base, population aging, improved diagnosis rates, long-term adherence management, and penetration in emerging markets. Because glaucoma treatment is typically long term and often lifelong, price, accessibility, ocular comfort, preservative-related ocular-surface irritation, packaging convenience, and patient adherence are becoming important competitive factors.

This report studies the global Latanoprost for Open-angle Glaucoma production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Latanoprost for Open-angle Glaucoma and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Latanoprost for Open-angle Glaucoma that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Latanoprost for Open-angle Glaucoma total production and demand, 2021-2032, (K Units)

Global Latanoprost for Open-angle Glaucoma total production value, 2021-2032, (USD Million)

Global Latanoprost for Open-angle Glaucoma production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Latanoprost for Open-angle Glaucoma consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Latanoprost for Open-angle Glaucoma domestic production, consumption, key domestic manufacturers and share

Global Latanoprost for Open-angle Glaucoma production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Latanoprost for Open-angle Glaucoma production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Latanoprost for Open-angle Glaucoma production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Latanoprost for Open-angle Glaucoma market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Viatris, Sandoz, Apotex, Teva, Taj Pharma, China Resources Zizhu Pharmaceutical, Thea Pharma, Bausch & Lomb Incorporated, Sun Pharma, Santen Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Latanoprost for Open-angle Glaucoma market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Latanoprost for Open-angle Glaucoma Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Latanoprost for Open-angle Glaucoma Market, Segmentation by Type:

Brand Drug

Generic Drug

Global Latanoprost for Open-angle Glaucoma Market, Segmentation by Formulation Type:

Monotherapy Ophthalmic Solution

Ophthalmic Emulsion

Others

Global Latanoprost for Open-angle Glaucoma Market, Segmentation by Sales Channel:

Online

Offline

Global Latanoprost for Open-angle Glaucoma Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Viartis

Sandoz

Apotex

Teva

Taj Pharma

China Resources Zizhu Pharmaceutical

Thea Pharma

Bausch & Lomb Incorporated

Sun Pharma

Santen Pharmaceutical

Key Questions Answered:

1. How big is the global Latanoprost for Open-angle Glaucoma market?
2. What is the demand of the global Latanoprost for Open-angle Glaucoma market?
3. What is the year over year growth of the global Latanoprost for Open-angle Glaucoma market?
4. What is the production and production value of the global Latanoprost for Open-angle Glaucoma market?
5. Who are the key producers in the global Latanoprost for Open-angle Glaucoma market?
6. What are the growth factors driving the market demand?

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