

Global Last Mile Delivery Logistic Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5BAFF4F16FDEN.html>

Date: December 2025

Pages: 164

Price: US\$ 4,480.00 (Single User License)

ID: G5BAFF4F16FDEN

Abstracts

The global Last Mile Delivery Logistic market size is expected to reach \$ 90715 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Last Mile Delivery Logistics refers to the final link in the supply chain, encompassing the transportation process of goods from a local distribution center, warehouse, or sorting facility to the ultimate end-user—typically individual consumers, residential addresses, or business premises. As the phase that directly connects logistics service providers with recipients, it is characterized by short-distance transportation, high frequency of deliveries, and diverse delivery scenarios (including urban residential areas, commercial districts, remote suburbs, and even special locations such as high-rise buildings or industrial parks). Its core goal is to deliver goods efficiently, safely, and on time while optimizing the user experience, which often involves addressing challenges such as complex urban traffic, scattered delivery points, time-sensitive demands (e.g., same-day or next-day delivery), and the need for flexible delivery methods (such as door-to-door delivery, self-pickup at parcel lockers, or designated delivery time slots).

Last mile delivery logistics is witnessing key trends including intelligent transformation driven by AI, big data, and IoT—with unmanned delivery vehicles, drones, and smart lockers becoming mainstream to address efficiency bottlenecks—alongside the rise of green logistics (adopting new energy vehicles and eco-friendly packaging) and integrated collaboration models (combining human delivery with unmanned tools, courier stations, and community pickup points) to meet diverse scenarios. Opportunities abound in the booming e-commerce and instant retail sectors, where demand for same-day or hourly delivery spurs expansion into urban communities, rural areas, and emerging markets, while policy support for digital logistics and infrastructure improvement further opens growth space. However, the industry faces prominent challenges: high operational costs from labor, fuel, and facility investments; technical

bottlenecks such as battery life and obstacle avoidance for unmanned delivery; inconsistent regulations on road rights and airspace management; varying consumer acceptance of new delivery methods; and complex urban traffic, scattered delivery points, and reverse logistics issues that hinder profitability and service quality. This report studies the global Last Mile Delivery Logistic demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Last Mile Delivery Logistic, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Last Mile Delivery Logistic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Last Mile Delivery Logistic total market, 2021-2032, (USD Million)

Global Last Mile Delivery Logistic total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Last Mile Delivery Logistic total market, key domestic companies, and share, (USD Million)

Global Last Mile Delivery Logistic revenue by player, revenue and market share 2021-2026, (USD Million)

Global Last Mile Delivery Logistic total market by Type, CAGR, 2021-2032, (USD Million)

Global Last Mile Delivery Logistic total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Last Mile Delivery Logistic market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CEVA Logistics, DSV, UPS, DHL Group, Kuehne + Nagel, Nippon Express, FedEx, USPS, Averitt Express, Mango Logistics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Last Mile Delivery Logistic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Last Mile Delivery Logistic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Last Mile Delivery Logistic Market, Segmentation by Type:

In-House Delivery

Third-Party Delivery

Crowdsourced Delivery

Hybrid Delivery

Global Last Mile Delivery Logistic Market, Segmentation by Service Timeliness:

Instant Delivery

Same-Day Delivery

Other

Global Last Mile Delivery Logistic Market, Segmentation by Delivery Method:

Door-to-Door Delivery

Pickup Point Delivery

Others

Global Last Mile Delivery Logistic Market, Segmentation by Application:

Electronic Product

Food and Drink

Clothing and Footwear

Home Appliances

Daily Necessities

Others

Companies Profiled:

CEVA Logistics

DSV

UPS

DHL Group

Kuehne + Nagel

Nippon Express

FedEx

USPS

Averitt Express

Mango Logistics

Amazon

SF Express

JDL

YTO Express

Yundasys

Deppon

China Post

XPO Logistics

GEODIS

J.B. Hunt

C.H. Robinson Worldwide

Dachser

Japan Post

Key Questions Answered

1. How big is the global Last Mile Delivery Logistic market?
2. What is the demand of the global Last Mile Delivery Logistic market?
3. What is the year over year growth of the global Last Mile Delivery Logistic market?
4. What is the total value of the global Last Mile Delivery Logistic market?
5. Who are the Major Players in the global Last Mile Delivery Logistic market?
6. What are the growth factors driving the market demand?

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