

Global Last-Mile Cold Chain Logistics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Last-Mile Cold Chain Logistics market size is expected to reach \$ 39233 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Last-Mile Cold Chain Logistics refers to the final stage of temperature-controlled logistics, where perishable or temperature-sensitive products are delivered from a distribution hub, regional depot, or fulfillment center directly to the end user. This segment ensures that required temperature conditions (e.g., frozen, chilled, or ambient-controlled environments) are strictly maintained during the last-mile transportation process, typically within urban or highly localized delivery networks.

It is a critical component of the end-to-end cold chain system, particularly for pharmaceuticals, vaccines, biologics, and fresh food. Compared with upstream cold chain segments, last-mile cold chain logistics is more complex due to fragmented delivery routes, shorter transit times, and higher risk of temperature deviation, requiring specialized packaging, real-time monitoring, and dedicated temperature-controlled vehicles or delivery solutions.

This report studies the global Last-Mile Cold Chain Logistics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Last-Mile Cold Chain Logistics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Last-Mile Cold Chain Logistics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Last-Mile Cold Chain Logistics total market, 2021-2032, (USD Million)

Global Last-Mile Cold Chain Logistics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Last-Mile Cold Chain Logistics total market, key domestic companies, and share, (USD Million)

Global Last-Mile Cold Chain Logistics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Last-Mile Cold Chain Logistics total market by Type, CAGR, 2021-2032, (USD Million)

Global Last-Mile Cold Chain Logistics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Last-Mile Cold Chain Logistics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UPS Supply Chain Solutions, DHL Supply Chain & Global Forwarding, FedEx, SF Express, DB Schenker Logistics, Nippon Express, GEODIS, CEVA Logistics, China POST, DSV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Last-Mile Cold Chain Logistics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Last-Mile Cold Chain Logistics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Last-Mile Cold Chain Logistics Market, Segmentation by Type:

Ultra-low Temperature (? -60°C)

Frozen (-20°C ~ -60°C)

Refrigerated (2°C ~ 8°C)

Others

Global Last-Mile Cold Chain Logistics Market, Segmentation by Service Model:

B2B

B2C

3PL

Others

Global Last-Mile Cold Chain Logistics Market, Segmentation by Mode of Last-mile Delivery:

Refrigerated Trucks

Electric Refrigerated Delivery Vehicles

Drone Cold Chain Delivery

Others

Global Last-Mile Cold Chain Logistics Market, Segmentation by Application:

Fresh Food

Pharma & Biologics

Chemicals & Specialty

Others

Companies Profiled:

UPS Supply Chain Solutions

DHL Supply Chain & Global Forwarding

FedEx

SF Express

DB Schenker Logistics

Nippon Express

GEODIS

CEVA Logistics

China POST

DSV

YTO Express

ZTO Express

Dachser

Sinotrans

Yusen Logistics

World Courier

Americold Logistics

Lineage Logistics

Frigo-Trans

Nagel-Group

Stef Group

Nichirei Logistics

CJ Logistics

Key Questions Answered

1. How big is the global Last-Mile Cold Chain Logistics market?
2. What is the demand of the global Last-Mile Cold Chain Logistics market?
3. What is the year over year growth of the global Last-Mile Cold Chain Logistics market?
4. What is the total value of the global Last-Mile Cold Chain Logistics market?
5. Who are the Major Players in the global Last-Mile Cold Chain Logistics market?
6. What are the growth factors driving the market demand?

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