

Global Last-Mile Cold Chain Logistics Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Last-Mile Cold Chain Logistics market size was valued at US\$ 21871 million in 2025 and is forecast to a readjusted size of US\$ 39233 million by 2032 with a CAGR of 8.7% during review period.

Last-Mile Cold Chain Logistics refers to the final stage of temperature-controlled logistics, where perishable or temperature-sensitive products are delivered from a distribution hub, regional depot, or fulfillment center directly to the end user. This segment ensures that required temperature conditions (e.g., frozen, chilled, or ambient-controlled environments) are strictly maintained during the last-mile transportation process, typically within urban or highly localized delivery networks.

It is a critical component of the end-to-end cold chain system, particularly for pharmaceuticals, vaccines, biologics, and fresh food. Compared with upstream cold chain segments, last-mile cold chain logistics is more complex due to fragmented delivery routes, shorter transit times, and higher risk of temperature deviation, requiring specialized packaging, real-time monitoring, and dedicated temperature-controlled vehicles or delivery solutions.

This report is a detailed and comprehensive analysis for global Last-Mile Cold Chain Logistics market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Last-Mile Cold Chain Logistics market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Last-Mile Cold Chain Logistics market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Last-Mile Cold Chain Logistics market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Last-Mile Cold Chain Logistics market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Last-Mile Cold Chain Logistics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Last-Mile Cold Chain Logistics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UPS Supply Chain Solutions, DHL Supply Chain & Global Forwarding, FedEx, SF Express, DB Schenker Logistics, Nippon Express, GEODIS, CEVA Logistics, China POST, DSV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Last-Mile Cold Chain Logistics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultra-low Temperature (? -60°C)

Frozen (-20°C ~ -60°C)

Refrigerated (2°C ~ 8°C)

Others

Market segment by Service Model

B2B

B2C

3PL

Others

Market segment by Mode of Last-mile Delivery

Refrigerated Trucks

Electric Refrigerated Delivery Vehicles

Drone Cold Chain Delivery

Others

Market segment by Application

Fresh Food

Pharma & Biologics

Chemicals & Specialty

Others

Market segment by players, this report covers

UPS Supply Chain Solutions

DHL Supply Chain & Global Forwarding

FedEx

SF Express

DB Schenker Logistics

Nippon Express

GEODIS

CEVA Logistics

China POST

DSV

YTO Express

ZTO Express

Dachser

Sinotrans

Yusen Logistics

World Courier

Americold Logistics

Lineage Logistics

Frigo-Trans

Nagel-Group

Stef Group

Nichirei Logistics

CJ Logistics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Last-Mile Cold Chain Logistics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Last-Mile Cold Chain Logistics, with revenue, gross margin, and global market share of Last-Mile Cold Chain Logistics from 2021 to

2026.

Chapter 3, the Last-Mile Cold Chain Logistics competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Last-Mile Cold Chain Logistics market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Last-Mile Cold Chain Logistics.

Chapter 13, to describe Last-Mile Cold Chain Logistics research findings and conclusion.

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