

Global Last-mile Autonomous Delivery Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Last-mile Autonomous Delivery Vehicle market size was valued at US\$ 908 million in 2025 and is forecast to a readjusted size of US\$ 1883 million by 2032 with a CAGR of 12.2% during review period.

Last-mile Autonomous Delivery Vehicles are low-speed unmanned transport equipment equipped with L4 low-speed autonomous driving systems, multi-source sensors and drive-by-wire chassis, integrated with intelligent cargo compartments and cloud-based scheduling modules. They are specially designed for the 'last mile / last three kilometers' scenarios in logistics. Positioned as non-passenger and cargo-only without a traditional driver's cab, these vehicles can adapt to operation requirements of varying payloads, volumes and driving conditions. They are mainly deployed on open urban roads and in closed and semi-enclosed park areas, capable of autonomously completing transfer between logistics hubs, warehouse-distribution transit, as well as the delivery of parcels, takeaways, fresh produce and other goods from distribution outlets to end users. Equipped with full-scenario environmental perception, dynamic obstacle avoidance, intelligent path planning, precise autonomous parking, remote real-time monitoring and manual takeover under abnormal conditions, they effectively improve last-mile delivery efficiency, reduce labor and operating costs, and support the intelligent and unmanned upgrading of the logistics system. In 2025, global sales volume of Last-mile Autonomous Delivery Vehicles reached approximately 4.9k units, with an average price of about \$18,000 per unit and an average industry gross margin of around 21%.

The Last-mile Autonomous Delivery Vehicle market is overall witnessing an accelerated

commercialization. Vehicles are gradually shifting from closed and semi-closed scenarios to large-scale operation on urban public roads. Technical safety and adaptability to complex road conditions are continuously improving. With the expansion of production scale, the overall vehicle cost is steadily declining. The industry's regularization process is advancing, application scenarios are constantly expanding and differentiated, market competition is becoming increasingly fierce, and the business model is transforming from simple vehicle sales to a diversified direction including operation services and overall solutions.

This report is a detailed and comprehensive analysis for global Last-mile Autonomous Delivery Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Last-mile Autonomous Delivery Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Last-mile Autonomous Delivery Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Last-mile Autonomous Delivery Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Last-mile Autonomous Delivery Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Last-mile Autonomous Delivery Vehicle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Last-mile Autonomous Delivery Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NEOLIX, WeRide, UISEE, Zelos, Meituan, Ecar, Rino.ai, JD Logistics, Minieye Technology Co., Ltd., Mingwei Automotive Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Last-mile Autonomous Delivery Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Payload ? 800 kg

Payload 200?800 kg

Payload ? 200 kg

Market segment by Application

Dedicated for Parcel Delivery and Urban Distribution

Instant Retail and Food Delivery

Warehouse-Store & Hub Transfer

Other

Major players covered

NEOLIX

WeRide

UISEE

Zelos

Meituan

Ecar

Rino.ai

JD Logistics

Minieye Technology Co., Ltd.

Mingwei Automotive Co., Ltd.

Changsha Xingshen Intelligent Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Last-mile Autonomous Delivery Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Last-mile Autonomous Delivery Vehicle, with price, sales quantity, revenue, and global market share of Last-mile Autonomous Delivery Vehicle from 2021 to 2026.

Chapter 3, the Last-mile Autonomous Delivery Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Last-mile Autonomous Delivery Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Last-mile Autonomous Delivery Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Last-mile Autonomous Delivery Vehicle.

Chapter 14 and 15, to describe Last-mile Autonomous Delivery Vehicle sales channel, distributors, customers, research findings and conclusion.

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