

Global Last-mile Autonomous Delivery Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Last-mile Autonomous Delivery Vehicle market size is expected to reach \$ 1883 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

Last-mile Autonomous Delivery Vehicles are low-speed unmanned transport equipment equipped with L4 low-speed autonomous driving systems, multi-source sensors and drive-by-wire chassis, integrated with intelligent cargo compartments and cloud-based scheduling modules. They are specially designed for the 'last mile / last three kilometers' scenarios in logistics. Positioned as non-passenger and cargo-only without a traditional driver's cab, these vehicles can adapt to operation requirements of varying payloads, volumes and driving conditions. They are mainly deployed on open urban roads and in closed and semi-enclosed park areas, capable of autonomously completing transfer between logistics hubs, warehouse-distribution transit, as well as the delivery of parcels, takeaways, fresh produce and other goods from distribution outlets to end users. Equipped with full-scenario environmental perception, dynamic obstacle avoidance, intelligent path planning, precise autonomous parking, remote real-time monitoring and manual takeover under abnormal conditions, they effectively improve last-mile delivery efficiency, reduce labor and operating costs, and support the intelligent and unmanned upgrading of the logistics system. In 2025, global sales volume of Last-mile Autonomous Delivery Vehicles reached approximately 4.9k units, with an average price of about \$18,000 per unit and an average industry gross margin of around 21%.

The Last-mile Autonomous Delivery Vehicle market is overall witnessing an accelerated commercialization. Vehicles are gradually shifting from closed and semi-closed scenarios to large-scale operation on urban public roads. Technical safety and

adaptability to complex road conditions are continuously improving. With the expansion of production scale, the overall vehicle cost is steadily declining. The industry's regularization process is advancing, application scenarios are constantly expanding and differentiated, market competition is becoming increasingly fierce, and the business model is transforming from simple vehicle sales to a diversified direction including operation services and overall solutions.

This report studies the global Last-mile Autonomous Delivery Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Last-mile Autonomous Delivery Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Last-mile Autonomous Delivery Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Last-mile Autonomous Delivery Vehicle total production and demand, 2021-2032, (K Units)

Global Last-mile Autonomous Delivery Vehicle total production value, 2021-2032, (USD Million)

Global Last-mile Autonomous Delivery Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Last-mile Autonomous Delivery Vehicle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Last-mile Autonomous Delivery Vehicle domestic production, consumption, key domestic manufacturers and share

Global Last-mile Autonomous Delivery Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Last-mile Autonomous Delivery Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Last-mile Autonomous Delivery Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Last-mile Autonomous Delivery Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NEOLIX, WeRide, UISEE, Zelos,

Meituan, Ecar, Rino.ai, JD Logistics, Minieye Technology Co., Ltd., Mingwei Automotive Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Last-mile Autonomous Delivery Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Last-mile Autonomous Delivery Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Last-mile Autonomous Delivery Vehicle Market, Segmentation by Type:

Payload ? 800 kg

Payload 200?800 kg

Payload ? 200 kg

Global Last-mile Autonomous Delivery Vehicle Market, Segmentation by Application:

Dedicated for Parcel Delivery and Urban Distribution

Instant Retail and Food Delivery

Warehouse-Store & Hub Transfer

Other

Companies Profiled:

NEOLIX

WeRide

UISEE

Zelos

Meituan

Ecar

Rino.ai

JD Logistics

Minieye Technology Co., Ltd.

Mingwei Automotive Co., Ltd.

Changsha Xingshen Intelligent Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Last-mile Autonomous Delivery Vehicle market?
2. What is the demand of the global Last-mile Autonomous Delivery Vehicle market?
3. What is the year over year growth of the global Last-mile Autonomous Delivery Vehicle market?
4. What is the production and production value of the global Last-mile Autonomous Delivery Vehicle market?
5. Who are the key producers in the global Last-mile Autonomous Delivery Vehicle market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Last-mile Autonomous Delivery Vehicle Introduction
- 1.2 World Last-mile Autonomous Delivery Vehicle Supply & Forecast
 - 1.2.1 World Last-mile Autonomous Delivery Vehicle Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Last-mile Autonomous Delivery Vehicle Production (2021-2032)
 - 1.2.3 World Last-mile Autonomous Delivery Vehicle Pricing Trends (2021-2032)
- 1.3 World Last-mile Autonomous Delivery Vehicle Production by Region (Based on Production Site)
 - 1.3.1 World Last-mile Autonomous Delivery Vehicle Production Value by Region (2021-2032)
 - 1.3.2 World Last-mile Autonomous Delivery Vehicle Production by Region (2021-2032)
 - 1.3.3 World Last-mile Autonomous Delivery Vehicle Average Price by Region (2021-2032)
 - 1.3.4 North America Last-mile Autonomous Delivery Vehicle Production (2021-2032)
 - 1.3.5 Europe Last-mile Autonomous Delivery Vehicle Production (2021-2032)
 - 1.3.6 China Last-mile Autonomous Delivery Vehicle Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Last-mile Autonomous Delivery Vehicle Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Last-mile Autonomous Delivery Vehicle Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Last-mile Autonomous Delivery Vehicle Demand (2021-2032)
- 2.2 World Last-mile Autonomous Delivery Vehicle Consumption by Region
 - 2.2.1 World Last-mile Autonomous Delivery Vehicle Consumption by Region (2021-2026)
 - 2.2.2 World Last-mile Autonomous Delivery Vehicle Consumption Forecast by Region (2027-2032)
- 2.3 United States Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)
- 2.4 China Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)
- 2.5 Europe Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)
- 2.6 Japan Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)
- 2.7 South Korea Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)
- 2.8 ASEAN Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)

2.9 India Last-mile Autonomous Delivery Vehicle Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Last-mile Autonomous Delivery Vehicle Production Value by Manufacturer (2021-2026)

3.2 World Last-mile Autonomous Delivery Vehicle Production by Manufacturer (2021-2026)

3.3 World Last-mile Autonomous Delivery Vehicle Average Price by Manufacturer (2021-2026)

3.4 Last-mile Autonomous Delivery Vehicle Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Last-mile Autonomous Delivery Vehicle Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Last-mile Autonomous Delivery Vehicle in 2025

3.5.3 Global Concentration Ratios (CR8) for Last-mile Autonomous Delivery Vehicle in 2025

3.6 Last-mile Autonomous Delivery Vehicle Market: Overall Company Footprint Analysis

3.6.1 Last-mile Autonomous Delivery Vehicle Market: Region Footprint

3.6.2 Last-mile Autonomous Delivery Vehicle Market: Company Product Type Footprint

3.6.3 Last-mile Autonomous Delivery Vehicle Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Last-mile Autonomous Delivery Vehicle Production Value Comparison

4.1.1 United States VS China: Last-mile Autonomous Delivery Vehicle Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Last-mile Autonomous Delivery Vehicle Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Last-mile Autonomous Delivery Vehicle Production Comparison

4.2.1 United States VS China: Last-mile Autonomous Delivery Vehicle Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Last-mile Autonomous Delivery Vehicle Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Last-mile Autonomous Delivery Vehicle Consumption Comparison

4.3.1 United States VS China: Last-mile Autonomous Delivery Vehicle Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Last-mile Autonomous Delivery Vehicle Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Last-mile Autonomous Delivery Vehicle Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Last-mile Autonomous Delivery Vehicle Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value (2021-2026)

4.4.3 United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production (2021-2026)

4.5 China Based Last-mile Autonomous Delivery Vehicle Manufacturers and Market Share

4.5.1 China Based Last-mile Autonomous Delivery Vehicle Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value (2021-2026)

4.5.3 China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production (2021-2026)

4.6 Rest of World Based Last-mile Autonomous Delivery Vehicle Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Last-mile Autonomous Delivery Vehicle Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Last-mile Autonomous Delivery Vehicle Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Payload ? 800 kg

5.2.2 Payload 200?800 kg

5.2.3 Payload ? 200 kg

5.3 Market Segment by Type

5.3.1 World Last-mile Autonomous Delivery Vehicle Production by Type (2021-2032)

5.3.2 World Last-mile Autonomous Delivery Vehicle Production Value by Type (2021-2032)

5.3.3 World Last-mile Autonomous Delivery Vehicle Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Last-mile Autonomous Delivery Vehicle Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Dedicated for Parcel Delivery and Urban Distribution

6.2.2 Instant Retail and Food Delivery

6.2.3 Warehouse-Store & Hub Transfer

6.2.4 Other

6.3 Market Segment by Application

6.3.1 World Last-mile Autonomous Delivery Vehicle Production by Application (2021-2032)

6.3.2 World Last-mile Autonomous Delivery Vehicle Production Value by Application (2021-2032)

6.3.3 World Last-mile Autonomous Delivery Vehicle Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 NEOLIX

7.1.1 NEOLIX Details

7.1.2 NEOLIX Major Business

7.1.3 NEOLIX Last-mile Autonomous Delivery Vehicle Product and Services

7.1.4 NEOLIX Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 NEOLIX Recent Developments/Updates

- 7.1.6 NEOLIX Competitive Strengths & Weaknesses
- 7.2 WeRide
 - 7.2.1 WeRide Details
 - 7.2.2 WeRide Major Business
 - 7.2.3 WeRide Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.2.4 WeRide Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.2.5 WeRide Recent Developments/Updates
 - 7.2.6 WeRide Competitive Strengths & Weaknesses
- 7.3 UISEE
 - 7.3.1 UISEE Details
 - 7.3.2 UISEE Major Business
 - 7.3.3 UISEE Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.3.4 UISEE Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 UISEE Recent Developments/Updates
 - 7.3.6 UISEE Competitive Strengths & Weaknesses
- 7.4 Zelos
 - 7.4.1 Zelos Details
 - 7.4.2 Zelos Major Business
 - 7.4.3 Zelos Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.4.4 Zelos Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Zelos Recent Developments/Updates
 - 7.4.6 Zelos Competitive Strengths & Weaknesses
- 7.5 Meituan
 - 7.5.1 Meituan Details
 - 7.5.2 Meituan Major Business
 - 7.5.3 Meituan Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.5.4 Meituan Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Meituan Recent Developments/Updates
 - 7.5.6 Meituan Competitive Strengths & Weaknesses
- 7.6 Ecar
 - 7.6.1 Ecar Details
 - 7.6.2 Ecar Major Business
 - 7.6.3 Ecar Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.6.4 Ecar Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.6.5 Ecar Recent Developments/Updates
- 7.6.6 Ecar Competitive Strengths & Weaknesses
- 7.7 Rino.ai
 - 7.7.1 Rino.ai Details
 - 7.7.2 Rino.ai Major Business
 - 7.7.3 Rino.ai Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.7.4 Rino.ai Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Rino.ai Recent Developments/Updates
 - 7.7.6 Rino.ai Competitive Strengths & Weaknesses
- 7.8 JD Logistics
 - 7.8.1 JD Logistics Details
 - 7.8.2 JD Logistics Major Business
 - 7.8.3 JD Logistics Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.8.4 JD Logistics Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 JD Logistics Recent Developments/Updates
 - 7.8.6 JD Logistics Competitive Strengths & Weaknesses
- 7.9 Minieye Technology Co., Ltd.
 - 7.9.1 Minieye Technology Co., Ltd. Details
 - 7.9.2 Minieye Technology Co., Ltd. Major Business
 - 7.9.3 Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.9.4 Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Minieye Technology Co., Ltd. Recent Developments/Updates
 - 7.9.6 Minieye Technology Co., Ltd. Competitive Strengths & Weaknesses
- 7.10 Mingwei Automotive Co., Ltd.
 - 7.10.1 Mingwei Automotive Co., Ltd. Details
 - 7.10.2 Mingwei Automotive Co., Ltd. Major Business
 - 7.10.3 Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Product and Services
 - 7.10.4 Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Mingwei Automotive Co., Ltd. Recent Developments/Updates
 - 7.10.6 Mingwei Automotive Co., Ltd. Competitive Strengths & Weaknesses
- 7.11 Changsha Xingshen Intelligent Technology Co., Ltd.
 - 7.11.1 Changsha Xingshen Intelligent Technology Co., Ltd. Details
 - 7.11.2 Changsha Xingshen Intelligent Technology Co., Ltd. Major Business

7.11.3 Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product and Services

7.11.4 Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Changsha Xingshen Intelligent Technology Co., Ltd. Recent Developments/Updates

7.11.6 Changsha Xingshen Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Last-mile Autonomous Delivery Vehicle Industry Chain

8.2 Last-mile Autonomous Delivery Vehicle Upstream Analysis

8.2.1 Last-mile Autonomous Delivery Vehicle Core Raw Materials

8.2.2 Main Manufacturers of Last-mile Autonomous Delivery Vehicle Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Last-mile Autonomous Delivery Vehicle Production Mode

8.6 Last-mile Autonomous Delivery Vehicle Procurement Model

8.7 Last-mile Autonomous Delivery Vehicle Industry Sales Model and Sales Channels

8.7.1 Last-mile Autonomous Delivery Vehicle Sales Model

8.7.2 Last-mile Autonomous Delivery Vehicle Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Last-mile Autonomous Delivery Vehicle Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Last-mile Autonomous Delivery Vehicle Production Value by Region (2021-2026) & (USD Million)

Table 3. World Last-mile Autonomous Delivery Vehicle Production Value by Region (2027-2032) & (USD Million)

Table 4. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Region (2021-2026)

Table 5. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Region (2027-2032)

Table 6. World Last-mile Autonomous Delivery Vehicle Production by Region (2021-2026) & (K Units)

Table 7. World Last-mile Autonomous Delivery Vehicle Production by Region (2027-2032) & (K Units)

Table 8. World Last-mile Autonomous Delivery Vehicle Production Market Share by Region (2021-2026)

Table 9. World Last-mile Autonomous Delivery Vehicle Production Market Share by Region (2027-2032)

Table 10. World Last-mile Autonomous Delivery Vehicle Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Last-mile Autonomous Delivery Vehicle Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Last-mile Autonomous Delivery Vehicle Major Market Trends

Table 13. World Last-mile Autonomous Delivery Vehicle Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Last-mile Autonomous Delivery Vehicle Consumption by Region (2021-2026) & (K Units)

Table 15. World Last-mile Autonomous Delivery Vehicle Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Last-mile Autonomous Delivery Vehicle Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Last-mile Autonomous Delivery Vehicle Producers in 2025

Table 18. World Last-mile Autonomous Delivery Vehicle Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Last-mile Autonomous Delivery Vehicle Producers in 2025

Table 20. World Last-mile Autonomous Delivery Vehicle Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Last-mile Autonomous Delivery Vehicle Company Evaluation Quadrant

Table 22. World Last-mile Autonomous Delivery Vehicle Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Last-mile Autonomous Delivery Vehicle Production Site of Key Manufacturer

Table 24. Last-mile Autonomous Delivery Vehicle Market: Company Product Type Footprint

Table 25. Last-mile Autonomous Delivery Vehicle Market: Company Product Application Footprint

Table 26. Last-mile Autonomous Delivery Vehicle Competitive Factors

Table 27. Last-mile Autonomous Delivery Vehicle New Entrant and Capacity Expansion Plans

Table 28. Last-mile Autonomous Delivery Vehicle Mergers & Acquisitions Activity

Table 29. United States VS China Last-mile Autonomous Delivery Vehicle Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Last-mile Autonomous Delivery Vehicle Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Last-mile Autonomous Delivery Vehicle Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Last-mile Autonomous Delivery Vehicle Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Market Share (2021-2026)

Table 37. China Based Last-mile Autonomous Delivery Vehicle Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Market Share (2021-2026)

Table 42. Rest of World Based Last-mile Autonomous Delivery Vehicle Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Market Share (2021-2026)

Table 47. World Last-mile Autonomous Delivery Vehicle Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Last-mile Autonomous Delivery Vehicle Production by Type (2021-2026) & (K Units)

Table 49. World Last-mile Autonomous Delivery Vehicle Production by Type (2027-2032) & (K Units)

Table 50. World Last-mile Autonomous Delivery Vehicle Production Value by Type (2021-2026) & (USD Million)

Table 51. World Last-mile Autonomous Delivery Vehicle Production Value by Type (2027-2032) & (USD Million)

Table 52. World Last-mile Autonomous Delivery Vehicle Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Last-mile Autonomous Delivery Vehicle Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Last-mile Autonomous Delivery Vehicle Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Last-mile Autonomous Delivery Vehicle Production by Application (2021-2026) & (K Units)

Table 56. World Last-mile Autonomous Delivery Vehicle Production by Application (2027-2032) & (K Units)

Table 57. World Last-mile Autonomous Delivery Vehicle Production Value by Application (2021-2026) & (USD Million)

Table 58. World Last-mile Autonomous Delivery Vehicle Production Value by Application (2027-2032) & (USD Million)

Table 59. World Last-mile Autonomous Delivery Vehicle Average Price by Application

(2021-2026) & (US\$/Unit)

Table 60. World Last-mile Autonomous Delivery Vehicle Average Price by Application

(2027-2032) & (US\$/Unit)

Table 61. NEOLIX Basic Information, Manufacturing Base and Competitors

Table 62. NEOLIX Major Business

Table 63. NEOLIX Last-mile Autonomous Delivery Vehicle Product and Services

Table 64. NEOLIX Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. NEOLIX Recent Developments/Updates

Table 66. NEOLIX Competitive Strengths & Weaknesses

Table 67. WeRide Basic Information, Manufacturing Base and Competitors

Table 68. WeRide Major Business

Table 69. WeRide Last-mile Autonomous Delivery Vehicle Product and Services

Table 70. WeRide Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. WeRide Recent Developments/Updates

Table 72. WeRide Competitive Strengths & Weaknesses

Table 73. UISEE Basic Information, Manufacturing Base and Competitors

Table 74. UISEE Major Business

Table 75. UISEE Last-mile Autonomous Delivery Vehicle Product and Services

Table 76. UISEE Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. UISEE Recent Developments/Updates

Table 78. UISEE Competitive Strengths & Weaknesses

Table 79. Zelos Basic Information, Manufacturing Base and Competitors

Table 80. Zelos Major Business

Table 81. Zelos Last-mile Autonomous Delivery Vehicle Product and Services

Table 82. Zelos Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Zelos Recent Developments/Updates

Table 84. Zelos Competitive Strengths & Weaknesses

Table 85. Meituan Basic Information, Manufacturing Base and Competitors

Table 86. Meituan Major Business

Table 87. Meituan Last-mile Autonomous Delivery Vehicle Product and Services

Table 88. Meituan Last-mile Autonomous Delivery Vehicle Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Meituan Recent Developments/Updates

Table 90. Meituan Competitive Strengths & Weaknesses

Table 91. Ecar Basic Information, Manufacturing Base and Competitors

Table 92. Ecar Major Business

Table 93. Ecar Last-mile Autonomous Delivery Vehicle Product and Services

Table 94. Ecar Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Ecar Recent Developments/Updates

Table 96. Ecar Competitive Strengths & Weaknesses

Table 97. Rino.ai Basic Information, Manufacturing Base and Competitors

Table 98. Rino.ai Major Business

Table 99. Rino.ai Last-mile Autonomous Delivery Vehicle Product and Services

Table 100. Rino.ai Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Rino.ai Recent Developments/Updates

Table 102. Rino.ai Competitive Strengths & Weaknesses

Table 103. JD Logistics Basic Information, Manufacturing Base and Competitors

Table 104. JD Logistics Major Business

Table 105. JD Logistics Last-mile Autonomous Delivery Vehicle Product and Services

Table 106. JD Logistics Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. JD Logistics Recent Developments/Updates

Table 108. JD Logistics Competitive Strengths & Weaknesses

Table 109. Minieye Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 110. Minieye Technology Co., Ltd. Major Business

Table 111. Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product and Services

Table 112. Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Minieye Technology Co., Ltd. Recent Developments/Updates

Table 114. Minieye Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 115. Mingwei Automotive Co., Ltd. Basic Information, Manufacturing Base and

Competitors

Table 116. Mingwei Automotive Co., Ltd. Major Business

Table 117. Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Product and Services

Table 118. Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Mingwei Automotive Co., Ltd. Recent Developments/Updates

Table 120. Mingwei Automotive Co., Ltd. Competitive Strengths & Weaknesses

Table 121. Changsha Xingshen Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 122. Changsha Xingshen Intelligent Technology Co., Ltd. Major Business

Table 123. Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product and Services

Table 124. Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Changsha Xingshen Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 126. Changsha Xingshen Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 127. Global Key Players of Last-mile Autonomous Delivery Vehicle Upstream (Raw Materials)

Table 128. Global Last-mile Autonomous Delivery Vehicle Typical Customers

Table 129. Last-mile Autonomous Delivery Vehicle Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Last-mile Autonomous Delivery Vehicle Picture

Figure 2. World Last-mile Autonomous Delivery Vehicle Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Last-mile Autonomous Delivery Vehicle Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Last-mile Autonomous Delivery Vehicle Production (2021-2032) & (K Units)

Figure 5. World Last-mile Autonomous Delivery Vehicle Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Region (2021-2032)

Figure 7. World Last-mile Autonomous Delivery Vehicle Production Market Share by Region (2021-2032)

Figure 8. North America Last-mile Autonomous Delivery Vehicle Production (2021-2032) & (K Units)

Figure 9. Europe Last-mile Autonomous Delivery Vehicle Production (2021-2032) & (K Units)

Figure 10. China Last-mile Autonomous Delivery Vehicle Production (2021-2032) & (K Units)

Figure 11. Last-mile Autonomous Delivery Vehicle Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 14. World Last-mile Autonomous Delivery Vehicle Consumption Market Share by Region (2021-2032)

Figure 15. United States Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 16. China Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 17. Europe Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 18. Japan Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 19. South Korea Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 20. ASEAN Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 21. India Last-mile Autonomous Delivery Vehicle Consumption (2021-2032) & (K Units)

Figure 22. Producer Shipments of Last-mile Autonomous Delivery Vehicle by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Last-mile Autonomous Delivery Vehicle Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Last-mile Autonomous Delivery Vehicle Markets in 2025

Figure 25. United States VS China: Last-mile Autonomous Delivery Vehicle Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Last-mile Autonomous Delivery Vehicle Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Last-mile Autonomous Delivery Vehicle Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Market Share 2025

Figure 29. China Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Last-mile Autonomous Delivery Vehicle Production Market Share 2025

Figure 31. World Last-mile Autonomous Delivery Vehicle Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Type in 2025

Figure 33. Payload ? 800 kg

Figure 34. Payload 200?800 kg

Figure 35. Payload ? 200 kg

Figure 36. World Last-mile Autonomous Delivery Vehicle Production Market Share by Type (2021-2032)

Figure 37. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Type (2021-2032)

Figure 38. World Last-mile Autonomous Delivery Vehicle Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Last-mile Autonomous Delivery Vehicle Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Application in 2025

Figure 41. Dedicated for Parcel Delivery and Urban Distribution

Figure 42. Instant Retail and Food Delivery

Figure 43. Warehouse-Store & Hub Transfer

Figure 44. Other

Figure 45. World Last-mile Autonomous Delivery Vehicle Production Market Share by Application (2021-2032)

Figure 46. World Last-mile Autonomous Delivery Vehicle Production Value Market Share by Application (2021-2032)

Figure 47. World Last-mile Autonomous Delivery Vehicle Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. Last-mile Autonomous Delivery Vehicle Industry Chain

Figure 49. Last-mile Autonomous Delivery Vehicle Procurement Model

Figure 50. Last-mile Autonomous Delivery Vehicle Sales Model

Figure 51. Last-mile Autonomous Delivery Vehicle Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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