

Global Laser Welding Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD34A9219778EN.html>

Date: June 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GD34A9219778EN

Abstracts

The global Laser Welding Machines market size is expected to reach \$ 4275 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Laser welding machines are tools used for joining materials together using laser technology. They utilize a high-powered laser beam to create a concentrated heat source that melts and fuses the materials being welded. Laser welding machines offer precise control over the heat input, resulting in accurate and high-quality welds. They can be used to weld a wide range of materials, including metals, plastics, and even dissimilar materials. By 2025, global sales will reach approximately 74900 units.

With the accelerated transformation and upgrading of high-end manufacturing and the rapid development of new energy, automotive, aerospace, precision electronics, construction machinery and other fields, Laser Welding Machines, as core precision processing equipment for advanced manufacturing, have become a key support for the upgrading of modern industrial production by virtue of the technical advantages of high efficiency, high precision and low loss. The industry market scale continues to expand with broad development prospects.

Laser Welding Machines adopt high-energy-density laser beams as heat sources to realize rapid melting and joining of materials. Compared with traditional arc welding, resistance welding and other processes, they feature high welding precision, small heat-affected zone, low deformation, and dense and beautiful weld seams. With high automation and integration, the equipment is suitable for welding stainless steel, aluminum alloy, high-strength steel, copper alloy and dissimilar materials. It fully meets the processing demands of complex structures, precision parts and thin-walled components, and effectively solves the pain points of traditional welding processes such

as low efficiency, frequent defects and high energy consumption, which is in line with the development trend of manufacturing quality improvement, efficiency enhancement and green low-carbon production.

In terms of downstream demand structure, the laser welding equipment market boasts strong growth momentum. The rapid expansion of the new energy industry has triggered a surge in demand for precision welding of power batteries, energy storage cabinets and hydrogen energy components, serving as the core growth driver of the industry. The automotive industry is accelerating the transition toward lightweight and electrification, and the penetration rate of laser welding for body structural parts, chassis components and motor electronic control parts keeps rising. Meanwhile, the upgrading and iteration of aerospace, rail transit, precision instruments, kitchen and bathroom hardware and other fields further stimulate rigid demand for mid-to-high-end Laser Welding Machines. The dual demand of new production line supporting and old production line renovation jointly drives the steady development of the industry.

In terms of technological iteration, the industry is continuously upgrading toward high power, intelligence and customization. Mature technologies such as fiber laser welding, swing welding and remote laser welding are constantly optimized to greatly improve welding stability and processing efficiency. Intelligent visual positioning, real-time weld monitoring and fully automatic online control systems are widely applied to realize digital management of the welding process, reducing labor dependence and defect rates. In addition, lightweight integrated equipment and portable laser welding machines are continuously launched, covering both large-scale industrial production lines and small-batch processing scenarios, and expanding application boundaries.

The industrial chain system has become increasingly complete. The mature supply of upstream core components including laser generators, optical devices and motion control systems provides basic support for equipment performance upgrading. Midstream manufacturers focus on technological research and development and scenario-based customization. Leading enterprises occupy the high-end market with technical barriers and strong delivery capabilities, while small and medium-sized manufacturers focus on segmented tracks to form a differentiated competition pattern. Downstream manufacturers are accelerating intelligent transformation, and long-term stable procurement demands underpin the sound development of the industry.

Looking ahead, the in-depth advancement of the high-end, intelligent and green development strategy of manufacturing, together with the continuous boom of emerging downstream industries, will further expand the application scenarios of Laser Welding

Machines. With breakthroughs in independent core technologies and continuous process innovation, Laser Welding Machines will further optimize performance and reduce comprehensive operating costs, empower the upgrading of the entire industrial chain, and inject strong impetus into the high-quality development of the global advanced manufacturing industry.

This report studies the global Laser Welding Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Welding Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Welding Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Welding Machines total production and demand, 2021-2032, (Units)

Global Laser Welding Machines total production value, 2021-2032, (USD Million)

Global Laser Welding Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Welding Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Welding Machines domestic production, consumption, key domestic manufacturers and share

Global Laser Welding Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Welding Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Welding Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Welding Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trumpf, Coherent, Han's Laser, IPG Photonics, Emerson Electric Company, AMADA GROUP, Hero Laser, United Winners Laser, LaserStar Technologies, HGTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Welding Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Welding Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Welding Machines Market, Segmentation by Type:

Fiber Laser Welding Machine

Solid-State Laser Welding Machine

CO2 Laser Welding Machine

Global Laser Welding Machines Market, Segmentation by Working Method:

Handheld

Workbench

Robot

Global Laser Welding Machines Market, Segmentation by Power:

Low Power

Medium Power

High Power

Global Laser Welding Machines Market, Segmentation by Application:

Lithium Battery

Automobile

Medical

Electronics

Tool and Mold-making

Others

Companies Profiled:

Trumpf

Coherent

Han's Laser

IPG Photonics

Emerson Electric Company

AMADA GROUP

Hero Laser

United Winners Laser

LaserStar Technologies

HGTECH

Chutian Laser

Key Questions Answered:

1. How big is the global Laser Welding Machines market?
2. What is the demand of the global Laser Welding Machines market?
3. What is the year over year growth of the global Laser Welding Machines market?
4. What is the production and production value of the global Laser Welding Machines market?
5. Who are the key producers in the global Laser Welding Machines market?
6. What are the growth factors driving the market demand?

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