

Global Laser Welding Head Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Welding Head market size is expected to reach \$ 1014 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032). In 2025, the global production of laser welding heads is estimated at approximately 138,000 units, with an average selling price of around US\$4,850 per unit. The production capacity of a single production line is approximately 2,000-4,000 units per year, with an average gross profit margin of about 25-35%. A laser welding head is an optical component in a laser welding system that focuses and guides a high-energy laser beam onto the material to be welded. It uses an optical lens system to concentrate the laser beam into a very small area, creating a high energy density, thus locally melting and joining the material, achieving precise, fast, and high-quality welding. The upstream core raw materials and components of laser welding heads mainly include optical lenses (such as focusing lenses and protective lenses), precision mechanical components (such as copper and aluminum housings, ceramic bodies), electronic components (such as galvanometer motors and sensors), and cooling components. Downstream, they are directly applied to laser welding system integration and ultimately serve industries requiring high-precision welding, such as new energy vehicle manufacturing (batteries, motors, and car bodies), consumer electronics, machinery manufacturing, and aerospace.

Laser welding heads are a critical component in laser welding equipment and are widely used in automotive manufacturing, electronics, aerospace, metal processing, and other fields. With the increasing demand for precision machining and efficient welding technologies in the manufacturing industry, laser welding technology has gained widespread adoption globally due to its high precision, low heat-affected zone, and high level of automation. Especially in the production of automobiles, electronic products, and precision equipment, laser welding enables smaller, higher-strength welded joints, meeting the modern industrial demand for high-quality welding.

According to market research, the global laser welding head market is expected to continue growing in the coming years, particularly in Asia, Europe, and North America. China, as a major global manufacturing hub, is experiencing rapid growth in demand for laser welding, driven primarily by the rapid development of new energy vehicles and the increasing requirements for precision manufacturing. Meanwhile, with advancements in laser welding technology, the performance of laser welding heads is continuously improving, the product range is expanding, and application areas are gradually broadening, driving the diversification of the market.

In the future, the growth of the laser welding head market will benefit from trends such as automated manufacturing, intelligent manufacturing, and Industry 4.0. Laser welding head manufacturers will further improve product performance, reduce costs, and optimize product design to meet the high demands for welding quality and efficiency in different industrial sectors. Furthermore, stricter environmental regulations are also driving laser welding technology to become a more environmentally friendly option, further promoting its market application.

This report studies the global Laser Welding Head production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Welding Head and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Welding Head that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Welding Head total production and demand, 2021-2032, (Units)

Global Laser Welding Head total production value, 2021-2032, (USD Million)

Global Laser Welding Head production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Welding Head consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Welding Head domestic production, consumption, key domestic manufacturers and share

Global Laser Welding Head production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Welding Head production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Welding Head production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Welding Head market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IPG Photonics, Precitec, Coherent, Trumpf, AMADA WELD TECH, Scansonic, Laser Mechanisms, Wavelength Opto-Electronic, Han's Laser, Zhufeng Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Welding Head market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Welding Head Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Welding Head Market, Segmentation by Type:

Collimating Focusing Welding Head

Galvanometer Scanning Welding Head

Global Laser Welding Head Market, Segmentation by Power:

Low-Power Laser Welding Head (? 1 kW)

Medium-Power Laser Welding Head (1 kW - 6 kW)

High-Power Laser Welding Head (? 6 kW)

Global Laser Welding Head Market, Segmentation by Cooling Method:

Water-cooled

Air-cooled

Global Laser Welding Head Market, Segmentation by Application:

Automobile

Medical

Electronics

Aerospace

Others

Companies Profiled:

IPG Photonics

Precitec

Coherent

Trumpf

AMADA WELD TECH

Scansonic

Laser Mechanisms

Wavelength Opto-Electronic

Han's Laser

Zhufeng Laser

Empower

Key Questions Answered:

1. How big is the global Laser Welding Head market?
2. What is the demand of the global Laser Welding Head market?
3. What is the year over year growth of the global Laser Welding Head market?
4. What is the production and production value of the global Laser Welding Head market?
5. Who are the key producers in the global Laser Welding Head market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Laser Welding Head Introduction
- 1.2 World Laser Welding Head Supply & Forecast
 - 1.2.1 World Laser Welding Head Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Laser Welding Head Production (2021-2032)
 - 1.2.3 World Laser Welding Head Pricing Trends (2021-2032)
- 1.3 World Laser Welding Head Production by Region (Based on Production Site)
 - 1.3.1 World Laser Welding Head Production Value by Region (2021-2032)
 - 1.3.2 World Laser Welding Head Production by Region (2021-2032)
 - 1.3.3 World Laser Welding Head Average Price by Region (2021-2032)
 - 1.3.4 North America Laser Welding Head Production (2021-2032)
 - 1.3.5 Europe Laser Welding Head Production (2021-2032)
 - 1.3.6 China Laser Welding Head Production (2021-2032)
 - 1.3.7 Japan Laser Welding Head Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Laser Welding Head Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Laser Welding Head Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Laser Welding Head Demand (2021-2032)
- 2.2 World Laser Welding Head Consumption by Region
 - 2.2.1 World Laser Welding Head Consumption by Region (2021-2026)
 - 2.2.2 World Laser Welding Head Consumption Forecast by Region (2027-2032)
- 2.3 United States Laser Welding Head Consumption (2021-2032)
- 2.4 China Laser Welding Head Consumption (2021-2032)
- 2.5 Europe Laser Welding Head Consumption (2021-2032)
- 2.6 Japan Laser Welding Head Consumption (2021-2032)
- 2.7 South Korea Laser Welding Head Consumption (2021-2032)
- 2.8 ASEAN Laser Welding Head Consumption (2021-2032)
- 2.9 India Laser Welding Head Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Laser Welding Head Production Value by Manufacturer (2021-2026)

- 3.2 World Laser Welding Head Production by Manufacturer (2021-2026)
- 3.3 World Laser Welding Head Average Price by Manufacturer (2021-2026)
- 3.4 Laser Welding Head Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Laser Welding Head Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Laser Welding Head in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Laser Welding Head in 2025
- 3.6 Laser Welding Head Market: Overall Company Footprint Analysis
 - 3.6.1 Laser Welding Head Market: Region Footprint
 - 3.6.2 Laser Welding Head Market: Company Product Type Footprint
 - 3.6.3 Laser Welding Head Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Laser Welding Head Production Value Comparison
 - 4.1.1 United States VS China: Laser Welding Head Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Laser Welding Head Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Laser Welding Head Production Comparison
 - 4.2.1 United States VS China: Laser Welding Head Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Laser Welding Head Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Laser Welding Head Consumption Comparison
 - 4.3.1 United States VS China: Laser Welding Head Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Laser Welding Head Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Laser Welding Head Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Laser Welding Head Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Laser Welding Head Production Value (2021-2026)

4.4.3 United States Based Manufacturers Laser Welding Head Production (2021-2026)

4.5 China Based Laser Welding Head Manufacturers and Market Share

4.5.1 China Based Laser Welding Head Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Laser Welding Head Production Value (2021-2026)

4.5.3 China Based Manufacturers Laser Welding Head Production (2021-2026)

4.6 Rest of World Based Laser Welding Head Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Laser Welding Head Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Laser Welding Head Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Laser Welding Head Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Laser Welding Head Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Collimating Focusing Welding Head

5.2.2 Galvanometer Scanning Welding Head

5.3 Market Segment by Type

5.3.1 World Laser Welding Head Production by Type (2021-2032)

5.3.2 World Laser Welding Head Production Value by Type (2021-2032)

5.3.3 World Laser Welding Head Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWER

6.1 World Laser Welding Head Market Size Overview by Power: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power

6.2.1 Low-Power Laser Welding Head (? 1 kW)

6.2.2 Medium-Power Laser Welding Head (1 kW - 6 kW)

6.2.3 High-Power Laser Welding Head (? 6 kW)

6.3 Market Segment by Power

6.3.1 World Laser Welding Head Production by Power (2021-2032)

6.3.2 World Laser Welding Head Production Value by Power (2021-2032)

6.3.3 World Laser Welding Head Average Price by Power (2021-2032)

7 MARKET ANALYSIS BY COOLING METHOD

7.1 World Laser Welding Head Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Cooling Method

7.2.1 Water-cooled

7.2.2 Air-cooled

7.3 Market Segment by Cooling Method

7.3.1 World Laser Welding Head Production by Cooling Method (2021-2032)

7.3.2 World Laser Welding Head Production Value by Cooling Method (2021-2032)

7.3.3 World Laser Welding Head Average Price by Cooling Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Laser Welding Head Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automobile

8.2.2 Medical

8.2.3 Electronics

8.2.4 Aerospace

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Laser Welding Head Production by Application (2021-2032)

8.3.2 World Laser Welding Head Production Value by Application (2021-2032)

8.3.3 World Laser Welding Head Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 IPG Photonics

9.1.1 IPG Photonics Details

9.1.2 IPG Photonics Major Business

9.1.3 IPG Photonics Laser Welding Head Product and Services

9.1.4 IPG Photonics Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 IPG Photonics Recent Developments/Updates

9.1.6 IPG Photonics Competitive Strengths & Weaknesses

9.2 Precitec

9.2.1 Precitec Details

9.2.2 Precitec Major Business

9.2.3 Precitec Laser Welding Head Product and Services

9.2.4 Precitec Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Precitec Recent Developments/Updates

9.2.6 Precitec Competitive Strengths & Weaknesses

9.3 Coherent

9.3.1 Coherent Details

9.3.2 Coherent Major Business

9.3.3 Coherent Laser Welding Head Product and Services

9.3.4 Coherent Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Coherent Recent Developments/Updates

9.3.6 Coherent Competitive Strengths & Weaknesses

9.4 Trumpf

9.4.1 Trumpf Details

9.4.2 Trumpf Major Business

9.4.3 Trumpf Laser Welding Head Product and Services

9.4.4 Trumpf Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Trumpf Recent Developments/Updates

9.4.6 Trumpf Competitive Strengths & Weaknesses

9.5 AMADA WELD TECH

9.5.1 AMADA WELD TECH Details

9.5.2 AMADA WELD TECH Major Business

9.5.3 AMADA WELD TECH Laser Welding Head Product and Services

9.5.4 AMADA WELD TECH Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 AMADA WELD TECH Recent Developments/Updates

9.5.6 AMADA WELD TECH Competitive Strengths & Weaknesses

9.6 Scansonic

9.6.1 Scansonic Details

9.6.2 Scansonic Major Business

9.6.3 Scansonic Laser Welding Head Product and Services

9.6.4 Scansonic Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Scansonic Recent Developments/Updates

- 9.6.6 Scansonic Competitive Strengths & Weaknesses
- 9.7 Laser Mechanisms
 - 9.7.1 Laser Mechanisms Details
 - 9.7.2 Laser Mechanisms Major Business
 - 9.7.3 Laser Mechanisms Laser Welding Head Product and Services
 - 9.7.4 Laser Mechanisms Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Laser Mechanisms Recent Developments/Updates
 - 9.7.6 Laser Mechanisms Competitive Strengths & Weaknesses
- 9.8 Wavelength Opto-Electronic
 - 9.8.1 Wavelength Opto-Electronic Details
 - 9.8.2 Wavelength Opto-Electronic Major Business
 - 9.8.3 Wavelength Opto-Electronic Laser Welding Head Product and Services
 - 9.8.4 Wavelength Opto-Electronic Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Wavelength Opto-Electronic Recent Developments/Updates
 - 9.8.6 Wavelength Opto-Electronic Competitive Strengths & Weaknesses
- 9.9 Han's Laser
 - 9.9.1 Han's Laser Details
 - 9.9.2 Han's Laser Major Business
 - 9.9.3 Han's Laser Laser Welding Head Product and Services
 - 9.9.4 Han's Laser Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Han's Laser Recent Developments/Updates
 - 9.9.6 Han's Laser Competitive Strengths & Weaknesses
- 9.10 Zhufeng Laser
 - 9.10.1 Zhufeng Laser Details
 - 9.10.2 Zhufeng Laser Major Business
 - 9.10.3 Zhufeng Laser Laser Welding Head Product and Services
 - 9.10.4 Zhufeng Laser Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Zhufeng Laser Recent Developments/Updates
 - 9.10.6 Zhufeng Laser Competitive Strengths & Weaknesses
- 9.11 Empower
 - 9.11.1 Empower Details
 - 9.11.2 Empower Major Business
 - 9.11.3 Empower Laser Welding Head Product and Services
 - 9.11.4 Empower Laser Welding Head Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Empower Recent Developments/Updates

9.11.6 Empower Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Laser Welding Head Industry Chain

10.2 Laser Welding Head Upstream Analysis

10.2.1 Laser Welding Head Core Raw Materials

10.2.2 Main Manufacturers of Laser Welding Head Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Laser Welding Head Production Mode

10.6 Laser Welding Head Procurement Model

10.7 Laser Welding Head Industry Sales Model and Sales Channels

10.7.1 Laser Welding Head Sales Model

10.7.2 Laser Welding Head Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Laser Welding Head Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Laser Welding Head Production Value by Region (2021-2026) & (USD Million)

Table 3. World Laser Welding Head Production Value by Region (2027-2032) & (USD Million)

Table 4. World Laser Welding Head Production Value Market Share by Region (2021-2026)

Table 5. World Laser Welding Head Production Value Market Share by Region (2027-2032)

Table 6. World Laser Welding Head Production by Region (2021-2026) & (Units)

Table 7. World Laser Welding Head Production by Region (2027-2032) & (Units)

Table 8. World Laser Welding Head Production Market Share by Region (2021-2026)

Table 9. World Laser Welding Head Production Market Share by Region (2027-2032)

Table 10. World Laser Welding Head Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Laser Welding Head Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Laser Welding Head Major Market Trends

Table 13. World Laser Welding Head Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Laser Welding Head Consumption by Region (2021-2026) & (Units)

Table 15. World Laser Welding Head Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Laser Welding Head Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Laser Welding Head Producers in 2025

Table 18. World Laser Welding Head Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Laser Welding Head Producers in 2025

Table 20. World Laser Welding Head Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Laser Welding Head Company Evaluation Quadrant

Table 22. World Laser Welding Head Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Laser Welding Head Production Site of Key Manufacturer

Table 24. Laser Welding Head Market: Company Product Type Footprint

Table 25. Laser Welding Head Market: Company Product Application Footprint

Table 26. Laser Welding Head Competitive Factors

Table 27. Laser Welding Head New Entrant and Capacity Expansion Plans

Table 28. Laser Welding Head Mergers & Acquisitions Activity

Table 29. United States VS China Laser Welding Head Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Laser Welding Head Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Laser Welding Head Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Laser Welding Head Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Laser Welding Head Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Laser Welding Head Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Laser Welding Head Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Laser Welding Head Production Market Share (2021-2026)

Table 37. China Based Laser Welding Head Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Laser Welding Head Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Laser Welding Head Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Laser Welding Head Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Laser Welding Head Production Market Share (2021-2026)

Table 42. Rest of World Based Laser Welding Head Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Laser Welding Head Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Laser Welding Head Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Laser Welding Head Production,

(2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Laser Welding Head Production Market Share (2021-2026)

Table 47. World Laser Welding Head Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Laser Welding Head Production by Type (2021-2026) & (Units)

Table 49. World Laser Welding Head Production by Type (2027-2032) & (Units)

Table 50. World Laser Welding Head Production Value by Type (2021-2026) & (USD Million)

Table 51. World Laser Welding Head Production Value by Type (2027-2032) & (USD Million)

Table 52. World Laser Welding Head Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Laser Welding Head Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Laser Welding Head Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World Laser Welding Head Production by Power (2021-2026) & (Units)

Table 56. World Laser Welding Head Production by Power (2027-2032) & (Units)

Table 57. World Laser Welding Head Production Value by Power (2021-2026) & (USD Million)

Table 58. World Laser Welding Head Production Value by Power (2027-2032) & (USD Million)

Table 59. World Laser Welding Head Average Price by Power (2021-2026) & (US\$/Unit)

Table 60. World Laser Welding Head Average Price by Power (2027-2032) & (US\$/Unit)

Table 61. World Laser Welding Head Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Laser Welding Head Production by Cooling Method (2021-2026) & (Units)

Table 63. World Laser Welding Head Production by Cooling Method (2027-2032) & (Units)

Table 64. World Laser Welding Head Production Value by Cooling Method (2021-2026) & (USD Million)

Table 65. World Laser Welding Head Production Value by Cooling Method (2027-2032) & (USD Million)

Table 66. World Laser Welding Head Average Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 67. World Laser Welding Head Average Price by Cooling Method (2027-2032) & (US\$/Unit)

Table 68. World Laser Welding Head Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Laser Welding Head Production by Application (2021-2026) & (Units)

Table 70. World Laser Welding Head Production by Application (2027-2032) & (Units)

Table 71. World Laser Welding Head Production Value by Application (2021-2026) & (USD Million)

Table 72. World Laser Welding Head Production Value by Application (2027-2032) & (USD Million)

Table 73. World Laser Welding Head Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Laser Welding Head Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. IPG Photonics Basic Information, Manufacturing Base and Competitors

Table 76. IPG Photonics Major Business

Table 77. IPG Photonics Laser Welding Head Product and Services

Table 78. IPG Photonics Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. IPG Photonics Recent Developments/Updates

Table 80. IPG Photonics Competitive Strengths & Weaknesses

Table 81. Precitec Basic Information, Manufacturing Base and Competitors

Table 82. Precitec Major Business

Table 83. Precitec Laser Welding Head Product and Services

Table 84. Precitec Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Precitec Recent Developments/Updates

Table 86. Precitec Competitive Strengths & Weaknesses

Table 87. Coherent Basic Information, Manufacturing Base and Competitors

Table 88. Coherent Major Business

Table 89. Coherent Laser Welding Head Product and Services

Table 90. Coherent Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Coherent Recent Developments/Updates

Table 92. Coherent Competitive Strengths & Weaknesses

Table 93. Trumpf Basic Information, Manufacturing Base and Competitors

Table 94. Trumpf Major Business

Table 95. Trumpf Laser Welding Head Product and Services

Table 96. Trumpf Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Trumpf Recent Developments/Updates

Table 98. Trumpf Competitive Strengths & Weaknesses

Table 99. AMADA WELD TECH Basic Information, Manufacturing Base and Competitors

Table 100. AMADA WELD TECH Major Business

Table 101. AMADA WELD TECH Laser Welding Head Product and Services

Table 102. AMADA WELD TECH Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. AMADA WELD TECH Recent Developments/Updates

Table 104. AMADA WELD TECH Competitive Strengths & Weaknesses

Table 105. Scansonic Basic Information, Manufacturing Base and Competitors

Table 106. Scansonic Major Business

Table 107. Scansonic Laser Welding Head Product and Services

Table 108. Scansonic Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Scansonic Recent Developments/Updates

Table 110. Scansonic Competitive Strengths & Weaknesses

Table 111. Laser Mechanisms Basic Information, Manufacturing Base and Competitors

Table 112. Laser Mechanisms Major Business

Table 113. Laser Mechanisms Laser Welding Head Product and Services

Table 114. Laser Mechanisms Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Laser Mechanisms Recent Developments/Updates

Table 116. Laser Mechanisms Competitive Strengths & Weaknesses

Table 117. Wavelength Opto-Electronic Basic Information, Manufacturing Base and Competitors

Table 118. Wavelength Opto-Electronic Major Business

Table 119. Wavelength Opto-Electronic Laser Welding Head Product and Services

Table 120. Wavelength Opto-Electronic Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Wavelength Opto-Electronic Recent Developments/Updates

Table 122. Wavelength Opto-Electronic Competitive Strengths & Weaknesses

Table 123. Han's Laser Basic Information, Manufacturing Base and Competitors

Table 124. Han's Laser Major Business

Table 125. Han's Laser Laser Welding Head Product and Services

Table 126. Han's Laser Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Han's Laser Recent Developments/Updates
- Table 128. Han's Laser Competitive Strengths & Weaknesses
- Table 129. Zhufeng Laser Basic Information, Manufacturing Base and Competitors
- Table 130. Zhufeng Laser Major Business
- Table 131. Zhufeng Laser Laser Welding Head Product and Services
- Table 132. Zhufeng Laser Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Zhufeng Laser Recent Developments/Updates
- Table 134. Zhufeng Laser Competitive Strengths & Weaknesses
- Table 135. Empower Basic Information, Manufacturing Base and Competitors
- Table 136. Empower Major Business
- Table 137. Empower Laser Welding Head Product and Services
- Table 138. Empower Laser Welding Head Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Empower Recent Developments/Updates
- Table 140. Empower Competitive Strengths & Weaknesses
- Table 141. Global Key Players of Laser Welding Head Upstream (Raw Materials)
- Table 142. Global Laser Welding Head Typical Customers
- Table 143. Laser Welding Head Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Laser Welding Head Picture

Figure 2. World Laser Welding Head Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Laser Welding Head Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Laser Welding Head Production (2021-2032) & (Units)

Figure 5. World Laser Welding Head Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Laser Welding Head Production Value Market Share by Region (2021-2032)

Figure 7. World Laser Welding Head Production Market Share by Region (2021-2032)

Figure 8. North America Laser Welding Head Production (2021-2032) & (Units)

Figure 9. Europe Laser Welding Head Production (2021-2032) & (Units)

Figure 10. China Laser Welding Head Production (2021-2032) & (Units)

Figure 11. Japan Laser Welding Head Production (2021-2032) & (Units)

Figure 12. Laser Welding Head Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Laser Welding Head Consumption (2021-2032) & (Units)

Figure 15. World Laser Welding Head Consumption Market Share by Region (2021-2032)

Figure 16. United States Laser Welding Head Consumption (2021-2032) & (Units)

Figure 17. China Laser Welding Head Consumption (2021-2032) & (Units)

Figure 18. Europe Laser Welding Head Consumption (2021-2032) & (Units)

Figure 19. Japan Laser Welding Head Consumption (2021-2032) & (Units)

Figure 20. South Korea Laser Welding Head Consumption (2021-2032) & (Units)

Figure 21. ASEAN Laser Welding Head Consumption (2021-2032) & (Units)

Figure 22. India Laser Welding Head Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Laser Welding Head by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Laser Welding Head Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Laser Welding Head Markets in 2025

Figure 26. United States VS China: Laser Welding Head Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Laser Welding Head Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Laser Welding Head Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Laser Welding Head Production Market Share 2025

Figure 30. China Based Manufacturers Laser Welding Head Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Laser Welding Head Production Market Share 2025

Figure 32. World Laser Welding Head Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Laser Welding Head Production Value Market Share by Type in 2025

Figure 34. Collimating Focusing Welding Head

Figure 35. Galvanometer Scanning Welding Head

Figure 36. World Laser Welding Head Production Market Share by Type (2021-2032)

Figure 37. World Laser Welding Head Production Value Market Share by Type (2021-2032)

Figure 38. World Laser Welding Head Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Laser Welding Head Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 40. World Laser Welding Head Production Value Market Share by Power in 2025

Figure 41. Low-Power Laser Welding Head (? 1 kW)

Figure 42. Medium-Power Laser Welding Head (1 kW - 6 kW)

Figure 43. High-Power Laser Welding Head (? 6 kW)

Figure 44. World Laser Welding Head Production Market Share by Power (2021-2032)

Figure 45. World Laser Welding Head Production Value Market Share by Power (2021-2032)

Figure 46. World Laser Welding Head Average Price by Power (2021-2032) & (US\$/Unit)

Figure 47. World Laser Welding Head Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 48. World Laser Welding Head Production Value Market Share by Cooling Method in 2025

Figure 49. Water-cooled

Figure 50. Air-cooled

Figure 51. World Laser Welding Head Production Market Share by Cooling Method (2021-2032)

Figure 52. World Laser Welding Head Production Value Market Share by Cooling Method (2021-2032)

Figure 53. World Laser Welding Head Average Price by Cooling Method (2021-2032) & (US\$/Unit)

Figure 54. World Laser Welding Head Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Laser Welding Head Production Value Market Share by Application in 2025

Figure 56. Automobile

Figure 57. Medical

Figure 58. Electronics

Figure 59. Aerospace

Figure 60. Others

Figure 61. World Laser Welding Head Production Market Share by Application (2021-2032)

Figure 62. World Laser Welding Head Production Value Market Share by Application (2021-2032)

Figure 63. World Laser Welding Head Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Laser Welding Head Industry Chain

Figure 65. Laser Welding Head Procurement Model

Figure 66. Laser Welding Head Sales Model

Figure 67. Laser Welding Head Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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